

# Axcient Unified Management Console User Guide

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# Preface

### Intended Audience

This guide is intended for administrators who manage and monitor an Axcient appliance.

### Introduction

The Unified Management Console (UMC) is the user interface for a specific Axcient appliance. Device management, protection, and recovery are all possible for devices protected by the appliance.

The Axcient appliance sits inside the corporate firewall. When the backup job schedule is configured, the Axcient appliance automatically replicates and stores data collected from the target devices. For disaster protection, the appliance sends encrypted data to the Axcient Cloud through the Internet.

The Axcient appliance is typically on the on the same subnet as the devices it protects, but can support devices anywhere on the network.

### Administration

The UMC includes the following areas for administrative:

- **Dashboard** Displays status information about backup jobs, virtual machines, and bare metal restore operations, as well as system resources and system activities.
- **Devices** Allows you to manage devices, define and execute backup jobs, restore data, and configure devices for failover and restore protection.
- **Reports** Displays a set of usage, history, and scheduling reports.
- Events Displays the event log and allows you to configure email alerting for selected events.
- Users Allows you to add and administrative users and specify their roles.
- **System** Allows you to set system parameters including network, quality of service (bandwidth throttling), data, Cloud backup, SNMP, web proxy, and email.

### Logging in to the UMC

To log in to the UMC of an Axcient appliance:

- 1. Open an Internet browser and enter the **IP address** or **hostname** of the appliance.
- 2. Alternatively, on the Service Details page of the Axcient Web Application, click the Login button.



- 3. On the UMC Login page, enter the **UMC login** credentials. The default credentials for the UMC are:
  - Username: Admin
  - Password: Welcome 1

ingoic in the only log in tag	Figure	1	- The	UMC	Log	In	Page
-------------------------------	--------	---	-------	-----	-----	----	------

AXCIENT Unified Management Console				
login				
	Username: Password:	admin	]	
		login		

- 4. When you log in for the first time, you will be presented with a pop-up notification, alerting you that the UMC stores cookies on your computer. Please note that these cookies are needed to provide personalized services to you, and do not track your information. Click the **OK** button to continue. You will not be presented with this warning again unless the cookies are cleared.
- 5. For security reasons, you will also be prompted to change your password when logging in for the first time. Update your password and click the **save** button to continue.



# Figure 2 - The Change Password Page

AXCIENT Unified Management Console	dashboard	devices	reports	events	users	system	docs				Welcome, ad	nin   <u>Options   Legout</u>   May 4, 2	18
change password													
You must change your password before you m Current Password: New Password: Retype Password: save	iy continue												
				Information This website s provide more track your info OK	tores cockies on you personalized services mation when you vis	r computer. These co s to you, both on this s at our site.	okies are used to imp	rove your website and ther media. We don't	×				
				Information This website s provide more track your info OK	tores cookies on you personalized services rmation when you vis	r computer. These co s to you, both on this v at our site.	kles are used to imp	rove your website and ther media. We don't	×				

# **UMC** Dashboard

The UMC Dashboard is the landing page of the UMC, and displays status information about jobs, backup jobs, recovery processes, system activities, and resources.

## Backup Status Information

Contains status information regarding backup jobs (running and idle), virtual machines and BMRs, restore operations, and system events.

# <sup>2</sup>Disk Utilization

Shows total local storage usage, local storage used by device, the most recent cloud backup job status, and the cloud backup job status when running.

# Oevices

List of devices protected by the appliance. Click a device to view details, or click **Add New Device** to add a new device to be protected.

# Resource Monitor

Displays three dynamically updated monitors showing CPU usage, disk I/O, and network I/O for the appliance.

# Version Information

Displays the service ID, serial number, software version, and network information of the appliance.



Figure	3	-	The	UMC	Dashboard
--------	---	---	-----	-----	-----------

	dashboard	devices	reports events	i users 🔗 system 🌘 doc	5			Welcome, admin   <u>Options</u>   <u>Logout</u>   Feb 21
er dashboard								
vokun Johe Virtual Ma	achines & BMP Punning	Restores Events						Devices
	itering							
ning Jobs								Accounting
nputer	Job Name	Job Type	File Count	Current File	Elapsed	Backup Size	Cancel	
keting	File Job	File	24447	c\$/Windows/winsxs/ManifestCache/	00:06:23	(in progress)	cance	A Backup01
ange 2007	exchange2007-ib	Image	0	Scanning file changes	00:06:04	(in progress)	cance	
								CEO CEO
Jobs								Add New Device
tart 🔄 edit 🖉 remove								Add New Device
Computer	Job Name		Job Type	Next Backup	Last Bac	kup	Backup Size	Resource Monitor
IIPA	domcomput	artikib	Image	Tue Eeb 21 5:00 pm	Tue Fe		53.08	CPU %
Server 2003	domcomput	er2003-ib	Image	(disabled)	Wed, M	ar 4, 11:00 am	12.6 GB	90-01010
Logistics	domcomput	er4-ib	Image	Tue, Feb 21, 6:00 pm	Tue, Fe	b 21, 10:00 am	6.6 GB	60 -
Accounting	domcomput	er5-ib	Image	Tue, Feb 21, 12:00 pm	Tue, Fe	b 21, 8:00 am	7.7 GB	30-
Finance	domcomput	er7-ib	Image	Tue, Feb 21, 12:00 pm	Tue, Fe	b 21, 8:00 am	6.6 GB	
Manufacturing	domcomput	er8-ib	Image	Tue, Feb 21, 12:00 pm	Tue, Fe	b 21, 3:00 am	6.8 GB	90 60 30
Sales	domcomput	er9-ib	Image	Tue, Feb 21, 6:00 pm	Tue, Fe	b 21, 10:00 am	6.6 GB	ease Disk IO (byte/s)
Roger's Win7 Laptop	win7		Image	(disabled)	Mon, O	ct 27, 8:00 am	13.4 GB	and and
Roger's Win8 Laptop	Roger win8		Image	(disabled)	Mon, O	ct 27, 8:00 am	29.3 GB	32M
								16M
Utilization								OM
ackup size per device				offsite storage				90 60 30
				Storage Used: 190.4 GB				1024M- Network IO (bit/s)
Roger'	's Win8 Lap 29.3			offeite backup prograas				768M
Excha	nge 2007 14.2 GB			Current Task(s):				512M
Roger	s Win7 La 13.4			cancel				256M
GB R8D 1	2.7 GB			Retention				OM
Server	2003 12.6 GB			Management				90 60 30
■ QA 12	1 GB							
E Accou	nting 7.7 GB							Version Information
site storage used	hankune 63 9 GB							Service ID:
151.2 GB / 5.4 TB (2.7%)								Senal #: RH0514 Software: At
								78009543:7
								Uptime: 6
								IP address: 192.16
								Primary DNS server: 192.10
								Gateway: 192
								Subnet mask: 255.2



### **Backup Status Information**

The backup status information section of the UMC Dashboard includes the following:

- Backup Jobs tab
- Virtual Machines & BMR tab
- Running Restores tab
- Events tab

Backup Jobs	Virtual Machines & BMR	unning Restores	Events				
Running Jobs							
Computer	Job Name	Job Type	File Count	Current File	Elapsed	Backup Size	Cancel
dle Jobs							
💊 start 🛛 🔄 edit 🛛 🗳	remove						
Computer	Job Name	Jo	ob Type	Next Backup	Last Backup		Backup Size
JSmith	domcomputer	10-ib li	mage	Tue, Jun 9, 3:00 pm	Tue, Jun 9, 7:00 a	m	8.4 GB
Marketing	domcomputer	11-ib li	mage	Tue, Jun 9, 1:00 pm	Tue, Jun 9, 7:00 a	m	9.9 GB
JDoe	domcomputer	12-ib li	mage	Tue, Jun 9, 3:00 pm	Tue, Jun 9, 7:00 a	m	8.3 GB
CEO	domcomputer	2-ib li	mage	Tue, Jun 9, 1:00 pm	Tue, Jun 9, 7:00 a	m	10 GB
R&D	domcomputer	17-ib li	mage	Tue, Jun 9, 4:00 pm	Tue, Jun 9, 10:00	am	10.9 GB
QA	domcomputer	16-ib li	mage	Tue, Jun 9, 4:00 pm	Tue, Jun 9, 10:00	am	15.9 GB
MFields	domcomputer	13-ib li	mage	Tue, Jun 9, 3:00 pm	Tue, Jun 9, 10:00	am	9.9 GB
JIRA	domcomputer	18-ib li	mage	Tue, Jun 9, 5:00 pm	Tue, Jun 9, 9:00 a	m	9.7 GB
Server 2003	domcomputer	2003-ib li	mage	(disabled)	Wed, Mar 4, 11:00	am	12.6 GB
<b>-</b>							

#### Figure 4 - The Backup Status Information Panel

## Backup Jobs Tab

The Backup Jobs tab provides information about all defined backup jobs, including:

- The Running Jobs section lists all jobs that are currently running or queued to run.
- The Idle Jobs section lists all defined jobs that are not currently running or queued.

The Running Jobs and Idle Jobs sections each display the following fields:

#### Running Jobs Term Definitions

Column	Description
Computer	Displays the name of the device. The name is either the device alias entered when the device
	was added, the IP address, or the device name.
Job Name	Displays the name of the job, which was specified when the job was created.

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Column	Description
Јор Туре	Displays the type of data to be backed, including:
	• File
	• Image
	• Exchange
File Count	Displays the number of files backed up. This is a dynamic count that increments as the backup
	progresses.
Current File	Dynamically lists the full path of the file currently being backed up. Displays Initializing during
	set up, <i>Waiting to Run</i> when waiting in the job queue, and <i>Scanning Files</i> while searching for
	files.
Elapsed	Displays the elapsed time since the backup job started (in the form of <i>hh:mm:ss</i> ).
Backup size	Displays the size (in KB, MB, GB or TB) of backed up files while the backup job is initializing or
	waiting in the queue. While the job is running, this field displays an <i>In Progress</i> indicator.
Cancel (button)	Aborts the running backup job. Canceling the backup job will undo any replication made by the backup job. In some instances, the backup job cannot be canceled depending on the current state of the backup. When a backup is canceled, the following messages will display:
	• Your backup job was canceled indicates that the backup job was successfully canceled.
	<ul> <li>Your backup job was <b>not</b> canceled indicates that the backup job was completed (successfully or unsuccessfully) before the request could be implemented. Check the event log for more information about this job.</li> </ul>

## Idle Jobs Terms and Definitions

Column	Description					
Computer	Displays the name of the device. The name is either the device alias entered when the					
	device was added, the IP address, or the device name.					
Job Name	Displays the name of the job, which was specified when the job was created.					
Јор Туре	Displays the type of data to be backed up, including:					
	• File					
	• Image					
	• Exchange					

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Column	Description
Next Backup	Lists the start time for each backup job scheduled within the next 60 minutes (in the form of
	ddd hh:mm am pm).
Last Backup	Lists the finish time of the last back up of this job (in the form of <i>mm/dd/yyyy - hh:mm:ss</i>
	am pm).
Backup Size	Displays the size (in KB, MB, GB or TB) of backed up files while the backup job is initializing
	or waiting in the queue. While the job is running, this field displays an <i>In Progress</i> indicator.
Start. Edit, and	Directly below the Idle Jobs header are the following three buttons:
Remove (buttons)	• The <i>Start</i> button is used to start one or more backup jobs immediately. This will not change the schedule but simply begins the selected jobs. These jobs will start again at the scheduled time unless the manually started jobs are still running at that time.
	<ul> <li>The Edit button is used to edit a backup job. This button launches the summary page for that backup job. From this page, you can edit, delete, restore, or initiate VMs or BMRs.</li> </ul>
	• The <i>Remove</i> button deletes one or more backup job.

### Virtual Machine & BMR Tab

The Virtual Machine & BMR tab provides status information for all image backup jobs defined for the Axcient appliance.

Backup Jobs	Virtual Machines & BMR	Running Restores	Events			
Virtual Machines & BMR						?
Protected Computer	Computer Status	Rest	ore Status	Backup Status	Last Backup	Control
JSmith	Online	Test	VM Running	Complete	Tue, Jun 9, 7:00 am	control
Marketing	Online	Idle		Complete	Tue, Jun 9, 7:00 am	control
JDoe	Online	Test	VM Running	Complete	Tue, Jun 9, 7:00 am	control
CEO	Online	Idle		Complete	Tue, Jun 9, 7:00 am	control
Backup01	Online	Idle		Complete	Tue, Jun 9, 10:19 am	control
R&D	Online	Idle		Complete	Tue, Jun 9, 10:00 am	control
QA	Online	Idle		Complete	Tue, Jun 9, 10:00 am	control
MFields	Online	Idle		Complete	Tue, Jun 9, 10:00 am	control
JIRA	Online	Idle		Complete	Tue, Jun 9, 9:00 am	control
Server 2003	Online	Idle		Complete	Wed, Mar 4, 11:00 am	control
Logistics	Online	Idle		Complete	Tue, Jun 9, 10:00 am	control
Accounting	Online	Test	VM Running	Complete	Tue, Jun 9, 8:00 am	control
Finance	Online	Idle		Complete	Tue, Jun 9, 8:00 am	control

#### Figure 5 - The Virtual Machine & BMR Tab

Clicking the **control** button launches a window that displays status information about the image backup job and the most recent Virtual Machine(VM) failover or Bare Metal Restore (BMR) action. It also includes the following drop-down menus:

- The Failover VM menu allows you to manage a production failover VM (start, shutdown, restart, discard, or bare metal restore). A production failover VM uses the same IP address as the original device.
- The Test VM menu allows you to manage a VM used for testing purposes (start, shutdown, restart, or discard). A test VM failover uses an alternate IP address.
- The Bare Metal Restore menu allows you to manage a BMR operation (start, stop, or restart).

Note that some options are not available at certain times. Any tab or menu item that is not an available option will be grayed out and cannot be selected.

The following table outlines each column in the Virtual Machine & BMR tab:



Column	Description
Protected Computer	Displays the name of the device. The name is either the device alias entered when the
	device was added, the IP address, or the device name.
Computer Status	Displays whether the protected computer is online or offline.
Restore Status	Indicates whether a VM or BMR is active for the protected device.
	<ul> <li>An <i>Idle</i> status indicates no active VM or BMR operation, and that the image job is unlocked.</li> </ul>
	<ul> <li>A VM Starting status indicates that a production or test failover VM is initializing.</li> </ul>
	• A VM Running status indicates that the production or test failover VM is online and running. No backup jobs for this device will run while the VM is running.
	<ul> <li>VM Discarding - The production or test failover VM is being shut down permanently. All data changes while the VM was running are discarded.</li> </ul>
	• VM Stopped [Stopping] - The production or test failover VM is in the process of shutting down. All data is preserved and the VM can be restarted at a later time.
	<ul> <li>VM Restarting - A previously stopped production or test failover VM is being restarted.</li> </ul>
	• VM Starting BMR - The BMR process is starting using the VM image. The VM is shutdown while the BMR process is active.
	• <i>BMR Started</i> [ <i>Starting</i> ] - The image job is in the process of locking and preparing to start. This initiates the BMR process. The image job is suspended, and no backups or failover VMs can run while the BMR is running.
	• BMR Stopping - The BMR process is stopped, and backups can resume.
	• <i>BMR Starting VM</i> - The BMR process is stopped, and the shutdown VM restarts. This option applies only if the BMR was initiated through a VM Starting BMR action.
Backup Status	Indicates whether there is a system image available:
	• If the image backup job has not run for the first time, the status is Not Done.
	• If at least one version is available, the status is <i>Complete</i> .

#### Virtual Machine & BMR Tab Terms and Definitions



Column	Description
Last Backup	Lists the finish time of the last image backup job. Note that this field is blank if the Backup Status is Not Done
	• Form - mm/dd/yyy - hh:mm:ss AM PM
	• Example - 03/20/2015 - 11:09:37 AM
Control Button	Opens a window that displays status information about the image job and the most
	most recent VM/BMR startup.



### Running Restores Tab

The *Running Restores* tab provides information about all restore operations currently running. Each line represents one active restore operation.

The table below describes each column in the Running Restores section:

Column	Description						
Schedule	Displays the name of the job.						
Destination Device	Displays the name of the device. The name is either the device alias entered when the						
	device was added, the IP address, or the device name.						
Elapsed Time	Displays the elapsed time since the restore operation started (in the form of <i>hh:m:ss</i> ).						
	This display updates dynamically.						
File Count	Displays the number of files restored. This is a dynamic count that increments as the						
	restore progresses.						
Total File Count	Displays the total number of files to be restored.						
Current File	Dynamically lists the full path of the file currently being restored.						
Cancel (button)	Click the <b>Cancel</b> button to abort the restore operation immediately.						
	Note the following:						
	<ul> <li>Only file or mailbox restores can be canceled. System image and system state restores cannot be canceled.</li> </ul>						
	• This button stops the restore process, but it does not roll back the transaction. Any files restored prior to canceling will remain on the destination device.						

#### Running Restores Terms and Definitions

## **Events** Tab

The *Events* tab provides information about events that occurred within the last hour (60 minutes).

### Figure 6 - The Events Tab

Backup Jobs	Virtual Machines & BMR	Running Resto	ores	Events			
Туре		Da	late 🔻		Action		User
Events in the last 1 hour Section 2	ee All Events (8 Items)						
USER_LOGIN		06	6/10/2015 - 01:20:4	I4 PM	User: admin logged i	1	admin
BACKUP_DATA_CHANGE		06	6/10/2015 - 01:16:4	I3 PM	Backup size for dome	computer2-ib on machine CEO has changed by 221 bytes	UBS
SERVER_ALIVE_BACKUP_SU	CCEEDED	06	6/10/2015 - 01:16:4	I3 PM	Backup Hourly for do	mcomputer2-ib on domaincomputer2 completed Successfully (Included drives - C:)	admin
SERVER_ALIVE_BACKUP_WA	RNING	06	6/10/2015 - 01:16:4	I1 PM	Backup Hourly for do Error: Unable to quer Error: Unable to quer Error: Unable to quer Error: Unable to quer Error: Unable to quer	mcomputer2-b on domaincomputer2 Warning - StidErr - Permission denied warnings have been encountered, Pl., y path "Windows/System32/LogFiles/WMI/RtBackup/EwRTD/agLog.et/t - Skipping, Cause: Permission denied y path "Windows/System32/LogFiles/WMI/RtBackup/EwRTEventLog-Applicatione aff' - Skipping, Cause: Permission y path "Windows/System32/LogFiles/WMI/RtBackup/EwRTEventLog-System.et/t - Skipping, Cause: Permission y path "Windows/System32/LogFiles/WMI/RtBackup/EwRTEventLog-System.et/t - Skipping, Cause: Permission y path "Windows/System32/LogFiles/WMI/RtBackup/EwRTEventLog-System.et/t - Skipping, Cause: Permission	admin
BACKUP_DATA_CHANGE		06	6/10/2015 - 01:15:	25 PM	Backup size for dome	computer11-ib on machine Marketing has changed by 3 KB	UBS
SERVER_ALIVE_BACKUP_SU	CCEEDED	06	6/10/2015 - 01:15:	25 PM	Backup Hourly for do	mcomputer11-ib on domcomputer11 completed Successfully (Included drives - C:)	admin
SERVER_ALIVE_BACKUP_ST	RTED	06	6/10/2015 - 01:00:4	7 PM	Backup Standard Sta	rted for domcomputer11-ib on domcomputer11	admin
SERVER_ALIVE_BACKUP_STA	RTED	06	6/10/2015 - 01:00:4	7 PM	Backup Standard Sta	rted for domcomputer2-ib on domaincomputer2	admin

The table below describes each column in the *Events* tab.

Column	Description
Туре	Displays the category of the event (for example, <i>DEVICE_ADDED</i> or <i>USER_LOGIN</i> ).
Date	Displays when an event occurred (in the form of <i>mm/dd/yyyy - hh:mm:ss AM</i>   <i>PM</i> ).
Action	Displays the event message (for example, <i>Added Device: IP_address</i> or <i>login</i> ).
User	Displays the name of the user that generated the event (for example, <i>admin</i> ).

#### **Events** Terms and Definitions

## **Disk Utilization Panel**

The Disk Utilization panel outlines the following information:

Column	Description
Onsite storage by	Displays onsite storage usage by device.
device	
Onsite storage used	Displays the total storage space used on the Axcient appliance. Please note that the
	appliance uses additional space independent of saved jobs, so the onsite storage used
	value is greater than zero even before the first backup job is run. In addition, the appliance
	includes a separate partition where the config-database information is stored that is not
	included in the total. The reported number refers to the available storage capacity, not the
	total capacity of the appliance.
Offsite storage	Displays the status of the last cloud backup job and space used for the Axcient appliance in the Axcient Cloud.
Offsite backup	Displays dynamic status information when there is a cloud backup job or a cloud
progress or Offsite	verification task in progress. This cloud verification task runs periodically to ensure data
backup progress -	integrity, and might run longer than a normal cloud backup job.
verification	When a cloud backup is in progress, the following lines report status information:
	<ul> <li>Current Task(s) displays progress information about the individual backup jobs being processed. Click the <b>Information</b> icon next to the progress bar to view more detailed information about a specific cloud backup job.</li> </ul>
	• Tasks Finished displays the number of completed jobs in the cloud backup.
	<ul> <li>Files Scanned displays the total number of files processed across all jobs being backed up to the cloud.</li> </ul>
	<ul> <li>Files Changed displays the total number of changed files processed across all jobs being backed up to the cloud.</li> </ul>
	<ul> <li>Total Time displays the total processing time across all jobs being backed up to the cloud.</li> </ul>
Start (button)	Click the <b>Start</b> button to manually start a cloud backup job.

### Disk Utilization Panel Terms and Definitions

# **A¾CIENT**<sup>™</sup>

Column	Description
Cancel (button)	Click the <b>Cancel</b> button to stop an active cloud backup job. Please note that stopping a cloud backup job might not be possible depending at what point in the job progress the <i>Cancel</i> button is clicked. When the action is complete, one of the following messages displays
	<ul> <li>Your backup job was canceled indicates the backup job was successfully canceled.</li> </ul>
	<ul> <li>Your backup job was not canceled indicates the backup job competed (either successfully or unsuccessfully) before the cancel request could be implemented.</li> </ul>

## Figure 7 - The Disk Utilization Panel



### **Devices Panel**

The Devices panel displays a list of devices protected by the appliance. Using the panel, you can:

#### Devices Panel Terms and Definitions

ltem	Description
Device name	Click a <b>device</b> to open the device summary page. On this page you can manage the
	device and backup jobs for the device.
Add New Device	Click the Add New Device button to open the Add a Device page.
(button)	

### Figure 8 - The Devices Panel





### **Resources Monitoring Panel**

The *Resource Monitoring* panel displays three dynamically updated monitors. In each case, the vertical axis represents space used, and the horizontal axis represents time. The display time period for all monitors is a rolling two-minute interval moving from right-to-left and labeled in seconds (0, 30, 60 and 90).

By default, the *Resource Monitoring* panel is collapsed on the dashboard. Click the **down arrow** to display the panel.

Using this panel, you can view the following information:

ltem	Description
CPU %	Displays the CPU utilization percentage per second. The vertical axis is the percentage
	used (0-100%).
Disk I/O	Displays the number of disk operation in bytes per second. The vertical axis is the number
	of bytes. The scale labels change to K (kilobytes), M (megabytes), and so on as the
	number of operations increase in magnitude.
Network I/O	Displays the number of bits per second for the network port. The vertical axis is the
	number of bits. The scale labels change to K (kilobits), M (megabits), and so on as the
	number of operations increase in magnitude.

**Resources Monitoring Panel** Terms and Definitions









### Version Information Panel

The Version Information panel displays version or address information for various system parameters.

The table below outlines the version parameters in the Version Information panel.

#### Version Information Panel Terms and Definitions

Column	Description
Service ID	Displays the unique service identification number of the Axcient service.
Serial#	Displays the unique serial number assigned to the Axcient appliance. This number is
	associated with the physical appliance.
Software	Displays the version of the software running on the Axcient appliance.
VT Enabled	Identifies whether the processor in the Axcient appliance is VT-enabled. You must enable
	VT to support the VM and BMR features.
IP Address	Displays the IP address of the Axcient appliance.
Primary DNS Server	Displays the IP address of the primary DNS server used by the Axcient appliance.
Gateway	Displays the IP address of the main gateway used by the Axcient appliance.
MAC Address	Displays the Media Access Control (MAC) address for the network interface card (NIC).
Subnet Mask	Displays the subnet mask used by the Axcient appliance.

Figure 10 - The Version Information Panel

Version Information	
Service ID: Serial #: Software:	ejzj RH0514Q014331 AxOS 6.3.6
	212367284:212367284
VT enabled:	yes
IP address:	192.168.99.253
Primary DNS server	: 192.168.99.211
Gateway:	192.168.99.1
MAC address:	44:1e:a1:d3:8c:90
Subnet mask:	255.255.255.0

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# **Device Management**

## Add a Device

The file sharing service must be enabled to read files on a device. See the <u>Cannot Add Device Section</u> for more information.

For devices running Windows, Axcient provides scripts that help configure these devices to properly support all Axcient features. After adding a device, it is recommended that you run the VSS and Windows configuration scripts. See the <u>VSS Configuration</u> and <u>Windows Configuration</u> sections for more information.

To add a device:

- 1. Click the **Add New Device** button on the *Devices* panel of the Dashboard.
  - a. Alternatively, on the UMC, click the **devices** tab. The *Devices* page displays.
  - b. On the *Devices* page, click the **add new devices** option on the left navigation menu. The *Add Device* page displays.

AMOLENIT				Welcome, admin   Option	<u>is   Logout</u>   Feb 1, 2018
A X CIENI Unified Management Console	dashboard devices	reports eve	nts users	system	docs
🔒 devices	add a device				
add a device	Hostname or IP: 192.168.77.1 Operating system: AUTODETE	51 I			
add multiple devices	Device type: DESKTOP Administrative username: (Domain name required	T			
remove devices	for Exchange Server. Format: domain\username) Administrative password:		<b></b>		
change credentials	Device alias:     Joe desktop       Additional user assigned:     Select al	Jser V			
enable all jobs	cancel save				
disable all jobs					

#### Figure 11 - The Devices page

2. On the *Add Device* page, enter the appropriate information and then click the **save** button. The table below describes each parameter.



Parameter	Description
Hostname or IP	Enter the <b>hostname</b> or <b>IP address</b> of the device. When entering a hostname, you can enter the name of the device if the device is in the same domain as the appliance.
	When using DHCP, enter the hostname rather the IP address because the appliance treats the IP as a static address, and the connection will be lost if the IP address is reassigned later by DHCP.
Operating System	Select the <b>device operating system</b> from the drop-down menu. The default option is <b>AUTODETECT</b> . In most instances, you can select <b>AUTODETECT</b> .
Device Type	Select the <b>type of device</b> from the drop-down menu. This setting determines the icon display for the device in the UMC, and helps configure device-specific functionality.
Administrative username	Enter the <b>administrator username</b> . In some instances, such as Exchange servers, it is necessary to include the domain as part of the username (in the form of <i>domain</i> / <i>name</i> ).
Administrative password	Enter the unique <b>administrator user principal name</b> . Please note that this field must be updated whenever the password changes for the device. Otherwise, the Axcient appliance will not be able to connect to the device.
Device alias (optional)	Optionally, enter an <b>alias name</b> for the device. This alias displays in the UMC.
Additional user assigned (optional)	Grant an additional user access to the device. Only the administrative users have access by default, but additional users can be added through this parameter. User permissions dictate what actions they can perform. For more information, please reference the <u>User Management</u> section of this guide. The three predefined users are listed below, but additional users can be created as well: • <b>admin</b> • <b>backupuser</b>
	<ul> <li>limitedbackupuser</li> </ul>

Add a Device Terms and Definitions

The Axcient appliance verifies it can connect to the device and returns a *device has been added* notification.



### Add Multiple Devices on a Network Segment

Optionally, you can use the *Basic Discovery* process to detect all devices within the Axcient appliance network segment. When the discovery process is complete, the total number of devices found are displayed. You can then review the list of devices and add or remove devices as needed.

To add multiple devices on a network segment:

- 1. On the UMC, click the **devices** tab. The *Devices* page displays.
- On the Devices page, click the add multiple devices link on the left navigation menu. The Add Multiple Devices page displays.





 On the Add Multiple Devices page, click the **basic discovery** option on the left navigation menu. The Basic Discovery page displays.

Figure 13 - The Basic Discovery page

A CIENT Unified Management Console	dashboard     Image: constraint of the second
🔒 devices	basic discovery
basic discovery	Vising your administrative credentials, basic discovery will attempt to add all devices on the current network. Once these devices have been added, they will be listed as available for scheduling backup jobs.
LDAP/AD discovery	Username: Password: save

4. On the *Basic Discovery* page, enter the administrative **username** and **password** and click the **save** button.

Please note that the username and password will be used to authenticate all devices. A device that requires different credentials will not be added through this process, and the following error message will display:



Could not connect to device: xxxx.

The Basic Discovery process might take some time depending on the number of devices on the subnet. When the discovery process is complete, each discovered device will display. Review the list of devices and individually add or remove devices as needed.



AMCIENT	Welcome, admin   <u>Options   Logout</u>   Mar 9, 2					
Unified Management Console	dashboard     Image: constrained on the second of the second on the second of the second					
🚠 devices	devices					
basic discovery	devices that failed to add:					
LDAP/AD discovery	Could not connect to device: aurora Could not connect to device: axcient-asandru Could not connect to device: axcient-lcano Could not connect to device: demo Could not connect to device: ebr-exch-01 Could not connect to device: ebr-exch-01 Could not connect to device: meeko Could not connect to device: rverkler-pc desktops					
	ascari • ax77234 • axcient-714f04f • axcient-rpham • axcient-xo0pcfd • clmax •					
	destroyer • kiw2k3std32 • kiw2k8r2std64 • pinto • tamora • win-401gqmvqjc3 •					

### Figure 14 - Basic Discovery Summary



### Add Devices Using Active Directory

You can optionally integrate with an Active Directory (LDAP) source to retrieve a list of devices within a network.

To add devices from an Active Directory (LDAP) source:

- 1. On the UMC, click the **devices** tab. The *Devices* page displays.
- 2. On the *Devices* page, click the **add multiple devices** option on the left navigation menu. The *Add Multiple Devices* page displays.
- 3. On the Add Multiple Devices page, select the **LDAP/AD discovery** option on the left navigation menu. The Active Directory Network Discovery page displays.

A X CIENT Unified Management Console	dashboard devices	eports events were users system docs		
🚠 devices	<b>Active Directory Netw</b>	vork Discovery		
0	0			
basic discovery	Minner & Antine Directory and him a list of another	stand in successful when the first of a successful solution of successful a successful a successful of the law		
	Microsoft Active Directory contains a list of compu	iters in your network. The list of computers is retrieved using the credentials provided below.		
0				
IDAP/AD discovery	Active Directory server:			
Loni no discovery		Example: actived.mycompany.com Example: 192.168.66.232		
-	Windows domain:			
		Example: sales		
		Example: accounting		
	DNS domain:	Example: color mycompony.com		
		Example: accounting.mycompany.com		
	Administrator login:			
		Example: Administrator		
	Administrator user principal name	Example: marktwain		
	Administrator user principal name.	Example: Administrator@sales mycompany.com		
		Example: Administrator@accounting.mycompany.com		
	<b>D</b>	Note: this is not necessarily the user email address		
	Password:			
		save		

Figure 15 - The Active Directory Network Discovery page

4. Enter the appropriate information and then click the **save** button. The table below outlines each parameter.

Parameter	Description
Active Directory server	Enter the <b>IP address</b> or <b>server name</b> of the Active Directory server. For
	example, activated.mycompany.com or 192.168.66.232.
Windows domain	Enter the Windows domain name.
DNS domain	Enter the DNS domain name.
Administrator login	Enter the <b>administrator username</b> .

#### Active Directory Terms and Definitions



Parameter	Description
Administrator user principal	Enter the unique <b>administrator user principal name</b> for Active Directory
name	(in the form of user_name@ad_domain_name).
Password	Enter the administrator <b>password</b> .



### Modify a Device

To modify the configuration of an existing device:

- 1. On the UMC, click the **devices** button. The *Devices* page displays.
- 2. On the *Devices* page, select the target device that needs to be modified.

Figure 1	6 -	The	Edit	Devices	page
----------	-----	-----	------	---------	------

击 devices	domcomputer9 - edit device	
file backup	O Hostname or IP:	domcomputer9
mailbox backup	Operating system: Device type: Device alias:	WINDOWS C SERVER C Sales
image backup	Additional user assigned:	Select a User 🗘
edit device	Administrative username: Administrative password:	admin
remove device	cancel save	
test access		

3. On the *Edit Devices* page, update the fields as needed and then click the **save** button located in the appropriate section. The following table describes each parameter.

Parameter	Description
Hostname or IP	Enter the <b>hostname</b> or <b>IP address</b> of the device. When entering a hostname, you can enter the name of the device if the device is in the same domain as the appliance.
	When using DHCP, enter the hostname rather the IP address because the appliance treats the IP as a static address, and the connection will be lost if the IP address is reassigned later by DHCP.
Operating System	Select the <b>device operating system</b> from the drop-down menu. The default option is <b>AUTODETECT</b> . In most instances, you can select <b>AUTODETECT</b> .

#### Add a Device Terms and Definitions

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Parameter	Description		
Device Type	Select the <b>type of device</b> from the drop-down menu. This setting determines the		
	icon display for the device in the UMC, and helps configure device-specific		
	functionality.		
Device alias (optional)	Optionally, enter an <b>alias name</b> for the device. This alias displays in the UMC.		
Additional user assigned	Grant an additional user access to the device. Only the administrative users have		
(optional)	access by default, but additional users can be added through this parameter. User		
	permissions dictate what actions they can perform. For more information, please		
	reference the User Management section of this guide. The three predefined users		
	are listed below, but additional users can be created as well:		
	<ul> <li>admin</li> <li>backupuser</li> </ul>		
	<ul> <li>limitedbackupuser</li> </ul>		
Administrative username	Enter the <b>administrator username</b> . In some instances, such as Exchange		
	servers, it is necessary to include the domain as part of the username (in the form		
	of <i>domain\name</i> ).		
Administrative password	Enter the unique <b>administrator user principal name</b> . Please note that this		
	field must be updated whenever the password changes for the device.		
	Otherwise, the Axcient appliance will not be able to connect to the device.		

Please note that entering incorrect information, such as the wrong administrative username or password, could break the device connection and require an additional edit to enter the correct information.


### Remove a Device

You can delete devices as necessary. Please note that all backup jobs must be deleted from a device before it can be removed.

To remove the Axcient appliance connection to a device:

- 1. On the UMC, click the **devices** button. The *Devices* page displays.
- 2. On the *Devices* page, click **remove devices** from the left navigation menu. The *Remove Devices* page displays.
- 3. On the *Remove Devices* page, use the checkboxes to select or deselect the devices to be remove. Please note that by default, all devices are selected for removal.
  - Optionally, click the **Select All** link to select all devices for removal.
  - Optionally, click the **Deselect All** link to deselect all devices. Deselected devices will not be removed.
- 4. Click the **delete** button when you are finished.





### Update Credentials for Multiple Devices

In some instances, you might need to update credentials for multiple devices at one time. For example, certain password change policies require that all passwords be updated periodically.

To change the credentials of multiple devices at one time:



- 1. On the UMC, click the **devices** tab. The *Devices* page displays.
- On the Devices page, select the change credentials option from the left navigation menu. The Change Credentials page displays.
- 3. On the *Change Credentials* page, use the checkboxes to select the devices that need to be updated, and then click the **next** button.
- 4. On the *Enter Credentials* page, enter new credentials in the *Username* field and *Password* field, and then click the **set** button.



#### Figure 18 - The Change Credentials page

### Enable or Disable Backup Jobs for All Devices

In some instances, you might need to enable or disable all backup schedules on an appliance. For example, you can disable all backup schedules during a planned maintenance window to prevent backups from starting and failing.

To enable or disable all backup schedules:

- 1. On the UMC, click the **devices** tab. The *Devices* page displays.
- 2. On the *Devices* page, select the **disable all jobs** option from the left navigation menu to *turn off* all backup schedules. Alternatively, select the **enable all jobs** option to *turn on* all backup schedules.
- 3. In the confirmation dialog box, click the **OK** button to confirm.





Figure 19 - Enable All Jobs







#### **Test Device Access**

After adding a device, you can test that the Axcient appliance has proper access to the device. To test device access:

- 1. On the UMC, click the **devices** tab. The *Devices* page displays.
- 2. On the *Devices* page, click the **device name** that will be tested.
- 3. Click the **test access** option from the left navigation menu.

#### Figure 21 - The Test Access page

🚠 devices	domcomputer4 - backup jobs
file backup	Test Access Results for device: Logistics
mailbox backup	Connectivity Access: OK Data Access: OK Control Access*: OK
image backup	Note*: Control Access test is executed for Windows OS only.
edit device	
remove device	
test access	

- 4. On the Test Access page, view the three available tests:
  - Connectivity Access tests whether the Axcient appliance has network access to the device.
  - Data Access tests whether the Axcient appliance can log into the device, recognize the operating system, and exchange information with the device.
  - Control Access (Windows devices only) tests whether the Axcient appliance can perform its data protection function, such as executing backup jobs.

Each test has two possible outcomes:

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- OK indicates that the test passed. No action is necessary.
- *Failure* indicates that the test failed and action is required. The Control Access test provides information about the failure. The table below describes the corrective actions that can be taken if a test fails.

Test	Corrective Action
Connectivity Access	If this test fails, the Axcient appliance cannot find the device in the network. Check the standard network connections:
	<ol> <li>Verify the device is powered on and active, the IP address or hostname is correct, and the DNS can resolve the hostname (if used).</li> </ol>
	<ol> <li>Run the connectivity health script to verify the Axcient appliance is properly connected to the network. See the <u>Check Network Connections</u> section for more information.</li> </ol>
	<ol> <li>Use other network tools (such as <i>traceroute</i>) to debug the problem. See the <u>Check Network Connections</u> section for more information.</li> </ol>
Data Access	If this test fails, the Axcient appliance cannot communicate with the device. Check the following:
	<ol> <li>The most common problem is authentication. Verify that the login credentials are correct. For example, if the password was changed on the device, the device credentials must be updated on the Axcient appliance. See the <u>Modify</u> <u>a Device</u> section to make any updates.</li> </ol>
	<ol> <li>Verify the correct operating system was specified for the device. See the <u>Modify a Device</u> section to make any updates.</li> </ol>
	<ol> <li>Verify that file sharing on the device is enabled. See the <u>Device Problems</u> section for more information.</li> </ol>
Control Access	If this test fails, the Axcient appliance cannot perform its data protection functions on
(Windows systems only)	the device. Failing this test typically involves a more complex problem.
	<ol> <li>Download and run the windows configuration script. This script might be able to debug and correct the problem. See the <u>Windows Configuration</u> section for more information.</li> </ol>
	2. If the script does not solve the problem, Call <u>Axcient customer support</u> for help.

### Test Access Corrective Action List

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# **Backup Strategy**

Axcient protects devices in two main ways:

- *File Backup* lets you select a set of files and folders (directories) to back up, including any combination of user files, application files, system files, and so on. Please reference the <u>Backup Files</u> section for more information.
- *Image Backup* (for Windows devices only) lets you back up a device as a single system image. Please reference the <u>Back Up System Image</u> section for more information. A system image can be used for any of the following:
  - Recover selected files. Please reference the <u>Tree View Restore</u> section for more information.
  - Restore a system image onto new hardware, commonly called a Bare Metal Restore. Please reference the <u>Restore Device (BMR) Overview</u> section for more information.
  - Create a virtual failover server (servers only). Please reference the <u>Virtual Machine (VM) Failover</u> <u>Overview</u> section for more information.

Because files can be restored from a system image, file backups are not needed for devices protected by an image job. However, the retention period of an image job is typically short (a week by default). To retain some files for a longer period of time, create a file backup job for those files and set the retention period to the desired length. Having both image and file backup jobs is data duplication, so only use a file backup job for files that *must* be retained for longer than the image job.

Please note that a Bare Metal Restore job and a failover VM extend *only to devices protected with in image job*.

Axcient Provides two levels of backup storage:

- During a *Local Backup*, all data is backed up and stored on the Axcient appliance. The backup and restore process is rapid because the appliance is local and all data is contained within the local network.
- During a *Cloud Backup*, the Axcient appliance sends a copy of the backed up data to the Axcient data center over an outbound Internet connection. Cloud storage ensures that data is protected from any source of local data loss such as a natural disaster.

Consider the following when deciding what backup jobs to create:

• Determine the type of data to protect, and whether you need to protect the entire device (image job) or a specific set of data (file job). You should also consider whether you need to create an image job *and* an additional file job for longer data retention.

- For file backup jobs, determine the scope of each job. Creating multiple smaller backup jobs targeted to specific data sets might be more efficient than a single large backup job for all the data on a device.
- Determine the type of protection needed (just local, or both local and Cloud) for each job. Mission-critical data should always be saved in the Cloud, as well as locally.
- Determine when to back up each job. Data that you have identified as dynamic and critical to your business might warrant daily or even hourly backups, whereas a weekly or monthly backup might be adequate for data that rarely changes.
- Schedule when to begin the Cloud backup job. Local backups occur as scheduled according to the job definition. Users can opt-in to Unbundled Offsites, or choose for a single Cloud replication job. See the <u>Schedule Cloud Backup Job</u> section for more information.

Please reference the Initial Backup Strategy section for initial set up recommendations.



### **Back Up Files**

Please note that is it not necessary to create a file backup job for devices protected by an image backup job unless you want a longer retention period for the target files.

Additionally, if *Windows folder redirection* is being used, the default permissions prevent Axcient from backing up the redirected folders. See the <u>Backup Fails Because of Windows Redirection</u> section for instructions on how to set proper permissions.

To create a file backup job for a device:

- 1. Select the target device using one of the following methods:
  - On the *Devices* pane on the *UMC*, click the **target device**.
  - Alternatively, click the **devices** tab at the top of the UMC. On the *Devices* page, click the **icon** of the target device.
- 2. On the *Backup Jobs* page for the device, click the **file backup** option located on the left navigation bar.
- 3. A list of drives (icons) displays in the center of the page. Click the **target drive** icons. For example, in the figure below, the device includes C and E drives.

### **Caution!**

We recommend that all backed up data reside on internal drives only. While you can optionally include USB drives in a file backup job, the assigned drive letter is part of the backup definition. If a USB is unplugged and then plugged in again, subsequent backup runs will fail if the USB drive is assigned to a different drive letter. In addition, USB drives are subject to transient changes that could cause a backup job to fail.



		Welcome, admin   <u>Options</u>   <u>Logou</u>
A CIENT Unified Management Console	dashboard devices reports events	iti users system accs
🔒 devices	192.168.77.233 - backup from folders	2
ile backup   imailbox backup   image backup   edit device   remove device	Select files to backup  - Ignore  - Onsite only  - Onsite only  - Onsite and Offsite  Bold italics indicate that the directory has mixed backup  - Boot - Bootingr - Bootingr - Bootingr - Bootingr - Bootingr - Onsite and Settings - Onsite and	p content
	Windows     Windows     F:     previous next	

Figure 22 - The Backup from Folders Page

- 4. A file structure displays, allowing you to select target files and folders:
  - a. Expand the file structure on each drive to locate the target files.
  - b. Select the files to be backed up. Clicking a folder (directory) will select all its files and subfolders recursively.
  - c. Determine whether the files should be backed up locally only, or both locally and in the Cloud. A solid box (one click) next to a folder or file indicates a local *and* Cloud backup; a half-solid box (two clicks) indicates a Cloud-only backup.
  - d. After specifying all of the files to be backed up, click the **next** button.
- 5. On the *Backup Schedule* page, update the required fields. Please reference the table below for more information about each parameter.
- 6. Click the save button. When the Enable Graduated Retention box is checked, a save & edit graduated retention rules button appears. Click this button instead if you want custom rules for this job. See the <u>Set Local Graduated Retention Rules</u> section for more information.

The backup request is saved, and the backup job displays on the Device Summary page. If this is an on-

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demand backup, the job will begin immediately. Other backup types are scheduled accordingly. If the backup job is large, it can take a substantial amount of time for the initial seed. We recommend that you monitor the progress and outcome to verify the backup job completes successfully.

### Figure 23 - The Backup Schedule Page

AXCIENT Unified Management Console	dashboard devices	Teports events users System Cocs					
🔒 devices	10.10.21.223 - bac	kup schedule					
file backup	Create a schedule for your backup job. Se summary below.	elect a backup schedule type and complete the corresponding details. An explanation of your schedule configuration is given in the					
mailbox backup	Schedule name: Enabled:	✓ (If disabled, the schedule will not be run but data will be retained indefinitely.)					
image backup	Relative Offsite Priority: Backup schedule type:	(Enter any integer to raise this schedule's offsite priority relative to others. Larger value means higher priority.) Hourly					
edit device	Start time: Start a backup every: Keep starting backups until:	9 v : 00 v 9:00 AM) 1 v hours 19 v : 00 0 (7:00 PM)					
remove device	On these days:	<ul> <li>Monday</li> <li>Tuesday</li> <li>Wednesday</li> <li>Tursday</li> <li>Thrusday</li> <li>Friday</li> <li>Saturday</li> <li>Sunday</li> </ul>					
	Keep backups for:	168 hours (about 7.0 days)					
	Use Open File Manager:						
	Preserve any Access Control Lists (ACLs): Enable Graduated Retention	(increases time and size of backup slightly)     (Restore points become less granular over time.)					
	Save System State	(Allows for the saving of system state)					
	Turn on Log Flushing (Pre Backup):	✔ (e.g., MS Exchange Server, MS SQLServer. Select Open File Manager to enable this.)					
	Summary Your backup will run on Monday, Tuesday, We PM. Backups will be retained for 168 hours (about	ednesday, Thursday, Friday, on an hourly basis, between the hours of 9:00 AM and 7:00 7.0 days)					
	previous save						

Please note that some files are always excluded for devices running a Windows Operating system. See the Excluded Files (Windows Devices) section for more information.

#### Common Settings Terms and Definitions

Parameter	Definition
Schedule Name	Sets the backup job name.

Parameter	Definition
Enabled	Enables the backup job. When <i>enabled</i> , the backup job will run according to the specified schedule. When <i>disabled</i> , the job will not run, but all history is preserved and can be restored from.
	In most instances, a backup job should be enabled at all times. There are two reasons to disable a job:
	<ol> <li>The device is no longer used, but the backup history needs to be preserved.</li> </ol>
	<ol> <li>There is a need to suspend running of a job for a period of time for things such as maintenance windows.</li> </ol>
Relative Offsite Priority	Specifies a run priority relative to other Cloud backup jobs. All Cloud backup jobs are put in a queue and run serially starting at a specified time each day (see the <u>Schedule Cloud Backup Job</u> section for more information). Job priority is not considered by default when setting a queue order, so all Cloud jobs start with a blank (zero) value in this field.
	<ul> <li>To set a job to run before the other, enter a positive integer value in this field.</li> </ul>
	<ul> <li>To set a job to run after the others, enter a negative integer value in this field.</li> </ul>
	The Cloud job with the highest value will run first, the next highest second, and so forth. The actual number does not matter, only the ordinal position (magnitude relative to other Cloud jobs) in the queue.
Backup Schedule Type	Sets the backup interval schedule from a drop-down list. Each schedule type has default settings that can be modified. See the following table for each default and optional settings for each type.

Parameter	Definition
Use Open File Manager	Sets whether to back up open files. By default, this parameter is enabled (box checked), which causes the appliance to back up open files. Such files typically are database or similar application files such as MS Exchange Server or MS SQL Server. To disable this feature and bypass (not back up) open files, uncheck the box. Note the following:
	<ul> <li>Open File Manager uses Microsoft Volume Shadow Service (VSS). To configure VSS, see the <u>VSS Configuration</u> section.</li> </ul>
	<ul> <li>Open File Manager is supported for any Windows device except for VP. It is not supported for Mac OS, Linux, or other operating system devices.</li> </ul>
	• The backed up version is a snapshot of the last committed version of the open files. Restoring the open files could result in some inconsistency within the application. After a restore, use the application tools to make sure the application files are in a consistent state.
Enable Graduated Retention	Sets graduated retention for this backup job. Select the checkbox to enable (disabled by default). You can select either global or local rules:
	<ul> <li>To select the global rules, check the box. See the <u>Configure</u> <u>Graduated Retention Defaults</u> section for more information.</li> </ul>
	• To specify local rules, select the checkbox and then click the <b>Save &amp;</b> <b>Edit Graduated Retention Rues</b> button. See the <u>Local Graduated</u> <u>Retention Rules</u> section for more information.
Save System State	Sets whether to save all system state information. Checking this box allows you to restore a device back to a known system state in the event the device crashes or becomes unstable. Note the following:
	<ul> <li>This is an option for devices running Windows Server or SBS 2012, 2008 or 2003 only.</li> </ul>
	<ul> <li>Backing up system state requires substantial storage space. Actual size varies, but testing suggests the initialSBS/Windows Server 2008 backup is about 6GB with each incremental backup adding about 600MB. When storage space is an issue, frequent schedule (hourly or daily) is not recommend for a system backup job.</li> </ul>

Parameter	Definition
Turn on Log Flushing (Pre-	Enables pre-backup log flushing (on by default). When Open File Manager is
Backup)	enabled, this causes the VSS writers to do a log flush prior to creating the
	backup, which usually reduces the amount of Exchange data to back up (and
	might reduce the data to back up for other VSS-associated applications).

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Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Demand	job to start immediately.	N/A				IN/A	
	backup runs just once. You can start it						
	again manually at any time by selecting the						
	button. There is only one on-						
	version, so subsequent						
	over the existing						
	demand backup is						
	indefinitely. It is deleted only by removing that backup job.						

## Backup Schedule Types Terms and Definitions

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Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Hourly	Sets a backup	Sets the	Sets the	Sets automatic	Sets the	Sets which	Sets the
	job to run on an	backup start	interval	(immediate)	backup run	days the job	retention
	hourly basis	time. You can	duration.	back up for	stop time.	runs. Check	period
	starting at	specify both the	Ву	laptops when	The	(click) the	(amount of
	9:00am and	hour and	default,the	they connect if	specified	boxes next to	time a
	continuing	minute from the	interval is	they missed the	time is the	the desired	backup
	through	drop-down	one hour,	most recently	last hour	days. By	version is
	7:00pm on	menus. Each	but you can	scheduled	that day a	default,	saved).
	Monday	backup is run	specify a	backup. By	backup is	Monday	After the
	through Friday	every interval	longer	default, offline	started. By	through Friday	specified
	(five days).	(see the Start a	duration	devices are	default,the	are checked.	interval, a
	Backup	backup every	from the	ignored during	stop time is		version is
	versions are	description)	drop-down	a backup run	7:00pm, but		deleted
	retained for	after the start	menu. For	and simply miss	you can		and
	168 hours (one	time. For	example, if	being backed	change this		cannot be
	week).	example, if the	this is set to	up. Setting this	to any hour		restored.
		start time is	<b>2</b> and the	parameter	from the		The
		7:18am and the	start time is	causes the	drop-down		default is
		interval is set to	7:00am,	Axcient	menu. The		168 hours
		one hour, the	the first	appliance to	minutes		(7 days),
		first backup	backup	monitor an	value is		and the
		starts at	starts at	offline laptop	determined		maximum
		7:18am, the	7:00am,	and begin a	by the		value
		next backup	the second	backup as soon	minutes		allowed is
		starts at	starts at	as the laptop	setting in the		744 hours
		8:18am, and so	9:00am,	connects.	Start Time		(31 days).
		on.	and so on.	On a Windows	parameter.		Note: If
				laptop, a pop-			graduated
				up window			retention
				displays when			is
				the backup			enabled,
				begins,			this field is
							ignored.

Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
				notifying the user that a backup is in progress and cautioning the user not to disconnect until the backup is complete. (To implement the pop-up window on Linux or Mac laptops, see the "Laptop Backup Strategy" section.) <b>Note</b> : This field appears only if the Device Type for			
				the device is set to LAPTOP.			

Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Daily	Sets backup	Sets the start	N/A	See the <b>Hourly</b>	N/A	Sets which	Sets the
	jobs to run	time for daily		explanation.		days to run a	retention
	once a day	backups. You				daily backup.	period.
	Monday	can specify				Check (click)	Atter the
	through Friday	both the hour				the boxes next	specified
	(five days)	and minute				to the desired	interval, a
	starting at	from the drop-				days. By	version is
	7:00pm.	down menus.				default,	deleted
	Васкир	For example, if				Monday	ana aganat ba
	versions are	the start time is				Inrough Friday	restored
		9. iopin, a				are checked.	The
	uays (one	at that time					default is
	montin).	each day					30 davs
		selected in the					lone
		On These					month),
		Davs					and the
		parameter.					maximum
							value
							allowed is
							1827 days
							(five
							years).
							Note: If
							graduated
							retention
							is
							enabled;
							this field is
							ignored.

Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Weekly	Sets a backup	Sets the	N/A	See the <b>Hourly</b>	N/A	Sets which	Sets the
	job to run once	backup start		explanation.		day to run.	retention
	a month	time. You can				Select the day	period.
	starting at	specify both the				from the drop-	After the
	8:00pm on the	hour and				down menu.	specified
	last day of the	minute from the				The default	interval, a
	month. Backup	drop-down				day is Friday.	version is
	versions are	menus. For					deleted
	retained for 12	example, if the					and
	months (one	start time is					cannot be
	year).	9:15pm, a					restored.
		backup begins					The
		at that time on					default is
		the day					12 weeks
		selected in the					(three
		Day of Month					months),
		parameter.					and the
							maximum
							value
							allowed is
							104
							weeks
							(two
							years).
							Note: If
							graduated
							retention
							is
							enabled;
							this field is
							ignored.

Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Monthly	Sets a backup	Sets the	N/A	See the <b>Hourly</b>	N/A	Sets which	Sets the
	job to run once	backup start		explanation.		day to run.	retention
	a month	time. You can				Select the day	period.
	starting at	specify both the				(1-31) from	After the
	8:00pm on the	hour and				the drop-down	specified
	last day of the	minute from the				menu. The	interval, a
	month. Backup	drop-down				default day is	version is
	versions are	menus. For				"31", which	deleted
	retained for 12	example, if the				resolves to the	and
	months (one	start time is				last day of the	cannot be
	year).	9:15pm, a				month for	restored.
		backup begins				months with	The
		at that time on				fewer than 31	default is
		the day				days.	12 months
		selected in the					(one year),
		Day of Month					and the
		parameter.					maximum
							value
							allowed is
							36 months
							(three
							yearsj.
							Note: If
							graduated
							retention
							is
							enabled,
							this field is
							ignored.

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Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Yearly	Sets a backup	Sets the	N/A	See the <b>Hourly</b>	N/A	Sets which	Sets the
	job to run once	backup start		explanation.		day to run.	retention
	a year starting	time. You can				Select the	period.
	at 8:00pm on	specify both the				date from the	After the
	December	hour and				interactive	specified
	31st. Backup	minute from the				calendar or	interval, a
	versions are	drop-down				enter the value	version is
	retained for five	menus. For				directly into	deleted
	years.	example, if the				the field in the	and
		start time is				form	cannot be
		9:15pm, a				mm/dd/yyyy.	restored.
		backup begins				The default	The
		at that time on				day is	default is
		the day				12/31/current_	5 years,
		selected in the				year.	and the
		Day of Year					maximum
		parameter.					value
							allowed is
							10 years.
							Note: If
							graduated
							retention
							is
							enabled,
							this field is
							ignored.

### Set Local Graduated Retention

When creating an image or file backup job, you can optionally apply either global or local graduated retention rules to the job. Please note that the Graduated Retention settings configured here will only apply to the specific backup job.

If the local rules are not set, the global rules apply when Graduated Retention is enabled. See the <u>Configure</u> <u>Graduated Retention Defaults</u> section for more information.

To set local rules for a job:

- When creating a job, click the Enable Graduated Retention checkbox and then click the Save & Edit Graduated Retention Rules button. See the <u>Backup Files</u> or <u>Backup System Images</u> sections for more information. The *Local Graduated Retention Rules* page displays.
- 2. In the *Local Graduated Retention Rules* page, the four schedule frequency fields (hourly, daily, weekly and monthly) display the global values by default. Enter new values for one or more of these fields. Only the relevant fields display. For example, on a weekly backup job, only the week and month fields display.
- 3. When all field values are correct, click the **Save** button to return to the Job Schedule page.

Please note that this procedure creates a persistent Graduated Retention record for the job. If graduated retention is subsequently unchecked for this job and then enabled again at a later date, the local values set in this page (not the global values) will still apply.

Backt	ib Pop:	ос апо web васкир
Retain 48		most recent hourly restore points.
Then retain	14	daily restore points.
Then retain	5	weekly restore points.
Then retain	12	monthly restore points.
save	next	

#### Figure 24 - Local Graduated Retention Rules page

### Graduated Retention Requirements

In order for Graduation Retention to work properly, you will need to have consistent and regular backup jobs running. Additionally, you will need to give the appliance time to build enough recovery points for Graduation Retention to function.

If you miss a recovery point due to a backup job failing for any reason, the appliance will correct itself by applying the next successful backup job to the graduated retention order.

For example, if there are 48 hourly backup jobs scheduled and the 48th backup job fails, the 49th backup job will be used to complete the set of 48 backup jobs, or to complete a daily backup job, as per the configured Graduated Retention Default settings. The same methodology applies for all daily, weekly, and monthly backup jobs.

### **Graduated Retention Limits**

Graduated Retention does not apply retroactively. This means that Graduated Retention configuration changes will not apply to any previously created backups. This applies to when you initially enable Graduated Retention, and if you update configuration settings.

When reconfiguring the existing Graduated Retention settings, all configuration changes applied to the Graduated Retention policy will only apply to backup data created after the changes were committed. All backup data existing before changes to the Graduated Retention were made will be preserved using the Graduated Retention settings in place at the time.



### Excluded Files (Windows Devices Only)

Some files are always excluded in backup jobs for devices running the Windows operating system. The table below lists the files that are *never included* as part of a backup job. This list of exclusions is applied to all volumes (disks) included in a backup job.

Description	File/Folder Name
Axcient-specific files	\axcient
	\Axcient
Pagefile and Hybernate files	\hiberfil.sys
	\pagefile.sys
System volume information files	\System Volume Information
	\SYSTEM VOLUME INFORMATION
Recycle Bin files	\recycled
	\RECYCLED
	\RECYCLER
	\Recycle.Bin
	\recycle.bin
	\\$RECYCLE.BIN
	\\$Recycle.Bin
	\recycler
Client-side caching files	\Windows\csc
	\Windows\CSC
	\WINDOWS\csc
	\WINDOWS\CSC
Virtualization caching files	\.vdiskcache

#### Windows Device Excluded Files

### **Caution!**

You can exclude the \Windows\temp folder, which can reduce permission denied problem when trying to back up temporary files. However, some applications store needed files in this folder. If this folder is excluded on a device with such applications, the application might not function properly after a restore operation (VM, BMR, or file restore).



### Backup System Images

You can back up a device as a complete system image. Unlike a file backup that simply backs up selected files or folders, an image backup job copies everything on the device (selected disks) and treats that backup as a single image.

Image backup jobs can be created for any device that runs a supported version of the Windows operating system. See the Axcient Release Notes for a list of the supported versions and the <u>Appliance Specifications</u> appendix for appliance model limits. Image backup jobs use the **Microsoft Volume Shadow Service (VSS)**. To configure VSS, please reference the <u>VSS Configuration</u> appendix for more information.

#### **Caution!**

The first time running an image backup job can be processor intensive. Therefore, schedule the initial image job to run when no other backup jobs are running. Additionally, setting the local network connection below the default 1GB/sec is not recommended. The image job will still run, but performance might be unacceptably slow. Please reference the <u>Set Bandwidth Usage (Quality of Service)</u> section for more information.

To create an image backup job for a device:

- 1. Select the target device using one of the following methods:
  - On the *Devices* pane on the *UMC*, click the **target device**.
  - Alternatively, click the **devices** tab on the UMC. On the *Devices* page, click the **icon** of the target device.
- On the Backup Jobs page for the device, click the image backup option on the left navigation bar. The Image Backup page displays.
- 3. On the *Image Backup* page, update the required fields. Please refer to the table below for descriptions of each parameter.
- 4. By default, all files on a drive are included in the system image with a few exceptions (please reference the <u>Excluded Files (Windows Devices)</u> section for more information). Optionally, to exclude files, click the **Advanced Options** link, expand the tree-view, and deselect folders as needed.

Do not exclude any files needed by the operating system or applications. Excluding required files could result in unusable VM or BMR images.

When the file and folder settings are correct, click the **save** button.



5. Click the **save** button when you are finished. The backup request is recorded and saved. If you selected the **Run Initial Backup Now** checkbox, the backup begins immediately. Otherwise backups start as scheduled. The first time an image backup job runs might take a significant amount of time. Subsequent runs are faster because only differences from the previous job are backed up.

If you are using more than one Axcient appliance at a site, do not use multiple appliances to protect a single system. Creating an image backup for the same device on multiple appliances can cause the failover VM and BMR features to fail. This restriction only applies to image backup jobs.



### Figure 25 - Image Backup Creation Page



AMOLENIT	Welcome, admin   <u>Options</u>   <u>Loqout</u>   Jan 8, 2013
Unified Management Console	dashboard     devices     reports     events     image: users     image: users
🔒 devices	192.168.99.201 - create image backup
file backup	select files to backup  File or Folder excluded from backup  (d) File or Folder included in backup (offsite and onsite   onsite-only)  File or Folder included in backup (offsite and onsite   onsite-only)  File or Folder included   offsite and onsite   onsite-only)
mailbox backup	⊕ Ø ⊂ C: ⊕ Ø ⊂ E:
image backup	
edit device	
remove device	
	cancel Save

## Figure 26 - Image backup Advanced Page

### Common Settings Terms and Definitions

Parameter	Definition
Schedule Name	Sets the backup job name.
Enabled	Enables the backup job. When <i>enabled</i> , the backup job will run according to the specified schedule. When <i>disabled</i> , the job will not run, but all history is preserved and can be restored from.
	In most instances, a backup job should be enabled at all times. There are two reasons to disable a job:
	<ol> <li>The device is no longer used, but the backup history needs to be preserved.</li> </ol>
	<ol> <li>There is a need to suspend running of a job for a period of time for things such as maintenance windows.</li> </ol>

Parameter	Definition
Relative Offsite Priority	Specifies a run priority relative to other Cloud backup jobs. All Cloud backup jobs are put in a queue and run serially starting at a specified time each day (see the <u>Schedule Cloud Backup Job</u> section for more information). Job priority is not considered by default when setting a queue order, so all Cloud jobs start with a blank (zero) value in this field.
	<ul> <li>To set a job to run before the other, enter a positive integer value in this field.</li> </ul>
	<ul> <li>To set a job to run after the others, enter a negative integer value in this field.</li> </ul>
	The Cloud job with the highest value will run first, the next highest second, and so forth. The actual number does not matter, only the ordinal position (magnitude relative to other Cloud jobs) in the queue.
Disk drives	Lists the disk drives included in the image backup. The system drive (typically C:) is always included, but other drives can be included (checked) or removed (unchecked) as needed. Do not remove a disk drive unless you are certain it is not needed for the system to function properly. Additionally, the system volume (typically C: drive) <i>cannot exceed 2TB</i> . We recommend that you reassign any drive letters X and Z if present. The BMR recovery tool reserves these drive letters. If an image contains these two drive letters, the BMR cannot be performed.
Backup Schedule Type	Sets the backup interval schedule from a drop-down list. Each schedule type has default settings that can be modified. See the following table for each default and optional settings for each type.

Parameter	Definition
Use Open File Manager	Sets whether to back up open files. By default, this parameter is enabled (box checked), which causes the appliance to back up open files. Such files typically are database or similar application files such as MS Exchange Server or MS SQL Server. To disable this feature and bypass (not back up) open files, uncheck the box. Note the following:
	<ul> <li>Open File Manager uses Microsoft Volume Shadow Service (VSS). To configure VSS, see the <u>VSS Configuration</u> section.</li> <li>Open File Manager is supported for any Windows device except for VP. It is not supported for Mac OS, Linux, or other operating system devices.</li> </ul>
	• The backed up version is a snapshot of the last committed version of the open files. Restoring the open files could result in some inconsistency within the application. After a restore, use the application tools to make sure the application files are in a consistent state.
Enable Graduated Retention	Sets whether to enable graduated retention for this backup job. Check the box to enable (disabled by default). You can select either global or local rules:
	• To select the global rules, check the box. See the <u>Configure</u> <u>Graduated Retention Defaults</u> section for more information.
	<ul> <li>To specify local rules, check the box and then click the Save &amp; Edit</li> <li>Graduated Retention Rues button. See the Local Graduated</li> <li><u>Retention Rules</u> section for more information.</li> </ul>
Save System State	Sets whether to save all system state information. Checking this box allows you to restore a device back to a known system state in the event the device crashes or becomes unstable. Note the following:
	<ul> <li>This is an option for devices running Windows Server or SBS 2012, 2008 or 2003 only.</li> </ul>
	<ul> <li>Backing up system state requires substantial storage space. Actual size varies but testing suggests the initialSBS/Windows Server 2008 backup is about 6GB with each incremental backup adding about 600MB. When storage space is an issue, frequent schedule (hourly or daily) is not recommend for a system backup job.</li> </ul>

Parameter	Definition
Turn on Log Flushing (Pre-	Enables pre-backup log flushing (on by default). When Open File Manager is
Backup)	enabled, this causes the VSS writers to do a log flush prior to creating the
	backup, which usually reduces the amount of Exchange data to back up (and
	might reduce the data to back up for other VSS-associated applications).
Allow Axcient to override VSS	Allows the backup process to temporarily override the VSS storage size limit
storage size limit for the duration	set on the protected device. If this option is selected, the VSS storage size limit
of the backup	will return to its original value when the backup completes.
Enable fast scanning	Turns on fast scanning mode, an enhanced backup scanner that allows you to
	achieve faster backups when protecting Exchange and SQL servers. Fast
	scanning is enabled by default.

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Backup Schedule De Type	efault Start	Start a t Time Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
OnSets aDemandjob to ajob to aimmedAn onbackujust oncan staagainat anyselectiStartbuttononly ofonly ofdemaiversiosubserequeaover thexistinversiodemaibackurequeaover thexistinversiodemaibackuretainindefindeleteremov	backupN/Astart-diatelydemand-p runs-ace. You-art it-manually-time by-ing the-link or-n. There is-ne onnd-n, so-quent-sts write-ne-ng the-aft it-ne onnd-ng the-aft it-ne onnd-ne onnd-ne onnd-ne onad only by-ing that-	N/A	N/A	N/A	N/A	N/A

## Backup Schedule Types Terms and Definitions

Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Hourly	Sets a backup	Sets the	Sets the	Sets automatic	Sets the	Sets which	Sets the
	job to run on an	backup start	interval	(immediate)	backup run	days the job	retention
	hourly basis	time. You can	duration.	back up for	stop time.	runs. Check	period
	starting at	specify both the	By default,	laptops when	The	(click) the	(amount of
	9:00am and	hour and	the interval	they connect if	specified	boxes next to	time a
	continuing	minute from the	is one hour,	they missed the	time is the	the desired	backup
	through	drop-down	but you can	most recently	last hour	days. By	version is
	7:00pm on	menus. Each	specify a	scheduled	that day a	default,	saved).
	Monday	backup is run	longer	backup. By	backup is	Monday	After the
	through Friday	every interval	duration	default, offline	started. By	through Friday	specified
	(five days).	(see the Start a	from the	devices are	default,the	are checked.	interval, a
	Backup	backup every	drop-down	ignored during	stop time is		version is
	versions are	description)	menu. For	a backup run	7:00pm, but		deleted
	retained for 168	after the start	example, if	and simply miss	you can		and
	hours (one	time. For	this is set to	being backed	change this		cannot be
	week).	example, if the	<b>2</b> and the	up. Setting this	to any hour		restored.
		start time is	start time is	parameter	from the		The
		7:18am and the	<b>7:00</b> am,	causes the	drop-down		default is
		interval is set to	the first	Axcient	menu. The		168 hours
		one hour, the	backup	appliance to	minutes		(7 days),
		first backup	starts at	monitor an	value is		and the
		starts at	7:00am,	offline laptop	determined		maximum
		7:18am, the	the second	and begin a	by the		value
		next backup	starts at	backup as soon	minutes		allowed is
		starts at	9:00am,	as the laptop	setting in the		744 hours
		8:18am, and so	and so on.	connects.	Start Time		(31 days).
		on.		On a Windows	parameter.		Note: If
				laptop, a pop-			graduated
				up window			retention is
				displays when			enabled,
				the backup			this field is
				begins,			ignored.

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Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
				notifying the			
				user that a			
				backup is in			
				progress and			
				cautioning the			
				user not to			
				disconnect until			
				the backup is			
				complete. (To			
				implement the			
				pop-up window			
				on Linux or Mac			
				laptops, see the			
				"Laptop Backup			
				Strategy"			
				section.)			
				Note: This field			
				appears only if			
				the Device			
				Type for the			
				device is set to			
				LAPTOP.			

Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Daily	Sets backup	Sets the start	N/A	See the <b>Hourly</b>	N/A	Sets which	Sets the
	jobs to run once	time for daily		explanation.		days to run a	retention
	a day Monday	backups. You				daily backup.	period.
	through Friday	can specify				Check (click)	After the
	(five days)	both the hour				the boxes next	specified
	starting at	and minute				to the desired	interval, a
	7:00pm.	from the drop-				days. By	version is
	Backup	down menus.				default,	deleted
	versions are	For example, if				Monday	and
	retained for 30	the start time is				through Friday	cannot be
	days (one	9:15pm, a				are checked.	restored.
	month).	backup begins					The
		at that time					default is
		each day					30 days
		selected in the					(one
		On These					month),
		Days					and the
		parameter.					maximum
							value
							allowed is
							1827 days
							(five
							years).
							Note: If
							graduated
							retention is
							enabled;
							this field is
							ignored.

Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Weekly	Sets a backup	Sets the	N/A	See the Hourly	N/A	Sets which	Sets the
	job to run once	backup start		explanation.		day to run.	retention
	a month	time. You can				Select the day	period.
	starting at	specify both the				from the drop-	After the
	8:00pm on the	hour and				down menu.	specified
	last day of the	minute from the				The default	interval, a
	month. Backup	drop-down				day is Friday.	version is
	versions are	menus. For					deleted
	retained for 12	example, if the					and
	months (one	start time is					cannot be
	year).	9:15pm, a					restored.
		backup begins					The
		at that time on					default is
		the day					12 weeks
		selected in the					(three
		Day of Month					months),
		parameter.					and the
							maximum
							value
							allowed is
							104 weeks
							(two
							years).
							Note: If
							graduated
							retention is
							enabled;
							this field is
							ignored.

Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Monthly	Sets a backup	Sets the	N/A	See the <b>Hourly</b>	N/A	Sets which	Sets the
	job to run once	backup start		explanation.		day to run.	retention
	a month	time. You can				Select the day	period.
	starting at	specify both the				(1-31) from	After the
	8:00pm on the	hour and				the drop-down	specified
	last day of the	minute from the				menu. The	interval, a
	month. Backup	drop-down				default day is	version is
	versions are	menus. For				"31", which	deleted
	retained for 12	example, if the				resolves to the	and
	months (one	start time is				last day of the	cannot be
	year).	9:15pm, a				month for	restored.
		backup begins				months with	The
		at that time on				fewer than 31	default is
		the day				days.	12 months
		selected in the					(one year),
		Day of Month					and the
		parameter.					maximum
							value
							allowed is
							36 months
							(three
							years).
							Note: If
							graduated
							retention is
							enabled,
							this field is
							ignored.
## ΑҲСΙΕΝΤ

Backup Schedule Type	Default	Start Time	Start a Backup Every	Backup on Connect (Laptops Only)	Keep Starting Backups Until	On these Days	Keep Backup For
Yearly	Sets a backup	Sets the	N/A	See the <b>Hourly</b>	N/A	Sets which	Sets the
	job to run once	backup start		explanation.		day to run.	retention
	a year starting	time. You can				Select the	period.
	at 8:00pm on	specify both the				date from the	After the
	December	hour and				interactive	specified
	31st. Backup	minute from the				calendar or	interval, a
	versions are	drop-down				enter the value	version is
	retained for five	menus. For				directly into	deleted
	years.	example, if the				the field in the	and
		start time is				form	cannot be
		9:15pm, a				mm/dd/yyyy.	restored.
		backup begins				The default	The
		at that time on				day is	default is 5
		the day				12/31/current_	years, and
		selected in the				year.	the
		Day of Year					maximum
		parameter.					value
							allowed is
							10 years.
							Note: If
							graduated
							retention is
							enabled,
							this field is
							ignored.



## Modify Backup Job

To modify a backup job for a device:

- 1. Select the target device using one of the following methods:
  - On the *Devices* pane on the *UMC*, click the **target device**.
  - Alternatively, click the **devices** tab at the top of the UMC. On the *Devices* page, click the **icon** of the target device.
- 2. In the Backup Job page, click the backup job name to be modified.

AVCIENT							Welcome, admin   <u>O</u>	ptions   Logout   Mar 7, 20
Unified Management Console	dashboard	devices	repor	ts	ever	nts <b>()</b>	users 🔅 sys	tem docs
🔒 devices	192.168.7	7.222 -	backup	o job	S			
file backup	Click on a job name	to access restor	re options for a l	oackup jol	).			
mailbox backup	image jobs Job Ba Name Ty	ackup ype	Refresh Interval		Job Status	Date of Last Backup	Next Backup	Backup Size
image backup	Image Backup Im In	age nage Status Online	0 Minutes Failover VM St	atus		-	Fri, Mar 11, 8:00 PM	
edit device	file and mailbox jobs Job Name	Backup Type	Schedule Frequency	Job Status	Date of Last Back	up	Next Backup	Backup Size
remove device	FFderServ222Ver001 backup information Current Device Data: 0.	File	Daily		03/04/2011	- 7:04:59 PM	Mon, Mar 7, 7:00 PM	0.0 bytes
test access								

Figure 27 - Backup Jobs Page

3. If this is an image job, click the **edit** button on the left navigation menu. The *Edit Image Backup* page displays. Use this page to update fields as needed, and click the **Save** button when you are finished.



Figure	28	- Edit	Image	Backup	Page
			0		0

AWCIENT			Welcome, admin   Options   Logout   Apr 25, 2018
AACTENT	dashboard devices	events users es system docs	
Unified Management Console			
🔒 devices	172.18.8.161 - image back	kup	
	0		
file restore	Schedule name:	Image2016	
0	Enabled:	(If disabled, the schedule will not be run but data will be retained indefinitely.)	
failover VM	Relative Offsite Priority:	(Enter any integer to raise this schedule's offsite priority relative to others. Larger value means higher priority.)	
test VM	Disk drives:	@PC	
<b>A</b>	Backup schedule type:	Weakly v	
bare metal restore	Backup Offsite:		
	Refresh interval:	No Refresh 🗸	
edit	Start time:	20 V : 00 V (8:00 PM)	
<b>O</b>	On:	Fiday	
manage VSS writers	Keep backups for:	12 weeks	
<b>e</b>	Enable Graduated Retention	(Restore points become less granular over time.)	
prune	Turn on Log Flushing (Pre Backup):	✓ (e.g., MS Exchange Server, MS SQLServer)	
	MSSQL DB Password:		
remove backup job	Allow Axcient to override VSS storage size limit for the duration of backup:		
	Enable fast scanning:		
	Reminder* If Quality of Service (bandwidth throttling) is on, make	sure the internal service download and upload rate limits are set to 1 Gbit/sec (default value). A lower setting will cause unacceptable performance degradation for an image backup job.	
	Your backup will run weekly, on Friday, starting at 8:00 PM. Backups will be retained for 12 weeks		
	Return To Device		
	The following directories/files will be saved on the Axci-	ent appliance:	
	The following directories/files will be saved on the Axcie C:	ent appliance and Offsite Storage:	
	The following directories/files will be explicitly excluded Manually Edit File Selections	k	
	search for files inside this backup set Search Term: From: 3/26/2018	aubmit	

- 4. To modify the name or schedule of the image backup job, click the **edit schedule** button on the left navigation menu and update the fields as needed. Click the **save** button when you are finished.
- 5. Alternatively, if this is a file backup job, click the **edit backup job** option located on the left navigation menu, and use the tree-view to select and deselect files and folders as needed. Click the **save** button when you are finished.



ANCIENT		Welcome, admin   Options   Logout   Feb 2, 2018
AXCIENT	Tartante and the second	
Unified Management Console	assnooard devices i events i events of system accs	
🚠 devices	Edit backup job: File and System State	
file restore	elect files to backup	
system state restore	Bold italics indicate that the directory has mixed backup content	
edit schedule	Image: South	
edit backup job	□ Documents and Settings ∅ □ □ ExchangeSetupLogs ∅ □ □ netpub	
prune	Ind     Portogs     Porto	
remove backup job	Image: Second	
	previous save	

Figure 29 - Edit Backup Job Contents

To edit the schedule and other settings of a file job, click the **edit schedule** button option on the left navigation menu and update the schedule and other settings as needed. Click the **save** button when you are finished.

### Figure 30 - Edit File Job Schedule

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### Reduce Backup Job Size

If storage space becomes an issue, you can modify a backup job to reduce its size by removing unneeded data or reducing the retention period. Please note that there is no way to remove unwanted data from a previous version, or to remove a previous version on demand. Instead, you can modify the backup configuration in the following ways:

- Exclude data from backup job specification Modify the backup job and deselect unneeded data. This ensures that data is not backed up in subsequent job runs. For example, you might initially include a */tmp* folder (in a file job) or a disk dedicated to temporary data (in an image job) and then realize the Axcient appliance is filling up to capacity because each backup version includes this unnecessary data. To remove the unneeded data, modify the job as follows (see <u>Modify Backup Job</u> section for more information):
  - File job Set the unwanted folders to Ignore.
  - Image job Deselect the unwanted disk(s).
- **Reduce the retention period** Reducing the retention period results in fewer saved incremental backup runs, and therefore saves disk space. Please note, however, that reducing the interval also reduces the saved history, which means you can no longer recover certain time periods. You can reduce the retention period in three ways:
  - Reduce the Keep backups for value for one or more backup jobs. For example, a daily file backup job is retained for a month (30 days) by default. Reducing this interval to a week (7 days) reduces the number of versions that are stored from 30 to 7. To change the Keep backups for value, see the appropriate section for the backup type (Back Up Files section or Back Up System Images section).
  - Turn on the Activate the Auto Prune Detection feature (off by default), which causes the Axcient appliance to automatically (1) check whether there is enough free disk space before starting a backup job run, (2) delete the oldest backups if space is inadequate (just enough to store the new run), and (3) reset the keep backups for value to the new value. For example if this is a daily job with a 30 day retention and the 5 oldest backups were deleted, the keep backups for value is reset to **25 days**. Please reference the <u>Use Configuration Tools</u> section to activate this feature.
  - Profile usage and reduce retention for a set of backup jobs. The UMC provides a quick way to manage retention for up to 10 backup jobs. For more information, please reference the section below.

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To manage job retention for up to 10 backup jobs:

- 1. On the UMC, click the **dashboard** tab. The *Dashboard* page displays.
- 2. In the Disk Utilization panel (bottom left of the page), click the **Retention Management** link. The *Retention Management* page displays.
- 3. In the Retention Management page, review the following fields:
  - The *Drive Space Available* field displays the amount of free space on the disk. This is a fixed value that does not change until retention changes are applied.
  - The *Predicted Usage* field displays the amount of space needed to store the jobs listed on the right. This is a dynamic value that changes as you try different retention values for the individual jobs (before applying the changes).
  - The Schedule: job\_name field displays the average size of a backup for the job (the average size of each incremental backup) and the number of retained backups. It also includes a sliding bar that allows you to preview how the size of the job would change if you reduced the number of retained backups. The sliding bar is dynamic and can be moved at any time. Moving the sliding bar changes the number of retained backups and the corresponding effect on the total value in the *Predicted Usage* field.
- 4. Optionally, to adjust a single backup job, move the sliding bar for that job to the desired number of retained backups, and then click the **Apply Retention** button. Repeat this step for any job you want to change.
- 5. Optionally, adjust the group of jobs as a whole, move the sliding bar for each job you want to change to the desired number of retained backups, and then click the **Apply All** button.
- 6. To reset the page without applying any changes, click the **Reset** button.



A CIENT Unified Management Console	dashboard devices reports	Welcome, sdmin   <u>Options</u>   <u>Logout</u>   Feb 8, 2011       events     image: users       system     image: docs
	user dashboard	
	Retention Management	Schedule: 77.168 File an Avg Backup Size: 0.9396 MB
	Drive Space Available: 5286 GB	Number of Retained Backups: 200     Apply Retention       Schedule: 77.168 image     Avg Backup Size: 0.9254 MB
	Predicted Usage: 5421 GB	Number of Retained Backups: 101 Apply Retention
		Schedule: 77.87 file and Avg Backup Size: 0.9761 MB
	Keset Apply All	Number of Retained Backups: 168 Apply Retention
		Schedule: 77.87 image Avg Backup Size: 0.9778 MB
		Number of Retained Backups: 744 Apply Retention
		Schedule: 77.86 file and Avg Backup Size: 0.9636 MB
		Number of Retained Backups: 744 Apply Retention
		Schedule: 77.86 image Avg Backup Size: 0.9910 MB
		Number of Retained Backups: 744 Apply Retention

Figure 31 - The Retention Management Page

## Edit File Include or Exclude List Manually

Typically, when you configure a file or image backup job, you select files to include or exclude from a directory tree. However, when you *edit* a file or image backup job, you can manually specify files to include or exclude. This method can be useful in the following situations:

- The folder or file in question does not appear in the tree-view.
- The long path is difficult to traverse in the tree-view.
- You are unable to exclude the file within the tree-view, but would like to proceed regardless of this restriction (not recommended).

To manually edit the file list for an image or file job:

- 1. On the UMC, click the **dashboard** tab. The *Dashboard* page displays.
- 2. On the *Dashboard* page, select the target job and click the **edit** button.

				C					
Backup Jobs		Virtual Machines & I	BMR	Running Res	tores	Ever	ts		
Inning Jobs									
omputer	Job Name	Job Type	File C	Count C	urrent File	Elapse	ł	Backup Size	Cancel
lle Jobs									
dle Jobs ♦ start	] edit 🔰 re	move							
dle Jobs ∳ start ☐ Computer	] edit 🗳 re	imove b Name	Job Type	•	Next Backup		Last Back	up	Backup Size
dle Jobs	] edit 🗳 re Ja 2007 24	move b Name 500 Mailboxes	Job Type Exchang	e Je	Next Backup Thu, May 24, 1	7:00	Last Back Tue, May	up 22, 7:01	Backup Size 5.7 GB
dle Jobs start Computer Exchange 2 Large File	] edit   ∮ re Ja 2007 24 Testing La	move b Name 500 Mailboxes arge files	Job Type Exchang File	e Je	Next Backup Thu, May 24, 1 Thu, May 24, 3	7:00	Last Back Tue, May Thu, May	up ( 22, 7:01 ( 24, 2:00	Backup Size 5.7 GB 0 bytes
idle Jobs start Computer Exchange J Large File 192.168.77	] edit 9 re Ja 2007 21 Testing La 234 In	move b Name 500 Mailboxes arge files	Job Type Exchang File Image	e Je	Next Backup Thu, May 24, 3 Thu, May 24, 3 (NA)	7:00 3:00	Last Back Tue, May Thu, May Tue, May	up (22, 7:01 (24, 2:00 (22, 11:1	Backup Size 5.7 GB 0 bytes 9.9 GB

Figure 32 - Dashboard Job Edit Page

3. On the *Backup Job* page, click the **Manually Edit File Selections** button found below the listing of directories and files to be saved and excluded.

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### Figure 33 - Backup Job Edit Page

Backup Job	: Large files
0	
Schedule name:	Large files
Enabled:	✓ (If disabled, the schedule will not be run but data will be retained indefinitely.)
Backup schedule type:	Hourty
Chard Himes	
Start time:	0 + : 00 + (12:00 AM)
Start a backup every:	1 v hours
Keep starting backups until:	23 - (11:00 PM)
On these days:	V Monday
	Vednesday Wednesday
	V Thursday Friday
	Saturday
Vara hadwar far	
Reep backups for.	3 10015
Summary	
Your backup will run every	day, on an hourly basis, between the hours of 12:00 AM and 11:00 PM.
Backups will be retained to	or 3 nours
Return To Device	
The following disasteries //	las will be sound on the Aveient population
The following directories/it	ies will be saved on the Axcient apphance.
The following directories/fi E:\2TB_FOLDER\1T	les will be saved on the Axcient appliance and Offsite Storage: B FILE DIR
E:\2TB_FOLDER\1G	B_FILES_DIR
The following directories/fi	les will be explicitly excluded:
E: C:	
Manually Edit File Colort	iona
Manually cult file Select	

- 4. In the *Edit File Set* page, a line displays for each unique path defined in the backup job. You can add, delete, or modify entries as needed. Each entry identifies a set of files (whatever the path specifies) and whether the files should be backed up locally only, both locally and in the Cloud, or excluded from being backed up. The path for each line begins with the volume designation (for example, *c*\$ or *e*\$).
  - To add a new entry, click the **add new path** link. Enter the full path of the target folder or file and then use the Inclusion column to determine how this path should be handled during the backup. You can select from **Exclude** (exclude from backup), **Onsite** (save onsite only), or **On/Offsite** (save both onsite and offsite).
  - To modify an existing entry, use the *Inclusion* column to edit the path and/or select a different setting.
  - To delete an existing entry, click the **Remove** link.
- 5. When all the entries are correct, click the **save** button.

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## **Caution!**

Saving the changes does not mean the changes are valid. Changes are saved without a validation check. If a path is not valid, the files in that path will not be backed up. Please reference the event log after the backup runs for possible error messages related to an invalid path.



#### Figure 34 - Edit File Set Page

Large files - edit file set								
add or remove file paths from the file set This page enables the manual editing of files selected for backup and is appropriate for such as when you might want to select for backup a single file that resides in a folder or Most of the time, using the "tree" view to select files is faster and better. You can access	or unusual situations, ontaining thousands of other fi s the normal, tree view by clici	iles. king on "edit backup job'						
icon. Path	Inclusion							
Add new path c\$	Exclude 🗸	Remove						
e\$ e\$/2TB_FOLDER/1GB_FILES_DIR	e\$ Exclude Vertication Remove							
cancel save	On/Offsite 👻	Remove						

#### Manage VSS Writers

caution.

In some instances, one or more Microsoft Volume Shadow Service (VSS) writers on a device might cause a backup to fail. In other instances, backup jobs might interfere with other VSS-aware software running on the protected device. When these events happen, you can exclude specific VSS writers from a backup job to enable the job to complete successfully.

## Caution! Excluding a VSS writer might result in inconsistent backups. This feature must be utilized with extreme

For more information on troubleshooting VSS writers, please reference the <u>Backup Fails Because of</u> Windows VSS Problems section of this guide.

To exclude a VSS writer from a backup:

- 1. Navigate to the device backup job.
- On the Image Backup page, click the manage VSS writers option on the left navigation menu. The Manage VSS Writers page displays.
- 3. On the Manage VSS Writers page, review the State column to find which VSS writers are in a failed state.



- 4. In the *Status* column, click the **Exclude** link to exclude the VSS writer from the backup job.
- 5. Click the **confirm** button to save your changes.

AMCIENT				Welcom	e, admin   <u>Options</u>   <u>Logoud</u>   Mar 4, 2018
AXCIENT	and a start and a start a star	tam (#) dans			
Unified Management Console		docs			
🔚 devices	Image2008r2 - manage VSS writers				
file restore	Return To Image2008r2				
õ	Writer Name	State	Last Error	Status	
failover VM	Task Scheduler Writer	Stable	No error	Included - Exclude	
	VSS Metadata Store Writer	Stable	No error	Included - Exclude	
0	Performance Counters Writer	Stable	No error	Included - Exclude	
test VM	WMI Writer	Failed	Timed out	Excluded - Include	
	BITS Writer	Stable	No error	Included - Exclude	
õ	ASR Writer	Stable	No error	Included - Exclude	
bare metal restore	System Writer	Failed	Timed out	Excluded - include	
	Registry Writer	Stable	No error	Included - Exclude	
0	Shadow Copy Optimization Writer	Stable	No error	Included - Exclude	
edit	COM+ REGDB Writer	Stable	No error	Include > Exclude	
e					
manage VSS writers	confirm				
prune					
remove backup job					

## Prune Backup Job

You are able to prune backup data on an appliance to create additional free space.

Please note that this action is *final*. All data that is pruned will be permanently deleted and will not be recoverable.

To prune any backup data:

- 1. On the UMC, navigate to the appropriate device backup job.
- 2. On the *Image Backup* page, click the **prune** option in the left navigation menu.

Figure	36	-	Prune	Button
--------	----	---	-------	--------

AMOLENIT		Welcome, admin   Options   Logout   Feb 2, 2018		
A X CIENI Unified Management Console	dashboard devic	es E reports events tusers to system to docs		
📕 devices	Backup Job:	DC1 -Image Backup		
file restore	Schedule name: Enabled:	DC1-Image Backup (/f disabled, the schedule will not be run but data will be refained indefinitely.)		
failover VM	Relative Offsite Priority: Backup schedule type:	[Enter any integer to raise this schedule's offsite priority relative to others. Larger value means higher priority.)		
test VM	Start time: On these days:	[19 ≠ [] (10 ≠ [] (70 + №)) ⊗ Woodsy ⊗ Woodsy ⊗ Woodsy		
bare metal restore		✓ Thoday Friday Balanday Sunday		
edit	Keep backups for:	30 days (about 4.3 weeks)		
manage VSS writers	Summary Your backwo will run on Monday, Tuesday, Wednesday, Friday, starting at 7:00 PM. Backups will be retained for 30 days (about 4.3 weeks)			
prune prune	Return To Device			
remove backup job	The following directories/files wi C: The following directories/files wi	II be saved on the Axcient appliance and Offsite Storage: II be explicitly excluded:		



- 3. Select the pruning type, and then click the **next** button to continue. You can select from the following pruning types:
  - Selective This option will prune selected files and folders from previous backup data.
  - **Temporal** This option will prune all data from the selected restore point.

Figure 37 - Prune Page

AWCIENT	Welcome, admin 1 <u>Options</u>   Logout   Feb 2, 2018
Unified Management Console	dashboard     devices     image: reports     events     image: reports     image
击 devices	DC1 -Image Backup - prune
file restore	Return To DC1 -Image Backup Select the type of pruning you would like to run.
failover VM	Selective     If any file exclusions have been created, this option will retroactively prune any of the file exclusions from previous backup data.     [Temporal
test VM	Select the specific restore point from which to prune. All data up to and including the selected restore point will be pruned.
bare metal restore	
edit	
prune pr	
remove backup job	

4. If **Selective** was selected, use the *Selective Pruning* page to view the total data on the appliance. Select the appropriate files and folders, and click the **prune** button.





#### Figure 38 - Selective Pruning Page

5. If **Temporal** was selected, use the *Temporal Pruning* page to view the total data on the appliance. Use the calendar to select the restore points to be pruned, and click the **prune** button.



Figure 39 - Temporal Pruning Page





#### Remove Backup Job

You can remove existing backup jobs.

Removing a backup job deletes all records of that backup, including all saved versions both local and in the Cloud. When a backup is removed, it is *no longer possible to recover any data from that backup job*. If it is an image job, failover VMs and BMR protection are no longer available until you create a new image backup job.

To remove a backup job:

- 1. On the UMC, click the **devices** tab. The *Devices* page displays.
- 2. On the Devices page, click on the icon of the target device. The Backup Jobs page displays.
- 3. On the Backup Jobs page, click on the backup job name to be deleted.
- 4. On the summary page for the selected backup job, click the **remove backup job** button located on the left navigation menu. The *Remove Backup Job* page displays.
- 5. On the *Remove Backup Job* page, click the **delete** button. The page refreshes with the backup job deleted from the list and a verification message.

ANCIENT	Welcome, admin   <u>Options</u>   <u>Logout</u>   Feb 2, 2018
Unified Management Console	dashboard devices reports events wers system of docs
🔚 devices	File and System State - remove
file restore	Are you sure you want to delete this backup job (File and System State) and all its associated backup data?
failover VM	cancel delete
test VM	
bare metal restore	
edit	
manage VSS writers	
prune prune	
remove backup job	

#### Figure 40 - The Remove Backup Job Page



## Schedule Offsite Backup Job

When creating a backup job, you specify what data should be saved in the Cloud. When a backup job runs, the Cloud data is placed in a queue in a Cloud staging area on the Axcient appliance, but the data is not immediately transmitted to an Axcient data center.

Cloud backups are not scheduled to run by default. To activate Cloud backups and set the Cloud backup start time:

- 1. On the UMC, click the **system** tab. The *Systems* page displays.
- 2. On the Systems page, click the **offsite configuration** button on the left navigation menu.
- 3. On the Offsite Schedule page, you can enable Cloud backups and configure the start time.

Users can create a data replication schedule in two different ways: Manually or Unbundled Offsite.

#### **Manually Scheduled Cloud Job**

You can manually schedule Cloud backup jobs so that transmission to the Axcient data center begins at the preconfigured time, and all pending Cloud backup jobs are transmitted in order (some parallel processing). Transmission continues until all queued jobs have been sent.



Figure 41 - Offsite Schedule Page (Manual)

**Unbundled Offsite Cloud Job** 

# **Α ℀ C I E N T**<sup>™</sup>

On the Axcient Web Application, you can optionally enable the *Unbundled Offsite* feature for Cloud backups. This feature ensures that individual device backups automatically replicate to the Axcient Cloud as soon as the local backup for the device completes. When this feature is enabled, individual devices are backed up to the Axcient Cloud independently, placing less demand on the network.

To enable or disable the Unbundled Offsites feature, please refer to the Axcient Web Application User Guide.



Figure 42 - Offsite Schedule Page (Unbundled Offsites)

## Copy Backup Job to DAS

Axcient provides the option of copying the backup jobs to a direct attach storage (DAS) device for the following purposes:

- The initial run of a Cloud backup job could take substantial time because all data must be copied and speed is limited by your Internet connection. If the initial Cloud backup would take more than 14 days to complete, you have the option to use a DAS device for the data transfer. (See the <u>Initial Backup Strategy</u> section to estimate transmission time.) In this case, a DAS device is connected to the Axcient appliance, the Cloud backup job data is copied to the DAS device, and the DAS device is then shipped to an Axcient data center where the data is transferred into the Axcient storage system.
- The Axcient appliance and the data center provide backup protection both local and in the Cloud. However, you have the option to use a DAS device as a separate backup archive. In this case, an export drive (DAS device) is attached to the Axcient appliance, and selected (or all) backup jobs are copied to the export drive. You can then store the export drive in a safe location. The data can be restored from the export drive to any Axcient appliance at a later date.

In either case, the first step is to contact Axcient technical support and request a DAS device. See the <u>Axcient</u> <u>DAS Transfer Guide</u> for detailed instructions.

# **Α ¾ C Ι Ε Ν Τ**<sup>™</sup>

# **Restore Operations**

### **Tree View Restore**

This feature is available for both file and image backup jobs. The example page shots in this section are from an image backup job.

To selectively restore files from the folder tree view:

- 1. Navigate to a target device by doing one of the following:
  - Click the desired device in the **devices** pane of the UMC dashboard.
  - Click the **devices** tab at the top of the UMC page. On the *devices* page, and then click on the desired device.
- 2. On the *jobs* page for the device, click on the target backup job name.
- 3. On the *job details* page, click the **file restore** option from the left navigation menu.
- 4. On the Restore page, select the backup time (version) to restore from the drop-down menu list.

Figure 43 - Tree View Restore: Select Backup Time



5. Icons for the backed up drives appears. Expand the file structure under the drives as far as necessary to locate the target files.

If the number of files in a folder exceeds a browser-specific thresholds (typically 1K or 2K), a warning box



appears. Selecting to continue displays the long list of files. If the number of files exceed higher threshold (typically 16K or 32K) no warning box appears. Instead an empty folder is displayed.

6. Click the box next to each folder or file to be restored. A solid square appears indicating that the file has been selected. When the selection is complete, click the **next** button.



#### Figure 44 - Tree View Restore: Select Files

7. On the target device page, you can restore on any available device, not just the one from which the backup was made. Select a device from the drop-down menu and verify the list of files to be restored. When both are correct, click the **next** button.



AMCIENT	Welcome, admin   <u>Options</u>   Logout   Feb 2, 2018
Unified Management Console	dashboard     Image: constraint of the second
Unified Management Console         Image: Console and the second	Construction       Centres       Centres </th
remove backup job	

Figure 45 - Tree View Restore: Select Restore Device

8. On the restore location page, click on the target drive icon in the middle of the page which displays the file structure to the right. Expand the file structure as far as necessary to locate the restore location and click the box next to that folder. A solid square appears indicating that the folder has been selected. Click the **next** button.



	Welcome, admin   Options   Logout   Feb 2, 2018
A X CIENT Unified Management Console	dashboard devices reports events wers of system of docs
🔒 devices	SQL2Image - restore
file restore	Return To SQL2Image Restore to original location WARNING: not recommended for system files or open files WARNING: not recommended for system files or open files Select the restore location on device (Select a drive, expand the directory tree as necessary, and then click on the folder in which the files should be restored.)
edit backup job	C      C      Secycle.Bin     G      C
prune	a actup a actup a actup a actual
remove backup job	Image: Construction of the second
	previous next

Figure 46 - Tree View Restore: Select Target Location

- 9. Alternatively, in the *Restore Location* page, click the **Restore to original location** check box to overwrite existing data. Please note that restoring files and folders to the original location will overwrite existing data, and is not recommended for system files or open files. Then, in the confirmation dialog box, select from the following options:
  - **Yes, overwrite newer files** This option allows you to proceed with the overwrite process, and will replace newer files with older files from the backup.
  - Yes, do not overwrite newer files This option allows you to proceed with the overwrite process, but will not replace newer files with older files from the backup.
  - No This option cancels the overwrite process.





Figure 47 - Tree View Restore: Restore to Original Location

10. On the *Restore Summary* page, verify all the information is correct and click the **restore** button.

Figure 48 - Tree View Restore: Summary





11. The restore process begins. A message indicates the restore has been started. The process can be monitored from the *Running Restores* tab in the UMC dashboard. When the restore is complete, a *RESTORED* folder (or *RESTORED#* if conflicting name) appears in the restore location which contains all the restored files. Copy the restored file to the desired location.

When restoring multiple drives, a separate *RESTORED* folder is created for each drive.



### Search Restore

This feature is available from either a file or image backup job. The example page shots in this section are from a file backup job.

To search for and restore files by name:

- 1. Navigate to a target device by doing one of the following:
  - Click the desired device in the **devices** pane of the UMC dashboard.
  - Click the **devices** tab at the top of the UMC page. On the *devices* page, click on the desired device.
- 2. On the *jobs*page for the device, click on the target backup job name.
- 3. On the job details page, enter the search parameters as follows:
  - In the Search Term box under search for files inside this backup set, enter the search text. You can include a path to narrow the search. For example in the figure below, the search for "technote" retrieves any file in the backup job that includes the string "technote" in the name. If instead the search string was "\JoeFiles\Templates\technote", only such files from the Templates directory would be retrieved. When entering a path, do not include the disk designation. For example, enter \JoeFiles\Templates\technote, not C: \JoeFiles\Templates\technote. Use standard path notation for the operating system (slashes for UNIX-based and backslashes for Windows).
  - In the **From** and **To** fields, select the range of backup jobs to search. All versions of that job created during the specified period will be searched (but no versions outside that date range). The search is based on file modification date (not the backup job time stamp).
- 4. The Axcient appliance returns a list of all files that include the text in the file name. Click the box so a check mark appears next to each file to restore, and then click the restore button. (In the example the search text is *technote* and the period of backup jobs to search is 1/02/2013-2/01/2013. Five files are returned, and the bottom two, *technote\_template1.doc* and *tecnote\_template2.doc* in the C: VoeFiles \Templates folder, are selected for restore.)



Welcome, admin   Options   Logout   Feb 1, 2013							
Unified Management Console	dashboard devi	ces repo	rts events	users	system	docs	
🔒 devices	Backup Job: Doc-Training Backup						
file restore	Construction of the second sec	Doc-Training Backup					
edit schedule	Enabled: Backup schedule type:	✓ (If disabled, the Daily	schedule will not be run but	data will be retained i	indefinitely.)		
edit backup job	Start time: Backup on connect:	14	00 PM)				
remove backup job	On these days:	<ul> <li>✓ Monday</li> <li>✓ Tuesday</li> <li>✓ Wednesday</li> <li>✓ Thursday</li> <li>✓ Friday</li> <li>✓ Saturday</li> <li>✓ Sunday</li> </ul>					
	Keep backups for:	30 days (about 4.3	weeks)				
	Summary Your backup will run on Mono Backups will be retained for 3	day, Tuesday, Wedneso 0 days (about 4.3 wee	ay, Thursday, Friday, starting (s)	at 2:00 PM.			
	Return To Device						
The following directories/files will be saved on the Axcient appliance: The following directories/files will be saved on the Axcient appliance and Offsite Storage: C:Users)jmuenchUceFiles The following directories/files will be explicitly excluded: <u>Manually Edit File Selections</u>							
	search for files inside this backup set         restore         Search Term: technote         From: 1/2/2013         To: 2/1/2013						
	Results found: 6 (maximum 10	00)					
	Select Name		In Path		Size	Date Modified	
	technote_note	1.doc	C:\Users\jmuench\JoeFiles\	Reference\Other	169 KB	2009-04-09 11:02:34	
	technote_note	2.doc	C:\Users\jmuench\JoeFiles\	Reference\Other	167 KB	2009-04-09 11:02:32	
	technote_note	3.doc	C:\Users\jmuench\JoeFiles\	Reference\Other	167 KB	2009-04-09 11:02:32	
	V technote_temp	late1.doc	C:\Users\jmuench\JoeFiles\	Templates	169 KB	2009-04-09 11:02:34	
	V technote_temp	late2.doc	C:\Users\jmuench\JoeFiles\	Templates	167 KB	2009-04-09 11:02:32	
	restore						

Figure 49 - Search Restore: Select Files

5. On the *target device* page, you can restore on any device available. Select a device from the drop-down menu and verify the list of files to be restored. When both are correct, click the **next** button.



		Welcome admin   Options     popul   Ech 4, 2042
AXCIENT		Welcome, admin ( <u>options</u> ) <u>Loquut</u>   Feb 1, 2013
Unified Management Console	dashboard devices reports events tusers	system docs
		· · · · · ·
🔒 devices	Backup Job: Doc-Training Backup	
file restore	Return To Doc-Training Backup	
edit schedule	You can restore files to the original device or to a different device. Select the device from the pull-	own menu.
edit backup job	Available Devices: axcient-jmue2 (Joe Laptop2)	
remove backup job	The following files will • C:\Users\jmuench\ • C:\Users\jmuench\	
	(the following files will	
	excent ance (CP2 Called PC) (Phone excent (Phone Called Call) (Phone	
	axcient-jmue2 (Joe Laptop2)	
	maniput (Maniput / Landson (Candena) (Million)	

Figure 50 - Search Restore: Select Restore Device

6. On the restore location page, click on the target drive icon in the middle of the page which displays the file structure to the right. Expand the file structure as far as necessary to locate the restore location and click the box next to that folder. A solid square appears indicating that the folder has been selected. Click the **next** button.





7. On the *Restore Summary* page, verify all the information is correct and click the **restore** button.



AMOLENIE	Welcome, admin   <u>Options</u>   <u>Logout</u>   Feb 1, 201:
A X CIENT Unified Management Console	Mashboard devices reports events with users system address docs
击 devices	Doc-Training Backup - restore summary
file restore	Return To Doc-Training Backup We will be restoring files from machine: axcient-imue2
edit schedule	We will be restoring to machine:     axclent-jmue2       Using Schedule:     Doo-Training Backup       We will restore to the path:     C:\Users\jmuench\JoeFiles\Templates
edit backup job	These are the files that we are going to restore:       C:\Users\jmuench\UseFiles\Templates\technole_template1.doc         previous       restore
remove backup job	

Figure 52 - Search Restore: Summary

8. The restore process begins. A message indicates the restore has been started. The process can be monitored from the *Running Restores* tab in the UMC dashboard. When the restore is complete, a *RESTORED* folder (or *RESTORED#* if conflicting name) appears in the restore location which contains all the restored files. Copy the restored file to the desired location.

When restoring multiple drives, a separate *RESTORED* folder is created for each drive.



#### System State Restore

If the system state is backed up as part of a file backup job (see <u>Back Up Files</u> section), you can restore that device to a known system state. (You cannot restore system state to a different device.) Restoring the system state allows you to repair a crashed or unstable system, such as from registry corruption.

While a single file backup job can contain both regular file and system state data, restoring system state is a separate step from restoring regular files from that job.

To restore the system state of a device:

- 1. Navigate to a target device by doing one of the following:
  - Click the desired device in the **devices** pane of the UMC dashboard.
  - Click the **devices** tab at the top of the UMC page. On the *devices* page, click on the desired device.
- 2. On the *jobs*page for the device, click on the target backup job name.

On the *job detail* page, select the **system state restore option** on the left of the page. (This option appears only when system state was backed up for the device.)

3. The *Restore System State* page for that job appears. Select the backup time (version) to restore from the pull-down list and then click the **restore system state** button.



AXCIENT Unified Management Console	dashboard       Image: Comparison of the com
Unified Management Console         Image: Console	Restore System State: 2k8 SS
remove backup job	



4. The process begins and a finish page with instructions appears.

Check the event log for a *system state restore completed* message. After this message appears, reboot the device.

b. Wait for the system restore to complete. The amount of data to restore is substantial (typically GBs), but it normally takes less than 30 minutes. However, it can take hours in some cases depending on the type of hardware



### Figure 54 - Restore System State Finish



# **Α ℀ C I E N T**<sup>™</sup>

# **Bare Metal Restore**

### Restore Device (BMR) Overview

The Bare Metal Restore (BMR) feature allows you to restore a complete system image on new hardware. BMR can protect from catastrophic failure of any device by restoring that system on new hardware or re-imaging the existing hardware. See <u>Virtual Machine and BMR Overview</u> " section for more information about the BMR feature. An image backup job must first be run (see <u>Back Up System Images</u> section).

The BMR process to restore a system image on a new device (or re-image the current device) includes the following steps:

- 1. Select and prepare a system image on the Axcient appliance (see Start BMR section).
- 2. Restore the system image on a new device (see <u>Restore Device Using BMR Recovery Disk</u> section).
- 3. Resume the image backup job that was stopped when the BMR started, or restart a shutdown VM (see <u>Stop BMR</u> section).

BMR status information is available from either the dashboard or devices tabs (see <u>View Virtual Machine and</u> <u>BMR Status</u> section).

BMR-related actions are state dependent, and some actions cannot be invoked when certain states exist. A grayed out button or option means that operation cannot be selected at that time.



#### Start BMR

The image backup job is suspended when a BMR is started. The image backup job will not run again until the BMR is stopped (see <u>Stop BMR</u> section).

You can run multiple BMRs simultaneously (restoring more than one device at a time). However, each BMR will run slower because the resources are split among the running instances. If you need to BMR multiple devices, weight the benefits of getting a server back up as soon as possible with the convenience of restoring multiple devices simultaneously.

To start a BMR operation, follow the steps foe either the dashboard or devices method:

- 1. Dashboard method
  - a. Click the dashboard option at the top of the UMC page, and then select the Virtual Machines & BMR tab (see <u>Virtual Machine & BMR Tab</u> section).
  - b. Select the line for the target device, and click the **control** button.
  - c. A VM/BMR window appears. Select the *Bare Metal Restore* tab, and then select **start** from the drop-down menu.
- 2. Devices Method
  - a. Click the **devices** option at the top of the UMC page, the icon of the target device, the image backup job, and the **bare metal restore** option.
  - b. The Bare Metal Restore page appears. Click the **start** button.



AXCIENT	Welcome, admin   <u>Uptions</u>   Lo	<u>lgout</u>   Aug 20, 2010
Unified Management Console	dashboard devices reports events users of system	docs
🚠 devices	192.168.77.174 - bare metal restore	0
	status information	
file restore	Note: Bare Metal Recovery Help provides more information on the steps involved in performing a recovery <u>http://www.axcient.com/downloads.html</u> has the most recent Axcient Recovery CD image/iso files	
	Backup job status: Complete	
fallover VM	Date of last backup: 08/19/2010 - 7:15:24 PM	
0	Restore status: Idle	
test VM	restore control	
Ö	Start Dare Metal Restore. (Opens Williadow to select server image.)	
bare metal restore	stop Bare Metal Restore and resume server backup job.	
0	Testart VM Stop Bare Metai Restore and restart VM. (Applies only if BWR started from VM.)	
edit		
manage VSS writers		
0		
prune prune		
remove backup job		

### Figure 55 - Bare Metal Restore Page

- 3. The Start BMR window appears. Do the following:
  - a. In the **Backup Date** field, select the system image to use (date of that version) from the dropdown menu.
  - b. Click the Start BMR button. This locks and prepares the system image. Processing typically takes several minutes for the latest system image and increasingly longer for earlier versions. When the "Bare Metal Restore is ready for machine creation using the BMR CD" message appears, click the OK button to close the window.


## Figure 56 - Start BMR Page

itart Bare Metal Restore	xcient.com/downloads.html has the most recent Axcient Recovery
Server Name: 192.168.99	.23
Server Address: 192.168	.99.23
Server Startup Options	
Backup Date	Select a backup 💌
This prepares the Bare Meta	I Restore backup. This may take from 5 minutes to 1 hour
	Start BMR Cancel

### BMR Restore Configuration Page Fields and Definitions

Field	Description				
Backup Job Status	Indicates whether there is a system image available:				
	<ul> <li>If the image backup job has not run for the first time, the status is Not</li> <li>Done.</li> </ul>				
	<ul> <li>If at least one version is available, the status is Completed.</li> </ul>				
Date of Last Backup	Lists the finish time of the last image backup job.				
<b>Form</b> - mm/dd/yyyy - hh:mm:ss AM PM					
	<b>Example</b> - 03/20/2009 - 11:09:37 AM				

## ΑҲСΙΕΝΤ

Field	Description		
Restore Status	Indicates whether a VM or BMR is active for this protected device:		
	• Idle – No active VM or BMR operation. (The image job is unlocked.)		
	<ul> <li>VM/BMR Starting—The operation (failover VM, test VM, or BMR) is initializing.</li> </ul>		
	• <b>VM Running</b> —The failover or test VM is running.		
	<ul> <li>VM Pausing—The failover or test VM is being shutdown. (All data is preserved.)</li> </ul>		
	• <b>VM Resuming</b> —A shutdown failover or test VM is being restarted.		
	<ul> <li>VM Starting BMR—A BMR is started using the VM image. (The VM is shutdown before starting the BMR.)</li> </ul>		
	<ul> <li>BMR Started—A BMR is in progress. (The image job is locked, and a VM cannot run during this period.)</li> </ul>		
	<ul> <li>BMR Stopping — The BMR operation is stopped, and the image job resumes.</li> </ul>		
	<ul> <li>BMR Starting VM—The BMR operation is stopped, and the shutdown VM restarts. (This option applies only if the BMR was initiated through a VM Starting BMR command.)</li> </ul>		
Start Button	Click this button to display the BMR Start window.		
	<b>Note</b> : The image job is suspended when a BMR is started.		
Stop Button	Click this button to stop the BMR operation and resume the image backup job		
	(see <u>Stop BMR</u> section).		
	<b>Note</b> : It the BMR was initiated from a VM, that VM is discarded.		
Restart VM Button	Click this button to stop the BMR operation and restart the VM (see <u>Stop BMR</u>		
section).			

## Start BMR Window Fields and Definitions

Field	Description
Server Name	Displays the alias name of the device. If no alias was specified when the device was
	added, displays the server address.
server Address	Displays the IP address or host name of the protected device.
Backup Date	Sets which system image to use. Select the target image (date of the desired
	version) from the pull-down list.

## Restore Device Using BMR Recovery Disk

A system image must first be prepared before performing a BMR. See the <u>Start BMR</u> section for more information.

Some notes to consider before performing a BMR recovery job:

- If the target device is a virtualization platform (such as VMWare ESX/i, MS Hyper-V, or Citrix XenServer) running multiple CPUs, change the configuration to use just a single CPU during the BMR process. Return to multiple CPUs after the BMR is complete. If this is not done, the BMR process might fail.
- If the target device is a Citrix XenServer you are limited to using only 3 vDisks due to a XenServer limitation. XenServer does not allow more than 3 vDisks to be created without XenTools being installed on the running Windows guest OS. Please see <a href="http://documents.axcient.com/jl/umc\_bmr\_xenserver\_vdisk\_limitation.html">http://documents.axcient.com/jl/umc\_bmr\_xenserver\_</a> vdisk\_limitation.html for further information. If you are performing a BMR of a machine that has more than 3 disks, please partition one or or more of the vDisks (up to 3 vDisks) for the BMR to complete.
  - For example, if you are performing a BMR of a machine that has 5 drives (like C:, D:, E:, F:, and G:) to a XenServer, you could create 3 vDisks where vDisk 1 is dedicated to the first drive (i.e. C:), and vDisk 2 and 3 are partitioned into four partitions (for the other drives) to allow the BMR to run and see the 5 partitions that the BMR needs to restore.
- If the target device is a Microsoft Hyper-V virtual machine, the standard bmr.iso file cannot be used. Instead, download the **bmr\_hyperv.iso** file from the Downloads page and ignore *step 3*. That page only appears when using the bmr.iso file.
- For Hyper-V target devices, a "legacy network adapter" (instead of "network adapter") must be installed to the Hyper-V VM before starting the BMR process.
- If the source device is a Hyper-V virtual machine, there are additional steps that must be performed on the target device (see "Hyper-V Virtual Machine Guidelines" section).

To restore a device:

- Download the BMR Recovery Disk file (bmr.iso) from the Axcient Downloads page, and burn it onto a bootable media. Click on the following link (or enter the address into a browser) to display the Downloads page, and follow the instructions to download the boot image: <u>http://www.axcient.com/downloads</u>
- 2. Insert the BMR Recovery Disk CD into the CD drive on the new device, and then boot the device from the CD. (For some devices it might be necessary to change a BIOS setting to boot from the CD drive.)



- 3. The network cable must be connected to the primary network interface card (NIC) port of the target device. It is not always apparent on a device with multiple NIC ports which one is the primary port. If the BMR Recovery Disk CD cannot contact the Axcient appliance, move the network cable to the second (third and so on) port until you find the primary port and establish a connection.
- 4. Bare Metal Restore page appears . Use the arrow keys to select the Windows option (upper left corner of page) and then press the Enter key:

Some processing occurs before the next BMR page appears. If the device has a bootable disk, the message *Press any key to boot from CD or DVD...* might appear. If you see this message, press a key. Otherwise, the device will boot from disk instead of the BMR Recovery Disk CD.





Figure 57 - BMR Initial Boot Page

- 5. The Bare Metal Restore login page appears. There are several configuration options to consider before logging in:
  - Load Driver The BMR Recovery Disk CD comes with a selection of device drivers that cover most common devices. However, it is possible that a driver required for your device is not included. To download a driver, click this option, which brings up a window. Click the Browse button to select the target driver file (which must be an \*.inf file), and then click the Load button. A device driver install wizard appears. Follow the wizard prompts to complete the driver installation.
  - **Renew DHCP** The IP address that appears above the *IP Address of Axcient Applianc*" line is the IP address for the CD (assigned by DHCP when the CD booted). Click this option to renew the address using DHCP.
  - Set Static IP To assign a static IP address to the CD, click this option which brings up a window. Enter the IP address, subnet mask, and default gateway in the appropriate fields, and then click the **Update** button.
  - **Utils/Tools** Several utilities are included that you can use to test or customize the target device. Click this option to bring up the utilities menu (see <u>Access BMR Utilities</u> section).



	Figure	58 -	BMR	Recovery	y Disk	Log	ln	Page
--	--------	------	-----	----------	--------	-----	----	------

AXCIENT	BareMetalRestore
Load Driver Renew DHCP Set Static IP Utils/Tools	IP Address of Axcient Appliance 192.168.99.12 Administrator Name administrator Administrator Password •••••••• Connect
	Version 1.0-373 (32-bit)

- 6. When all options have been configured as desired, enter the Axcient appliance IP address and login credentials, and then press the **Connect** button.
- 7. The Bare Metal Restore boot disk main page appears. (See the table below a description of all menu options.) Do the following:
  - a. Select the IP address of the source device from the Select A Backup pull-down list. A confirmation box appears. Click the OK button if the correct address is displayed (or Cancel to select a different address)
  - b. Select an IP address to use:
    - Check the **Use Source Device Network Setting** box to assign an IP address using the source device method (static IP or DHCP)
    - Uncheck the box to use DHCP only.



- c. Select an IP address to use:
  - Check the **Use Source Device Network Setting** box to assign an IP address using the source device method (static IP or DHCP)
  - Uncheck the box to use DHCP only.
- d. Select a partition table to use:
  - Check the **Use Existing Partition Table** box to use the target device partition table. If this box is checked, do not proceed to *step d* until all needed partitions on the target device are created and formatted (manually), and the boot partition is marked as active.
  - Uncheck the box to use the source device partition table.
- e. Select a network interface card (NIC) port to use for the data transfer:
  - Check the **Use 2nd NIC (direct transfer)** box to use the secondary NIC port. If you check this box, disconnect any cable
  - Uncheck the box to use the primary NIC port. Data transfer on the primary NIC is done through the network. (Only the secondary port can be used for a direct transfer).
- 8. Click the **Start BMR** button to start the process. (There is an additional message if you selected the secondary NIC for a direct transfer.)



Figure 59 - BMR Recovery Disk Main Page



- 9. The BMR recovery process begins, which includes copying the system image from the Axcient appliance to the device. This is a lengthy step that might be as short as 15 minutes but could take many hours to complete depending on the volume of data, network speed, and other factors. The menu page displays progress information at the bottom of the page and a separate window appears that displays processing messages. No input is required during this step; simply monitor progress.
- When the file copying completes, a message box about boot-critical drivers appears. Click the OK button.
- 11. An *install boot critical device drivers* menu window appears. Click the first menu option, which is one of the following:
  - Windows 2003: Expand and install boot-critical drivers (displayed)
  - Windows 2008: Install boot-critical drivers



Figure 60 - Core Device Driver Menu

Please install boot-critical device drivers

- + Expand and install boot-critical drivers
- + Show boot-critical devices
- + Show driver description
- + Install additional boot-critical driver
- + Return
- If Windows 2008 (or higher), go to the next step. If Windows 2003, a window appears prompting you to insert the Windows 2003 Installation CD. Insert the CD into the drive, enter an asterisk (\*) for the drive letter, and click OK.
- 13. After some processing the device driver menu window reappears. Click **Return** (the bottom option) to continue the restore process.
- 14. When processing completes, a *restore complete* window appears. Remove the CD from the drive and then click the **OK** button. One of the following will happen:
  - If all boot-critical drivers are installed, the device reboots using the resident Windows operating system. In this case, go to the next step.
  - If one or more boot-critical drivers are missing, the boot process fails, typically displaying a blue page. In this case the entire procedure must be repeated (starting from *Step 2*). Determine which boot-critical drivers are missing and add those drivers at the appropriate step. The device driver menu includes two options to help in this discovery process:
    - **Show boot-critical devices** Select this option to display a list of boot-critical devices used in the system. In most cases you need to install a driver for each device that has a value of "not installed" in the first column.
    - **Show driver description** After identifying a device to check, select this option to display detailed information about that device. This option allows you to select an INF file and display information about the device.



Figure 61 - In	stalled Drivers	List
_	_	

1	C:\AXTEM	IP\axBcDevice	s.hta	
		Disk Device		·
	installed	PCI to PCI Bridge	System	PCI\VEN_10DE&DEV_03E8&SUBSYS_82341043&REV_A2\3&267A616A&0&48
	installed	PCI to PCI Bridge	System	PCI\VEN_10DE&DEV_03E9&SUBSYS_82341043&REV_A2\3&267A616A&0&58
	installed	PCI to PCI Bridge	System	PCI\VEN_10DE&DEV_03E9&SUBSYS_82341043&REV_A2\3&267A616A&0&60
	installed	PCI HOST Bridge	System	PCI\VEN_1022&DEV_1100&SUBSYS_00000000&REV_00\3&267A616A&0&C0
	installed	PCI HOST Bridge	System	PCI\VEN_1022&DEV_1101&SUBSYS_00000000&REV_00\3&267A616A&0&C1
	installed	PCI HOST Bridge	System	PCI\VEN_1022&DEV_1102&SUBSYS_00000000&REV_00\3&267A616A&0&C2
	installed	PCI HOST Bridge	System	PCI\VEN_1022&DEV_1103&SUBSYS_00000000&REV_00\3&267A616A&0&C3
	not installed	LSI SCSI Controller	SCSIAdapter	PCI\VEN_1000&DEV_0030&SUBSYS_01241028
	installed	Generic volume	Volume	STORAGE\VOLUME\1&19F7E59C&0&SIGNATUREEEB89D29OFFSET6500000LE1
•				

15. (optional) If the new device hardware differs from the source device, Windows may require that additional device drivers be installed. In this situation you will need a Windows installation CD with device drivers on it. Windows will prompt for this information during the start-up process.

When the process is complete, return to the UMC, and stop the BMR operation (see Stop BMR section).

After completing a BMR, it might be necessary to re-join the device to the domain. When the device is brought up for the first time, Windows might reinstall various drivers and prompt for a reboot. Do not reboot (or perform any other action) until the AxSvc service or process exits. Sometimes it is necessary to restart the device to make the changes effective.

See the Other Error Messages chapter in the Axcient Error Messages Manual if an error message appears during the BMR process.



Field	Description
Select System Image	Sets the source device for a BMR recovery. Select the IP address of the source device from the pull-down list.
	<b>Note</b> : The system image must first be selected and prepared on the Axcient appliance before the device IP will appear in the list (see <u>Start BMR</u> section).
Use Static IP Address	Sets the IP address to use for the target device:
	• Check the box to use the source device IP address for the target device.
	<ul> <li>Uncheck the box to use DHCP to assign the IP address for the target device.</li> </ul>
Use Existing Partition Table	Sets the partition table to use for the target device:
	• Check the box to use the existing partition table of the target device.
	<ul> <li>Uncheck the box to use the source device partition table for the target device.</li> </ul>
	Note: You can customize the target device partition table before starting the
	BMR recovery process.
Use 2nd NIC (direct transfer)	Sets data transfer through the secondary NIC port. (Default is the primary NIC port.) If you check this box, you need to disconnect any cable plugged into the primary NIC port of the Axcient appliance and instead connect a cross-wired RJ45 UTP cable directly between the secondary NIC port and the primary NIC port on the target device.
	This is a faster method for transferring data from the appliance to the device than through the network, as done through the primary NIC port.
Start BMR	Starts the BMR recovery process. Click the <b>Start BMR</b> button after all settings are correct and you are ready for the recovery process to begin.

#### BMR Boot Disk Fields and Definitions



Field	Description		
Go Back	Returns to the login page. Click the <b>Go Back</b> button to log in again to the same or		
	an alternate Axcient appliance.		
Reboot	Reboots the target device. After the BMR recovery process is complete, the		
	device must be rebooted to start the device using the recovered system image. A		
	pop-up box appears when the recovery process is complete and prompts you to		
	reboot. However, if you choose not to reboot at that time, click the <b>Reboot</b> button		
	to reboot the device when you are ready to do so.		
Turn Off	Turns off (shuts down) the target device.		

#### Stop BMR

There are two options to complete a BMR operation:

- **Stop**—Stops the BMR process and restarts the image backup job. If the BMR was initiated from a VM, the VM is discarded.
- **Restart VM**—Stops the BMR process and restarts the VM. (The image backup job remains suspended.) This option applies only when the BMR was initiated from a running (or shutdown) VM.

#### Stop BMR

To stop a BMR operation and resume the image backup job:

- 1. Follow the steps for either the dashboard or devices method:
  - Dashboard Method
    - a. Click the **dashboard** button at the top of the UMC page, and then select the **Virtual** Machines & BMR tab (see <u>Virtual Machine & BMR Tab</u> section).
    - b. Select the line for the target device, and click the **control** button.

A VM/BMR window appears. Select the **bare metal restore** tab, and then select **stop** from the drop-down menu.

- Devices Method
  - a. Click the **devices** button, the icon of the target device, the image backup job, and the **bare metal restore** option.
  - b. The Bare Metal Restore page appears. Click the **stop** button.
- The BMR Done window appears. Click the Done With BMR button. A status window appears while BMR is processing. When the "Bare Metal Restore processing is complete" message appears, click the OK button to close the window.



## Figure 62 - Done with BMR Window

Done With Bare Metal Restore	×
<ul> <li>Done With BMR Use this option if you're done with Bare Metal Restore and would like backups to resume. Backups were automatically suspended when the Bare Metal Restore started.</li> <li>Please note that the VM will be discarded.</li> <li>Mathematical Data changes made while the failover VM was active will be lost when the BMR is stopped. Only stop the BMR if you're certain you're done working with it. You may alternately restart the VM using the restart VM menu selection.</li> <li>Please click of for more information before proceeding.</li> </ul>	
Cancel	



#### **Restart BMR**

To stop a BMR operation and restart a failover VM:

- 1. Follow the steps for either the dashboard or devices method:
  - Dashboard Method
    - a. Click the **dashboard** button at the top of the UMC page, and then select the **Virtual** Machines & BMR tab (see <u>Virtual Machine & BMR Tab</u> section).

Select the line for the target device, and click the **control** button.

- b. A VM/BMR window appears. Select the **bare metal restore** tab, and then select **restart** VM from the drop-down menu.
- Devices Method
  - a. Click the **devices** button, the icon of the target device, the image backup job, and the **bare metal restore** option.

. . . . . . . . .

- b. The Bare Metal Restore page appears. Click the **restart VM** button.
- The Start VM window appears. Click the Start VM button. A status window appears while the VM is
  restarted. When the "Failover VM has been started" message appears, click the OK button to close the
  window.

Figure	63 -	Start	٧M	Window

Start VM	Backun Job Status Complete	×
Start VM	Use this option if you're done with the Bare Metail Restore and would like to run a VM.	
	Cancel	

## **Α ℀ C I E N T**<sup>™</sup>

# Virtual Machine Overview

Axcient provides features designed to protect business continuity. These features allow you to recover when systems have problems or need maintenance. The first step is to create an image backup job (see "Back Up System Images " section). You can then select a system image from the backup and invoke one or both of the following recovery services:

The Failover Virtual Machine feature allows you to failover a server on-demand and run a backup system image on the Axcient appliance as a "virtual machine" (VM). The failover VM can function as the server until the problem is fixed and the server comes back on line. It can work in conjunction with BMR by providing services until a new server is ready, at which point the VM image can be restored on the new hardware through BMR.

**NOTE:** The maximum number of supported image backup jobs and running VMs varies by the Axcient appliance model (see <u>Appliance Specifications</u> appendix).

You can BMR a device that runs any supported version of the Windows operating system, but failover VM support is limited to supported Windows Server and SBS versions. See the Axcient Release Notes for a list of the supported versions.

Although a failover VM can run indefinitely, it is not intended as a long-term replacement for a permanent server. The server functions should be transferred back to a server machine as soon as possible.

In the event of a site disaster where starting a VM on the local Axcient appliance is not feasible, you can start a "virtual office" in the cloud (that is, running in an Axcient data center). See the *Cloud Failover* chapter in the Axcient <u>Web Application User Guide</u> for more information.

The figure illustrates backing up and restoring two servers:

- Server 1 functions properly but needs a hardware upgrade to accommodate increased demand. In this case, a BMR is performed on the new Server 1 hardware while the old Server 1 continues to run. A system image from the Server 1 backup job is restored into the new Server 1 hardware. After the new Server 1 is started, the latest file backups from the original Server 1 can be restored on the new Server 1. This ensures that any data changes made on the original server after the BMR system image was created are transferred to the new server. The original Server 1 is then shutdown, and the new Server 1 is brought online.
- 2. Server 2 has a catastrophic hardware failure. A failover VM image is started on the Axcient appliance when Server 2 goes down. The failover VM provides services to the organization while Server 2 is unavailable. When the new Server 2 hardware is ready, the VM is stopped. BMR is used to restore the latest VM image on the new hardware. The new device is started and takes over as Server 2. (File and mailbox jobs continue normally while a VM is running.)



## Figure 64 - VM Failover and BMR Example

## **Α Ҳ С Ι Ε Ν Τ**<sup>™</sup>

#### **Test Virtual Machine**

After creating and running an image job, you can test whether a system image functions properly as a VM before using it as a live replacement for the protected server. This test is recommended after creating and running the image job for the first time. You can also periodically test and verify the VM as needed.

To test a VM image:

- 1. Navigate to the Test VM Startup window from the Dashboard or from a specific device.
  - For example, using the Dashboard method:
    - a. On the UMC, click the **dashboard** tab , and then click the **Virtual Machines & BMR** tab. The *Virtual Machines & BMR* table displays.
    - b. Click the **control** button for the desired target device. A VM/BMR window displays.
    - c. Click the **Test VM** tab, and then select **start** from the drop-down menu. The *Test VM Startup* window displays.
  - Alternatively, using the device method:
    - a. On the UMC, click the **devices** tab, and then click the **target device**.
    - b. On the left navigation menu, click the **image backup** option. The *Image backup* page displays.
    - c. On the left navigation menu, click the **test VM** option. The *Test VM* page displays.
    - d. On the Test VM page, click the **start** button. The Test VM Startup window displays.



	Welcome, admin   <u>Options</u>   <u>1</u>	.ogout   Aug 20, 2010
A CIENT Unified Management Console	dashboard devices reports events users system	docs
👫 devices	192.168.77.174 - test VM	0
file restore	status information Backup Job Status: Complete	
failover VM	Date of Last Backup: 08/19/2010 - 7:15:24 PM Server Online Status: Online Restore Status: Idle	
test VM	vm control         start         Start test VM. (Opens window to select server image.)	
bare metal restore	shutdown         Shutdown the VM. Data will be saved and you can restart the VM at a later time.           restart         Restart running the VM.	
edit	discard Discard the VM and resume backups. (No VM changes saved.)	
manage VSS writers		
prune		
remove backup job		

#### Figure 65 - Test VM Page

- 2. On the Test VM Startup window, update the following fields:
  - a. In the *Cores* drop-down menu, select the **number of virtual cores** to assign to the failover. Remember to leave at least 1 core for the appliance.
  - b. In the VM RAM (in GB) drop-down menu, select the amount of **RAM** to assign to the failover. Remember to leave at least 2GB for the appliance.
  - c. In the Backup Date drop-down menu, select the **date of the system image** to be used.
  - d. Select the **Use Current Address** checkbox to use the device IP address from the selected system image as the IP address of the failover VM. This allows you to test using the original address, but it disables the NIC on the test server so it cannot connect to the network. Instead, the test server is isolated to the test VM space on the Axcient appliance. It cannot communicate to devices on the real network or other test VMs.
  - e. In the VNC Password field, optionally configure a VNC password to be used when connecting to the VM. By default, this field is blank, meaning that a VNC password is not required.
- 3. When you are finished configuring settings, click the Start Test VM button, and then click the OK button to confirm. The test VM will start within 10-20 minutes on average, although you might need to wait a few hours depending on several factors, including image version, size, load, and network traffic.



The most recent image will typically start more quickly than earlier versions. When the process is complete, the *Test VM Running* message displays in the *Restore Status* field.

Access the VM through the test address and verify the VM functions properly.

When the test is complete, shut down the test VM. For instructions, please reference the <u>Discard Virtual</u> <u>Machine</u> section.

Server Name:	JIRA
Server Address:	domcomputer18
Server Startup Options	
Core's	4 👻
VM RAM (in GB)	4.00 👻
VM RAM Note - 28.22 GB of mem	ory is currently free on the device.
Backup Date	02/10/2017 - 5:01:04 PM
Use Current Address	<ul><li>✓</li></ul>
Test Server Address	
VNC Remote Desktop Support	V
VNC Password	
VNC Note - Connect your VNC clie addressing is different than RDP (w	nt to this appliance address, NOT the VM address. VNC hich connects to the VM address).
This starts the test VM. VM startup tir	me ranges from 5 minutes to 1 hour.

#### Figure 66 - Test VM Start Up Window

#### Important Test VM Notes

- You can safely run multiple test VMs set to the current address. Networking will be disabled for these VMs.
- You can log in to a current address test VM using local credentials only. Any attempt to log in using a
  domain account will fail because the NIC is disabled. Active Directory credentials cannot be used to log
  into a test VM because domain credentials are not recognized. This also applies to services that depend
  on Active Directory credentials. To work around this issue, enable domain credentials for the test VM. In
  addition, domain credentials must be enabled to shutd own and restart a test VM. For more information,
  please reference the <u>Cannot Log Into Test VM</u> section of this guide.
- Set a domain controller test VM to current address only (so the NIC is disabled); do not use an alternate address for a domain controller.
- After starting a VM, it might be necessary to re-join the device to the domain.
- After starting a test VM using the current address, the **Shutdown** button in the UMC is disabled (appears gray). Such a test VM can only be shut down by issuing a shutdown command through a remote desktop connection (if RDP is enabled) or a VNC client.



### Start Virtual Machine

The Axcient appliance will not start a failover VM if the original server is still online, because it would cause a collision of IP addresses on the network.

To start a failover VM:

- 1. Follow the steps for either the dashboard or the device method:
  - Dashboard Method
    - a. Click the **dashboard** button at the top of the UMC page, and then select the **Virtual Machines & BMR** tab (see Virtual Machine & BMR Tab section).
    - b. Click the **control** button for the desired target device.
    - c. A VM/BMR Window appears. Select the *failover VM* tab and then select **start** from the drop-down menu.
  - Devices Method
    - a. Click the **devices** option at the top of the UMC page, the icon of the target device, the image backup job, and the **failover VM** option.
    - b. The Failover VM page appears. Click the **start** button.



ALCOLOUIT	Welcome, admin   <u>Options</u>   <u>Lo</u>	gout   Aug 20, 2010
A X CIENT Unified Management Console	dashboard devices reports events wisers system	docs
🔒 devices	192.168.77.174 - failover VM	0
file restore	status information Backup job status: Complete	
failover VM	Date of last backup:     08/19/2010 - 7:15:24 PM       Server online status:     Online	
test VM	Restore status:     Idle       failover control	
bare metal restore	shutdown         Shutdown the VM. Data will be saved and you can restart the VM at a later time.           restart         Restart the shutdown VM.	
	discard Discard the VM and resume backups. (No VM changes saved.)	
edit	bare metal restore Shutdown the VM and use this VM as a source for a Bare Metal Restore.	
manage VSS writers		
prune prune		
remove backup job		

#### Figure 67 - Failover VM Page

- 2. The VM Startup window appears. Do the following in the indicated fields:
  - a. **Cores** Select the number of virtual cores to assign to the failover. Remember to leave at least 1 core for the appliance.
  - b. **VM RAM (in GB)** Select the amount of RAM to assign to the failover. Remember to leave at least 2GB for the appliance.
  - c. Backup Date Select the system image to use (date of that version) from the drop-down menu.
  - d. VNC Remote Desktop Support The Virtual Network Computing (VNC) feature is enabled by default. (To disable, uncheck the box.) If the device has Windows remote desktop (RDP) enabled, you can continue using it with the failover VM, and VNC support is optional. Otherwise, the only connection option is through VNC. VNC must be enabled here; it cannot be enabled after the VM is started.
  - e. **VNC Password** (optional) To require a VNC viewer password when connecting to the VM, enter the password in this field. By default, it is blank, which means no VNC password is required.
- 3. When all fields are correct, click the **Start VM** button. The time it takes to start up the VM depends on several factors including image version, size, load, and network traffic. (The most recent image will come up more quickly than earlier versions.) It typically takes 10-20 minutes, but it might take



substantially longer, possibly even hours. Click the **OK** button when the "Failover VM is running" message appears.

VM Startup		×
Server Name:	Server 2003	
Server Address:	domcomputer2003	
Server Startup Options		
Core's	4	<b>*</b>
VM RAM (in GB)	4.00	*
VM RAM Note - 28.22 GB of memo	ory is currently free on the device.	
Backup Date	03/04/2015 - 11:00:27 AM	•
VNC Remote Desktop Support		
VNC Password	•••••	
VNC Note - Connect your VNC clien addressing is different than RDP (wh	t to this appliance address, NOT the iich connects to the VM address).	VM address. VNC
This starts the VM. VM startup time ra	nges from 5 minutes to 1 hour.	
Start VM Cancel		

Figure 68 - Failover VM Start Page

#### **Important Failover VM Notes**

- The IP address (or host name) to use when accessing the VM differs for RDP and VNC. Use the server IP address for RDP. Use the Axcient appliance IP address for VNC.
- Even after the VM status is listed as online, Windows performs hardware detection processing that can delay the server bring up for several more minutes. Network issues can delay this further. In addition, when accessing the VM through VNC, the mouse and keyboard drivers are loaded last, which can require several more minutes before you can use them through a VNC viewer.
- Windows treats a VM as new hardware. Therefore, when accessing the VM (through RDP or VNC), a Windows Product Activation message might appear indicating you must activate Windows on this hardware within a specified number of days. Click the Yes button to display an activation page and follow the instructions. (See the Windows documentation for more information.) If the VM will be stopped in less than the specified number of days, click the No button.
- If the server hosts Exchange, Exchange might not start properly when the VM starts, which requires that you manually start some Exchange services.
- After starting a VM, it might be necessary to re-join the device to the domain.
- When a VM is brought up for the first time, Windows might reinstall various drivers and prompt for a reboot. Do not reboot (or perform any other action) until the AxSvc service or process exits. Sometimes it is necessary to restart the VM to make the changes effective.



Field	Definition
Backup Status	Indicates whether there is a VM image available:
	<ul> <li>If the image backup job has not run for the first time, the status is Not Done.</li> </ul>
	• If at least one version is available, the status is Complete.
Date of Last Backup	Lists the finish time of the last image backup job.
	Form - mm/dd/yyyy - hh:mm:ss AM PM
	<b>Example</b> - 03/20/2009 - 11:09:37 AM
Server Online Status	Displays whether the protected device is online or offline.
	<b>Note</b> - The VM will not start if the device is alive (that is, Server Online Status is online).
Restore Status	Indicates whether a VM or BMR is active for this protected computer:
	<ul> <li>Idle — No active VM or BMR operation. (The image job is unlocked.)</li> </ul>
	<ul> <li>VM/BMR Starting—The operation (failover VM, test VM, or BMR) is initializing.</li> </ul>
	• VM Running—The failover or test VM is running.
	<ul> <li>VM Pausing—The failover or test VM was shutdown. (All data is preserved.) The VM can be restarted.</li> </ul>
	• <b>VM Resuming</b> —A shutdown failover or test VM is being restarted.
	<ul> <li>VM Starting BMR—A BMR is starting using the VM image. (The VM is shutdown while the BMR runs.)</li> </ul>
	<ul> <li>BMR Started—A BMR is in progress. (The image job is locked, and a VM cannot run during this period.)</li> </ul>
	<ul> <li>BMR Stopping—The BMR operation is stopped, and the image job resumes.</li> </ul>
	<ul> <li>BMR Starting VM—The BMR operation is stopped, and the shutdown VM restarts. (This option applies only if the BMR was initiated through a VM Starting BMR action.)</li> </ul>
Start button	Click this button to display the VM Startup window (see the following entries in this tab).
	<b>Note</b> - Image jobs are suspended when a failover or test VM is started.

## Failover VM Configuration Fields and Descriptions

## **Α ℀ C I E N T**<sup>™</sup>

Field	Definition
Shutdown button	Click this button to shutdown a running VM. This shuts down the VM but saves the
	data. The image job remains suspended. You can restart this VM as a later time
	(see Shutdown and Restart Virtual Machine section).
Restart button	Click this button to restart a previously shutdown VM (see Shutdown and Restart
	Virtual Machine section).
Discard button	Click this button to shutdown the VM and resume the image backup job. Data
	changes while the VM was active are discarded (see Discard Virtual Machine
	section).
Bare Metal Restore button	Click this button to shutdown the running VM (saving the data) and start a BMR
(Failover VM only)	using the latest VM image (see BMR Virtual Machine section).
	VM Start Window Fields and Definitions

Field Description Displays the alias name of the device. If no alias was specified when the device Server Name was added, displays the server address. Displays the IP address or host name of the protected device. Server Address Select the amount of memory to use for the VM. Running VMs compete with VM Size each other and active backup jobs for system memory. This field allows you to allocate how much of the available memory should be allocated to this VM while it is running. The available options are dynamically determined at run time starting at a minimal amount (512 MB) and going up in 256 MB increments to a maximum value. The available values vary by Axcient appliance model and the current memory usage. The allocated memory is reserved while the VM is active. When the VM is shutdown (shutdown or discard button), the memory is released. Several factors affect memory use (number/size of active backup jobs, additional VMs, other running services), so tuning for optimal performance might be necessary. If this will be the only running VM, the following memory is recommended: • tower, 1-U, or 2-U appliance: 4096 (4 GB) • set top appliance: 1536 (1.5 GB) Backup Date Sets which system image to use. Select the target image (date of the desired version) from the pull-down list.

## AXCIENT<sup>™</sup>

Field	Description
VNC Remote Desktop	Enables Virtual Network Computing (VNC) support. If VNC remote desktop
Support	support is enabled, the newly started VM supports VNC client viewers. VNC is a
	remote protocol that provides similar functionality to the Microsoft Remote
	Desktop Protocol (RDP).
	<b>Note</b> : When logging in to the VM through VNC, use the IP address or host
	name of the Axcient appliance, not the original server IP address. If multiple
	VMs are running, include the VNC port number in the IP address. The first VM
	uses the default VNC port number, which is 5900. Subsequent VMs increment
	the port number by one (5901, 5902, and so on). For example, if an Axcient
	appliance with an IP address of 192.168.77.26 is running two VMs, enter
	192.168.77.26:5900 for the first VM and 192.168.77.26:5901 for the
	second VM.
VNC Password	Sets a password when connecting to the VM through VNC. If this field is left blank
	(default value), the VNC client will not require a password.



### **Discard Virtual Machine**

"Discarding" a VM means that the VM is shutdown and cannot be restarted. All data changes while the VM was running are discarded. (You can start a new VM, but the new VM will not reflect any changes made in the previous VM.) To discard a running or shutdown failover (or test) VM:

- 1. Follow the steps for either the dashboard or devices method:
  - Dashboard Method
    - a. Click the **dashboard** button at the top of the UMC page, and then select the Virtual Machines & BMR tab (see <u>Virtual Machine & BMR Tab</u> section).
    - b. Click the **control** button for the desired target device.
    - c. A VM/BMR window appears. Select the *failover VM* (or test VM) tab, and then select **discard** from the drop-down menu
  - Devices method:
    - a. Click the **devices** button, then the icon of the target device, then the desired image backup job, and finally the **failover VM** (or **test VM**) option.
    - b. The Failover VM or Test VM page appears. Click the **discard** button.
- The Discard VM window appears. Click the **Discard VM** button. A status window appears while the VM is shutting down. When the "failover [test] VM has shutdown" message appears, click the **OK** button to close the window. The image backup job is restarted and runs normally again.

#### **Caution!**

Data changes made while the failover VM was active will be lost when the VM is stopped. To save the changes, click the **Cancel** button and instead do a BMR of the VM (see <u>BMR Virtual Machine</u> section) or save the data in another way before discarding the VM (see <u>View Virtual Machine and BMR Status</u> section).



Figure 69 - Stop VM Window





### Edit Running Failover

In some cases, you may need to edit the amount of resources allocated to either a test or production local failover. While you cannot edit a running failover, Editing the failover involves shutting down the failover VM, editing the resources and restarting the VM.

To edit the running failover:

On the UMC Dashboard, click the **Virtual Machines & BMR** tab and click the **Control** button for the running failover VM.

user dashboard							
0							
Backup Jobs	Virtual Machines & BMR	Running Restores	Events				
Virtual Machines & BMR							
Protected Computer	Compute	r Status	Restore Status	Backup Status	Last Backup	Control	
JSmith	Online		Idle	Complete	Mon, Feb 13, 3:00 pm	control	
Marketing	Online		Idle	Complete	Mon, Feb 13, 1:00 pm	control	
JDoe	Online		Idle	Complete	Mon, Feb 13, 3:00 pm	control	
CEO	Online		Idle	Complete	Mon, Feb 13, 1:00 pm	control	
Backup01	Online		Idle	Complete	Mon, Feb 13, 10:00 am	control	
R&D	Offline		BMR Started	Complete	Mon, Nov 14, 10:00 am	control	
QA	Online		Idle	Complete	Mon, Feb 13, 10:00 am	control	
MFields	Online		Idle	Complete	Mon, Feb 13, 3:00 pm	control	
JIRA	Online		Idle	Complete	Mon, Feb 13, 9:00 am	control	
Server 2003	Online		Idle	Complete	Wed, Mar 4, 11:00 am	control	
Logistics	Online		Test VM Running	Complete	Mon, Feb 13, 10:00 am	control	
Accounting	Online		Idle	Complete	Fri, Feb 3, 12:00 am	control	
Finance	Online		Idle	Complete	Mon, Feb 13, 12:00 pm	control	

Figure	<b>70</b>	-	Press	Control
--------	-----------	---	-------	---------

The Virtual Machine and Bare Metal Restore page will appear. Click the VM menu option in the top navigation menu (in this example, **Test VM**) and press the **Edit** option.

Figure 71 - Press Edit

## AXCIENT<sup>™</sup>

Virtual Mach	ine and Bare I	Metal Re	store		×
Failover VM	• Test VM •	Bare	Metal Restore	*	
	start				
	shut	down			
	resta	ırt	ormation		
	disca	ard	ob Status	Complete	
	edit	1	.ast Backup	Mon, Feb 13, 10:00 am	
	Con	JULY CL V	nline Status	Online	
		Restore	Status	Test VM Running	
	Те	st VM St	artup Selectio	ons	
		Time St	arted	12/02/2016 - 2:22:44 PM	
		Backup	Date	12/02/2016 - 2:00:21 AM	
		Test VM	Address	192.168.23.23	
		Use VNC	2	yes	
		VNC Pas	ssword		
					Close
					01036

You will be prompted that the failover VM will need to be shut down in order edit the VM resources. Press **OK** to continue.



Virtual Machine and Ba	re Metal Restore		×
Failover VM - Test V	/M - Bare Metal Restore	Ŧ	
	Backup Information     Backup Job Status     Date of Last Backup	Complete	
Message	It is not allowed to edit se it to be shutdown to proce Cancel	Ettings of running VM. Do you want eed?	
	Test VM Address	192.168.23.23	
	Use VNC	yes	
	VNC Password		
		Close	

You will now be able to edit the VM resources as needed. Press **Save** to commit any changes.



Figure 73 - Edit VM Settings

lliover VM - Test VM - Bare	e Metal Restore 👻		
0			
Backup In	formation		
Edit VM Settings			×
VM Options			
Core's	2	<b>*</b>	
VM RAM (in GB)	500	~	
VM RAM Note - 28.66 GB of	f memory is currently free o	on the device.	
VM RAM Note - 28.66 GB o	f memory is currently free o	on the device.	
VM RAM Note - 28.66 GB o	f memory is currently free o	n the device.	
VM RAM Note - 28.66 GB o Save Cancel	f memory is currently free o	n the device.	
VM RAM Note - 28.66 GB o Save Cancel	f memory is currently free o	n the device.	
VM RAM Note - 28.66 GB o Save Cancel	f memory is currently free o	n the device.	
VM RAM Note - 28.66 GB o Save Cancel	f memory is currently free o	n the device.	

You will be promopted with a notification stating the VM settings have been changed. Click  $\mathbf{OK}$  to continue.



Virtual Machine a	nd Bare Metal Restore			×
Failover VM 👻	Test VM 👻 📔 Bare Metal Restore	· •		
	0			
	Backup Information			
	Backup Job Status	Complete		
	Date of Last Backup	Mon, Feb 13, 10:00 am		
Edit	/M Settings		×	
	The VM settings h	ave been changed.		
	Ok			
	INST ALL BURIESS	192,100,29,29		
	Use VNC	yes		
	VNC Password			
			Clos	e



Click the VM menu option, and click click the **Restart** option. The failover will now be powered back on with the changed resources.

irtual Machine and Bare Metal Restore				
Failover VM 👻	Test VM - Bare Metal Restore -			
	start			
	shutdown			
	restart	prmation	0 million	
	discard	ob Status	Complete	
	edit	ast Backup	Mon, Feb 13, 10:00 am	
	Bestore	Statue	Test VM Stopped	
Test VM Startus Selections				
	Time Startup Select Backup Date Test VM Address Use VNC		12/02/2016 - 2:22:44 PM	
			12/02/2016 - 2:00:21 AM	
			192.168.23.23	
			yes	
VNC Password				
				Close

Figure 75 - Backup Jobs Page

#### **BMR Virtual Machine**

The VM can be restored on new hardware through BMR.

When a failover VM is started, revision files are stored in a folder named *axcient\_temp\_dir* that is located in the root folder of every volume (for example, *C:\axcient\_temp\_dir*). The size of an *axcient\_temp\_dir* folder can be substantial, and this folder is not needed for BMR. Therefore, it is recommended that you delete this folder in each volume before attempting a BMR. (While the VM is still running, open a window using either RDP or VNC, and delete the folder.) This will reduce the time required to download files from the Axcient appliance to the target device. If the axcient\_temp\_dir folders are not deleted prior to doing a BMR, it is recommended that you delete them from the target device after that device is up and running.

To BMR the latest VM image:

- 1. Follow the steps for either the dashboard or device method:
  - Dashboard Method
    - a. Click the **dashboard** button at the top of the UMC page, and then select the Virtual Machines & BMR tab (see <u>Virtual Machine & BMR Tab</u> section).

Click the **control** button for the desired target device.

- b. A VM/BMR window appears. Select the *failover VM* (or test VM) tab, and then select **bare metal restore** from the drop-down menu.
- Devices Method
  - a. Click the **devices** button, then the icon of the target device, then the desired image backup job, and finally the failover VM option.
  - b. The Failover VM page appears. Click the **bare metal restore** button.
- 2. The BMR Failover VM window appears. Click the Bare Metal Restore button. A status window appears while BMR is processing. (This step typically takes just a few minutes, but it could be 10 minutes or longer if the Windows shutdown that is part of this process takes a long time.) When the "Bare Metal Restore from VM has successfully completed" message appears, click the OK button to close the window.



Figure 76 - BMR Failover VM Window



- 3. Restore the VM image onto a new device (see <u>Restore Device Using BMR Recovery Disk</u> section).
- 4. Either discard or restart the VM (see <u>Stop BMR</u> section).

### Shutdown and Restart Virtual Machine

The VM sometimes shuts down and restarts as part of other actions (such as when doing a BMR from the VM), but you can manually shutdown or restart a VM at any time:

- **Shutdown**—Shuts down the running VM while preserving the data. This is equivalent to invoking the shutdown command from within the VM (through RDP or VNC).
- **Restart**—Restarts the VM and brings it back online. A restart is necessary after the VM was shutdown through the UMC or from within the VM. This is equivalent to rebooting the system.

#### Shutdown VM

To shutdown a failover (or test) VM:

- 1. Follow the steps for either the dashboard or devices method:
  - Dashboard Method
    - a. Click the **dashboard** button at the top of the UMC page, and then select the Virtual Machines & BMR tab (see <u>Virtual Machine & BMR Tab</u> section).

Click the **control** button for the desired target device.

A VM/BMR window appears. Select the *failover VM* (or *test VM*) tab, and then select **shutdown** from the drop-down menu.

- Devices Method
  - a. Click the **devices** button, then the icon of the target device, then the desired image backup job, and finally the **failover VM** (or **test VM**) option.
  - b. The Failover VM or Test VM page appears. Click the **shutdown** button.
- The Shutdown VM window appears. Click the Shutdown VM button. A status window appears while the VM shuts down. When the "VM has been Shutdown" message appears, click the OK button to close the window.

The **Shutdown** button in the UMC is disabled (appears gray) for a test VM that is set to use the current IP address of the device. Such a test VM can only be shut down by issuing a shutdown command through a remote desktop connection (if RDP is enabled) or a VNC client (see <u>Virtual Network Computing (VNC) Usage</u> section).


## Figure 77 - Shutdown VM Window

Shutdown VM		×
Shutdown VM	Use this option to shutdown the VM. Data will be saved and you can restart the VM at a later time.	
Cancel		



#### Restart VM

To restart a failover (or test) VM:

- 1. Follow the steps for either the dashboard or devices method:
  - Dashboard Method
    - a. Click the **dashboard** button at the top of the UMC page, and then select the Virtual Machines & BMR tab (see <u>Virtual Machine & BMR Tab</u> section).

Click the **control** button for the desired target device.

A VM/BMR window appears. Select the *failover VM* (or *test VM*) tab, and then select **restart** from the drop-down menu.

- Devices Method
  - a. Click the **devices** button, then the icon of the target device, then the desired image backup job, and finally the **failover VM** (or **test VM**) option.
  - b. The Failover VM or Test VM page appears. Click the **shutdown** button.
- The Shutdown VM window appears. Click the **Restart** button. A status window appears while the VM shuts down. When the "VM has been Shutdown" message appears, click the **OK** button to close the window.

Restart Failover VM		×
Restart	Use this option if you need to retart the shutdown VM.	
Cancel		

#### Figure 78 - Restart VM Window

### View Virtual Machine and BMR Status

Image job, failover VM, test VM, and BMR status information is available through one of the following methods:

## Dashboard Method

- Click the **dashboard** button at the top of the UMC page, and then select the Virtual Machines & BMR tab (see <u>Virtual Machine & BMR Tab</u> section).
- 2. Status information is displayed for each device with an image backup job, and additional information is displayed by clicking the associated **control** button.

## **Devices** Method

- 1. Click the **devices** button, then the icon of the target device, and then the desired image backup job.
- 2. Select the **failover VM**, **test VM**, or **bare metal restore** option to display the appropriate page. A *status information* section appears at the top of each page.

# ΑҲСΙΕΝΤ

# System Management

### Set Networking Parameters

Network parameters were specified during installation. However, you can reset any of these parameters should the value change after installation.

To reset network parameters:

- 1. Click the **system** tab at the top of the UMC page and then click the **network settings** option in the left navigation menu.
- 2. The *Networking* page appears. To change a value, do the following in the indicated parameter fields. See the table below for detailed parameter descriptions.
  - IP Address Enter the Axcient appliance IP address.
  - **Subnet Mask** Enter the subnet mask value.
  - **Default Gateway** Enter the IP address for the gateway.
  - Domain Enter the domain name.
  - Workgroup Enter the workgroup name.
  - **DNS Server** Enter the IP address for the DNS server.
  - Hostname Enter the Axcient appliance host name.
  - Secondary DNS Server Enter the IP address of an alternate DNS server to be used when the primary one is not available.
  - **Tertiary DNS Server** Enter the IP address of an alternate DNS server to be used when both the primary and secondary ones are not available.
- 3. When all parameter values are correct, click the **save** button.



AXCIENT Unified Management Console	dashboard devices	reports events	users	system
🔊 system	Networking			
network settings	Settings for the network			
quality of service	IP address: Subnet mask:	192.168.77.219 *		
date and time	Default gateway: Domain:	192.168.77.1 * axcient.inc *		
offsite configuration	Workgroup: Primary DNS Server: Hostname:	* 192.168.44.22 * ShravvaVAPP		
SNMP	Secondary DNS Server: Tertiary DNS Server:	192.168.44.10       *         192.168.44.10       *		

## Figure 79 - Networking Parameters Page

### Networking Parameters Fields and Definitions

Field	Description
IP Address	Specifies the IP address for the Axcient appliance. (The default value is usually changed during
	installation.)
Subnet Mask	Specifies the mask value for the subnet on which the Axcient appliance resides.
Default	Specifies the IP address for the default gateway used by the Axcient appliance. (The default
Gateway	value is usually changed during installation.)
Domain	Specifies the name of the domain in which the Axcient appliance resides. (The default value is
	usually changed during installation.)
Workgroup	Specifies the name of the workgroup in which the Axcient appliance resides. (The default value
	is usually changed during installation.)
DNS Server	Specifies the IP address for the primary DNS server used by the Axcient appliance. (The default
	value is usually changed during installation.)
Hostname	Specifies the host name assigned to the Axcient appliance. (The default value is usually
	changed during installation.)
Secondary	Specifies the IP address for an alternate DNS server for the Axcient appliance when the primary
DNS Server	DNS server is not available.
Tertiary DNS	Specifies the IP address for an alternate DNS server for the Axcient appliance when both the
Server	primary and secondary DNS servers are not available.

### Set Bandwidth Usage (Quality of Service)

Network and system performance can be affected when the Axcient appliance is doing a backup or restore. Bandwidth used for backup or restore operations is not available for other business uses. As with all tuning issues, assess your business requirements to determine an optimal balance. It is common to enforce bandwidth throttling during regular business hours and then turn off throttling during off hours such as at night or on weekends. Another factor to consider is how time critical the operation. Backups are normally a part of routine maintenance and are rarely time critical. In contrast, restore operations are typically done on-demand to retrieve lost data. Such operations often have high priority and are time critical. As a result, you might choose to allocate higher bandwidth to restore operations than to backup operations.

To control the impact of backup and restore operations, you can configure the amount of bandwidth allocated to the Axcient appliance. You can specify separate bandwidth throttling speeds for the following operations:

- Internet Connection
  - External Service Upload Sets the bandwidth limit from the Axcient appliance to the Axcient data center (backup operations).
- Local Network Connection
  - Internal Service Download Sets the bandwidth limit from the Axcient appliance to a device (restore operations).
  - Internal Service Upload Sets the bandwidth limit from a device to the Axcient appliance (backup operations).

By default, Axcient sets the limits during business hours at 1000 Mbps (1 Gbps) with no limits during nonbusiness hours. To change any settings:

- 1. Click the system tab at the top of the UMC page and then select the quality of service option at the left of the page.
- The Quality of Service page appears. To reset one or more rate limits, enter the desired speed in Mbps (see the table below for field descriptions). A value of zero (0.0) means bandwidth throttling is disabled (no limit). When all six limit values are correct, click the **save** button.
- 3. A line for each day of the week appears under the *Business Hours* heading (lower portion of page). To specify business hours:
  - a. Select a day and specify the business hour start and stop times from the pull-down lists. Hour values are 1-23 (1am to 11pm), minutes 00-59. Select the blank value (no number) for both start and stop to indicate no business hours.
  - b. When the business hours for all seven days are correct, click the **save** button.

## **Α ℀ C I E N T**<sup>™</sup>

#### **Caution!**

If you create image replication jobs (see <u>Back Up System Images</u> section), setting the local network connections (internal service download and upload) below the default 1000 Mbps is not recommended. The image job will still run at a lower speed, but performance may be unacceptably slow.

#### Notes

If the start time is later than the stop time, then the stop time is the next day. For example, if Monday start time is 23:00 and the stop time is 5:00, then the business hours are considered to be from 11:00pm Monday until 5:00pm Tuesday.

You will get an error message if the start time of the following day is earlier than the stop time set for the previous day when the schedule spans midnight. For example, a Tuesday start time of 4:00pm produces an "invalid" message when attempting to save if the Monday stop time is 5:00pm on Tuesday (as in the previous bullet note).



	Welcome, admin   <u>Options</u>   <u>Logout</u>
Inified Management Console	dashboard devices reports events wisers system
🕫 system	Quality of Service
networking	Settings for network-bandwidth control.
quality of service	Enter 0 to disable bandwidth control External service upload rate limit 1000.0 Vork hours (Mbps): External service upload rate limit 0.0 Non-work hours (Mbps):
date and time	Internal service download rate 1000.0 *
offsite configuration	Internal service download rate 0.0 * Internal service upload rate limit 1000.0 * Vork hours (Mbps): Internal service upload rate limit 1000.0 * Vork hours (Mbps):
SNMP	Internal service upload rate limit 0.0 * Non-work hours (Mbps): cancel save
web proxy	Business Hours
email configuration	Select the start/stop time of your business hours. Sun Start:  Stop:  S
PSA	Tue Start: $9 \lor$ : $00 \lor$ Stop: $17 \lor$ : $00 \lor$
tools	Wed Start:       9       :       00       Stop:       17       :       00       •         Thu       Start:       9       :       00       •       :       00       •         Fri       Start:       0       •       :
2	Sat Start: Stop: S
	save

## Figure 80 - Quality of Service Page

#### Quality of Service Fields and Definitions

Field	Description
External Service Upload Rate	Sets the bandwidth from the Axcient appliance to the Axcient data center
Limit	(backup operations) during business hours. Backup operations are typically not
Business Hours	time critical, so consider balancing (reducing) this value with the other business interests that share the available external bandwidth. (A value of zero disables bandwidth throttling.)
	<b>CAUTION:</b> If you have any image backup jobs (see <u>Back Up System Images</u> section), do not set bandwidth throttling below the default of 1000 Mbps (1 Gbps). A lower setting will cause unacceptable performance degradation for an image backup job. This caution applies to all the bandwidth throttling parameters.

# AXCIENT<sup>™</sup>

Field	Description
External Service Upload Rate	Sets the bandwidth from the Axcient appliance to the Axcient data center (backup
Limit	operations) during non-business hours. By default, bandwidth throttling is
Non-Business Hours	disabled (zero value) during non-business hours.
Internal Service Download	Sets the bandwidth from the Axcient appliance to a device (restore operations)
Rate Limit	during business hours. Restore operations are often time critical, so consider
Business Hours	allowing a large value for this operation at the possible expense of other business
	interests that share the local network bandwidth. (A value of zero disables
	bandwidth throttling.)
Internal Service Download	Sets the bandwidth from the Axcient appliance to a device (restore operations)
Rate Limit	during non-business hours. By default, bandwidth throttling is disabled (zero
Non-Business Hours	value) during non-business hours.
Internal Service Upload Rate	Sets the bandwidth from a device to the Axcient appliance (backup operations)
Limit	during business hours. Backup operations are typically not time critical, so
Business Hours	consider balancing (reducing) this value with the other business interests that
	share the local network bandwidth. (A value of zero disables bandwidth throttling.)
Internal Service Upload Rate	Sets the bandwidth from a device to the Axcient appliance (backup operations)
Limit	during non-business hours. By default, bandwidth throttling is disabled (zero
Non-Business Hours	value) during non-business hours.

## Set Time Zone

### **Caution!**

Resetting the time zone restarts the backup service. Do not change the time zone while any backup jobs are in progress, because this can could cause an active backup job to fail with unpredictable results and possible data corruption.

The Axcient appliance automatically sets its clock through an appropriate NTP server. However, you can specify what time zone to use. To set the time zone:

- 1. Click the **system** tab at the top of the UMC page and select the **date and time** option in the left navigation menu.
- 2. The *Time* page appears. Select the desired time zone from the drop-down menu in the *Time Zone* field.
- 3. Click the **save** button.

The current time appears directly below the Time Zone field. Use this to verify that the time zone changed correctly.





Figure 81 - Time Page

## Configure SNMP

The Simple Network Management Protocol (SNMP) is an application layer protocol that facilitates the exchange of management information between network devices. The Axcient appliance includes an SNMP agent that provides interoperability with industry standard SNMP manager systems. The Axcient SNMP agent includes support for two levels of information:

- Industry standard MIB-II support, which includes machine-level information such as network interfaces, machine temperature, and CPU information.
- Custom MIB support for Axcient-specific information, including Axcient version identifiers, backup job definitions, backup job results, and backup events or traps. The custom MIB (AXCIENT-BACKUP-MIB) includes the following fields within each group category:
  - Version Information fields identify Axcient revision levels. The fields are serial number, service ID, MAC address, software revision, IP address, subnet mask, gateway, and DNS server.
  - Backup Jobs Information fields describe the backup jobs and fall into two categories:
    - Job Information fields, which define the job, including name, type, schedule, offsite status, retention method, creator, user, and device information.
    - *Results Information* fields, which describe results from the last successful run of each backup job, including time, size, file (count, new, changed, deleted), and error statistics.
- Storage Statistic Fields in this category provide onsite and offsite storage usage information.
- SNMP Traps Trap types are sent by the Axcient appliance to indicate significant events. The most
  representative (and important) class of traps indicate the success or failure of backup jobs. The identifiers
  used for this subset of traps are BACKUP\_STARTED, BACKUP\_WARNING, BACKUP\_SUCCEEDED, and
  BACKUP\_FAILED.

Axcient implements the following MIBs:

- AXCIENT-BACKUP-MIB (custom)
- MIB-II (RFC 1213)
- HOST-RESOURCES-MIB (RFC 2790)



To configure SNMP for your Axcient appliance:

- 1. On the UMC, click the **system** tab. The *Configuration Summary* page displays.
- 2. Select the **SNMP** option on the left navigation menu.
- 3. On the SNMP Settings page, configure the following fields:
  - In the *Read Community* field, enter the SNMP community name, which allows read-only access (the default is *public*).
  - In the Trap Sink field, enter the trap receiver system IP address or name. If a port number is not specified, the standard SNMP manager port (162) is used. To specify an alternate port or an additional address, enter the IP address(es) in the following format:
     xxx.yyy.zzz.aaa[:port#] [, ...]
  - In the *Trap Sink Community* field, enter the community name to be included in trap messages sent by the SNMP agent (the default is *public*).
  - Select the **Use Inform Notifications** checkbox to use inform requests instead of traps as the SNMP notification method (the default is *traps*).
  - Select the **Use V1 Traps** checkbox to use SNMP version 1 (SNMPv1) instead of version 2 (the default is *SNMP Version 2*). This field is ignored if the *Use Inform Notifications* option is selected. Please reference the table below for more information.
  - Select the **Enable SNMP** checkbox to enable SNMP functionality (disabled by default).
- 4. Click the **save** button when you are finished.
- 5. Download the Axcient MIB. Right-click the Axcient MIB link and select **Save Link As** to download the Axcient MIB as a text file. The file name is AXCIENT-BACKUP-MIB.txt.
- 6. Copy the Axcient MIB (and the two standard MIBs if they are not already present) to the appropriate location on the SNMP manager system.

The SNMP page includes a table at the bottom that lists all defined jobs and their internal ID numbers. These values correspond to the *jobName* and *jobId* parameters in the Axcient MIB. Please reference the <u>Backup Jobs</u> <u>Information</u> section for more information.

The first three jobs listed in the table – Offsite Backup, Alert Digest, Usage History—are system jobs that always display. Any additional entries in the table are the jobs that you create. Please note that Offsite Backup only applies to scheduled offsite backup jobs and not offsite backup jobs performed through unbundled offsites.

If using unbundled offsites (i.e running an offsite replication immediately after the local job has completed), then there will be two internal IDs. One ID will be for the local job and the other ID will be for the offsite. These IDs are titled accordingly.





### Figure 82 - SNMP Page

# AXCIENT<sup>™</sup>

Fields	Descriptions
Read Community	Sets the SNMP community name for read-only access. SNMP uses community
	names somewhat like passwords. They are exchanged in clear text in
	communications between the agent and its clients. All requests to the agent must
	contain a community name, which the agent compares against the one specified
	here to determine permissions and capabilities. By default, the SNMP agent sets
	up a single read-only community, named <i>public</i> , and all incoming requests must
	include <i>public</i> as the community name. These read-only requests can retrieve the
	values of variables only.
Trap Sink	Specifies the IP address or system name of the client system to receive trap
	messages. This is normally the system on which the SNMP manager application
	resides. By detault, Axcient assigns the standard port (162) for an SNMP
	manager, but you can specify an alternate port number by adding it to the end
	of the IP address. You can also specify additional addresses as a comma
	separated list.
	Format
	xxx.yyy.zzz.aaa[:port#] [,]
	Examples
	• 192.168.77.120 (uses default port 162)
	• 192.168.77.120:299 (uses alternate port 299)
Trap Sink Community	Sets the trap community name. This community name is used by the agent. It is
	included in trap messages that the agent sends.
	The Read Community value is sent by the clients and read by the agent, while
	the Trap Sink Community value is sent by the agent and read by the clients.
	Although both are set to the same value (public) by default, the two community
	values are independent and can be different.

## SNMP Settings Fields and Definitions

# AXCIENT<sup>™</sup>

Fields	Descriptions
Use Inform Notifications	Sets message passing to use inform notifications instead of traps. (The default is
	traps.)
	SNMP notifications can be sent as traps or inform requests. Traps are one-way
	transmissions; they do not require an acknowledgment from the receiver.
	Informs expect a response. If the sender never receives a response, the inform
	request can be sent again. Therefore, informs are more reliable than traps.
	However, informs consume more resources. Unlike a trap, which is discarded as
	soon as it is sent, an inform request must be held in memory until a response is
	received or the request times out. Additionally, traps are sent only once, while
	an inform may be retried several times. These retries increase traffic and add
	overhead on the network. Therefore, traps and inform requests provide a trade-
	off between reliability and resources.
Use V1 Traps	Sets SNMP support to version 1 (SNMPv1). The default is SNMP version 2
	(SNMPv2). Use version 2 unless you have a specific need for version 1.
	<b>Note:</b> This field is ignored if the <i>Use Inform Notifications</i> checkbox is selected.
Enable SNMP	Enables SNMP functionality. This field is disabled by default.



## Configure Web Proxy

The Axcient appliance can work in conjunction with a web proxy. To configure the Axcient appliance for a web proxy server:

- 1. Click the **system** tab at the top of the UMC page and select the **web proxy** option in the left navigation menu.
- 2. The Web Proxy page appears. Do the following in the indicated fields:
  - Web proxy host Enter the web proxy host IP address or name.
  - Web proxy port Enter the port number used for the web proxy.
  - **Basic authentication** Check the box to enable basic authentication. (Authentication is not enabled by default.)
  - Username Enter a user name. (This applies only when Basic Authentication is checked).
  - **Password** Enter the password for the user specified in the previous step.
  - **Use pre-backup ping** This box is checked (on) by default. Do not change unless the **ping** command is explicitly blocked in your environment.
  - Windows Default RPC Timeout (minutes) Do not change. (Default is 15 minutes.)
  - Windows VShadow Timeout (minutes) Do not change. (Default is 90 minutes.)
- 3. When all fields are correct, click the **save** button.

After clicking **save**, the Axcient appliance attempts to connect to the Web Application as a test of Internet access using the web proxy settings. The message "Your settings have been saved" appears if the test is successful, but an error message appears if the Axcient appliance could not connect to the Web Application. If an error message appears, verify the web proxy settings are correct. If they are correct, check for other possible reasons the Web Application connection failed. See the <u>Axcient Error Messages Manual</u> for more information.



	Welcome, admin   <u>Options</u>   !	Logout
A X CIENI Unified Management Console	dashboard     devices     reports     events     iiii users     system	
💣 system	Web Proxy	
networking	Settings for a web proxy that is used for outgoing calls to RMC	
quality of service	Web proxy host:	
date and time	Username: Password: Use pre-backup ping:	
offsite configuration	Windows Default RPC     15       Timeout (minutes):       Windows VShadow       90	
SNMP	Timeout (minutes): cancel save	
web proxy		
email configuration		

## Figure 83 - Web Proxy Page

#### Web Proxy Fields and Definitions

Field	Descriptions
Web Proxy Host	Specifies the IP address or system name of the web proxy host server.
Web Proxy Port	Specifies the port number used for the web proxy on the host server.
Basic Authentication	Enables the basic authentication mechanism. By default, authentication is not enabled. The <b>Username</b> and <b>Password</b> fields are relevant (active) only when authentication is enabled.
Username	Specifies the user name to be authenticated by the web proxy server. (The proxy user has no relation to the administrative user entered when adding the device.)
Password	Specifies the password for the user in the <b>Username</b> fields.
Use Pre-backup Ping	Sets an ICMP request ( <b>ping</b> command) to occur prior to a backup job run. The <b>ping</b> test is used just before each backup job run to verify the target device is available. If this test fails, the backup job is aborted before it starts.
	This parameter should remain checked (on) in most cases. However, if the <b>ping</b> command is explicitly blocked in your environment, uncheck this box so the test will not occur before each backup job run.
Windows Default RPC	This field is intended for Axcient internal use and should not be changed unless
Timeout	directed to do so by Axcient technical support.



Field	Descriptions
Windows VShadow Timeout	This field is intended for Axcient internal use and should not be changed unless
	directed to do so by Axcient technical support.



### **Configure E-Mail**

The Axcient appliance sends e-mail alerts to designated recipients as configured through the alert mechanism (see <u>Configure Event Notification</u> section). You can specify the sender (Reply To) address and subject line that will appear on these e-mail alerts. To update the address and subject:

- 1. Click the **system** tab at the top of the UMC page and select the **email configuration** option in the left navigation menu.
- 2. The E-mail Configuration page appears. To change a value, do the following in the indicated fields:
  - a. **Reply-to address** Enter the desired sender address for e-mail alert notifications. This is the address to which reply requests are sent. The default is *AxcientAppliance@axcient.net*.
  - Default subject line Enter the desired subject line text for e-mail alert notifications. There is no default value.
  - c. Set subject line mode Select the desired mode Append or Override for the subject line from the drop-down menu. The default is Append.
  - d. Select **Append** to append what is entered in the *Default subject line* to the standard subject text for that kind of message, which is "*client\_name event\_description : job\_name*" for an alert e-mail and "*client\_name Daily Alert Digest*" for a digest e-mail.
  - e. Select **Override** to display only what is entered in the *Default subject line* in the Subject line of any e-mail. (The standard subject text is not included.)
- 3. Click the (upper) **save** button.
- 4. When you configure alerts and select the **daily digest** option (see <u>Configure Event Notification</u> section), alerts that occurred during the preceding 24-hour period are emailed to the selected recipients at 6:00 AM each day by default. You can specify a different time by setting the hour (1-23) and minute (00-59) in the *Daily digest will be sent at* field to the desired time and then clicking the (lower) **save** button.



AXCIENT Unified Management Console	dashboard devices	eports events	users users
🗳 system	email configuration		
network settings	<ul> <li>Configure the email settings for sending alerts an</li> </ul>	d messages.	
quality of service	Reply-to address: Default subject line:	AxcientAppliance@axcie	
date and time	Cancel Save Daily digest will be sent at:	Append 0	
offsite configuration	cancel save		

Figure 84 - E-mail Configuration Page



### **Configure PSA Settings**

The Axcient appliance can be configured to automatically open a service ticket within a professional services automation (PSA) tool—such as ConnectWise or Autotask—when specific events occur, such as a backup failure. The UMC allows you to specify access credentials and triggering events for the PSA tool.

To configure the Axcient appliance for a PSA tool:

- 1. On the UMC, click the **system** tab. The *Configuration Summary* page displays.
- 2. On the *Configuration Summary* page, click the **psa settings** option on the left navigation menu. The *PSA* page displays.
- Optionally, on the PSA page, click the Inherit PSA Configuration Info from RMC checkbox to inherit PSA settings already configured through the Axcient Web Application (RMC). For more information, please reference the <u>Axcient Business Recovery Cloud Protection Guide</u>.
- 4. Alternatively, use the *PSA Config* drop-down menu to select the appropriate **PSA tool**, and then click the **Configure PSA Tool** button.
- 5. Enter the appropriate information and then click the **Save** button.
  - If you are integrating with *ConnectWise*, please reference the <u>ConnectWise Configuration</u> section for configuration instructions.
  - If you are integrating with *Autotask*, please reference the <u>Autotask Configuration</u> section for configuration instructions.
- 6. Click the **Test PSA Tool** button to verify that the appliance can connect to that PSA tool. A success or error message will display below the button.
- 7. Select the events that should be reported to the PSA tool by clicking the **publish to psa tool** checkbox for each event type. For more information, please reference the <u>Configure Event Notification</u> section.

By default, no events are selected.



A CIENT Unified Management Console	dashboard devices reports events with users of system and docs
💣 system	PSA
network settings	PSA Config None  V
quality of service	Confugure PSA Tool
date and time	PSA Test Test PSA Tool
offsite configuration	Inherit PSA Configuration
SNMP	
web proxy	
email configuration	
PSA	
graduated retention defaults	
tools	
network utilities	
entitlements	

## Figure 85 - PSA Settings Page

### **Configure Graduated Retention Defaults**

Graduated retention is the process of pruning older backup versions based on a progressive retention policy. Instead of a fixed retention period, in which each version of a job is saved for a specified interval and then pruned when it exceeds that amount of time, graduated retention rules save an expanding set of restore points that get progressively further apart in time as versions become older.

#### Graduated Retention Requirements

In order for Graduation Retention to work properly, you will need to have consistent and regular backup jobs running. Additionally, you will need to give the appliance enough time to build enough recovery points for Graduation Retention to function.

If you miss a recovery point due to a backup job failing for any reason, the appliance will correct itself by applying the next successful backup job to the graduated retention order.

For example: if there are 24 hourly backup jobs scheduled and the 48th backup job fails, the 25th backup job will used to complete the set of 24 backup jobs to complete a daily backup job as per the configured Graduated Retention Default settings. The same methodology applies for all daily, weekly and monthly backup jobs.

## **Graduated Retention Limits**

Graduated Retention does not apply retroactively. This means that Graduated Retention configuration changes will not apply to any previously created backups. This applies to when you initially enable Graduated Retention, and if you make any configuration changes to existing settings.

When reconfiguring the existing Graduated Retention settings, all configuration changes applied to the Graduated Retention policy will only apply to backup data created after the changes were committed. All backup data existing before changes to the Graduated Retention were made will be preserved using the Graduated Retention settings in place at the time.

#### Methodology

Graduated retention involves two actions:

**Version Pruning** - Graduated retention works like a series of conveyor belts, one for each interval type (hourly, daily, weekly, and monthly). You can specify how long the interval should be for each type.

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(The defaults are 48 for hourly, 14 for daily, 5 for weekly, and 12 for monthly). A version (restore point) is added to the starting conveyor at each job run. When the conveyor fills up, the oldest one is pruned (deleted) at the next job run.

**Version Promotion** - Certain versions are promoted to the next higher interval type instead of being pruned. This process works as follows:

The job type (hourly, daily, weekly, or monthly) dictates the starting conveyor belt. When the starting conveyor belt fills for the first time, a base version is identified and a time interval (after completion) is set. The interval is 24 (one day) for an hourly type, 7 (one week) for a daily type, 5 (one month+) for a weekly type, and 12 (one year) for a monthly type.

The oldest version after the base is pruned at each new job run. This continues until step c applies.

When the base+interval version is reached, that version is promoted to the next higher type (instead of being pruned), the base is pruned, and the next version becomes the new base. For example, the 24th hourly version after the base is promoted to a daily version, and the 25th version becomes the new base for the next 24-hour period.

The same process is repeated in each succeeding (longer type) conveyor. The only difference is how fast each conveyor belt moves forward, because a succeeding conveyor does not move forward until a version is promoted from the previous (shorter type) conveyor belt.

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The graduated retention flow operates as follows. This example uses Hourly and Daily backups and thresholds to illustrate how Gradual Retention works:

The first job run becomes the first saved version, indicted by a **black** bar on the far right of the time line (time is represented from right [newest] to left [oldest]). New backup jobs are added at the far right and previous backups are moved one to the left.

After 24 hours, the oldest backup point is tagged (indicated in **red**. The oldest backup of a 24 hour Hourly backup cycle will be replaced to make space for the newest Hourly backup point.

The 1st hourly (or 25th hour) hour backup job of the NEW hourly cycle is promoted as the newest backup point of the Daily backup cycle (indicated in **green** and associated arrows). This backup is also the first backup point of the new Hourly cycle. This process will repeat every 24 hours.

The net result is that each version is deleted after 24 hours except the **green** bar versions that are promoted to the Daily interval type.

The same process is repeated in the Daily category, except the cycle moves forward once a day when an Hourly version is promoted. A Daily backup point is not tagged until the oldest version in the Daily cycle is seven days old. The same methodology is repeated for the Weekly, and Monthly cycles as the aging and promotion cycle fills those categories.

When you restore a version, a list of dates (newest to oldest) is presented that match the remaining versions in the time line (right to left). Note that each version is a snapshot at a point in time, and the only difference from earlier to later versions is that the time intervals between snapshots increase as they get older.



Figure 86 - Graduated Retention Time Line



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#### Ramifications

Note the following:

- Graduated retention is supported for file and image backup jobs, but not for mailbox backup jobs.
- Graduated retention has precedence over fixed retention. The *Keep Backups For* field in the backup job definition sets the fixed retention (how long a version should be saved before it is pruned). However, fixed retention is ignored when graduated retention is enabled.
- Graduated retention occurs before the backup run for a file job but after the backup run for an image job. The ramification is one more (older) restore point is retained for a file job than for an image job.
- Changing the Graduated Retention settings will not effect previous backup data which have had Graduated Retention settings applied. The only backup data that will be affeced by a change to the Graduated Retention settings will be the backups created after the settings are saved.
- Disabling a backup job and then enabling it again later can also alter the set of available restore points because many restore points will be quickly pruned if they exceed the graduated retention period when the job is enabled.

#### Procedure

Graduated retention is enabled in the job definition (see <u>Back Up Files</u> section or <u>Back Up System Images</u> section). To modify the default rule values:

Click the **system** tab at the top of the UMC page and select the **graduated retention** option in the left navigation menu.

The Graduated Retention Defaults page appears. The values in the four fields are the defaults that appear when setting graduated retention for a backup job. See the table below for a description of each field. To change a default, enter a new value in one or more of the fields.

When all four values are correct, click the **Save** button.

Figure 87 - Graduated Retention Defaults Page



#### Graduated Retention Defaults Fields and Definitions

Field	Description
Default Hourly	Defines the retention period for the hourly rule, which is 48 hours by default.
Default Daily	Defines the retention period for the daily rule, which is 14 days by default.
Default Weekly	Defines the retention period for the weekly rule, which is 5 weeks by default.
Default Monthly	Defines the retention period for the monthly rule, which is 12 months by default.



## Use Configuration Tools

Axcient provides tools to help configure your Axcient protection solution. The table below describes the available tools and settings. To use a tool:

- Click the **system** tab at the top of the UMC page and select the **tools** option in the left navigation menu.
- 2. The *Tools* page appears. Do one or more of the following:
  - Download a configuration scrip To download a script, right-click on the link, select Save
     Link As (or the corresponding option for your browser), and save the file on the target device.
     (Clicking the link displays the script on the page.) The following scripts are available:
    - Exchange Configuration script (2003, 2007 and 2010)- No longer required as EBR backups are no longer supported. For legacy users, consult the previous UMC Guide version for instructions.
    - VSS Configuration script
    - Windows Configuration script
  - Check the **Auto Prune Detection** box to engage this feature, which automatically adjusts job retention when disk space is limited. The following field sets the minimal number of restore points (backup job runs) to engage the auto-pruning feature (see table below for more information).
  - Set how long a backup job can take before it generates an event message that it has not finished running. Enter the number of hours in the **Backup exceeded time threshold (in hours)** field. (The default is 24 hours.)
  - Set job runs to cancel automatically when they exceed the **Backup exceeded time threshold** (in hours) field value.





#### Figure 88 - Tools Page

#### Tools and Descriptions

Tools	Description
Exchange 2010 Script	Links to a script that allows you to interactively configure an Exchange 2010
	server to support a mailbox backup job.
	No longer required as EBR backups are no longer supported. For
	legacy users, consult the previous UMC Guide version for
	instructions.
Exchange 2007 Script	Links to a script that allows you to interactively configure an Exchange 2007
	server to support a mailbox backup job.
	No longer required as EBR backups are no longer supported. For
	legacy users, consult the previous UMC Guide version for
	instructions.



Tools	Description	
Exchange 2003 Script	Links to a script that allows you to interactively configure an Exchange 2003 server to support a mailbox backup job .	
	No longer required as EBR backups are no longer supported. For legacy users, consult the previous UMC Guide version for	
	instructions.	
VSS Script	Links to a script that allows you to interactively configure VSS to support image and file backup jobs on a Windows device.	
	See the <u>VSS Configuration Script</u> section for more information.	
Windows Script	Links to a script that allows you to interactively configure a Windows device for the Axcient appliance.	
	See the Windows Configuration Script section for more information.	
Auto Prune Detection	Enables the automatic pruning feature to adjust the job retention period when disk space is limited. Check the box to enable this feature (off by default).	
	When a backup job is set to run, this feature does the following:	
	1. Checks whether there is enough free disk space to store the new job run.	
	<ol> <li>If space is inadequate, the oldest backups are automatically deleted. The number of backups deleted is the minimal number to store the new job run.</li> </ol>	
	3. The <b>keep backups for</b> value in the job definition is reset to the new value. For example, if this is a daily backup job with a 30 day retention and 5 backups were deleted to store the new job run, the retention value is reset to 25 days.	
	<b>Note:</b> This feature applies to file and image backup jobs only; it does not affect mailbox backup jobs.	

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Tools	Description
Restore Points Minimum Number (to engage Auto Prune for schedule)	Sets the minimum number of backup job runs (each of which represents a potential restore point) required for an individual job before Auto Prune Detection is engaged. This is a per-job global setting for the appliance, and it is set to 30 by default.
	Auto-pruning makes assumptions about how a job will grow. This requires enough runs to make a reasonable estimate of the average change per run. Otherwise, auto-pruning might not prevent the appliance from running out of space, or it might prune job runs that you want to keep as potential restore points.
	Do not set this value below 30 unless instructed to do so by Axcient technical
	support.
Backup exceeded time	Sets the duration before an event message is generated stating the backup job
threshold (in hours)	has not completed yet. The default is 24 hours. This can alert you to backup jobs
	that might be hung. Tune this value as needed (either larger or smaller) to accommodate the length of time your largest jobs typically take to run. Note: Unlike other event types, this type is not displayed in the log by default.
	To display such events and/or generate alerts when they occur, see <u>Configure</u> <u>Event Notification</u> section.
Backup will be automatically	Enables automatic job run cancellation when the run time exceeds the threshold
canceled if it exceeds the	value set in the previous field.
time threshold	



## Check Network Connections

The Axcient appliance requires network access to all protected devices and the Axcient data center. The UMC provides an interface to some common network utilities to check network access. See the table below for descriptions of the available utilities.

To check network connections:

- 1. Click the **system** tab at the top of the UMC page and select the **network utilities** option in the left navigation menu.
- 2. The Network Utilities page appears. Do one or more of the following:
  - a. **Ping command** Enter an IP address or hostname in the ping address box and then click the **ping** button. The results appear in the box to the right.
  - b. **Traceroute command** Enter an IP address or hostname in the traceroute address box and then click the **traceroute** button. The results appear in the box to the right.
  - c. **Nslookup command** Enter an IP address or hostname in the nslookup address box and then click the **nslookup** button. The results appear in the box to the right.
  - d. **Offsite Bandwidth Check script** Click the **Offsite Bandwidth Check** button, which executes a test data transfer through the Internet to an Axcient data center. The results appear in the box below the button. (This test can take some time for the larger data sizes; click the **Cancel** button to cancel a running test.) This test includes the following options:
    - Run check using Data Center and current QOS box Leave this box unchecked to test your Internet speed. This tests the raw throughput from the appliance to an Axcient data center. Check this box to test both Internet speed and throughput in the data center. This test includes current quality-of-service (QoS) restrictions and any internal processing in the data center to store the data. By testing the options (unchecked, checked with current QoS settings, checked with QoS temporarily disabled), you can estimate the individual effects of the Internet speed, QoS restrictions, and data center processing when analyzing offsite backup performance issues.
    - Megabytes of data to send button Select the size of the data packet to send (2, 8, or 32 MB). If you suspect traffic shaping is occurring, try both a small (2 MB) and large (32 MB) file. Traffic shaping is not occurring if the transmission speed for both is comparable, but it likely is occurring if the larger file transmission speed is slower.
  - e. **Connectivity Health script** Click the **Connectivity Health** button, which executes a predetermined set of network connection tests (ping, nslookup, and Nmap commands). The results appear in the box below the button.



The results remain on the page (continue to display) until the test is re-run or cleared.

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#### Figure 89 - Network Utilities Page


Utility	Description
ping command	Verifies IP-level connectivity to another TCP/IP computer by sending Internet Control Message Protocol (ICMP) Echo Request messages. The receipt of corresponding Echo Reply messages are displayed, along with round-trip times. Ping is the primary TCP/IP command used to troubleshoot connectivity, reachability, and name resolution.
	The following is sample output from a successful ping, which means the Axcient appliance can access this device:
	PING 192.168.77.117 (192.168.77.117) 56(84) bytes of data. 64 bytes from 192.168.77.117: icmp_seq=1 ttl=128 time=0.342 ms
	– 192.168.77.117 ping statistics – 1 packets transmitted, 1 received, 0% packet loss, time 0ms rtt min/avg/max/mdev = 0.342/0.342/0.342/0.000 ms
traceroute command	Traces the network path that packets take as they are forwarded from the Axcient appliance to a destination address. The length of the network connection is indicated by the number of "hops" (forwarding from one router to another) in the traceroute path. It lists all the routers it passes through until it reaches its destination, or fails to and is discarded. It also displays the time required for each hop from router to router. Traceroutes can be useful to diagnose slow network connections. For example, the traceroute can expose a problem if one or more hops either take a long time or are marked with "*" indicating the time was really long.
	The following is sample output from a successful traceroute with just one hop:
	traceroute to 192.168.77.117 (192.168.77.117), 30 hops max, 40 byte packets 1 (192.168.77.117) 0.370 ms 0.348 ms 0.341 ms
nslookup command	Displays the IP address/domain name for the specified address. This command is often used as a reverse lookup to determine the domain name if you know the IP address or vice versa. In addition, the Domain Name System (DNS) server name and address used for the lookup is displayed.
	The following is sample output. DNS server information appears first, and lookup information follows:
	Server: 192.168.44.22 Address: 192.168.44.22#53
	117.77.168.192.in-addr.arpa name = admin-jmuench.axcient.inc.

## Network Utilities Descriptions

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Utility	Description
Offsite Bandwidth Check	Sends sample data offsite to an Axcient data center and displays the transmission results: number of records sent, total bytes copied, time of transmission in seconds, and transmission speed in KB per second. This provides a test of Internet throughput that you can use to estimate how long offsite backups might take and assess potential issues. There are options for specifying the path/bandwidth rate (QOS) and data size (MBs).
	Run check using Data Center and current QOS
	<ul> <li>Check box to test transfer speed along the full path from the appliance to a storage server in the data center using the current bandwidth throttling.</li> </ul>
	<ul> <li>Check box and disable QOS during the test to check the full path performance with no bandwidth restriction (see <u>Set Bandwidth Usage (Quality of Service)</u> section).</li> </ul>
	• Uncheck box to test using maximum available bandwidth. This checks Internet speed from the appliance to the data center (without going through the data center to a storage server).
	Megabytes of data to send
	• Click <b>2</b> to send 2 MBs to the data center.
	• Click <b>8</b> to send 8 MBs to the data center.
	• Click <b>32</b> to send 32 MBs to the data center.
	One factor you can test for through multiple transmissions is traffic shaping. Traffic shaping is a process where a firewall, router, or IP service provider automatically throttles down throughput when sustained traffic flow is detected. To test for traffic shaping, send a small (2 MB) and large (32 MB) file and compare the transmission speeds. If they are comparable, traffic shaping is not an issue. However, if the larger file transmission speed is slower, traffic shaping might be enabled
	The following is sample output. In this example the 2 MB and QOS buttons were checked and the transmission speed was 117 KB per second.
	>>> Results for Offsite Bandwidth Check: <<<
	Checking Off-Site bandwidth with current QOS
	0+69 records in
	0+69 records out
	2097152 bytes (2.1 MB) copied, 17.995 s, 117 kB/s

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# AXCIENT<sup>™</sup>

Utility	Description
connectivity health	Executes several network connectivity tests between the Axcient appliance and key systems. This script does the following:
script	<ol> <li>Pings the default gateway.</li> <li>Pings the DNS server.</li> <li>Pings and does an nslookup for the RMC host system in the Axcient data center.</li> </ol>
	4. Checks the status of relevant ports (Nmap scan).
	If any of the ping tests fail, the Axcient appliance cannot function properly. The Nmap scan allows you to see whether one or more ports might need to be opened for the Axcient appliance. The following is sample output.
	>>> Results for ping default gateway: <<< PING 192.168.99.1 (192.168.99.1) 56(84) bytes of data. 64 bytes from 192.168.99.1: icmp_ seq=1 ttl=255 time=1.02 ms - 192.168.99.1 ping statistics - 1 packets transmitted, 1 received, 0% packet loss, time 0ms rtt min/avg/max/mdev = 1.020/1.020/1.020/0.000 ms
	>>> Results for ping dns server: <<< PING 192.168.44.22 (192.168.44.22) 56(84) bytes of data. 64 bytes from 192.168.44.22: icmp_seq=1 ttl=127 time=0.400 ms – 192.168.44.22 ping statistics – 1 packets transmitted, 1 received, 0% packet loss, time 0ms rtt min/avg/max/mdev = 0.400/0.400/0.400/0.000 ms
	>>> Results for nslookup RMC host: <<< Server: 192.168.44.22 Address: 192.168.44.22#53 Non-authoritative answer: Name: axcient.net Address: 209.18.124.2
	>>> Results for ping RMC host: <<< PING axcient.net (209.18.124.2) 56(84) bytes of data. 64 bytes from axcient.net (209.18.124.2): icmp_seq=1 ttl=51 time=10.3 ms – axcient.net ping statistics – 1 packets transmitted, 1 received, 0% packet loss, time 0ms rtt min/avg/max/mdev = 10.398/10.398/10.398/0.000 ms >>>Verify that a connection can be made to port 22 of axcient net: <<<
	>>> Verify that a connection can be made to port 22 of axcient.net: <<<

# **AXCIENT**<sup>™</sup>

Utility	Description
	open
	>>> Detecting port status for Axcient relevant ports: <<<
	Starting Nmap 5.61TEST2 ( http://nmap.org ) at 2012-04-11 01:32 UTC
	Nmap scan report for localhost (127.0.0.1)
	Host is up (0.000080s latency).
	PORT STATE SERVICE
	22/tcp open ssh
	53/tcp closed domain
	80/tcp open http
	123/tcp closed ntp
	Nmap done: 1 IP address (1 host up) scanned in 0.66 seconds



## **Check Entitlements**

Each account comes with certain entitlements that are controlled through an enablement mechanism on the appliance:

- To view your current entitlements, click the **system** tab at the top of the UMC page and select the **entitlements** option in the left navigation menu. The *Entitlements* page appears. The top portion of the page lists entitlement information. The table below describes the information fields.
- The entitlements information is checked (and refreshed if needed) automatically every day. However, if you upgrade your entitlements and want to activate them immediately, click the **refresh** button. This gets the most current entitlements immediately from the RMC. The display section is then updated with the latest values.
- Some customers do not allow access to the Internet, which means the Axcient appliance cannot contact the RMC to download the entitlements information. In this case, you can manually enable the entitlements as follows:
  - Copy the contents of the entitlements e-mail you received from Axcient and paste it into the text box under the **Apply** button. Contact Axcient customer support if you have not received the e-mail.
  - Click the **Apply** button. The updated entitlements appear in the Display section.



AXCIENT Unified Management Console	dashboard devic	ces reports	events	users	system	docs
🔅 system	Entitlements					
network settings	<b>€</b> Display					
quality of service	Below are the entitlements for this	appliance.				
0	Entitlement Name	Entitlement Value				
alate and time	Service Id	f8wm	_			
date and time	Onsite Storage (in GB)	2000	_			
0	Offsite Storage (in GB)	123				
	Number of Servers	unlimited				
offsite configuration	Number of Workstations	unlimited				
	Ranber of Workstations	WithoutBrotootElow	_			
		whatoda roteca low				
SNMP	Bara Matal Postara	y V	_			
	Eile Backup	y V	_			
(m)	Mailbox Backup	y v				
web proxy		y V	_			
	Maximum V/Ms for Local Eailover	y unlimited				
email configuration	Refresh					
PSA	Click the Refresh button below to	automatically retrieve entitlem	ents for this appliance fr	om Axcient (Internet co	nnectivity is required).	
graduated retention defaults	Apply					
tools	If you were e-mailed entitlements for this appliance from Axcient, paste them here and click the Apply button.           Apply					
network utilities						
entitlements						

## Figure 90 - Entitlements Page

# AXCIENT<sup>\*\*</sup>

Term	Description				
Service ID	Displays the service ID for this customer.				
Expiration Date	Displays the current expiration date for this account. This value represents how				
	far into the future the entitlements are valid. This field does not appear if there is				
	no expiration date, that is the entitlement is for an unlimited duration.				
Manual Key	Indicates this account is set for manual enablement (see preceding bullet points).				
	This field appears only when the manual key process has been approved.				
Onsite Storage	Displays the amount of onsite storage capacity authorized for this account. Values				
	are in Gigabytes.				
Offsite Storage	Displays the amount of offsite storage capacity authorized for this account. Values				
	are in Gigabytes.				
Package	Displays the marketing package name that applies to this account:				
	<ul> <li>Backup—Enables file backup jobs.</li> </ul>				
	<ul> <li>Protect—Enables file backup jobs and mailbox backup jobs.</li> </ul>				
	• Fortify—Enables file backup jobs, mailbox backup jobs, and image				
	backup jobs, which support both failover VM and BMR recovery options.				
	• Fortify-X—Enables the same features as Fortify in a higher performance				
	and capacity appliance.				
	Cloud Continuity — Enables the same features as Fortify plus cloud				
	Cloud Continuity Plus – Enables the same teatures as Cloud				
	Continuity with additional compute resources in the cloud.				
Local Failover	Indicates this account is enabled to create failover (and test) VMs.				
Bare Metal Restore	Indicates this account is enabled to perform bare metal restores (BMRs).				
Mailbox Backup	Indicates this account is enabled for mailbox backup jobs on Exchange servers.				
File Backup	Indicates this account is enabled for file backup jobs.				
Image Backup	Indicates this account is enabled for image backup jobs.				
Maximum VMs for Local	Displays the number of simultaneous VMs allowed on this appliance. The value is				
Failover	either an integer or <b>unlimited</b> (meaning the only restriction is the physical				
	capacity of the appliance).				

## Set System Access and Availability

The top line of the UMC page includes logout and options links that support the following actions:

- To logout from the UMC, click **logout**.
- To access the Options page, click **options**. The Options page allows you to:
  - a. Change the password. See the Change Password section below for more information.
  - b. Copy job data to a DAS device for offsite backup at an Axcient data center. See the *Offsite Backup* chapter in the <u>Axcient DAS Transfer Guide</u> for more information.
  - c. Copy job data on to a DAS device as a separate archive drive. See the *Export Drive* chapter in the <u>Axcient DAS Transfer Guide</u> for more information.
  - d. Reboot or shutdown the Axcient appliance, or to restrict Axcient Technical Support access to the appliance. See the *Systems Options* section below for more information.
  - e. Reset the appliance to default factory settings (only appears when logged in as the administrator). See the *Factory Image Reset* section below for more information.

### Figure 91 - Main Menu - Logout and Options

AXCIENT Unified Management Console

## Set System Access and Availability

To change the password of the currently logged in user:

- 1. To change the password of the currently logged in user:
  - a. Current Password Enter the current password.
  - b. **New Password** Enter the new password.
  - c. **Retype Password** Re-enter (verify) the new password.
- 2. Click the **save** button.



Figure 92 - Change Password Page

options	
Change password Current Password: New Password:	•••••
Retype Password:	

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## System Options

The System Options section allows you to reboot or shutdown the appliance. It also includes an option to restrict access to Axcient technical support personnel if you are logged in as the *restrictedadmin* user.

### **Caution!**

Do not reboot or shutdown if there are any running VMs, because this could leave the appliance in an unstable condition. Shutdown the VMs (see "Shutdown and Restart Virtual Machine" section) before attempting to reboot or shutdown the appliance.

To reboot or shutdown the Axcient appliance:

- 1. Select one of the following:
  - Click the **reboot** button.
  - Click the **shutdown** button.
- 2. A pop-up window appears to verify the reboot or shutdown request. Click **OK**. A message appears indicating the reboot or shutdown is in progress. (A reboot can take several minutes.)

### **Restrict Axcient Access**

Axcient technical support personnel use a variety of tools to maintain the health of appliances in the field and to respond quickly if problems arise. This requires a certain level of remote access to the Axcient appliance through a secure connection to the Axcient data center. While this access is beneficial for many customers, the security policy in some organizations might preclude such access to Axcient employees. You have the option to restrict Axcient access to the appliances in your organization.

A special user, *restrictedadmin*, is provided so you can control outside access. The *restrictedadmin* user has the following characteristics:

- It has the same privileges as the *admin* user (see <u>Manage Users</u> section).
- It is an isolated account, so no other user (including admin) can modify this user. Only someone logged in as *restrictedadmin* can change any user parameters. This means that once you change the original password, no one else (including Axcient personnel) can log in as this user.
- The restrict access feature is accessible to the restrictedadmin user only.
- If you forget the password, admin or another user with administrator privileges can generate a temporary password sent to you (see <u>Modify a Use</u>r section).



To restrict Axcient access to this appliance:

- 1. Log in as the *restrictedadmin* user and click the **options** button.
- 2. Go to the system options section and do one or both of the following:
  - Check the **Restrict Axcient technical support access** box. This restricts Axcient customer support from accessing the appliance.
  - Check the **Restrict access from the RMC** box. This restricts access from the RMC to all users, not just Axcient technical support. When this feature is enabled, you will not be able to log into the UMC from the RMC, and the RMC file browse feature will be disabled. (Logging into the UMC directly through the local network is not affected.) When this box is checked, the other box is also checked (applied) automatically.

It can take up to 30 minutes after checking either box for the restriction to take effect.

Axcient technical support is limited without this access. If you encounter a problem, it might be necessary to grant access before Axcient technical support can resolve the issue. To grant access, clear (uncheck) the boxes. You can reapply the restriction when the support work is complete.

	· · · ·
options	
🕜 change password	
Current Password:	•••••
New Password:	
Retype Password:	
save	·

### Figure 93 - Options Page - System Options Selection

### Factory Image Reset

The Factory Image Reset section provides the option to reset the Axcient appliance to its default factory settings. You might choose this option if you are a reseller and have a customer return an appliance that you want to reuse for a different customer. In this case, it is important to remove any previous customer data and reconfigure the appliance to the default factory settings. This section appears only if you are **logged in as the administrator**.

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## **CAUTION!**

Do not reset the appliance to the factory image unless you are certain nothing remains that you want to retain, because all remaining data is lost permanently.

To reset an Axcient appliance to the factory default settings:

- 1. In the Factory Image Reset section (bottom of the **options** page), read the notice outlined in red and then check the acknowledgement box.
- 2. A **reset** button appears below the notice. Click the **reset** button.
- 3. A final confirmation box appears. Click the **Yes** button. You are then logged out of the UMC, and the reset process begins.

### **CAUTION!**

The reset process might take up to 15 minutes. Do not log into the UMC while the appliance is being reset. Wait until after it reboots (which it does automatically after the reset is complete). Any interaction with the appliance prior to the reboot could leave it in an unstable or unusable state.

Figure 94 - Option Page - Factory Image Reset Section

esetting to the f	actory image deletes ALL existing configurations and data
n the appliance.	This action cannot be undone. To continue, you must
cknowledge this	s notice by checking the box.

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# **User Management**

You can add or modify user accounts and specify the set of permissions available to each user. The Axcient appliance comes with the following users by default:

- **admin**—May perform any operation on the Axcient appliance.
- **backupuser**—May create a backup job or restore data from a backup job.
- limitedbackupuser-May restore data from a backup job.
- **restrictedadmin**—May restrict access to the Axcient appliance (see "Set System Access and Availability" section).
- **bmr**-Used internally during a bare metal restore.

The permissions for a user are determined by that user's assigned role. The Axcient appliance comes with the following roles by default:

- IT Admin Allows any operation. (The admin and restricted admin users are assigned this role.)
- **Events User**—Allows receiving e-mails and viewing event log and reports only.
- Backup User Allows backup and restore operations only. (The backupuser is assigned this role.)
- Limited Backup User Allows restore operations only. (The limitedbackupuser is assigned this role.)
- **Reseller**—Allows backup and restore operations, creating users, and viewing reports and event logs.



## Add a User

To add a new user:

- 1. Click the **users** button at the top of the UMC page.
- 2. The Existing Users page appears. Select the **create a user** option located on the left of the page.
- 3. The Create a New User page appears. Specify the following in the indicated fields:
  - **Email Address** Enter an e-mail address. This becomes both the user name and the e-mail address for this user.
  - Role Select a role for this user from the drop-down menu.
  - **Permissions** Select the permissions (add a check mark in each box) for this user. The permissions allowed by the role are automatically checked, but you can add to or delete from this list.
- 4. When all the information is correct, click the **save** button. The new user now appears in the list of existing users with a message the user has been added but the account must be activated.
- 5. An e-mail that includes a temporary password is sent to the user e-mail address. You must log into the UMC using the temporary password (see <u>Logging in to the UMC</u> section). After logging in, you are prompted to change the password. After entering a new password (which becomes the permanent password) and clicking the **save** button, the UMC dashboard appears. You can now access the UMC and perform any action for which that user has permission.

Welcome, admin   Options   Logout   Mar 4, 2011					
A X CIENI Unified Management Console	dashboard	devices reports	events	users system docs	
👬 users	create	a new user			
existing users	C Email address: Role:	seller 1@axcient.com * Reseller	Additional Email Addresses		
create a user	Permissions:	✓Create a Backup ✓JMC User ✓View Reports Edit Limited Devices Create Global Backup Templates	<ul> <li>✓ Restore from a Backup</li> <li>✓ Configure an Uptiva</li> <li>✓ Receive Emails</li> <li>✓ Edit All Devices</li> <li>✓ Limited Restore from a Backup</li> </ul>	✓Create a User ✓Clear Alerts ✓View Event Log Reboot the Uptiva	
modify roles	cancel	save			

### Figure 95 - Create a New User Page



## Modify a User

## CAUTION!

Do not modify any of the default users (admin, bmr, backupuser, limitedbackupuser, and restrictedadmin). Modifying a default user can cause upgrades to fail.

To modify an existing user:

- 1. Click the **users** button at the top of the UMC page.
- 2. The *Existing Users* page appears. Click the **edit** field for the target user.

Figure	96	-	Existing	Users	Page
			0		0

AMCIENT					Welco	ome, admin   <u>Op</u>	tions   Logo	out   Mar 4, 2011
Unified Management Console	dashboard	devices report	s events	use	rs	syste	em (	docs
🗰 users	existing us	ers						
	0							
existing users	Username	Role	Email	Active?	Edit	Account Status	Delete	Temp Password
	admin	IT Admin	email1@axcient.com	Yes	Edit	Deactivate	Delete	Send
create a user	backupuser	Backup User	email2@axcient.com	Yes	Edit	Deactivate	Delete	Send
	limitedbackupuser	Limited Backup User	email3@axcient.com	Yes	Edit	Deactivate	<u>Delete</u>	Send
modify roles	bmr	Limited Backup User	email4@axcient.com	Yes	Edit	Deactivate	<u>Delete</u>	Send
	reseller1@axcient.com	Reseller	reseller1@axcient.com	Yes	Edit	Deactivate	<u>Delete</u>	Send

- 3. The *Edit User page* appears. Update entries as desired in the indicated fields. You can add or change email addresses, display name, password, role, and permissions. The table below describes each of the fields and options.
- 4. When all the information is correct, click the **save** button. The Existing Users page reappears with a message indicating the user was saved.

The *Temp Password* column allows you to a generate a new temporary password. Clicking the **send** link automatically creates the new password and e-mails it to the user. (You are prompted to change it at the next login.) Because the password is changed, use this feature only if the current password has been lost or forgotten.



nin | <u>Options | Logout</u> | Mar 4, 2011 AXCIENT **System** devices ti users docs reports 1 dashboard events Unified Management Console 🗰 users edit user information 0 Username: backupuser existing users Email address: Additional Email Addresses email2@axcient.com\* Full Name: backupuser create a user New Password: Retype Password: Role: \* Backup User modify roles Create a Backup UMC User View Reports Restore from a Backup Create a User Clear Alerts View Event Log Permissions: Receive Emails Edit Limited Devices Edit All Devices Reboot the Uptiva Limited Restore from a Backup cancel save

### Figure 97 - Edit a User Page

#### Edit User Fields and Definitions

Field	Description
Username	Displays the user name. This value is set when the user account is created and
	cannot be changed.
Email address	Sets the e-mail address to which relevant messages are sent by the Axcient
	appliance. The user name is the initial e-mail address, but you change this
	address at any time.
	To add additional addresses, click <b>Additional Email Addresses</b> . This
	displays additional rows to enter more addresses. e-mail messages will be sent to
	all the addresses in the list.
Full Name	Sets the name that will appear in displays.
New Password	Sets a new login password.
Retype Password	Verifies the entry in <b>New Password</b> . If both entries are not identical, the
	password is not changed.
Role	Sets the assigned role. To change the role, select the new role from the drop-
	down menu.
Permissions	Sets the permissions (add or remove check mark in each box) for this user. The
	permissions allowed by the role are automatically checked, but you can add to or
	delete from this list.

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### Deactivate a User

## **CAUTION!**

Do not delete any of the default users (admin, bmr, backupuser, limitedbackupuser, and restrictedadmin). Deleting a default user can cause upgrades to fail.

A UMC user account can be deactivated or deleted:

- Deactivating a user disables the user login but otherwise leaves that user account unaffected. Login attempts by that user are denied, but any backup jobs or other actions created by that user are retained and continue to function normally.
- Deleting a user removes all record of that user. However, you cannot delete a user if there are current backup jobs or other objects created by that user. All objects associated with that user must first be removed before deleting the user.

To deactivate (or reactivate) a user:

- 1. Click the **users** button at the top of the UMC page.
- 2. The Existing Users page appears. Do one of the following:
  - To deactivate the user account, Click **Deactivate** in the *Account Status* column for the target user. (Deactivate changes to Activate indicating the account is no longer active.)
  - To activate the user account, Click **Activate** in the *Account Status* column for the target user. (Activate changes to Deactivate indicating the account is now active.)

To delete an existing user:

- 1. Click the **users** button at the top of the UMC page.
- 2. The *Existing Users* page appears. Click the **Delete** button for that user.
- 3. You are prompted to verify the delete. Click the **delete** button. The user is removed from the existing users list and a message appears indicating the user was deleted.

Attempting to delete a user who has active backup jobs or other objects associated with that user generates an error message.

## Mange Roles and Permissions Overview

The permissions for a user are determined by the role assigned to that user. Each roles provides a set of allowed permissions. The Axcient appliance comes with the following roles by default:

- IT Admin Allows any operation.
- **Backup User**—Allows backup and restore operations only.
- Limited Backup User-Allows restore operations only.
- **Reseller**—Allows backup and restore operations, creating users, receiving e-mails, and viewing reports and event log.
- Events User Allows receiving e-mails and viewing reports and event log.

You can create additional roles and customize existing roles. The table below describes the available permissions and lists which ones apply for each of the default roles.

Do not change the permissions of the default roles. Instead, create a new role with a customized set of permissions.

Permission	Description
Create a Backup	Allows the user to create a backup job (see Backup Jobs chapter).
Restore from a Backup	Allows the user to restore data from a backup job.
Create a User	Allows the user to create other users (see Manage Users section).
UMC User	Allows access to the UMC. This permission is required to login to the UMC, so all
	UMC users must have this permission.
Configure an Appliance	Allows the user to perform any of the tasks under the system tab.
Clear Alerts	Allows the user to clear (remove) an alert message from the log (see <u>Event</u>
	Logging chapter).
View Reports	Allows the user to view reports.
Receive Emails	User is sent e-mails related to the user account, for example e-mail notification
	when a backup job created by that user fails.
View Event Log	Allows the user to view the event log (see Event Logging chapter).
Edit Limited Devices	Allows the user to configure devices created by the logged in user (see Device
	Management chapter).
Edit All Devices	Allows the user to configure any device (see <u>Device Management</u> chapter).
Reboot the Appliance	Allows the user to reboot the Axcient appliance (see Set System Access and
	Availability section).

#### Permissions Categories



Permission	Description
Create Global Backup	This feature is not currently supported.
Templates	
Limited Restore from a	Allows the user to do a limited set of restore options.
Backup	
View All Devices	Allows the user to see the list of devices for that client.



## Add a Role

To add a new role:

Click the users button at the top of the UMC page.

The Existing Users page appears. Select the **modify roles** option located on the left of the page.

The User Roles page appears. Do the following in the indicated fields:

- Role Name Enter a name for the role.
- Permissions Select the permissions (add a check mark in each box) that apply to this role.

When all the information is correct, click the **save** button. A message appears indicating the role was saved, and the new role now appears in the list of existing roles.

AWCIENT				Welcome, admin   <u>Options</u>   <u>Loqout</u>   Jul 6, 2012
Unified Management Console	dashboard	devices reports	events	users system docs
👬 users	user roles			
existing users	existing roles			
create a user	Role Name IT Admin Reseller	<u>Edit</u> Edit	Delete Delete	
modify roles	Backup User Limited Backup User Events User	Edit Edit Edit	Delete Delete Delete	
	role details Role name: Permissions:	Create a Backup UMC User View Reports Edit Limited Devices Create Global Backup Templates	Restore from a Backup Configure an Uptiva Receive Emails Edit All Devices Limited Restore from a Backup	Create a User Clear Alerts View Event Log Reboot the Appliance View All Devices

Figure 98 - User Roles Page



## Modify a Role

## **CAUTION!**

Do not modify any of the default roles (IT Admin, Backup User, Limited Backup User, Reseller, and Event User). Modifying a default role can cause upgrades to fail.

To modify (update the permission list of) an existing role:

- 1. Click the **users** button at the top of the UMC page.
- 2. The *Existing Users* page appears. Select the **modify roles** option located on the left of the page.
- 3. The User Roles page appears. Click the **edit** field for the target role and change the permissions (add or remove check marks) for this role.
- 4. Click the **save** button. A message appears indicating the role was saved.

AMCIENT		Welcome, admin   Options   Logout   Jul 6, 2012
A CIENI Unified Management Console	dashboard devices	reports events in users is system acc
🗰 users	user roles	
existing users	existing roles	
create a user	Role Name IT Admin Reseller Edit	it Delete
modify roles	Backup User Edit Limited Backup User Edit	it Delete
-	role details	ii <u>Delete</u>
	Role name: Permissions: UMC User View Reports Edit Limited Devices	Restore from a Backup     Create a User       Configure an Uptiva     Clear Alerts       Receive Emails     View Event Log       Edit All Devices     Reboot the Appliance
	Create Global Backup	Templates Limited Restore from a Backup View All Devices

Figure 99 - User Role Page - Edit



## Delete a Role

## **CAUTION!**

Do not delete any of the default roles (IT Admin, Backup User, Limited Backup User, Reseller, and Event User). Deleting a default role can cause upgrades to fail.

To delete an existing role:

- 1. Click the **users** button at the top of the UMC page.
- 2. The *Existing Users* page appears. Select the **modify roles** option located on the left of the page.
- 3. The User Roles page appears. Click the **delete** button for that role. The role is removed from the list.

A role cannot be deleted if it is currently used. An error message appears if the role is assigned to one or more users.

AMCIENT				Welcome, admin   <u>Options</u>   <u>Loqout</u>   Jul 6, 2012
A X CIENI Unified Management Console	dashboard devices	reports	events	users system docs
🐞 users	user roles			
existing users	existing roles			
create a user	Role Name IT Admin Reseller	Edit Edit	Delete Delete	
modify roles	Backup User Limited Backup User Events User	Edit Edit Edit	Delete Delete Delete	
	role details Role name: Permissions: UMC User View Reports Edit Limited L Create Global	up Devices I Backup Template	Restore from a Backup Configure an Uptiva Receive Emails Edit All Devices as Limited Restore from a Backup	Create a User Clear Alerts View Event Log Reboot the Appliance View All Devices

Figure 100 - User Role Page - Delete

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# Reports

## **View Reports**

To view a report:

Click the **reports** button at the top of the UMC page. The *Reports* page displays the following set of predefined reports:

**Backup history**—Displays a history of storage space used for backups.

**Scheduled backups**—Displays information about each current backup job.

**Backup times**—Displays a history of every run of a backup job.

• Current disk usage – Displays a breakdown by backup job of current storage space used.

To view a report, do one of the following:

For a static view of all four reports in a single display, scroll down the right side of the *reports* page.

• For a configurable view of an individual report, click on the report name (left side of the page), which displays a page for that report.

ANCIENT	Welcome, admin   <u>Options</u>   <u>Logout</u>   Mar 4, 20	11
Unified Management Console	dashboard devices reports events will users system occ	
🔳 reports	all reports	
backup history	Θ	
scheduled backups	backup history           O	
backup times	Offsite Storage	
Current disk usage	13- 12- 11- (89) 9- 9- 8-	

### Figure 101 - Reports Page



## **Backup History Report**

The data for this report is automatically updated once a day at 6:00 AM. The report does not reflect changes since 6:00 AM.

To display the *Backup History* report, click the **reports** tab in the main menu (top of the page) and then the **backup history** tab in the *Reports* menu (left of the page). The Backup (Storage) History report displays the following two graphs:

- The first graph displays the amount of onsite (Axcient appliance) and offsite (Axcient data center) storage used over time. The vertical axis is total storage amount and the horizontal axis is time.
- The second graph displays the amount of incremental data change over time. The vertical axis is incremental change storage amount and the horizontal axis is time.

You can customize the report as follows:

- **Show**—Sets the duration of the report. Enter the number and select the unit (Days, Weeks, Months) from the drop-down menu.
- **End Date** Sets the last day of the report. (The report start date is determined by moving back from this end date the interval specified in the *Show* field.) To set the date, click on the calendar, which opens a calendar pop-up window. Select the end date in the pop-up window and then click the **close** button.
- **Include**—Sets what data to include in the report. The options are onsite only, offsite only, or both. Select the button next to the desired choice.

To redisplay after customizing the report, click the **get results** button.





## Figure 102 - Reports - Backup Storage History

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The incremental change graph is cumulative across all jobs. To see the same graph broken down by job, click the **get job data** button. This displays a new page with a separate graph for each job. The device name (IP address or host name) and job name appear below each graph. Click the **Profile** link after the job name to display the profile report for that job (see "<u>Backup Job Profile Report</u> section).



### Figure 103 - Reports - Incremental Data Change



## Backup Job Profile Report

The Backup Job Profile report, which appears when you click the **Profile** link for a job on the Incremental Data Change History report, displays detailed information about each version (restore point) in that job. The table below describes the report contents.

The profile output displays one row per version in reverse chronological order with the latest shown at the top:

- The Size column shows the total size of the increments for a version.
- The distribution meters are a per-version histogram of increment sizes.
- The height of the distribution meters reflects the percentage of space relative to the respective restore points space consumed by increments falling within the respective size class.
- The three largest increments show the paths within the backup and the percentage of the restore points space consumed by the respective increment, ranked largest to smallest.



#### Figure 104 - Reports - Backup Jobs Profile

The following are guidelines for interpreting a profile:

- The first row is the current version. Ideally, this version should contain at least 80% of the backups space. The profile warrants further investigation if the *Size* value is less than 80%. If it is less than 50%, this backup either has very large legitimate differentials or is snapshotting large files often (like a backup of a backup tends to do) and can be considered dysfunctional.
- If all the meters within the distribution area occur on the left side of the area, there are no large increments to target for space reclamation. If the backup is large, it is achieving its size through large numbers of files, not large files.

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- 3. Tall meters on the right side of the distribution area in any row except the top one (current version) indicate large increments that are ideal targets for space reclamation through retention/compaction tuning (see <u>Reduce Backup Job Size</u> " section) as well as investigation as to why they are occurring.
- 4. Tall meters on the right side of the distribution area in the first row indicate large files in the current version. If there are no sizable increments below the first row for this file, there is a large file that does not change over time or changes very little. To reclaim space from this increment, you must exclude the path. You will not be reclaiming space by manipulating the retention period.
- 5. When you see tall meters within the distribution area towards the right side, these will likely be visible by name in the "Three largest increments" column, which identifies paths to exclude or investigate with the customer.



Use the following flowchart to quickly analyze a profile:



#### Backup Jobs Profile Reports Fields and Descriptions

Field	Description
Restore Point	Displays the version date and time.
Size	Displays the size of that version (in MBs). The row background appears in a
	colored horizontal meter. The meter reflects the percentage of total job space
	used by that version. The bottom row is for the entire job (all versions combined).
Size distribution of	Displays an increment size histogram. The X axis categorizes increment
differentials	occurrences by their size on a base-2 logarithmic scale. Each set of 10 sub-
	columns transitions to the next unit of size (Bytes, KB, MB, and so on). Within
	each 10-column set the sizes climb exponentially. The Bytes class columns are 1-
	2B, 2-4B, 4-8B, 8-16B, 16-32B, 32-64B, 64-128B, 128-256B, 256-512B, 512-
	1024B. The same progression is repeated for each size unit (KB, MB, and so
	on). This approach allows precise information about any size job (large or small)
	in a common display.
	A vertical meter appears within each histogram cell. The meter reflects the
	percentage of total version space used by that increment. This is effectively the
	same information for a single version that the Size column does for the entire
	job. The meters in the bottom row (Total) are computed relative to the entire
	backup size, not a single version.



Field	Description
Three largest increments	Displays the top three increments for each version ordered by size and includes
retained	the following information:
	<ul> <li>Percentage of total version space used by that increment.</li> </ul>
	<ul> <li>Path of that increment (file) within the backup.</li> </ul>



## Schedule Backups Report

The Scheduled Backups report displays information about all defined backup jobs. Each line in the report represents a backup job. The table below describes the report contents. The report extends to multiple pages if necessary. You can get detailed profile information by clicking the **Profile** link for that job (see <u>Backup Job</u> <u>Profile Report</u> section).

- To change the number of jobs listed per page, enter the desired number in the **Rows Per Page** box and then press the **get results** button.
- Click on any column header (Schedule Name, Machine Address, Machine Description, OS Type, or Schedule Type) to order the entries alphabetically, alphanumerically, or by date as appropriate. Click the header to toggle the order: A-Z or Z-A alphabetically, 0 (zero)-Z or Z-0 alphanumerically, newest-tooldest or oldest-to-newest by date.
- To export the report contents:
  - a. In the Export options line at the bottom of the report, click on the desired format (CSV, Excel, or XML).
  - b. A file download window appears. (This varies by operating system.) Save and download the file as directed.

backup jo	backup jobs					
0						
Rows per page: 20						
get results						
Schedule Name	Machine Address	Machine Description	<u>OS Type</u>	<u>Schedule Type</u>	Next Backup	Show Profile
flockme	192.168.44.224	Tom's MAC	Mac OS X	on-demand	(NA)	Profile
backup on connect	192.168.66.115	backup on connect	Windows	hourly	Wed, Jun 8, 3:00 PM	Profile
2k3AD	192.168.66.220	2k3AD	Windows	hourly	Wed, Jun 8, 3:00 PM	Profile
asdf	192.168.77.244		Mac OS X	on-demand	(NA)	Profile
Pictures	192.168.77.244		Mac OS X	on-demand	(NA)	Profile
AD test	<u>192.168.99.11</u>	2k8 AD test	Windows	on-demand	(NA)	Profile
Export options: <u>CSV J Excel J XML</u> Note*: Profiles are not supported for Mailbox Backups.						

#### Figure 105 - Reports - Scheduled Backup Jobs



Field	Description
Schedule Name	Displays the name of the job.
	<ul> <li>Click the name to display the summary page for that job.</li> </ul>
	• Click <b>Schedule Name</b> to order the rows alphabetically by name. This is
	a toggle switch (A-Z, Z-A).
Machine Address	Displays the IP address or machine name specified when the device was added.
	<ul> <li>Click the name or IP address to display the backup jobs summary page for that device.</li> </ul>
	<ul> <li>Click Machine Address to order the rows alphanumerically. This is a toggle switch (0-Z, Z-0).</li> </ul>
Machine Description	Displays the device alias specified when the device was added. (This field is
	blank if an alias was not specified.)
	• Click the description to display the backup jobs summary page for that
	device.
	<ul> <li>Click Machine Description to order the rows alphabetically by</li> </ul>
	description. This is a toggle switch (A-Z, Z-A).
OS Type	Displays the operating system of the device.
	• Click <b>OS Type</b> to order the rows alphabetically by operating system type.
	This is a toggle switch (A-Z, Z-A).
Schedule Type	Displays the type (frequency) of backup job.
	• Click <b>Schedule Type</b> to order the rows alphabetically by schedule type.
	This is a toggle switch (A-Z, Z-A).
Next Backup	Displays when the next backup job run is scheduled.

### Schedule Backup Report Fields and Definitions



### **Backup Times Report**

The Backup Times report displays a history of all backup job runs. This includes both local and Cloud backup jobs. (An offsite backup concatenates individual backup jobs into a single run at the specified time. See <u>Schedule Cloud Backup Job</u> section for more information. Each line in the report represents a backup job run. The report extends to multiple pages if necessary. The table below describes the report contents.

- To change the number of job runs listed per page, enter the desired number in the **Rows Per Page** box and then press the **get results** button.
- Click on any column header (Backup Name, Machine, Machine Description, User, Start Time, End Time, Elapsed Time, or Number of Files) to order the entries alphabetically, alphanumerically, or by date as appropriate. Click the header to toggle the order: A-Z or Z-A alphabetically, 0 (zero)-Z or Z-0 alphanumerically, newest-to-oldest or oldest-to-newest by date.
- To export the report contents:
  - In the **Export options** line at the bottom of the report, click on the desired format (CSV, Excel, or XML).
  - A file download window appears. (This varies by operating system.) Save and download the file as directed.

# A X C I E N T<sup>™</sup>

Figure 106 - Reports - Backup Times

Rows per page: 20									
net results									
gerreauta									
503 results found									
First   <u>Prev</u>   Page <u>7, 8, 9</u>	, <u>10, 11, 12, 13, 1</u>	<u>4, 15, 16, 17, 1</u>	<u>8,</u> 19, <u>2</u>	<u>0, 21, 22, 23, 24, 25, 26   N</u>	ext   Last				
Backup Name	Machine	<u>Machine</u> Description	<u>User</u>	Start Time	End Time	Elapsed Time	<u>Dirs &amp;</u> Files	Data	Failove Check
ExServer99201Ver001	192.168.99.201	server99201	admin	07/10/2012 - 2:00:14 PM	07/10/2012 - 2:00:49 PM	35 secs	250	512.15 MB	-
ExServer99201Ver001	192.168.99.201	server99201	admin	07/10/2012 - 3:00:14 PM	07/10/2012 - 3:00:48 PM	34 secs	250	512.15 MB	-
IMServ99201Ver001	192.168.99.201	server99201	admin	06/29/2012 - 4:23:53 PM	06/29/2012 - 4:31:15 PM	7 mins 22 secs	6	100.32 MB	View
IMServ99201Ver001	192.168.99.201	server99201	admin	06/29/2012 - 4:47:12 PM	06/29/2012 - 5:39:00 PM	51 mins 48 secs	91523	15.63 GB	View
FFServ99221Ver001	192.168.99.221	server99221	admin	06/19/2012 - 11:56:09 AM	06/19/2012 - 11:58:09 AM	2 mins	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/19/2012 - 12:56:57 PM	06/19/2012 - 12:57:02 PM	5 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/19/2012 - 1:57:01 PM	06/19/2012 - 1:57:05 PM	4 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/19/2012 - 2:56:26 PM	06/19/2012 - 2:56:30 PM	4 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/19/2012 - 3:57:02 PM	06/19/2012 - 3:57:06 PM	4 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/19/2012 - 4:56:44 PM	06/19/2012 - 4:56:49 PM	5 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/19/2012 - 5:56:54 PM	06/19/2012 - 5:56:59 PM	5 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/19/2012 - 6:56:53 PM	06/19/2012 - 6:56:58 PM	5 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/19/2012 - 7:56:53 PM	06/19/2012 - 7:56:58 PM	5 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/20/2012 - 9:56:56 AM	06/20/2012 - 9:57:01 AM	5 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/20/2012 - 10:56:53 AM	06/20/2012 - 10:56:58 AM	5 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/20/2012 - 11:56:13 AM	06/20/2012 - 11:56:19 AM	6 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/20/2012 - 12:56:17 PM	06/20/2012 - 12:56:24 PM	7 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/20/2012 - 1:56:21 PM	06/20/2012 - 1:56:28 PM	7 secs	68	1,000.00 MB	-
FFServ99221Ver001	192.168.99.221	server99221	admin	06/20/2012 - 2:56:15 PM	06/20/2012 - 2:56:23 PM	8 secs	68	1,000.00 MB	-
FFServ99221Ver001	192,168,99,221	server99221	admin	06/20/2012 - 3:56:44 PM	06/20/2012 - 3:56:51 PM	7 secs	68	1.000.00 MB	-

### Backup Times Report Fields and Definitions

Field	Description
Backup Name	Displays the name of the job.
	<ul> <li>Click the name to display the summary page for that job.</li> </ul>
	<ul> <li>Click Backup Name to order the rows alphabetically by name. This is a toggle switch (A-Z, Z-A).</li> </ul>
Machine	Displays the IP address or machine name specified when the device was added.
	<ul> <li>Click the name or IP address to display the backup jobs summary page for that device.</li> </ul>
	<ul> <li>Click Machine to order the rows alphanumerically. This is a toggle switch (0-Z, Z-0).</li> </ul>

# ΑҲСΙΕΝΤ

Field	Description
Machine Description	Displays the device alias specified when the device was added. (This field is blank if an alias was not specified.)
	<ul> <li>Click the description to display the backup jobs summary page for that device.</li> </ul>
	<ul> <li>Click Machine Description to order the rows alphabetically by description. This is a toggle switch (A-Z, Z-A).</li> </ul>
User	Displays the name of the user who created the backup job.
	<ul> <li>Click User to order the rows alphabetically by name. This is a toggle switch (A-Z, Z-A).</li> </ul>
	<b>Note:</b> Even if a different user invokes the job, for example clicks the start button in one of the dashboard tabs or the start link in the job description, the name of the user who created the backup job is still displayed.
Start Time	Displays the time the backup job started.
	<ul> <li>Click Start Time to order the rows by start times. This is a toggle switch (newest-oldest, oldest-newest).</li> </ul>
End Time	Displays the time the backup job completed (or ended if it did not complete successfully).
	<ul> <li>Click End Time to order the rows by end times. This is a toggle switch (newest-oldest, oldest-newest).</li> </ul>
Elapsed Time	Displays the amount of time the backup job ran.
	<ul> <li>Click Elapsed Time to order the rows by duration. This is a toggle switch (shortest-longest, longest-shortest).</li> </ul>
Dirs & Files	Displays the number of files processed (backed up).
	<ul> <li>Click <b>Dirs &amp; Files</b> to order the rows by the number of files processed. This is a toggle switch (most-least, least-most).</li> </ul>
Data	Displays the amount of data processed. This value does not represent the
	complete size of the backup job (unless this is an on-demand or first time backup).
	it represents just the actual number of bytes processed during the run.

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Field	Description
Failover Check	For image backup jobs with Automatic Validation enabled (see Back Up System
	Images section), displays a View link. (A dash is displayed in this field for all other
	entries.) Click View to display the VM desktop page shot for that image. The page
	shot appears in a separate window that includes the job name and start time. If the
	picture displays a normal desktop page shot, the VM booted successfully. If the
	picture displays a blue page (or other error condition), the VM did not boot
	successfully.


# Current Disk Usage Report

The current disk usage report displays the following information:

- **Disk usage per device chart** This chart displays appliance disk space use broken down by device. The pie chart is subdivided by color codes with the following descriptive information on the right:
  - device\_name entry is the storage space used to back up that device. The seven devices that use the most space are listed individually by device name and size in descending order from largest to smallest. (All devices are listed this way if the total number of devices is eight or fewer.)
  - **Other backups** entry is the cumulative space used by all the additional devices (eighth and beyond) when there are more than seven devices. (This entry does not appear if the total number of devices is eight or fewer.)

The displayed numbers are approximations of the actual storage space used. This is the same information that is displayed in the user dashboard (see <u>Disk Utilization Panel</u> section).



#### Figure 107 - Reports - Disk Usage Per Device

• **Disk usage per job chart** - When you click the Show Disk Usage Details button, a second chart appears that breaks down disk usage per job. All jobs on the appliance are listed, and loading this chart can take some time for appliances with many or large jobs. Three values are displayed for each job:

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- **Current Backup** Displays the size of the current backup job. The current backup is a complete backup of all data needed to restore the current version.
- **Increments** Displays the cumulative size of all older versions. Only the current backup includes all data in a backup job. Older versions save just the changed (delta) information, and the increments value is the total storage space needed for all the older versions combined.
- **Temporary Transactions** A copy is created at each backup run and retained until the new snapshot is verified as valid and consistent. The temporary transaction is the space used for any copies while they are verified. (A copy is discarded after verification.)





Figure 108 - Reports - Disk Usage Per Job

# **ΑӼСΙΕΝΤ**<sup>™</sup>

# **Event Logging**

# View Log Messages

The Axcient appliance maintains an event log. The log displays messages about backup, restore, device, user, system and other types of events that occur on the Axcient appliance.

To view log messages, do one of the following:

- Click the **events** button at the top of the UMC page.
- Click the **Events** tab on the dashboard and then click the **See All Events** link.
- Select the event log option located on the left of the Events page.

By default, all events in the log are displayed, 20 per page, starting with the most recent. **First**, **Prev**, **Page#**, **Next**, **and** Last links are provided to move among the pages (when there are multiple pages). To configure the view:

- To order the entries, click on any column header (*Type, Date, Action, User*), which orders the entries alphabetically or by date as appropriate. Click the header to toggle the order (A-Z or Z-A alphabetically; newest-to-oldest or oldest-to-newest by date).
- The Action column displays up to 256 characters of a message. If "(truncated)" appears at the end of a message, there is more text to be displayed. To see the complete message in a pop-up window, click the View link for that message.
- To filter the list, do one of the following:
  - To filter by date, click the **Date** button, specify a date (click the calendar icon and select the day), and then click the **filter** button to display the events on that day.
  - To filter by user, click the User button, specify a user from the drop-down menu, and then click the filter button to display the events generated by that user.
  - To filter by event type(s), click the **Type** button, select one or more types from the scrollable list, and then click the **filter** button to display the events of those types.
    - To select a single type, click on that **type**.
    - To select a consecutive list, click the first type and then Shift-click the last.
    - To select a non-consecutive list, Ctrl-click each type.
  - To filter by backup job, click the Schedule button, select the job name from the pull-down list, and then click the filter button to display the events generated by that job.



 To reset the number of rows displayed, enter the desired number of rows in the Rows Per Page box, and then click the **filter** button to reset the display to that number of rows. The default number of rows is 20 per page.

AMOLENIT					Welcome, admin   <u>Options</u>   <u>L</u>	.oqout	Jul 10, 20
Unified Management Console	dashboard devices	reports	events	users	system	da	ocs
events	events						
event log	filtering  None			Date: 07/10/20	12		
purge log (#1) configure alerting	Onsite Backup BACKUP_F BACKUP_F BACKUP_G BACKUP_G BACKUP_G BACKUP_G BACKUP_G	IP Events VARNING AILED DN_CONNECT_SET STARTED SUCCEEDED SANCELLED_BY_USER SANCELLED_EXCEEDED		🔘 User: Select	a User 👻		
	Type: BACKUP_S Schedule: Select a filter 2,489 results found	IPACE_EXCEEDED	•	Rows per page: 7			
	Filst   Prev   Page 1, <u>2</u> , <u>3</u> , <u>4</u> , <u>5</u> , <u>0</u> , <u>7</u> , <u>0</u> , <u>9</u> ,	10, 11, 12, 13, 14, 13, 10, .	17, 10, 19, 20   Next   La	151			Detaile
	BACKUP FAILED	07/10/2012 - 6:32:20 PM	IFor corrective actions	www.axcient.com/loo	-actions] Backup	user admin	View
	Bronon_Inited	0.02.201	'FFServ77117Ver001' (	on 192.168.77.117 Faile	d during pre-backup ping	aanin	
	BACKUP_STARTED	07/10/2012 - 6:32:20 PM	Backup Started: 'FFSer	rv77117Ver001' on 192	.168.77.117	admin	View
	USER_LOGIN	07/10/2012 - 6:29:16 PM	User: admin logged in			admin	View
	EBR_BACKUP_SUCCEEDED	07/10/2012 - 6:25:01 PM	Exchange Mailbox Bac succeeded	kup (ExServer77229Ve	er001) on 192.168.77.229	UBS	View
	BACKUP_DATA_CHANGE	07/10/2012 - 6:24:21 PM	Backup data for IMSer changed by 83.5 KB	v99201Ver001 on mach	hine server99201 has	UBS	View
	SERVER_ALIVE_BACKUP_SUCCEEDED	07/10/2012 - 6:24:21 PM	Backup Hourly for IMS Successfully (Include	erv99201Ver001 on 193 d drives - C: )	2.168.99.201 completed	admin	View
	SERVER_ALIVE_BACKUP_WARNING	07/10/2012 - 6:24:19 PM	Backup Hourly for IMS - Warning: Unable to of /WMI/RtBackup/EtwRTT Error: Unable to copy "	erv99201Ver001 on 19 pen path "Windows/Sy EventLog-System.et". ( Windows/System32/Lo	2.168.99.201 Warning - StdErr stem32/LogFiles Cause: Permission denied ogF (truncated)	admin	View
	Export options: CSV   Excel	XML					

# Figure 109 - Events Page

# Log Messages Format and Types

The UMC uses a five-column display for a log messages. The tables below describes the fields in the display.

Field	Definition	
Туре	Displays the category type to which this event belongs.	
Date	Displays the date and time the event occurred.	
	<b>Form</b> - mm/dd/yyyy - hh:mm:ss AM PM	
	<b>Example</b> - 03/20/2009 - 11:09:37 AM	
Action	Displays the message text for this event.	
User	Displays the name of the user that initiated the action. In addition to the three	
	default users (admin, backupuser, and limitedbackupuser) and any created	
	users, the system has the following internal users that might appear in this field:	
	• <b>UBS</b> —Processes associated with all backup actions.	
	• <b>Off-site</b> —Process associated with offsite backup operations.	
Details	Clicking on the <b>View</b> link displays the complete message in a pop-up window.	

#### Log Messages Fields and Definitions

The table below describes the event types within each of the event categories. The event categories are listed alphabetically in the table. Two names appear for each type. The name in upper case is the name that appears in the event messages. The name in parentheses is the name that appears in the Alerting page. The message flow for most events is as follows:

- 1. Generate a STARTED message when an event begins.
- 2. As the operation progresses, generate *INFO* (successful) or *WARNING* (unsuccessful or partially successful) messages when subactions complete.
- 3. Generate a SUCCEEDED or FAILED message when the event completes.

Туре	Description
BMR_RESTORE_LOCK_	Started a Bare Metal Restore lock image operation. These messages indicate
STARTED	normal operations.
(BMR image-lock started)	

#### Bare Metal Restore Lock Events



Туре	Description
BMR_RESTORE_LOCK_	Bare Metal Restore lock image operation succeeded. These messages indicate
SUCCEEDED	the BMR locking process completed without any errors or qualifications. These
(BMR image-lock	messages indicate normal operations.
SUCCEEDED)	
BMR_RESTORE_LOCK_	Bare Metal Restore lock image operation failed. These messages indicate the
FAILED	lock process did not complete successfully and provide information about the
(BMR image-lock FAILED)	problem. It is recommended that alerting be configured for this type of
	message.
BMR_RESTORE_LOCK_	Warning generated when locking a Bare Metal Restore image. These messages
WARNING	indicate that a subtask did not complete successfully and should be investigated. It
(BMR image-lock warning)	is recommended that alerting be configured for this type of message.
BMR_RESTORE_LOCK_INFO	Status information during an Bare Metal Restore lock operation. These messages
	usually record the successful completion of subtasks. These messages indicate
(BMR image-lock info)	normal operations.

# Bare Metal Restore Unlock Events

Field	Description
BMR_RESTORE_UNLOCK_	Started a Bare Metal Restore unlock image operation. These messages indicate
STARTED	normal operations of starting the action.
(BMR image-unlock started)	
BMR_RESTORE_UNLOCK_	Bare Metal Restore unlock image operation succeeded. These messages
SUCCEEDED	indicate the BMR unlocking process completed without any errors or
(BMR image-unlock	qualifications. These messages indicate normal operations.
SUCCEEDED)	
BMR_RESTORE_UNLOCK_	Bare Metal Restore unlock image operation failed. These messages indicate the
FAILED	unlock process did not complete successfully and provide information about the
(BMR image-unlock FAILED)	problem. It is recommended that alerting be configured for this type of
	message.
BMR_RESTORE_UNLOCK_	Warning generated when unlocking a Bare Metal Restore image. These
WARNING	messages indicate that a subtask did not complete successfully and should be
(BMR image-unlock warning)	investigated. It is recommended that alerting be configured for this type of
	message.



Field	Description
BMR_RESTORE_UNLOCK_	Status information during a Bare Metal Restore unlock operation. These
INFO	messages usually record the successful completion of subtasks. These messages
(BMR image-unlock info)	indicate normal operations.

Fields	Description
BACKUP_JOB_ADDED	Added a backup job. These messages refer to creating a job, not running it (which
(Backup job added)	are recorded in the BACKUP_* types). These messages indicate normal operations.
BACKUP_JOB_DELETED	Deleted a backup job. These messages indicate normal operations.
(Backup job deleted)	
BACKUP_JOB_UPDATED	Updated a backup job. These messages refer to updating the job definition, not
(Backup job updated)	running it. These messages indicate normal operations.
DEVICE_ADDED	Added a device. These messages indicate normal operations.
(Backup device added)	
DEVICE_DELETED	Deleted a device. These messages indicate normal operations.
(Backup device deleted)	
DEVICE_MISSING	No successful backups for a laptop during the past two-week period.
(Backup device has been	
missing for an extended	
period)	
DEVICE_UPDATED	Updated the settings for a device. These messages indicate normal operations.
(Backup device updated)	
DEVICE_CREDENTIALS_	Updated the administrative name or password for a device. These messages
UPDATED	indicate normal operations.
(Backup device password	
updated)	

#### Device Events



Exchange Mailbox Backup Events

Туре	Description
EBR_BACKUP_STARTED	Started an Exchange mailbox backup operation. These messages indicate
(Exchange Mailbox Backup	normal operations.
STARTED)	
EBR_BACKUP_SUCCEEDED	Exchange mailbox backup operation succeeded. These messages indicate the
(Exchange Mailbox Backup	Exchange mailbox backup process completed without any errors or qualifications.
SUCCEEDED)	These messages indicate normal operations.
EBR_DATA_MIGRATION_	Exchange mailbox migration operation failed. These messages indicate the
FAILED	Exchange mailbox migration did not complete successfully and provide
(Exchange Mailbox Data	information about the problem. It is recommended that alerting be
Migration FAILED)	configured for this type of message.
EBR_BACKUP_WARNING	Warning generated when backing up an Exchange mailbox. These messages
(Exchange Mailbox Backup	indicate that a subtask did not complete successfully and should be investigated. It
warning)	is recommended that alerting be configured for this type of message.
EBR_BACKUP_FAILED	Exchange mailbox backup operation failed. These messages indicate the
(Exchange Mailbox Backup	Exchange mailbox backup did not complete successfully and provide information
FAILED)	about the problem. It is recommended that alerting be configured for this
	type of message.
EBR_RETENTION_FAILED	Exchange mailbox retention operation failed. These messages indicate the
(Exchange Mailbox Retention	Exchange mailbox retention operation did not complete successfully and provide
FAILED)	information about the problem. It is recommended that alerting be
	configured for this type of message.

### Exchange Mailbox Restore Events

Туре	Description
EBR_RESTORE_SUCCEEDED	Exchange mailbox restore operation succeeded. These messages indicate the
(Exchange Mailbox Restore SUCCEEDED)	Exchange mailbox restore process completed without any errors or qualifications. These messages indicate normal operations.
EBR_RESTORE_WARNING	Warning generated when restoring an Exchange mailbox. These messages
(Exchange Mailbox Restore warning)	indicate that a subtask did not complete successfully and should be investigated. It is recommended that alerting be configured for this type of message.



Туре	Description
EBR_RESTORE_STARTED	Started an Exchange mailbox restore operation. These messages indicate normal
(Exchange Mailbox Restore started)	operations.
EBR_RESTORE_FAILED	Exchange mailbox restore operation failed. These messages indicate the
(Exchange Mailbox Restore FAILED)	Exchange mailbox restore operation did not complete successfully and provide information about the problem. <b>It is recommended that alerting be</b>
	configured for this type of message.

# Export Copy Events

Field	Events
EXPORT_STARTED	Started a backup operation to an export drive. These messages indicate normal
(Export started)	operations.
EXPORT_SUCCEEDED	Backup operation to export drive succeeded. These messages indicate the
(Export SUCCEEDED)	backup completed without any errors or qualifications. These messages indicate
	normal operations.
EXPORT_FAILED	Backup operation to export drive failed. These messages indicate the backup did
(Export FAILED)	not complete successfully and provide information about the problem. It is
	recommended that alerting be configured for this type of message.
EXPORT_WARNING	Warning generated from a backup operation to an export drive. These messages
(Export warning)	indicate that a subtask did not complete successfully and should be investigated.
	It is recommended that alerting be configured for this type of message.
EXPORT_INFO	Status information during a backup operation to an export drive. These messages
(Export info)	usually record the successful completion of subtasks. These messages indicate
	normal operations.
EXPORT_CANCELLED_BY_	Running backup operation to an export drive cancelled manually. These
USER	messages indicate the user intervened to cancel the job, usually by clicking the
(Export canceled by user)	cancel button on the user dashboard.

### Network Events

Field	Description
CANT_SEND_EMAIL	Failed to send an e-mail alert notification. It is recommended that alerting be
(Unable to send email)	configured for this type of message.

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Field	Description
CANT_SEND_PSA_TICKET	Failed to send ticket information to a PSA tool. It is recommended that alerting
(PSA integration FAILED)	be configured for this type of message.

Field	Description
OFFSITE_STARTED	Started an offsite backup operation. These messages indicate normal operations.
(Offsite backup started)	
OFFSITE_SUCCEEDED	Offsite backup operation succeeded. These messages indicate the backup
(Offsite backup SUCCEEDED)	completed without any errors or qualifications. These messages indicate normal
	operations.
OFFSITE_FAILED	Offsite backup operation failed. These messages indicate the backup did not
(Offsite backup FAILED)	complete successfully and provide information about the problem. <b>It is</b>
	recommended that alerting be configured for this type of message.
OFFSITE_WARNING	Warning generated from an offsite backup operation. These messages indicate
(Offsite backup warning)	that a subtask did not complete successfully and should be investigated. <b>It is</b>
	recommended that alerting be configured for this type of message.
OFFSITE_INFO	Status information during an offsite backup operation. These messages usually
(Offsite backup info)	record the successful completion of subtasks. These messages indicate normal
	operations.
OFFSITE_CANCELLED_BY_	Running offsite backup job cancelled manually. These messages indicate the
USER	user intervened to cancel the job, usually by clicking the <b>cancel</b> button on the user
(Backup cancelled by user)	dashboard.
OFFSITE_STORAGE_	These messages indicate the amount of space required to store the job at the
EXCEEDED	Axcient data center exceeded the entitled amount allocated to this appliance. It is
(Offsite storage exceeded)	recommended that alerting be configured for this type of message.

#### Offsite Back or Verification Events

# Offsite DAS Copy Events

Field	Description
DAS_COPY_STARTED	Started a DAS copy operation. These messages indicate normal operations.
(DAS drive copy started)	



Field	Description
DAS_COPY_SUCCEEDED	DAS copy operation succeeded. These messages indicate the backup completed
(DAS drive copy SUCCEEDED)	without any errors or qualifications. These messages indicate normal operations.
DAS_COPY_FAILED	DAS copy operation failed. These messages indicate the backup did not complete
(DAS drive copy FAILED)	successfully and provide information about the problem. It is recommended
	that alerting be configured for this type of message.
DAS_COPY_WARNING	Warning generated from a DAS copy operation. These messages indicate that a
(DAS drive copy warning)	subtask did not complete successfully and should be investigated. It is
	recommended that alerting be configured for this type of message.
DAS_COPY_INFO	Status information during a DAS copy operation. These messages usually record
(DAS drive copy info)	the successful completion of subtasks. These messages indicate normal
, , , , , , ,	operations

# Onsite Backup Events

Field	Description
BACKUP_STARTED	Started an onsite backup operation. These messages indicate normal operations.
(Backup started)	
BACKUP_SUCCEEDED	Onsite backup operation succeeded. These messages indicate the backup
(Backup SUCCEEDED)	completed without any errors or qualifications. These messages indicate normal
	operations.
BACKUP_FAILED	Onsite backup operation failed. These messages indicate the backup did not
(Backup FAILED)	complete successfully and provide information about the problem. <b>It is</b>
	recommended that alerting be configured for this type of message.
BACKUP_ON_CONNECT_	Running a backup job with the "Backup on Connect" parameter set. This
SET	parameter is an option for laptops only.
(Backup on connect SET)	
BACKUP_WARNING	Warning generated from an onsite backup operation. These messages indicate
(Backup warning)	that a subtask did not complete successfully and should be investigated. It is
	recommended that alerting be configured for this type of message.
BACKUP_CANCELLED_BY_	Running onsite backup job cancelled manually. These messages indicate the
USER	user intervened to cancel the job, usually by clicking the <b>cancel</b> button on the user
(Backup cancelled by user)	dashboard.



Field	Description
BACKUP_SPACE_EXCEEDED	The backup did not complete successfully because the space needed to complete
(Backup failed because space	the task exceeded the current entitlements for this user account. <b>It is</b>
on appliance exceeded	recommended that alerting be configured for this type of message.
entitlements)	
BACKUP_DATA_CHANGE	These messages list the amount a backup job changed in size after a job run.
(Backup data has changed)	
BACKUP_EXCEEDED_TIME_	The backup job has not completed within the specified threshold interval (number
THRESHOLD	of hours). These messages may or may not indicate a problem.
(Backup exceeded time	
threshold)	

Tvpe	Description
SELECTIVE_PRUNING_ SUCCEEDED (Selective pruning SUCCEEDED)	Status information during a selective pruning operation. These messages usually record the successful completion of selective pruning. These messages indicate normal operations.
SELECTIVE_PRUNING_ STARTED (Selective pruning started)	Started a selective pruning operation. These messages indicate normal operations.
TEMPORAL_PRUNING_ FAILED (Temporal pruning FAILED)	Temporal pruning operation failed. These messages indicate the process did not complete successfully and provide information about the problem. <b>It is recommended that alerting be configured for this type of message</b> .
SELECTIVE_PRUNING_ FAILED (Selective pruning FAILED)	Selective pruning operation failed. These messages indicate a subtask did not complete successfully and provide information about the problem. <b>It is recommended that alerting be configured for this type of message</b> .
TEMPORAL_PRUNING _ STARTED (Temporal pruning started)	Started a temporal pruning operation. These messages indicate normal operations.

# **Pruning Events**



Туре	Description
TEMPORAL_PRUNING_	Status information during a temporal pruning operation. These messages usually
SUCCEEDED	record the successful completion of temporal pruning. These messages indicate
(Temporal pruning SUCCEEDED)	normal operations.

Field	Description
RESTORE_STARTED	Started a restore operation. These messages indicate normal operations.
(Restore started)	
RESTORE_SUCCEEDED	Restore operation succeeded. These messages indicate the restore completed
(Restore SUCCEEDED)	without any errors or qualifications. These messages indicate normal operations.
RESTORE_FAILED	Restore operation failed. These messages indicate the restore did not complete
(Restore FAILED)	successfully and provide information about the problem. It is recommended
	that alerting be configured for this type of message.
restore_warning	Warning generated from a restore operation. These messages indicate that a
(Restore warning)	subtask did not complete successfully and should be investigated. It is
	recommended that alerting be configured for this type of message.
RESTORE_CANCELLED_BY_	Running restore operation cancelled manually. These messages indicate the user
USER	intervened to cancel the restore, usually by clicking the <b>cancel</b> button on the user
(Restore canceled by user)	dashboard.

#### Restore Events

#### Service Alive Backup Events

Field	Description
SERVER_ALIVE_BACKUP_ STARTED	Started a Sever Alive backup operation. These messages indicate normal operations.
(Server Alive Backup started)	
SERVER_ALIVE_BACKUP_ SUCCEEDED	Sever Alive backup operation succeeded. These messages indicate the backup completed without any errors or qualifications. These messages indicate normal
(Server Alive Backup SUCCEEDED)	operations.



Field	Description
SERVER_ALIVE_BACKUP_	Sever Alive backup operation failed. These messages indicate the backup did not
FAILED	complete successfully and provide information about the problem. <b>It is</b>
(Server Alive Backup FAILED)	recommended that alerting be configured for this type of message.
SERVER_ALIVE_BACKUP_	Warning generated from a Sever Alive backup operation. These messages
WARNING	indicate that a subtask did not complete successfully and should be investigated.
(Server Alive Backup	It is recommended that alerting be configured for this type of message.
warning)	
SERVER_ALIVE_BACKUP_	Status information during a ServerAlive operation. These messages usually
INFO	record the successful completion of subtasks. These messages indicate normal
(Server Alive Backup info)	operations.

Field	Description
SERVER_ALIVE_	After running an image backup job, a validation check was started to ensure the
VALIDATION_STARTED	latest version (restore point) can be used as a virtual machine image.
(Server Alive Validation	
started)	
SERVER_ALIVE_	The validation check to verify the latest image backup job version (restore point)
VALIDATION_COMPLETED	can be used as a virtual machine image completed successfully.
(Server Alive Validation	
COMPLETED)	
SERVER_ALIVE_	The validation check to verify the latest image backup job version (restore point)
VALIDATION_CANCELLED	can be used as a virtual machine image was cancelled.
(Server Alive Validation	
CANCELLED)	
SERVER_ALIVE_	The validation check to verify the latest image backup job version (restore point)
VALIDATION_FAILED	can be used as a virtual machine image was canceled.
(Server Alive Validation	
FAILED)	

### Server Alive Validation Events



# Server Alive Virtual Machine Edit

Туре	Description
SERVER_ALIVE_EDIT_VM_	Virtual Machine edit operation failed. These messages indicate the process did
FAILED	not complete successfully and provide information about the problem. It is
(Server Alive edit VM failed)	recommended that alerting be configured for this type of message.
SERVER_ALIVE_EDIT_VM_	Virtual Machine edit operation succeeded. These messages indicate the process
SUCCEEDED	completed without any errors or qualifications. These messages indicate normal
(Server Alive edit VM	operations.
succeeded)	

#### Server Alive Virtual Machine Start

Field	Description
SERVER_ALIVE_START_VM_ STARTED	Starting a virtual machine (VM) on the Axcient appliance. These messages indicate normal operations. The "Start VM" category includes the following
(Server Alive start VM started)	actions: start failover VM, resume failover VM, start failover VM from BMR, start test VM, and resume test VM.
SERVER_ALIVE_START_VM_ SUCCEEDED	VM startup operation succeeded. These messages indicate the startup completed without any errors or qualifications. These messages indicate normal
(Server Alive start VM SUCCEEDED)	operations.
SERVER_ALIVE_START_VM_	VM startup operation failed. These messages indicate the startup did not
FAILED	complete successfully and provide information about the problem. <b>It is</b>
(Server Alive start VM FAILED)	recommended that alerting be configured for this type of message.
SERVER_ALIVE_START_VM_	Warning generated during VM startup operation. These messages indicate that a
WARNING	subtask did not complete successfully and should be investigated. It is
(Server Alive start VM	recommended that alerting be configured for this type of message.
warning)	
SERVER_ALIVE_START_VM_	Status information during a VM startup operation. These messages usually
INFO	record the successful completion of subtasks. These messages indicate normal
(Server Alive start VM info)	operations.



	Server Alive Virtual Machine Stop
Field	Description
SERVER_ALIVE_STOP_VM_	Stopping a virtual machine (VM) on the Axcient appliance. These messages
STARTED	indicate normal operations when starting the action. The "Stop VM" category
(Server Alive Backup started)	includes the following actions: stop failover VM, pause failover VM, start BMR
	from failover VM (which pauses the VM), stop test VM, and pause test VM.
SERVER_ALIVE_STOP_VM_	VM stop operation succeeded. These messages indicate the VM stopped without
SUCCEEDED	any errors or qualifications. These messages indicate normal operations.
(Server Alive Backup	
SUCCEEDED)	
SERVER_ALIVE_STOP_VM_	VM stop operation failed. These messages indicate the VM did not stop
FAILED	successfully and provide information about the problem. It is recommended
(Server Alive Backup FAILED)	that alerting be configured for this type of message.
SERVER_ALIVE_STOP_VM_	Warning generated during VM stop operation. These messages indicate that a
WARNING	subtask did not complete successfully and should be investigated. It is
(Server Alive Backup	recommended that alerting be configured for this type of message.
warning)	
SERVER_ALIVE_STOP_VM_	Status information during a VM stop operation. These messages usually record
INFO	the successful completion of subtasks. These messages indicate normal
(Server Alive Backup info)	operations.

#### System Events

Field	Description
AUTO_PRUNING	The auto pruning feature is active. These messages indicate the Auto Prune
	Detection feature has been enabled.
registration_	Registering the appliance with the RMC succeeded. This typically occurs during
SUCCEEDED	installation.
(Registration SUCCEEDED)	
REGISTRATION_FAILED	Registering the appliance with the RMC failed. This typically occurs during
(Registration FAILED)	installation. It is recommended that alerting be configured for this type of
	message.

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Field	Description
LOW_DISK_SPACE_ALERT	Appliance disk space filled to near capacity. The 20% and 10 % messages
LOW_DISK_SPACE_ALERT_ 20_PCT	indicate that only 20% or 10% of disk space is still available. This is a warning that you either need to increase the storage capacity of the appliance soon (upgrade
LOW_DISK_SPACE_ALERT_ 10_PCT	to a larger model) or delete a substantial number of backup jobs. I <b>t is</b> recommended that alerting be configured for this type of message.
(Low disk space alert	
Low disk space alert 20%	
Low disk space alert 10%)	
NO_DISK_SPACE_ALERT	The Axcient appliance has run out of available storage space, which means
(No disk space left alert)	backup jobs cannot run successfully and could result in data corruption. This
(	requires immediate attention to add capacity (upgrade appliance) or delete
	existing backup jobs. It is recommended that alerting be configured for this
	type of message.
VSS_ISSUES_PRESENT_ON_	VSS is not configured properly to support the Axcient solution. These messages
DEVICE	indicate what VSS-related problems are present. It is recommended that
(VSS issues present on	alerting be configured for this type of message.
device)	
ONSITE_STORAGE_	Backup did not complete successfully because the space needed to complete the
EXCEEDED	task exceeded the current entitlements for this user account. It is recommended
(Onsite storage exceeded)	that alerting be configured for this type of message.
SYSTEM_SMART_DRIVE_	Disk drive health check operation failed. A failure here means there may be a
CHECK_FAILED	problem with the disk drive, controller, or other component that affects disk
(SMART drive check FAILED)	access. It is recommended that alerting be configured for this type of
	message.
SYSTEM_RAID_DRIVE_	The system could not complete the RAID implementation. These messages
CHECK_FAILED	indicate either a disk or the RAID controller failed (although it could be due to a
(RAID drive check FAILED)	transient condition). It is recommended that alerting be configured for this
	type of message.
SYSTEM_RAID_DRIVE_	The RAID disks are re-syncing. These messages indicate the mirror is not
CHECK_WARNING	available (potential single point of failure) until the sync operation is complete.
(RAID drive check	
WARNING)	

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Field	Description
SYSTEM_SHUTDOWN	The system is shutting down. These messages indicate someone has initiated a
(System is shutting down)	shutdown.
SYSTEM_ENABLE_ACCESS	Axcient support employee access to the system is enabled. Axcient support
(System access is enabled)	personnel have special tools to maintain appliances, and these message indicate
	access is allowed.
SYSTEM_DISABLE_ACCESS	Axcient support employee access to the system is disabled. Axcient support
(System access is disabled)	personnel have special tools to maintain appliances, and these message indicate
	access has been blocked.
ENTITLEMENTS_VALID	The appliance is authorized (entitled) to perform specified operations. These
(Entitlements valid)	messages indicate normal operations.
ENTITLEMENTS_INVALID	The appliance could not authorize entitlements. These messages indicate either
(Entitlements invalid)	there is no entitlement information on the appliance or the information is invalid. <b>It</b>
	is recommended that alerting be configured for this type of message.
EXTITLEMENTS_EXPIRED	These messages indicate the entitlements allowed to this account have expired. It
(Entitlements expired)	is recommended that alerting be configured for this type of message.
ENTITLEMENTS_REFRESHED	A new entitlement record was loaded into the Axcient appliance. These
(Entitlement refreshed)	messages indicate normal operations.
ENTITLEMENTS_WARNING	This message appears when the current account entitlements are about to expire.
(Entitlements warning)	

# UI Update Events

Field	Description
EVENT_LOG_PURGED	Event log messages purged. These messages indicate normal operations.
(Event log purged)	
QOS_BANDWIDTH_	Bandwidth throttling settings changed. These are configured through the Quality
UPDATED	of Service page. These messages indicate normal operations.
(QOS Bandwidth updated)	
SYSTEM_CONFIG_UPDATED	One or more system configuration settings changed. These messages indicate
	normal operations.
(System config updated)	



User Events		
Field	Description	
USER_LOGIN	User logged into the UMC.	
(User login)		
USER_LOGOUT	User logged out of the UMC.	
(User logout)		
USER_ADDED	UMC user added.	
(User account added)		
USER_DELETED	UMC user deleted.	
(User account deleted)		
USER_UPDATED	UMC user profile changed.	
(User account updated)		
USER_LOCKED	UMC user account locked, which prevents the user from logging into the UMC.	
(User account locked)		
USER_PASSWORD_	UMC user account password changed.	
CHANGED		
(Password changed)		



# **Configure Event Notification**

You can customize what messages are reported in the event log, what messages generate an e-mail alert, and who should be alerted for each type of event. By default, all types of messages are reported in the log, but no e-mail alerts are generated.

To customize event logging and alerting:

- 1. Click the **events** button at the top of the UMC page and select the **configure alerting** option in the left navigation menu.
- 2. The *Alerting* page appears. The event types are divided into various categories (Bare Metal Restore Lock Events, Bare Metal Restore Unlock Events, Device Events, and so on) in the middle of the page. To display the types within a category, click the plus mark (+) to the right of the category heading.

AMOLENIT	Welcome, admin   <u>Options</u>   <u>Logout</u>   Mar 30, 201
Unified Management Console	dashboard     devices     reports     events     image: users     system     image: docs
l events	alerting
event log	Bare Metal Restore Lock Events
purge log	Bare Metal Restore Unlock Events visible in log publish to psa tool notify someone
configure alerting	Device Events  Visible in log publish to psa tool  notify someone
	Exchange Mailbox Backup Events  Visible in log publish to psa tool  notify someone
	Exchange Mailbox Restore Events  Visible in log publish to psa tool  notify someone
	Network Events  Visible in log publish to psa tool  notify someone
	Offsite Backup Events  Visible in log publish to psa tool  notify someone
	Offsite DAS Copy Events     Visible in log _publish to psa tool     notify someone
	Onsite Backup Events
	Restore Events  Visible in log publish to psa tool  notify someone

### Figure 110 - Alerting Expanded Types

After clicking a plus mark (+), an expanded list of event types appears (Figure 118). Each type includes two check boxes:

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**Visible in log box** - Checking this box writes event messages of this type to the log. All event types are checked by default, which means all are included in the log. To remove a message type from appearing in the log, uncheck the box. (The box is a toggle that adds or removes the check mark on each click.)

 Publish to psa tool box - Checking this box sends event messages of this type to a configured Professional Services Automation (PSA) tool (see <u>Configure PSA Settings</u> section). This box is unchecked by default. (To be notified when PSA integration is not working, configure alerting for PSA integration Failed.)

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✓visible in logbublish to psa tool	notify someone
✓visible in log _publish to psa tool	notify someone
✓visible in log —publish to psa tool	notify someone
✓visible in log ✓publish to psa tool	notify someone
Visible in log Vpublish to psa tool	notify someone
Visible in log publish to psa tool	notify someone
Visible in log publish to psa tool	notify someone
✓visible in log _publish to psa tool	notify someone
visible in log vpublish to psa tool	notify someone
visible in log publish to psa tool	notify someone
visible in logpublish to psa tool	notify someone
visible in log publish to psa tool	notify someone
visible in log vpublish to psa tool	notify someone
	<ul> <li>visible in log _publish to psa tool</li> </ul>

Figure 111 - Alerting Expanded Types

To send an e-mail notification when an event of a particular type occurs, click the **notify someone** button to the right of that type. (To select an entire category, select the notify someone button to the right of that category.)

A dialog box appears to the right of the selected button. (It is a modal dialog box, which means you must complete this operation before continuing.) In this box do the following:

Under **alert these people by email**, a list of potential recipients appears. The displayed list includes all defined users. (To add a recipient to the list, first add that person as a user [see <u>Add a</u> <u>User</u> section] and then return to this step.) Check one or both of the following boxes for each recipient to be notified:



Check **immediately** to send an e-mail message whenever the event occurs.

• Check **daily digest** to send a cumulative list of these events once a day at 6:00 AM. The digest e-mail is a single cumulative list across all event types checked for this user.

When the list of recipients is correct, click the **done** button. The dialog box disappears, and the list of e-mail recipients appears in the gray box to the right of the *notify someone* button. (If the gray box is blank, no one is sent an e-mail when that type of event occurs.)

		×
alert these people by	email:	
admin support1 backupuser limitedbackupuser bmr restrictedadmin	immediately daily digest immediately daily digest immediately daily digest immediately daily digest immediately daily digest immediately daily digest	
•	III	Þ
	done	



Repeat Step 4 and Step 5 for any type (or category) for which you want an e-mail notification sent.

Click the **save** button at the bottom of the Alerting page to apply the changes. (If you leave the page before clicking the **save** button, none of the changes will be saved. The **save** button can be clicked at any time to save changes made up to that point.)

Alerting e-mails use the following format:

Subject: appliance\_alias\_name - message\_type [: job\_name]

(body) message\_text

The *message\_type* is the name that appears in the Alerting page. The *job\_name* is appended to the *Subject* line if there is an associated job.

If the appliance alias name is not known (or is undefined) at the time the message is generated, the client name appears at the beginning of the *Subject* line. If neither is known, the appliance bar code appears at the beginning of the *Subject* line.

In addition to the selected alerts, the daily digest e-mail includes the *offsite storage* and *offsite backup progress* information displayed on the dashboard at the end of the e-mail (see <u>Disk Utilization Panel</u> section). This lets you monitor offsite progress at a glance.



## Save Log Messages

You can save the event log messages to a file and download the file to an appropriate location. You can download the complete log or a subset of messages specified by a filter.

To export the log contents:

- 1. Click the **events** button at the top of the UMC page.
- 2. (Optional) Set a filter to select the desired subset of messages (see <u>View Log Messages</u> section). Without a filter, all event messages in the log are selected.

In the Export options line at the bottom of the page, click on the desired format (CSV, Excel, or XML).

A file download window appears. (This varies by operating system.) Save and download the file as directed.



### Purge Log Messages

**CAUTION!** Purging the log deletes all messages in the event log. In order to save a history of events, download the messages to a separate file (see <u>Save Log Messages</u> section) before purging the log. Otherwise, all record of event messages is lost once the log is purged.

To purge (delete) all messages from the event log:

- 1. Click the **events** button at the top of the UMC page and select the **purge log** option in the left navigation menu.
- 2. The *Purge Events* page appears. Click the **purge** button.



### Figure 113 - Purge Log Page

# **Event Messages**

### **Device Events**

This section describes event messages that might appear when adding, modifying, deleting, or connecting to a device. (See the <u>Device Error Messages</u> section for page messages that might appear when attempting to add a device.)

#### DEVICE\_ADDED

Message	Added Device: deviceAddress
Example	Added Device: 192.168.77.166
	Added Device: admin-jsmith
Description	Device <i>deviceAddress</i> was added to the Axcient appliance. The example provides two devices naming conventions, IP address (192.168.77.166) and host name. (admin- jsmith). Adding a device allows the Axcient appliance to find that device on the network and log into the device. (To protect data stored on the device, you must create one or more backup jobs after adding the device.)
Action	Informational message (no action needed).

### DEVICE\_CREDENTIALS\_UPDATED

Message	Edited Device credentials: <i>deviceAddress</i>
Example	Edited Device: 192.168.77.166
	Edited Device: admin-jsmith
Description	The user name and/or password were updated for device deviceAddress. The example provides two devices naming conventions, IP address (192.168.77.166) and host name. (admin-jsmith). This is necessary whenever the administrator account name or password is changed after adding the device. Otherwise, the Axcient appliance will no longer be able to access the device.
Action	Informational message (no action needed).

#### DEVICE\_DELETED

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Message	Deleted Device: deviceAddress
Example	Deleted Device: 192.168.77.166
	Deleted Device: admin-jsmith
Description	Device deviceAddress was deleted from the Axcient appliance. The example provides two devices naming conventions, IP address (192.168.77.166) and host name. (admin-jsmith). Deleting a device removes any knowledge of that device from the Axcient appliance. (A device cannot be deleted if there are existing backup jobs for that device.)
Action	Informational message (no action needed).

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# DEVICE\_MISSING

Message	Device deviceAddress has not been backed up for two weeks since backup failure
Example	Device 192.168.77.166 has not been backed up for two weeks since backup failure
Description	This message indicates that the device has not had a successful backup in the last two weeks. This message applies only to laptops and only to jobs in which the "Backup on Connect" field is set. The backup failure can be for any reason (laptop never connected, the backup job runs but fails, combination, other). The message is generated (but just once) for every two weeks (14 consecutive days) that the job does not complete a successful run.
Action	Check whether the laptop has been connected to the network during this period. If not, connect the laptop and leave it connected long enough to complete the backup. (Because "Backup on Connect" is set, the backup will start automatically after connecting to the network.) If the laptop was connected, check the log for other messages that identify why the backup job is failing.

# DEVICE\_UPDATED

Message	Edited Device: deviceAddress
Example	Edited Device: 192.168.77.166
	Edited Device: admin-jsmith
Description	One or more of the parameters for device <i>deviceAddress</i> (such as device type or alias) were changed. The example provides two devices naming conventions, IP address (192.168.77.166) and host name. (admin-jsmith).
Action	Informational message (no action needed).

# **Backup Job Definition Events**

This section describes event messages that might appear when adding, modifying, or deleting a backup job. (Also see the Image Job and Virtual Machine (VM) Events section for image job events.)

### BACKUP\_JOB\_ADDED

Message	New Backup Job: scheduleName
Example	New Backup Job: 'Work Files'
Description	Backup job <i>scheduleName</i> was added to the Axcient appliance. This message is generated the first time a backup job is added.
Action	Informational message (no action needed).

#### BACKUP\_JOB\_DELETED

Message	Backup job: scheduleName has been deleted.
Example	Backup job: 'Work Files' has been deleted.
Description	Backup <i>scheduleName</i> was deleted from the Axcient appliance. This message is generated whenever an existing backup job is deleted. When a backup job is deleted, all record of that job is deleted, including all the saved revisions.
Action	Informational message (no action needed).

#### BACKUP\_JOB\_UPDATED

Message	Backup job: scheduleName has been deleted.
Example	Backup job: 'Work Files' has been deleted.
Description	One or more parameters of the backup job (for example, the contents or schedule type) for job <i>scheduleName</i> were updated. This message is generated whenever an existing backup job is modified.
Action	Informational message (no action needed).

#### BACKUP\_JOB\_UPDATED\_RETENTION



Message	For job scheduleName, retention changed from: oldRetentionLength oldRetentionMethod to: newRetentionLength newRetentionMethod
Example	For job 'Work Files', retention changed from: 30 Days to 168 Hours
Description	In the backup job definition, the "Keep backups for" field (which specifies the amount of time to retain a backup instance) was changed. This message is generated whenever that field is modified.
Action	Informational message (no action needed).



# **Onsite Backup Events**

This section describes event messages that might appear when running an onsite backup job. (See the <u>Exchange Mailbox Events</u> section for events from running an Exchange mailbox job.)

#### AUTO\_PRUNING

Message	Auto Freeing disk space due to low memory conditions
Example	(same)
Description	When attempting to do a backup, the auto-pruning feature detected there was not enough free disk space available, so the job retention period was automatically adjusted (reduced) and the older backup versions deleted to free up enough space to allow the backup job to continue. This message can also appear when doing a Cloud backup if the job definition is set for both local and Cloud.
Action	Informational message (no action needed).

#### BACKUP\_CANCELED\_BY\_USER

Message	User user_name canceled job_name for machine device_name. Address of user's browser is ip_address
Example	User admin canceled Once for machine 2K3. Address of user's browser is 192.168.77.220
Description	A user canceled a job run, usually from the UMC dashboard.
Action	Informational message (no action needed).

#### BACKUP\_DATA\_CHANGE

Message	User user_name canceled job_name for machine device_name. Address of user's browser is ip_address
Example	09/16/2011 - 8:51:46 AM Backup data for IMServ9921Ver345 on machine server9921 has changed by 5.1 GB
Description	The backup job changed in size by the indicated amount during that job run.

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Action Informational message (no action needed). A large change size indicates an offsite backup job run might take extended time If this job is also set for offsite backup.

## BACKUP\_EXCEEDED\_TIME\_THRESHOLD

MessageBackup job\_name on machine device\_name exceeds time threshold of number hoursExampleBackup IMServ77229Ver001 on machine server77229 exceeds time threshold of 3<br/>hoursDescriptionThe backup job has not completed within the allotted threshold interval. This might<br/>indicate the network is slow, there is an unusually large amount of data change, the<br/>backup job is hung, or the threshold interval is set too low.

Action If you suspect the message indicates a problem, begin to investigate the problem by checking things such as network performance, device health, and competing load issues. Also, check the log for other related error messages.

#### BACKUP\_FAILED

Message	Backup scheduleName Failed – Error - systemMsg
Example	Backup 'acl' Failed – Error - could not mount or could not find any mounts for the device 192.168.77.194
Description	The backup failed due to the error described in <i>systemMsg</i> , which could describe a variety of conditions. In the example the backupfailed because of a mount problem.
Action	The appropriate action varies by the cause of the failure. For corrective actions to typical problems, see <u>www.axcient.com/log-action</u> s. If the message includes an "entitlement" comment (entitlement missing, expired, or not allowed), see the <u>Check Entitlements</u> section for more information.

#### BACKUP\_FAILED\_EXCEPTION

Message Backup scheduleName on deviceAddress Failed – Error - exceptionMsgShort exceptionMsgStack

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Example	Backup 'testsh' on 192.168.77.194 Failed – Error - Failed to create temporary file for jnidispatch library: java.io.IOException: No space left on device			
	java.lang.Error: Failed to create temporary file for jnidispatch library: java.io.IOException: No space left on device			
	at com.sun.jna.Native.loadNativeLibraryFromJar(Native.java:600)			
Description	The backup failed because the system encountered a condition for which it was not prepared as described in <i>exceptionMsgShort</i> , which could describe a variety of conditions. In the example, the backup failed because the Axcient appliance ran out of space.			
Action	The appropriate action varies by the cause of the failure. For corrective actions to typical problems, see www.axcient.com/log-actions.			

#### BACKUP\_FAILED\_INTERRUPTED

Message	Backup	scheduleName or	n deviceAddress wa	is cancelled.
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**Example** Backup 'Work Files' on 192.168.77.194 was cancelled.

- **Description** A cancel request was initiated, which is usually due to the user pressing the **Cancel** button for the running job on the UMC dashboard. While this message usually appears because of a user cancel request, it could be generated from a system-initiated cancel operation.
- ActionInformational message (no action needed) if the cancel request was initiated by the user.If a user did not request the cancel, check the log for other related event messages.

#### BACKUP\_FAILED\_MOUNT

- Message
   Backup Failed: was unable to mount device deviceDescription deviceAddress, for schedule, scheduleName
- **Example** Backup Failed: was unable to mount device 'Joe laptop (admin-jsmith)', for schedule, "Documents and Settings"

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- **Description** The device could not be mounted because there was a network problem, the mount was deleted, the mount password changed, or the device was too busy (100% CPU usage) to connect.
- Action Check each of the conditions identified in the explanation and correct as needed. If the mount password changed, update the password for that device in the UMC.

#### BACKUP\_FAILED\_NO\_MOUNTS

MessageBackup Failed: could not mount or could not find any mounts for the device<br/>deviceDescriptiondeviceAddress, for schedule, scheduleNameExampleBackup Failed: could not mount or could not find any mounts for the device 'Joe laptop<br/>(admin-jsmith)', for schedule, "Documents and Settings"DescriptionThe device could not be mounted because there was a network problem (down or device<br/>unreachable), the mount was deleted, the mount password changed, or the device was<br/>too busy (100% CPU usage) to connect.ActionCheck each of the conditions identified in the explanation and correct as needed. If the<br/>mount password changed, update the password for that device in the UMC.

#### BACKUP\_FAILED\_PRE\_PING

- MessageBackup scheduleName on deviceAddress Failed during pre-backup ping
- **Example** Backup 'Work Files' on 192.168.77.194 Failed during pre-backup ping
- **Description** Before running a backup job, the Axcient appliance verifies it can access the device by running the **ping** command. In this case ping failed, so the backup job was canceled.
- Action The Axcient appliance cannot contact the device, so check the network connection. Possible causes include the device is shut down, the listed IP or other network address is not correct, or the network is down. When the connection issue is resolved (that is, you can ping the device), restart the backup job.

#### BACKUP\_ON\_CONNECT\_SET

MessageBackup On Connect: scheduleName / deviceDescription deviceAddressExampleBackup On Connect: 'Work Files' / 'Joe laptop (admin-jsmith)'
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Description	This message is generated whenever a laptop device that has the "Backup on Connect"
	option set completes a backup. This message does not indicate whether the backup job
	run succeeded or failed, just that it completed for this laptop. Check the log for other
	events that indicated whether the job succeeded, completed with warnings, or failed.

Action Informational message (no action needed).

# **BACKUP\_STARTED**

Message	Backup Started: scheduleName on deviceAddress
Example	Backup Started: 'Documents and Settings' on admin-jsmith
Description	A run of the backup job scheduleName was started.
Action	Informational message (no action needed).

#### BACKUP\_SUCCEEDED

Message	Backup Completed: <i>scheduleName</i> Successfully on <i>deviceAddress</i>
Example	Backup Completed: 'Documents and Settings' on admin-jsmith
Description	Backup scheduleName completed successfully with no errors.
Action	Informational message (no action needed).

# BACKUP\_WARNING\_ALREADY\_RUNNING

Message	Backup scheduleName on deviceAddress is already running, ignoring request.
Example	Backup 'Documents and Settings' on admin-jsmith is already running, ignoring request.
Description	An instance of backup job <i>scheduleName</i> was running when the new run request was made. Therefore, the new request was ignored and discarded (not rescheduled).
Action	Informational message (no action needed). To restart immediately, cancel the running job and then start a new instance of the job. See the <u>Backup Jobs Tab</u> section for instructions on how to cancel or start a backup job from the UMC dashboard.

# BACKUP\_WARNING\_EXCEPTION

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Message	Backup scheduleName had a problem removing VSS volume, exception: exceptionMsg
Example	
Description	The VSS volume could not be unmounted (or encountered another problem) after the backup.
Action	See the Backup Fails Because of VSS Problem section for corrective actions.

# BACKUP\_WARNING\_MOUNT\_EXCEPTION

- Message
   Could not mount: deviceDescriptiondeviceAddress for schedule, scheduleName, because: exceptionMsg
- **Example** Could not mount: 'Joe laptop (admin-jsmith)' for schedule, 'Documents and Settings', because: There was a network problem: admin-jsmith/c\$, No route to host (return code: 113)
- **Description** This occurs if the volume specified in the schedule could not be mounted. This can occur if the system is or becomes off-line when the backup schedule is run. It can also occur if the sharing settings for the volume have been changed since the schedule was created.
- Action Make sure that the device to be backed up is connected to the network, that its file sharing settings are correct, and that there is not a problem with the volume on the specified device.

# BACKUP\_WARNING\_MOUNT\_MAXTRIES

Message Giving up trying to mount device: deviceDescription deviceAddress, for schedule: scheduleName
 Example Giving up trying to mount device: 'Joe laptop (admin-jsmith)', for schedule: 'Documents and Settings'.
 Description The Axcient appliance attempts to mount the volume specified in a schedule a certain number of times. After this, it give up and logs this message.
 Action Make sure the machine to be backed up is connected to the network, that its file sharing settings are correct and that there is not a problem with the volume on the specified machine.

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# BACKUP\_WARNING\_MOUNT\_IN\_USE

Message	During setup of Open File Backup, the mount <i>mountPath</i> for Machine <i>deviceAddress</i> could not be unmounted because it was in use.
Example	
Description	The volume specified in the schedule could not be unmounted because it is still in use. This is not under end user control.
Action	Contact Axcient customer support to investigate the issue.

#### BACKUP\_WARNING\_NET\_SHARE\_NO\_REMOVE

Message	Could not remove sharing from the path <i>volumePath</i> on Machine <i>deviceAddress</i> : systemMsg
Example	
Description	The VSS Shadow volume exposed as a network share during the backup could not be removed.
Action	See the Backup Fails Because of VSS Problem section for corrective actions.

#### BACKUP\_WARNING\_NO\_DELETE\_STATS

Message	Unable to remove schedule statistics from the RMC while deleting Backup Job: <i>scheduleName</i>
Example	Unable to remove schedule statistics from the RMC while deleting Backup Job: 'Work Files'
Description	Statistical information about a backup job is sent to the RMC when the job is created, modified, or deleted. However, when <i>scheduleName</i> was deleted, the job statistics on the RMC were not updated. This is usually because the Axcient appliance connection to the RMC was lost, so the updated information could not be sent.
Action	Check the network connections and fix as necessary. A starting point is to determine whether the RMC is accessible ( <i>ping axcient.net</i> ). The specific error of not deleting the schedule statistics is benign and does not require any action.

#### BACKUP\_WARNING\_NO\_INCLUSION

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Message	Backup <i>scheduleName</i> has no included files; note that 'pagefile.sys' cannot be backed up.
Example	Backup 'win pagefile.sys' has no included files; note that 'pagefile.sys' cannot be backed up.
Description	The folder(s) selected for backup do not include any files that can be backed up. (The pagefile.sys file is a system swap file that cannot be backed up, so the message will be generated even if thepagefile.sys file is in the backed up folder.)
Action	Review what files and folders are included in the job, and modify the job contents accordingly (or ignore the message if the selected files and folders are correct).

# BACKUP\_WARNING\_OPEN\_FILE\_EXCEPTION

Message	Could not do Open File Backup for machine: <i>deviceAddress</i> for schedule, <i>scheduleName</i> : <i>exceptionMsg</i>
Example	Could not do Open File Backup for machine: 'server-9921' (for schedule, 'win2') : InterruptedException, sleep interrupted
Description	Several failure conditions when doing an open file backup can cause this exception. (An open file backup uses VSS.)
Action	See the <u>Backup Fails Because of VSS Problem</u> and <u>Open Files Not Backed Up</u> sections for corrective actions.

# BACKUP\_WARNING\_PRE\_PING\_EXCEPTION

Message	Backup scheduleName on deviceAddress ping exception: exceptionMsgShort
Example	
Description	Before a backup is started, the Axcient appliance attempts to reach the machine specified in the schedule. The system had trouble issuing the <b>ping</b> command. This is an unusual error. Note the distinction between this message type and <i>BACKUP_FAILED_PRE_PING</i> , which is more likely.
Action	This can be a transient error that does not require any action. If this problem recurs, contact Axcient customer support.

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# BACKUP\_WARNING\_PRUNE

Message	Backup <i>scheduleName</i> : Removing Old Retention had error: <i>systemMsg</i>
Example	Backup 'testsh': Removing Old Retention had error: errcode: 143; stderr: ; stdout:
Description	The appliance was unable to remove (prune) old job information. this is probably due to either a corruption problem or the appliance filling up to maximum capacity, which means there is insufficient available storage space to do the action.
Action	Check the available space on the UMC dashboard. If the appliance is completely full, free up some space (see the <u>Reducing Backup Job Size</u> and <u>Remove Backup</u> Job sections). If space is available, contact Axcient customer support.

# BACKUP\_WARNING\_PRUNE\_EXCEPTION

Message	Backup scheduleName Warning – Error in Retention Cleaning: exceptionMsg
Example	Backup 'x2' Warning – Error in Retention Cleaning: sleep interrupted null
Description	This can occur if some unforeseen error condition exists during the removal of expired backups.
Action	Contact Axcient customer support.

# BACKUP\_WARNING\_STAT\_CLEAN\_EXCEPTION

Message	Backup scheduleName Warning – Error - Invalidating Old Statistics: exceptionMsg
Example	
Description	This can occur if some un for seen error condition exists during the removal of expired statistical data.
Action	Contact Axcient customer support.

#### BACKUP\_WARNING\_VDIFF

Message	Backup scheduleName Warning - StdErr from vdiff -	systemMsg
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Example	Backup 'testsh' Warning - StdErr from vdiff - Warning [digested_copy()] Failed to open source file: "/uptiva/mounts/192.168.77.194/4/lhamel/testshare/bad_ a_e.txt"
	errno(#2 No such file or directory)
	Warning [mirror_file()] Encountered problems copying from: "/uptiva/mounts/192.168.77.194/4/lhamel/testshare/bad_a_e.txt"
	Warning [differential_copy_func()] Skipping would-be-added entry: "/uptiva/mounts/192.168.77.194/4/lhamel/testshare/bad_a_e.txt"
Description	Any number of warning conditions might be detected during the actual backup process. The message included with the warning provides more details. In the example there are warnings for a missing file.
Action	The appropriate action varies by the cause of the warning. For corrective actions to typical problems, see <a href="http://www.axcient.com/log-actions">www.axcient.com/log-actions</a> .

# BACKUP\_WARNING\_VSHADOW\_ALREADY\_ACTIVE

Message	VSS collision with other backup jobs detected on <i>deviceAddress</i> so entering limited retry loop to await our turn
Example	VSS collision with other backup jobs detected on 192.168.77.194 so entering limited retry loop to await our turn
Description	VSS is being invoked by multiple jobs, but it cannot run in parallel. Therefore, the jobs are queued to run VSS.
Action	No action should be necessary, because the job will continue when VSS is available. However, if the job appears to be waiting indefinitely, cancel the job run and start it again later. If the condition is due to multiple jobs scheduled to run simultaneously, stagger the job schedule start times so they will not overlap when running.

# BACKUP\_WARNING\_VSHADOW\_NO\_CREATE

Message Unable to create shadow volume for Machine *deviceAddress*: systemMsg

Example



**Description** There was a problem creating or reaching the volume for the device.

Action Be sure the target system has the proper credentials. For VSS-related corrective actions, see <u>www.axcient.com/log-actions</u>.

#### BACKUP\_WARNING\_VSHADOW\_NO\_DELETE

Message	Could not remove the Shadow Image for Machine <i>deviceAddress</i> : systemMsg
Example	
Description	The shadow volume for this backup could not be deleted. A possible reason is that there are multiple backup jobs running on this machine and there is a temporary conflict.
Action	Wait and see if the warning repeats. If there are multiple jobs running concurrently on the same machine. Try staggering the jobs to avoid the overlap.

# BACKUP\_WARNING\_VSHADOW\_NO\_MOUNT

Message	Unable to create shadow volume for Machine <i>deviceAddress</i> because: <i>exceptionMsg</i>
Example	
Description	There was a problem mounting the volume, though the other steps, like creating the volume succeeded.
Action	Check all the sharing permissions for this job.

#### BACKUP\_WARNING\_VSHADOW\_NO\_WRITER

Message	Please install the VSS writer for the <i>service_name</i> service. Unable to perform an Open File Backup without this writer.
Example	Please install the VSS writer for the Exchange service. Unable to perform an Open File Backup without this writer.
Description	The backup had a VSS-related problem. In the example the Exchange VSS writer is not installed or enabled.



Action	Install or enable the missing VSS writer. See the <u>Backup Fails Because of VSS</u>
	Problem section for more information.

# BACKUP\_WARNING\_VSHADOW\_WRITER\_UNREADABLE

Message	Unable to read installed VSS writers	
Example	(same)	
Description	There is a problem with one or more of the VSS writers.	
Action	See the Backup Fails Because of VSS Problem section for more information.	
BACKUP_WARNING_VSSPREP		
Message	Unable to update Windows file system modification times with vssprep.exe for Machine <i>device_name</i> : <i>systemMsg</i>	
Example		
Description	The backup had a VSS-related problem.	
Action	See the Backup Fails Because of VSS Problem section for more information.	



# **Offsite Backup Events**

This section describes event messages that might appear when backing up (copying) data to the offsite Axcient data center.

# OFFSITE\_CANCELLED\_BY\_USER

Message	User user_name canceled the job_name job. Address of user's browser is ip_address
Example	User admin canceled the Off-Site job. Address of user's browser is 192.168.77.102
Description	A user canceled an offsite job, usually from the UMC dashboard.
Action	Informational message (no action needed).

# OFFSITE\_FAIL\_EBR\_EXCEPTION

Message	Off-Site Backup subtask for Exchange backup Failed with exception: <i>exceptionMsg</i>
Example	
Description	A subtask in an offsite mailbox backup job had a problem (generated an exception), which can be due to a variety of issues.
Action	The appropriate action varies by the cause of the failure. Read the <i>exceptionMsg</i> for clues to the problem. For corrective actions to typical problems, see www.axcient.com/log-actions.

# **OFFSITE\_FAILED\_EXCEPTION**

Message	Error occurred while running an off-site backup: <i>exceptionMsg</i>
Example	
Description	An offsite backup job had a problem (generated an exception), which can be due to a variety of issues
Action	The appropriate action varies by the cause of the failure. Read the <i>exceptionMsg</i> for clues to the problem. For corrective actions to typical problems, see <u>www.axcient.com/log-actions</u> .

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# OFFSITE\_FAILED\_INTERRUPTED

Message	Off-site backup canceled	
Example	(same)	
Description	A cancel request was initiated, which is usually due to the user pressing the Cancel button for the running offsite job on the UMC dashboard.	
Action	A cancel request was initiated, which is usually due to the user pressing the Cancel button for the running offsite job on the UMC dashboard.	
OFFSITE_FAILED_INTERRUPTED_WITH_ERRORS		
Message	Off-site backup canceled	
Example	(same)	
Description	A cancel request was initiated, which is usually due to the user pressing the Cancel button for the running offsite job on the UMC dashboard.	
Action	A cancel request was initiated, which is usually due to the user pressing the Cancel button for the running offsite job on the UMC dashboard.	

#### OFFSITE\_FAILED\_NO\_JOBS

Message	Off-Site Backup - no jobs to backup were found.
Example	(same)
Description	Individual offsite backup requests are queued in an offsite directory on the Axcient appliance. When an offsite job is initiated, the individual backup requests are run serially one by one. In this case, no individual backup requests were present in the offsite job queue, so the offsite backup job run was canceled.
Action	Informational message (no action needed). However, this could indicate there is a problem in getting the individual jobs queued up for offsite backup. Review the log for other messages about offsite job issues.

# OFFSITE\_FAILED\_NOMOUNT

Message Off-Site Backup failed. Details: There was a problem mounting the Off-Site volume

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Example	(same)
Description	An offsite backup job had a mount problem.
Action	See the Backup Fails Because of Mount Problem section.

# OFFSITE\_FAILED\_OFFSITE\_DIR

Message Off-Site Backup failed: No offsite directory found at: srcPath

Example

- **Description** An offsite backup job failed because it could not find the offsite directory that contains the files to be backed up offsite
- Action Call <u>Axcient customer support</u>.

# OFFSITE\_RETRY\_AXCIENT\_SYSTEM\_DATA

- MessageThere was a problem with offsite backup for axcient system data. Error Code: errCode.Will begin retry number retryNumber in delaySeconds seconds.
- Example
- **Description** This message appears because the relevant event could not be logged, which indicates a possible problem.
- Action No action is necessary, because the Axcient appliance will automatically retry the offsite backup. However, if the retry fails note the *errCode* and look for other relevant messages that identify the underlying problem.

# OFFSITE\_FAILED\_RMC\_SETTINGS

Message Off-Site Backup failed. Details: There was a problem retrieving Off-Site settings

**Example** (same)

- **Description** An offsite backup job failed to get needed information from the RMC. This typically is due to a network or Internet problem that prevented the Axcient appliance from connecting to the RMC.
- Action Check the network connections and firewall settings, and fix as necessary. A starting point is to determine whether the RMC is accessible (*ping axcient.net*).

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# OFFSITE\_FAILED\_RSYNC\_WARNINGS

Message	Off-Site Backup completed with warnings: Please refer to previous subtask alerts for details. Subtask Summary: Errors: <i>errorCount</i> Warnings: <i>warningCount</i> Success: <i>successCount</i>
Example	Off-Site Backup completed with warnings: Please refer to previous subtask alerts for details. Subtask Summary: Errors: 0 Warnings: 1 Success: 3
Description	This is a summary message when at least one warning was generated by the offsite backup job.
Action	Check the log for other messages that describe the warning issues.

# OFFSITE\_FAILED\_SRCDIR\_EXCEPTION

Message	Off-Site Backup for machine: deviceName failed.
	Details: exceptionMsg
Example	
Description	An offsite backup job had a problem (generated an exception), which can be due to a variety of issues.
Action	The appropriate action varies by the cause of the failure. Read the <i>exceptionMsg</i> for clues to the problem. For corrective actions to typical problems, see <a href="http://www.axcient.com/log-actions">www.axcient.com/log-actions</a> .

# OFFSITE\_RETRY\_EBR

MessageThere was a problem with offsite backup for Exchange data. Error Code: errCode. Will<br/>begin retry number retryNumber in delaySeconds seconds.

# Example

**Description** This message appears because the relevant event could not be logged, which indicates a possible problem.



Action No action is necessary, because the Axcient appliance will automatically retry the offsite backup. However, if the retry fails note the *errCode* and look for other relevant messages that identify the underlying problem.

#### **OFFSITE\_RETRY\_DEVICE**

MessageThere was a problem with Offsite Backup for machine: deviceDescriptiondeviceAddress,<br/>schedule: scheduleName. Error Code: errCode. Will begin retry number retryNumber in<br/>delaySeconds seconds.

Example

- **Description** This message appears because the relevant event could not be logged, which indicates a possible problem.
- Action No action is necessary, because the Axcient appliance will automatically retry the offsite backup. However, if the retry fails note the *errCode* and look for other relevant messages that identify the underlying problem.

#### **OFFSITE\_STARTED**

Message	Off-Site Backup has been started
Example	(same)
Description	An offsite backup job was started.
Action	Informational message (no action needed).

# OFFSITE\_SUBTASK\_SUCCEEDED\_INFO

Message	Off-Site Backup subtask for machine: <i>deviceAddress</i> , backup: <i>scheduleName</i> completed successfully.
Example	Off-Site Backup subtask for machine: 'systemdata', backup: 'System-Data-Transfer' completed successfully.
Description	An offsite backup job run can involve several steps. This message indicates one of the steps completed successfully.
Action	Informational message (no action needed).

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# OFFSITE\_INIT\_TASK

Message	Off-Site Backup init task : taskName completed successfully.
Example	Off-Site Backup init task : ZIP_DATABASE completed successfully.
Description	All initialization tasks (prior to doing the offsite backup) completed successfully.
Action	Informational message (no action needed).

# OFFSITE\_SUCCEEDED

Message	Off-Site Backup completed successfully.
Example	(same)
Description	The offsite backup job run completed successfully without any errors or warnings.
Action	Informational message (no action needed).

# OFFSITE\_WARING\_ALREADY\_RUNNING

Message	Previous Off-Site Backup still running.
Example	(same)
Description	An instance of the offsite backup job was running when the new run request was made. Therefore, the new request was ignored and discarded (not rescheduled).
Action	Informational message (no action needed). To restart immediately, cancel the running job and then start a new instance of the job. See the <u>Backup Jobs Tab</u> section for instructions on how to cancel or start a backup job from the UMC dashboard.

# OFFSITE\_WARNING\_CLEAN\_TASK

Message Off-Site Backup init task : taskName failed. Details: systemMsg

Example

**Description** An offsite backup job had an initialization problem (generated an exception or synchronization failure), which can be due to a variety of issues.



Action The appropriate action varies by the cause of the failure. Read the systemMsg for clues to the problem. For corrective actions to typical problems, see <a href="http://www.axcient.com/log-actions">www.axcient.com/log-actions</a>.

#### OFFSITE\_WARNING\_EXCHANGE\_RUNNING

MessageOff-Site Backup subtask for Exchange backup: scheduleName cannot be run while<br/>(onsite) EBR backup is running.ExampleOff-Site Backup subtask for Exchange backup: 'Exchange Mailboxes' cannot be run while<br/>(onsite) EBR backup is running.DescriptionThe Exchange mailbox backup job scheduleName was running when the offsite job<br/>started. Therefore, the offsite request was ignored and discarded (not rescheduled).ActionInformational message (no action needed). Optionally, you can wait for the offsite backup<br/>job to complete (or cancel it prematurely) and then start it manually. See the Backup Jobs<br/>Tab section for instructions on how to cancel or start a backup job from the UMC<br/>dashboard.

#### OFFSITE\_WARNING\_INIT\_TASK

Message	Off-Site Backup init task : taskName failed. Details: systemMsg
Example	Off-Site Backup init task : ZIP_DATABASE failed. Details: (gzip:/uptiva/offsite/systemdata/mysqlbackup.sql.gz already exists; not overwritten)
Description	An offsite backup job had an initialization problem (generated an exception or synchronization failure), which can be due to a variety of issues.
Action	The appropriate action varies by the cause of the failure. Read the <i>systemMsg</i> for clues to the problem. For corrective actions to typical problems, see <u>www.axcient.com/log-</u> actions.

#### OFFSITE\_WARNING\_INIT\_TASK\_EXCEPTION

Message Off-Site Backup init task : taskName failed. Details: exceptionMsg

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Example	Off-Site Backup init task : Remove any old schedule directories of machine: 23 failed.
	Details: errcode: 127; stderr:/mnt/ax/scratch/executor/uptiva-offsite-clean-64870.sh:
	line 51:[/mnt/ax/app/bin/offsite backup_wrapper,: No such file ordirectory; stdout:
Description	An offsite backup job had an initialization problem (generated an exception or synchronization failure), which can be due to a variety of issues.
Action	The appropriate action varies by the cause of the failure. Read the <i>exceptionMsg</i> for clues to the problem. For corrective actions to typical problems, see <a href="http://www.axcient.com/log-actions">www.axcient.com/log-actions</a> .

# OFFSITE\_WARNING\_SERVER\_ALIVE\_EXCEPTION

# Message Off-Site Backup subtask for ServerAlive backup Failed with exception: exceptionMsg Example Description The appliance was unable to successfully transfer the data from one or more volumes to the Axcient data center. This is usually due to a network connectivity issue, or it may occur if the offsite backup is interrupted.

**Action** Verify the network connectivity between the Axcient appliance and the Internet.

# OFFSITE\_WARNING\_SUBTASK\_RSYNC

Message	Off-Site Backup subtask for machine: <i>deviceAddress</i> , backup: <i>scheduleName</i> completed with warnings: <i>rsyncErrorLevelMsg</i> Error code: <i>rsyncErrorLevel</i> , stdout: <i>systemMsgrsyncErrorMsg</i>
Example	Off-Site Backup subtask for machine: 'systemdata', backup: 'System-Data-Transfer' completed with warnings:
	Partial transfer due to error (Error code: 23, stdout: 10 error encountered – skipping file deletion
	Number of files: 28
	Number of files transferred: 9
	Total file size: 8382651 bytes



**Description** An offsite backup job had a subtask problem, which can be due to a variety of issues.

Action The appropriate action varies by the cause of the failure. Check systemMsg and rsyncErrorMsg for clues to the problem. For corrective actions to typical problems, see www.axcient.com/log-actions.



#### **Restore Events**

This section describes event messages that might appear when restoring data from a backup job. (See the Exchange Mailbox Events section for events from restoring mailboxes on an Exchange server.)

# **RESTORE\_CANCELLED\_BY\_USER**

Message	User <i>user_name</i> canceled restore of <i>device_name</i> : <i>job_name</i> . Address of user's browser is <i>ip_address</i>
Example	User admin canceled restore of 192.168.99.11 : 99.11 FF 1. Address of user's browser is 192.168.77.8
Description	A user canceled a restore operation, usually from the UMC dashboard.
Action	Informational message (no action needed).

#### **RESTORE\_FAILED**

Message	Restore Failed for <i>scheduleName</i> , see previous warnings for specific cause
Example	Restore Failed for 'Work Files', see previous warnings for specific cause
Description	This is a general failure message that the Axcient appliance could not complete the restore operation. The cause of the failure is not indicated in this message.
Action	There should be additional (previous) messages in the event log about this restore operation. Review the other warning messages for information about the problem that caused the restore failure.

#### **RESTORE\_FAILED\_EXCEPTION**

- Message Restore error for scheduleName because of error: exceptionMsg
- **Example** Restore Failed for 'foreign, acl' because of error: NullPointerException
- **Description** A restore attempt failed (generated an exception), which can be due to a variety of issues.

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Action The appropriate action varies by the cause of the failure. Check exceptionMsg for clues to the problem. For corrective actions to typical problems, see <a href="http://www.axcient.com/log-actions">www.axcient.com/log-actions</a>.

# **RESTORE\_FAILED\_FILE\_CHECK**

Message	Restore error for scheduleName: filesMissing
Example	Restore Failed for 'foreign, acl': could not copy: 'ulti_languages'; could not copy: 'CLS/attribReadOnly.txt'; could not copy: 'CLS';
Description	Could not verify that the files to be restored were copied correctly (not found, failed copy, corrupted file, or other issue), thus the restore attempt failed.
Action	Examine the <i>filesMissing</i> and determine if there is anything special about these files that would account for the problem. If necessary, remove these files from the backup job (set to <b>Ignore</b> in the job definition).

# **RESTORE\_FAILED\_INTERRUPTED**

Message	Restore interrupted for <i>scheduleName</i>
Example	
Description	A cancel request was initiated, which is usually due to the user pressing the <b>Cancel</b> button for the running restore job on the UMC dashboard.
Action	Informational message (no action needed) if the cancel request was initiated by the user. If a user did not request the cancel, check the log for other related event messages

#### **RESTORE\_FAILED\_RDIFF**

**Message** Restore error for scheduleName: *rdiffMsg* 

Example

- **Description** A restore attempt failed, which can be due to a variety of issues.
- Action The appropriate action varies by the cause of the failure. Check *rdiffMsg* for clues to the problem. For corrective actions to typical problems, see <u>www.axcient.com/log-actions</u>.

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# **RESTORE\_STARTED**

Message	Restore Started for Job scheduleName
Example	Restore Started for Job 'Work Files'
Description	A restore of the backup job <i>scheduleName</i> was started. This message does not indicate the scope of the restore (that is, which files in <i>scheduleName</i> are being restored), only that a restore has started.
Action	Informational message (no action needed).

# **RESTORE\_SUCCEEDED**

Message	Restore Completed: Backup Job scheduleName
Example	Restore Completed: Backup Job 'Work Files'
Description	A restore of the backup job <i>scheduleName</i> succeeded without errors. This message does not indicate the scope of the restore (that is, which files in <i>scheduleName</i> were restored), only that the restore succeeded.
Action	Informational message (no action needed).

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# **RESTORE\_WARNING\_ACL\_EXCEPTION**

Message ACL exception encountered for job scheduleName, exce	eptionMsg	
--	-----------	--

Example

- **Description** A restore attempt failed (generated an exception) when copying ACL files, which can be due to a variety of issues.
- ActionThe appropriate action varies by the cause of the failure. Check exceptionMsg for clues<br/>to the problem. Contact Axcient customer support to debug the problem.

#### **RESTORE\_WARNING\_ACL\_FAILED**

Message	ACL restore warning for job scheduleName: systemMsg
Example	
Description	A restore attempt failed when copying ACL files, which can be due to a variety of issues.
Action	The appropriate action varies by the cause of the failure. Check <i>systemMsg</i> for clues to the problem. Contact <u>Axcient customer support</u> to debug the problem.

# RESTORE\_WARNING\_ACL\_MERGED

**Message** ACL merge error for job scheduleName: *mergeMsg* 

Example

- **Description** An error occurred when attempting to apply ACL files in a restore operation, which can be due to a variety of issues.
- Action The appropriate action varies by the cause of the failure. Check *mergeMsg* for clues to the problem. Contact Axcient customer support to debug the problem.

# RESTORE\_WARNING\_ACL\_PATH\_NOCOPY

Message ACL copy error for job scheduleName, Cannot copy src: sourceFile to dest: destinationFile

# Example



**Description** An error occurred when attempting to copy ACL files in a restore operation, which can be due to a variety of issues.

Action Contact <u>Axcient customer support</u> to debug the problem.

#### **RESTORE\_WARNING\_ACL\_PATH\_NOCOPY**

Message	cannot find time associated with backup ID: <i>backupStatisticsId</i> ; using 'now' for restore
Example	
Description	There is a problem restoring from the selected backup job version (date).
Action	Select an alternate date from the backup job list and restore from that version.

#### **RESTORE\_WARNING\_ILLEGAL\_FILENAME**

- MessageDuring restore of scheduleName, destination has a osType system, and a file or directory<br/>name from the backup, path, is not a legal filename on osType, so it will not be restored.
- **Example** During restore of 'testsh', destination has a WINDOWS system, and a file or directory name from the backup, 'lhamel/testshare/dir with space/dir with " quote', is not a legal filename on WINDOWS, so it will not be restored.
- **Description** One or more files to be restored have file names that are illegal in the target operating system. This can occur when the target device operating system is different from the source device. For example, if you backed up a device running Linux or another UNIX-based operating system and attempt to restore those files on a Windows device, the restore will fail if one or more files have illegal Windows names. (UNIX allows certain characters in file names, such as a quote or colon, that are illegal in Windows file names.)

Action Do the following:

- 1. Remove any files with illegal names from the list of files to restore, and then repeat the restore job.
- Restore the files with illegal characters to a target device with the same operating system.
- 3. Rename the files (removing the illegal characters), and then move them to the original target device.



# **Exchange Mailbox Events**

This section describes event messages that might appear when backing up or restoring mailboxes on an Exchange server.

#### EBR\_BACKUP\_EXCEPTION

Message	Exchange Mailbox Backup <i>scheduleName</i> failed with exception: <i>exceptionMsg</i>
Example	Exchange Mailbox Backup (Folder to be deleted) failed with exception: EBR command timed out.
Description	The Exchange mailbox backup ailed due to the error described in <i>exceptionMsg</i> , which could describe a variety of conditions. In the example the backup failed because it timed out during execution.
Action	Review the details in <i>exceptionMsg</i> to determine what action is needed. For corrective actions to some typical problems, see <u>www.axcient.com/log-actions</u> . If the message includes an "entitlement" comment (entitlement missing, exceeded, expired, or not allowed), see the <u>Check Entitlements</u> section for more information.

#### EBR\_BACKUP\_FAILED\_RESTORE\_RUNNING

Message	Exchange Backup cannot progress while restore is active
Example	(same)
Description	The Exchange mailbox job was being restored when the backup run request was made. Therefore, the backup run request was ignored and discarded (not rescheduled).
Action	Informational message (no action needed). Optionally, wait for the restore to complete and then manually start the backup job. See the <u>Backup Jobs Tab</u> section for instructions on how to start a backup job from the UMC dashboard.

#### EBR\_BACKUP\_STARTED

Message	Exchange Backup Started: scheduleName on deviceAddress
Example	Exchange Backup Started: 'Exchange Mailboxes' on 192.168.77.246

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Description	A run of the Exchange mailbox backup job scheduleName was started	1.

Action Informational message (no action needed).

# EBR\_SUCCEEDED

Message	Exchange Mailbox Backup scheduleName succeeded
Example	Exchange Mailbox Backup (Exchange Mailboxes) succeeded: Mailboxes processed: 6 Mailboxes backed up: 6 Mailbox backup failures: 0 Warnings issued: 0 Messages backed up: 0 Bytes backed up: 0
Description	Exchange mailbox backup <i>scheduleName</i> completed successfully with no errors. Summary information about the backup job run is included.
Action	Informational message (no action needed).

# EBR\_BACKUP\_SUCCEEDED\_WITH\_WARNINGS

Message	Exchange Mailbox Backup scheduleName succeeded with warnings
Example	Exchange Mailbox Backup 'Exchange Mailboxes' succeeded with warnings
Description	Exchange mailbox backup <i>scheduleName</i> completed but not without errors. Additional warning messages were generated that describe the errors.
Action	Check for other warning messages related to this job run.

# EBR\_BACKUP\_WARNING\_MAILITEM

Message	Exchange processing message: <i>itemMsg</i>
Example	
Description	The Exchange mailbox backup process encountered issues that could have made backing up certain mail item fail.

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#### Action Informational message (no action needed).

Invalid Credentials

#### EBR\_DATA\_MIGRATION\_FAILED

- Message
   Exchange Backup data migration failed for Exchange Mailbox Backup (job\_name)

   Caused by: Problem description. Apparent cause: description

   Example
   Exchange Backup data migration failed for Exchange Mailbox Backup

   (ExServ77229Ver002) Caused by: Problem connecting to AD server. Apparent cause:
- **Description** The attempt to migrate an existing mailbox job to the new format that supports multiple restore points failed. Earlier versions of the Exchange mailbox backup feature supported a single blob representation of the Exchange database. Now, multiple blob instances representing different dates can be saved. However, to accommodate this change, existing mailbox jobs must be migrated to a new format. This is a one-time migration is required of all older mailbox jobs.
- Action Check the problem and cause descriptions for information. In this example, the credentials used to log into the AD server were invalid, so the job needs to be re-run with proper credentials.

# EBR\_RESTORE\_CANCELLED

MessageExchange Mailbox Restore was cancelled.Example(same)DescriptionUser initiated cancellation.ActionInformational message (no action needed).

# EBR\_RESTORE\_FAILED\_BUSY\_BACKUP

MessageMailbox restore could not be run because a mailbox backup was in progress.Example(same)DescriptionAn instance of the Exchange mailbox backup job was running when the new run request<br/>was made. Therefore, the new request was ignored and discarded (not rescheduled).



Action Informational message (no action needed). To restart immediately, cancel the running job and then start a new instance of the job. See the <u>Backup Jobs Tab</u> section for instructions on how to cancel or start a backup job from the UMC dashboard.

#### EBR\_RESTORE\_FAILED\_BUSY\_RESTORE

Message	Mailbox restore could not be run because a mailbox restore was in progress.
Example	(same)
Description	The Exchange mailbox job was being restored when the new restore request was made. Therefore, the new request was ignored.
Action	Wait for the current restore to complete and then restart the new restore request.

#### EBR\_RESTORE\_FAILED\_EXCEPTION

Message	Exchange Mailbox Restore failed, caused by: <i>exceptionMsg</i>
Example	
Description	The mailbox restore failed due to the error described in <i>exceptionMsg</i> , which could describe a variety of conditions.
Action	The appropriate action varies by the cause of the failure. For corrective actions to typical problems, see www.axcient.com/log-actions.

# EBR\_RESTORE\_STARTED

Message	Exchange Restore Started: scheduleName on <i>deviceAddress</i>
Example	Exchange Restore Started: 'Exchange Mailboxes' on 192.168.77.246
Description	A restore of the Exchange mailbox backup job <i>scheduleName</i> was started. This message does not indicate the scope of the restore (that is, which mailboxes in <i>scheduleName</i> are being restored), only that a restore has started.
Action	Informational message (no action needed).

#### EBR\_RESTORE\_SUCCEEDED

Message Exchange Restore Succeeded.



Example	(same)
Description	A restore of the Exchange mailbox backup job succeeded without errors. This message does not indicate the scope of the restore (that is, which mailboxes were restored), only that the restore succeeded.
Action	Informational message (no action needed).

# EBR\_RESTORE\_WARNING\_MAILITEM

Message	Exchange processing message: <i>itemMsg</i>
Example	
Description	The Exchange mailbox restore process encountered issues that could have made restoring certain mail item fail.
Action	Review the details in itemMsg to determine if any action is needed.

# EBR\_RESTORE\_FAILED

Message	Exchange Backup retention failed for Exchange Mailbox Backup ( <i>mailbox_job_name</i> ) on <i>device_addr</i> Cused by: <i>error_msg</i>
Example	Exchange Backup retention failed for Exchange Mailbox Backup (EBRServ99201Ver001) on 192.168.99.201 Caused by: EBR failure: RETENTION_CHECK_COMPLETED_WITH_ ERRORS
Description	The Exchange mailbox restore process encountered issues that could have made restoring certain mail item fail.
Action	Review the details in itemMsg to determine if any action is needed.

# Image Job and Virtual Machine (VM) Events

This section describes event messages that might appear when adding, updating, or deleting an image backup job and when starting or stopping a virtual machine (VM).

# SERVER\_ALIVE\_BACKUP\_FAILED

Message	Backup firstTimePrefix for scheduleName on deviceAddress Failed – Error - systemMsg			
Example	Backup Server Alive on 192.168.99.23 Failed – Error - /mnt/ax/scratch/executor/uptiva-slive-1-4-6823.sh: line 48: /mnt/ax/app/SVA/axvmi.sh: Permission denied			
Description	The image backup failed due to the error described in systemMsg, which could describe a variety of conditions. In the example the backup failed because of a permission denied problem.			
Action	The appropriate action varies by the cause of the failure. For corrective actions to typical problems, see <u>www.axcient.com/log-actions</u> . If the message includes an "entitlement" comment (entitlement missing, expired, or not allowed), see the <u>Check Entitlements</u> section for more information.			

# SERVER\_ALIVE\_BACKUP\_STARTED

Message Backup firstTimePrefix Started for scheduleName on deviceAddress

- Example Backup Started for '240-to-241-SVA-9927' on 192.168.99.27
- **Description** A run of the image backup job *scheduleName* for the device *deviceAddress* was started. The *firstTimePrefix* value is "First-Time" if this is the first run of the backup job, blank if this is a regularly scheduled (or manually initiated) run, and "Refresh" if this a refresh of the "current" image (set by the "Refresh Interval" field in the image job definition.)
- Action Informational message (no action needed).

#### SERVER\_ALIVE\_BACKUP\_SUCCEEDED

MessageBackup firstTimePrefix for scheduleName on deviceAddress completed SuccessfullyExampleBackup [Refresh] for 'Server Alive' on 192.168.99.120 completed Successfully.



Description	A run of the image backup job <i>scheduleName</i> for the device <i>deviceAddress</i> completed
	successfully. The <i>firstTimePrefix</i> value is "First-Time" if this is the first run of the backup
	job, blank if this is a regularly scheduled (or manually initiated) run, and "Refresh" if this
	a refresh of the "current" image (set by the "Refresh Interval" field in the image job
	definition.)

Action Informational message (no action needed).

#### SERVER\_ALIVE\_BACKUP\_WARNING

Backup firstTimePrefix for scheduleName on deviceAddress Warning - StdErr - systemMsg Message Example An image backup was unable to transfer some files from the protected machine to the Description Axcient appliance. This may occur if the credentials configured on the Axcient appliance do not have permission to transfer all files. The user through which the backup is occurring should have administrative privileges and be part of the Backup Operators group. Additionally, there are some operating system-specific files (such as System Volume Information or Java Runtime Files) which are intentionally configured by each respective application to be inaccessible by all user accounts. Action Those files that cannot be backed up may be excluded from the backup job. See the **Back** Up System Images section for instructions on how to exclude files from an image backup job. (A warning about a permission denied error from vdiff-backup being unable to lstat the \$BitMap, \$MFT, \$MFTMirr, \$LogFile, or \$Volume files can be ignored.)

# SERVER\_ALIVE\_BACKUP\_WARNING\_POST\_PRUNE\_INTERRUPTED

- MessageBackup firstTimePrefix for scheduleName on deviceAddress was cancelled during post-<br/>backup retention pruning, so that sub-task was cancelled also.ExampleBackup 'Server Alive' on 192.168.99.23 was cancelled during post-backup retention<br/>pruning, so that sub-task was cancelled also.DescriptionThe backup job was canceled, so any subtasks associated with the job were also<br/>canceled.
- Action Informational message (no action needed).

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# SERVER\_ALIVE\_BACKUP\_WARNING\_PRUNE

Message	Backup firstTimePrefix for scheduleName on deviceAddress Warning - retention pruning failed: systemMsg
Example	Backup [Refresh] 'Server Alive' on 192.168.99.23 Warning - retention pruning failed:/mnt/ax/scratch/executor/uptiva-slive-1-4-6818.sh: line 48:/mnt/ax/app/SVA/axvmi.sh: Permission denied
Description	One or more files could not be pruned from the Axcient appliance storage.
Action	Allow one backup to complete successfully. This issue is usually resolved automatically.

#### SERVER\_ALIVE\_BACKUP\_WARNING\_PRUNE\_EXCEPTION

MessageBackup firstTimePrefix for scheduleName on deviceAddress Warning - retention pruning<br/>failed: exceptionMsgExampleOne or more files could not be pruned from the Axcient appliance storage.ActionAllow one backup to complete successfully. This issue is usually resolved automatically.

# SERVER\_ALIVE\_BACKUP\_WARNING\_STATS\_EMPTY

- **Message** Backup firstTimePrefix for scheduleName on deviceAddress vdiff statistics empty. See: statsFilePath
- Example
- **Description** Internal error.
- Action Contact Axcient customer support.

#### SERVER\_ALIVE\_VM\_BACKUP\_CANCELLED

MessageBackup job cancelled to fullfill failoverType request for: scheduleName on: deviceAddressExampleBackup job cancelled to fullfill VM Failover request for: 'Server Alive' on:<br/>192.168.99.120



Description	An image backup job run for job <i>scheduleName</i> on device <i>deviceAddress</i> was cancelled (and not rescheduled) because it conflicted with a current VM failoverType action. The <i>failoverType</i> is one of the following: VM Failover, VM Shutdown, VM Pause, Bare Metal Lock Bare Metal Uplock
Action	Lock, Bare Metal Unlock. Informational message (no action needed). Optionally, manually start the image job run

#### SERVER\_ALIVE\_VM\_FAILED

Message	failoverType for: scheduleName on: deviceAddress for backup date: backupDate stderr: systemMsg
Example	
Description	The Axcient appliance was unable to start a VM successfully.
Action	If this issue continues, contact Axcient customer support.

#### SERVER\_ALIVE\_VM

Message	failoverType for: scheduleName on: deviceAddress stderr: systemMs			
Example	VM Failover for: 'Server Alive' on: 192.168.99.120			
Description	A VM successfully started on the Axcient appliance.			
Action	Informational message (no action needed).			

after the *failoverType* completes.

#### SERVER\_ALIVE\_VM\_STARTED

**Message** failoverType Started for: scheduleName on: deviceAddress

**Example** VM Failover Started for: 'Server Alive' on: 192.168.99.120

DescriptionA failoverType condition was started on the Axcient appliance for the device<br/>deviceAddress. The failoverType is one of the following: VM Failover, VM Shutdown, VM<br/>Pause, Bare Metal Lock, Bare Metal Unlock. Every STARTED message has a<br/>corresponding outcome message, so watch the log for the corresponding SUCCEEDED<br/>or FAILED message.



# Action Informational message (no action needed).

# SERVER\_ALIVE\_VM\_STOPPED

Message	failoverType s	stopped for:	scheduleName or	n: deviceAddress
---------	----------------	--------------	-----------------	------------------

**Example** VM Failover stopped for: 'Server Alive' on: 192.168.99.120

- **Description** A failover (or test) VM for the device deviceAddress was stopped on the Axcient appliance.
- Action Informational message (no action needed).

#### SERVER\_ALIVE\_VM\_SUCCEEDED

Message	failoverType succeeded for: scheduleName on: deviceAddress for backup date: backupDate
Example	VM Failover succeeded for: 'Server Alive' on: 192.168.99.120 for backup date: 05/05/2010 - 7:49:48 PM
Description	A VM <i>failoverType</i> based on the system image dated <i>backupDate</i> for the device <i>deviceAddress</i> was started successfully on the Axcient appliance. The <i>failoverType</i> is one of the following: VM Failover, VM Shutdown, VM Pause, Bare Metal Lock, Bare Metal Unlock.
-	

Action Informational message (no action needed).

# Bare Metal Restore (BMR) Events

This section describes event messages that might appear when doing a BMR.

# BMR\_RESTORE\_FAILED

Message	Restore has failed for <i>deviceAddress</i>			
Example	Restore has failed for 192.168.77.104			
Description	The bare metal restore failed for an unspecified reason.			
Action	The appropriate action varies by the cause of the failure. For corrective actions to typical problems, see <a href="http://www.axcient.com/log-actions">www.axcient.com/log-actions</a> .			

#### **BMR\_RESTORE\_INFO**

Message	The restore is restoredPercent complete for deviceAddress			
Example	The restore is 50% complete for 192.168.99.23			
Description	Progress message during the restore process.			
Action	Informational message (no action needed).			

# **BMR\_RESTORE\_STARTED**

Message	Restore has started for <i>deviceAddress</i>			
Example	Restore has started for 192.168.99.23			
Description	The system image for 192.168.99.23 has been locked and prepared to be restored on a new device.			
Action	Informational message (no action needed).			

# BMR\_RESTORE\_SUCCEEDED

Message	Restore	has	succeeded for	deviceAddress
Example	Restore	has	succeeded for	192.168.99.23

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DescriptionThe system image for 192.168.99.23 has been restored successfully on a new device.ActionInformational message (no action needed).



# System Events

This section describes event messages that might appear about the Axcient appliance (hardware, configuration, and network status).

#### CANT\_SEND\_MAIL

Message	error attempting to send mail: exceptionMsg
Example	
Description	E-mail from the Axcient appliance is sent through a security tunnel to the Axcient data center where it is processed and sent to the recipient from a mail server in the data center. This error message means an e-mail could not be sent. The primary causes for this error are an issue in the data center (not likely) and a problem with the tunnel connection (most likely). There are a variety of reasons the tunnel would not be connected such as firewall rules or an Internet problem.
Action	Check your firewall settings to make sure the Axcient appliance is not blocked from sending an e-mail to the RMC. If this is not the problem, contact <u>Axcient customer</u> <u>support</u> .

#### CANT\_SEND\_PSA\_TICKET

Message	Trying to send PSA ticket to <i>psa_tool</i> failed with the following error: <i>error_msg</i>
Example	Trying to send PSA ticket to ConnectWise failed with the following error: Server returned HTTP response code 500 for URL: https://test.connectwise.com/v4_6_ release/services/system_io/integration_io/processclientaction.rails
Description	There was a problem when trying to send ticket information from the Axcient appliance to the target PSA tool. This could result from a number of issues. In the example, a ConnectWise ticket failed because of an HTTP 500 (internal server) error.
Action	Review the <i>error_msg</i> for clues as to the problem and proceed accordingly. If you cannot determine and correct the underlying problem yourself, contact Axcient customer support.

#### CHECK\_SMART\_DRIVE

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Message	SMART: Please check drive health on <i>driveId</i>
Example	SMART: Please check drive health on /dev/md0
Description	One of the hard drives is beginning to fail. It is likely the drive will need to be replaced.
Action	Contact Axcient customer support to arrange for a replacement drive.

# INFORMATION\_TASK\_FAILED

Message	The following <i>errorCt</i> UBS tasks failed to complete:
	Check Storage Space CHECKSTORAGESPACE
	Contact RMC CONTACTRMC
	Check SMART status CHECKSMARTSTATUS
	Get Storage Space GETSTORAGESPACE
	Send Events SENDEVENTS
	Send Stats SENDSTATS
	Send Statistics SENDSTATISTICS
Example	The following (1) UBS tasks failed to complete:
	Check Storage Space [Succeed]
	Contact RMC [Fail]
	Check SMART status [Succeed]
	Get Storage Space [Succeed]
	Send Events [Succeed]
	Send Stats [Succeed]
	Send Statistics [Succeed]
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Description	The Axcient appliance does a periodic set of status checks and reports. This message reports the status (succeed or fail) of those status checks. In the example, the Axcient appliance was not able to contact the RMC. A "Fail" status indicates the following:
	<ul> <li>Check Storage Space: Storage capacity on the Axcient appliance is nearly full; more free space is needed.</li> </ul>
	<ul> <li>Contact RMC: There was a connection error at either the Axcient appliance end or the RMC end. This could be due to a connection being down or to a connection being prevented, such as a firewall block.</li> </ul>
	<ul> <li>Check SMART Status: A disk health test failed or disk health status was not available.</li> </ul>
	<ul> <li>Get Storage Space: The required space exceeds the available space. This is due to exceeding either the entitled space or the physical capacity.</li> </ul>
	<ul> <li>Send Events: A daily report of relevant failure and recovery events was not sent to the RMC.</li> </ul>
	<ul> <li>Send Stats: Statistics about backup jobs was not sent to the RMC.</li> </ul>
	• Send Statistics: Statistics about the Axcient appliance was not sent to the RMC.
Action	Select the appropriate action:
	<ul> <li>Check Storage Space: There are several options to free up disk space, such as enabling the <b>auto prune detection</b> feature, manually reducing the retention period, or excluding unneeded data from one or more backup jobs. See the <u>Reduce Backup Job Size</u> section for more information.</li> </ul>
	<ul> <li>Contact RMC: Check the network connections and firewall settings, and fix as necessary. A starting point is to determine whether the RMC is accessible (ping axcient.net).</li> </ul>
	<ul> <li>Check SMART Space: Check for a "Please check drive health" message in the log, and if one is present, contact Axcient customer support to arrange for a replacement drive.</li> </ul>
	<ul> <li>Get Storage Space: If the Check Storage Space test also failed, the problem is probably not enough free disk space. Otherwise, check entitlements (see the <u>Check Entitlements</u> section).</li> </ul>
	• Send Events: See Contact RMC action.
	• Send Stats: See Contact RMC action.
	• Send Statistics: See Contact RMC action.

#### LOW\_DISK\_SPACE\_ALERT\_10\_PCT

Message	Less than 10% of Axcient Appliance storage remaining! Backup jobs may not have sufficient overhead to complete successfully. Reduce backup retention to conserve space.
Example	(same)
Description	The Axcient appliance is dangerously low on storage space, which could lead to failed backups and even data corruption if the appliance runs out of disk space.
Action	<ul> <li>Analyze your storage requirements and do one (or both) of the following:</li> <li>Reduce the space currently used. This can be done by (1) reducing the retention period of selected jobs, (2) reducing the schedule frequency of selected jobs, or (3) deleting jobs. See the <u>Reduce Backup Job Size</u> section for more information.</li> </ul>
	Contact Axcient customer support to get a larger capacity Axcient appliance that

 Contact <u>Axcient customer support</u> to get a larger capacity Axcient appliance that better fits your needs.

#### LOW\_DISK\_SPACE\_ALERT\_20\_PCT

Message	Less than 20% of Axcient Appliance storage remaining! If space utilization grows too much further, backup jobs may fail. Consider reducing backup retention to conserve space.
Example	(same)
Description	The Axcient appliance is dangerously low on storage space, which could lead to failed backups and even data corruption if the appliance runs out of disk space.
Action	Analyze your storage requirements and do one (or both) of the following:
	<ul> <li>Reduce the space currently used. This can be done by (1) reducing the retention period of selected jobs, (2) reducing the schedule frequency of selected jobs, or (3) deleting jobs. See the <u>Reduce Backup Job Size</u> section for more information.</li> </ul>
	<ul> <li>Contact <u>Axcient customer support</u> to get a larger capacity Axcient appliance that better fits your needs.</li> </ul>

### NO\_DISK\_SPACE\_ALERT

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Message	There is no storage remaining on the Axcient Appliance! Backup jobs cannot execute. Reduce backup retention to conserve space.
Example	(same)
Description	The Axcient appliance has run out of available storage space, which means backup jobs cannot run successfully and could result in data corruption.
Action	Analyze your storage requirements and do one (or both) of the following:
	<ul> <li>Reduce the space currently used. This can be done by (1) reducing the retention period of selected jobs, (2) reducing the schedule frequency of selected jobs, or (3) deleting jobs. See the <u>Reduce Backup Job Size</u> section for more information.</li> </ul>
	<ul> <li>Contact Axcient customer support to get a larger capacity Axcient appliance that</li> </ul>

## PURGE\_EVENT\_LOG

Message	The event log was truncated
Example	(same)
Description	The event log was purged. Purging deletes all existing messages from the log. However, logging remains active, and all new events will be recorded in the log.
Action	Informational message (no action needed).

### QOS\_BANDWIDTH\_CHANGE

MessageQOS Bandwidth Changed from oldQosSettingListQOS Bandwidth Changed to newQosSettingList

better fits your needs.

Example(QOS Bandwidth Changed from External service download rate limit:: 1000000 External<br/>Service Upload Rate Limit:: 100000 Internal service download rate limit:: 1000000<br/>Internal service upload rate limit:: 1000000

QOS Bandwidth Changed to External service download rate limit:: 1000000 External Service Upload Rate Limit:: 500 Internal service download rate limit:: 1000000 Internal service upload rate limit:: 1000000)

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Description	The bandwidth setting (quality of service) was changed for one or more of the adjustable
	rate limits: external upload rate, internal download rate, internal upload rate. (In the
	example the external upload rate was changed to 500 Kbit/sec from 1 Gbit/sec.)
Action	Informational message (no action needed). See the <u>Set Bandwidth Usage (Quality of</u>
	Service) section for more information.

## QOS\_BANDWIDTH\_INITIALIZED

Message	QOS Bandwidth Schedule Initialized as <i>newQosSettingList</i>
Example	QOS Bandwidth Schedule Initialized as External service download rate limit:: 1000000 External Service Upload Rate Limit:: 100000 Internal service download rate limit:: 1000000 Internal service upload rate limit:: 1000000
Description	The bandwidth settings (quality of service) were enabled for the first time.
Action	Informational message (no action needed). See the <u>Set Bandwidth Usage (Quality of</u> <u>Service)</u> section for more information.

## **REGISTRATION\_FAILED**

Message	Failed Registration for Axcient appliance: serialNumber
Example	Failed Registration for Axcient appliance: a5xl
Description	Axcient appliance <i>serialNumber</i> was not registered. Typically, this is because either there is no network connection to the RMC (where registration occurs) or Axcient has not yet added this appliance to the RMC.
Action	Verify that you can reach the RMC (ping axcient.net). If not, check your network connections. If you can reach the RMC, contact Axcient customer support and verify the appliance has been added to the RMC.

### **REGISTRATION\_SUCCEEDED**

- Message
   Succeeded Registration for Axcient appliance: serialNumber
- **Example** Succeeded Registration for Axcient appliance: a5xl

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DescriptionThe Axcient appliance serialNumber was registered successfully with the RMC.ActionInformational message (no action needed).

#### **REGISTRATION\_TRIAL\_MODE**

Message Did not fully register Appliance, registered in trial mode Appliance: serialNumber

**Example** Did not fully register Appliance, registered in trial mode Appliance: a5xl

- **Description** Axcient appliance *serialNumber* was not registered and, therefore, started in trial mode. (In this case *serialNumber* could appear as "TRIAL".) Typically, this is because either there is no network connection to the RMC (where registration occurs) or Axcient has not yet added this appliance to the RMC.
- Action Verify that you can reach the RMC (*ping axcient.net*). If not, check your network connections. If you can reach the RMC, contact Axcient customer support and verify the appliance has been added to the RMC. When in trial mode, the UMC dashboard displays a trial message at the bottom of the page. Register the appliance using the **Register**Now link provided on the UMC dashboard.

### SYSTEM\_CONFIG\_UPDATED

Message	System update was performed for <i>systemSettingsType</i>
Example	
Description	The system setting systemSettingsType was updated (changed)
Action	Informational message (no action needed).

### SYSTEM\_DISABLE\_ACCESS

- Message Disable Axcient technical support access
- **Example** (same)
- **Description** Access to the appliance through special tools available to Axcient technical support personnel has been disabled. This is a configurable option for customers who wish to maintain strict access security.

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Action Informational message (no action needed).

### SYSTEM\_ENABLE\_ACCESS

Message	Enable Axcient technical support access
Example	(same)
Description	Access to the appliance through special tools available to Axcient technical support personnel has been enabled.
Action	Informational message (no action needed).

#### SYSTEM\_RAID\_DRIVE\_CHECK\_FAILED

Message	RAID drive check FAILED. RAID: Drive status for driveId is: driveStatus
Example	RAID drive check FAILED. RAID: Drive status for RAID 5 is: Recovering, 16% complete Alert time: Thu May 05 16:10:37 PDT 2011
Description	The system could not complete the RAID implementation. This could be a transient event, in which case the RAID can recover. However, if this condition persists, it is likely because either a disk or the RAID controller failed.
Action	Wait to see if the RAID recovers. If it does not in a reasonable amount of time, contact Axcient customer support to replace the bad disk or controller.

### SYSTEM\_RAID\_DRIVE\_CHECK\_WARNING

**Message** RAID drive check WARNING. RAID: Drive status for *driveld* is: *driveStatus* 

Example

- **Description** The RAID implementation is in the process of recovery. Some event occurred that required the RAID array to rebuild. This message indicates the RAID array is being rebuilt currently.
- Action Informational message (no action needed). However, if the RAID array does not rebuild successfully in a reasonable amount of time, there might be another problem that does require attention.



### SYSTEM\_SHUTDOWN

Message	The system is shutting down. All running jobs and other processes will be stopped.
Example	(same)
Description	A manual or system shutdown was initiated, and the system is shutting down.
Action	Informational message (no action needed).

## ΑҲСΙΕΝΤ

### **User Events**

This section describes event messages that might appear when users access the UMC and when adding, modifying, or deleting user accounts.

#### USER\_ADDED

Message	Add User: <i>username</i>
Example	Add User: jsmith@axcient.com
Description	The user account username was added to the UMC
Action	Informational message (no action needed).

#### **USER\_DELETED**

Message	User: <i>username</i> has been deleted
Example	User: jsmith@axcient.com has been deleted
Description	The user account username was deleted from the UMC
Action	Informational message (no action needed).

#### USER\_LOCKED

Message	User account: <i>username</i> has been locked, too many login failures. Wait 30 minutes before logging in again.
Example	User account: jsmith@axcient.com has been locked, too many login failures. Wait 30 minutes before logging in again.
Description	If there are several failed login attempts, the system locks out additional attempts. (The most common causes of login failures are forgetting or misspelling the password.) The lock is released after 30 minutes.
Action	Wait 30 minutes for the lock to clear and try again.

#### **USER\_LOGIN**

## ΑҲСΙΕΝΤ

Message	User: <i>username</i> logged in
Example	User: jsmith@axcient.com logged in
Description	The user <i>username</i> logged in to the UMC.
Action	Informational message (no action needed).

## USER\_LOGOUT

Message	User: username logged out
Example	User: jsmith@axcient.com logged out
Description	The user <i>username</i> logged out of the UMC.
Action	Informational message (no action needed).

## USER\_PASSWORD\_CHANGED

Message	Password change for user: username
Example	Password change for user: jsmith@axcient.com
Description	The password for user account <i>username</i> was updated on the UMC
Action	Informational message (no action needed).

### USER\_UPDATED

Message	Edit User: <i>username</i>
Example	Edit User: smith@axcient.com
Description	The user account username was updated on the UMC
Action	Informational message (no action needed).



## **DAS Events**

This section describes event messages that might appear when transferring files from the Axcient appliance to a direct attach storage (DAS) device for transfer to an Axcient data center.

## DAS\_COPY\_ALREADY\_COPYING

Message	OffsiteCopy in progress, but called again. Ignoring.
Example	(same)
Description	The data is already being copied to the DAS device, so it is unnecessary to start it again.
Action	Informational message (no action needed).

## DAS\_COPY\_CONNECTED\_ON\_REBOOT

Message	OffsiteCopy: Axcient appliance is rebooted with DAS connected
Example	(same)
Description	A DAS device was connected to the Axcient appliance when the appliance was rebooted.
Action	Informational message (no action needed).

## DAS\_COPY\_DISCONNECTED

Message	OffsiteCopy: DAS device has been abruptly removed after start of DAS copy
Example	(same)
Description	The connection to the DAS device was broken during an offsite backup job run. This could be due to someone physically disconnecting the drive or to a hardware problem that caused the signal to fail.
Action	Verify the DAS device is connected to the Axcient appliance. If it is disconnected, reconnect the DAS and restart the DAS download. If it is connected, unplug and then reconnect the DAS. If the Axcient appliance still cannot see the DAS, contact Axcient customer support.

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## DAS\_COPY\_ERROR

Message	OffsiteCopy unable to mount das: systemMsg
Example	
Description	The system was unable to mount and/or copy the data to the DAS device. This can be caused because the DAS device is not connected properly, there is a hardware failure in the DAS device, or there was an intermittent error.
Action	Disconnect and reconnect the DAS device and retry the copy operation. If it fails again, call Axcient customer support.

### DAS\_COPY\_EXCEPTION

Message	Error occurred while running an Offsite DAS Drive Copy, exception: exceptionMsg
Example	
Description	An error condition (exception) was encountered during the DAS operation. This error can come from various conditions, but it most likely was generated because of a mount issue or a file copying issue.
Action	Disconnect and reconnect the DAS device and retry the copy operation. If it fails again, call <u>Axcient customer support</u> .

## DAS\_COPY\_INFO

Message	OffsiteCopy: offsite DAS copy has starting	
Example	(same)	
Description	An offsite backup job run has started to the DAS device (i	
Action	Informational message (no action needed).	

## DAS\_COPY\_MOUNTED

Message OffsiteCopy: Copy button is enabled and DAS is mounted

**Example** (same)



**Description** The DAS device is recognized by the Axcient appliance and is ready for use.

Action Informational message (no action needed).

## DAS\_COPY\_NOMOUNTED

Message	OffsiteCopy: Unable to mount
Example	(same)
Description	The DAS device could not be mounted, which means the DAS cannot be used as the target device for an offsite backup job.
Action	Disconnect and reconnect the DAS device to see if that solves the problem.

## DAS\_COPY\_STARTED

Message	OffsiteCopy: Beginning copy process
Example	(same)
Description	An offsite backup job run has started. This backup is to the DAS device (instead of directly to the Axcient data center through the Internet).
Action	Informational message (no action needed).

## DAS\_COPY\_STARTING

Message	OffsiteCopy: Beginning copy process
Example	(same)
Description	An offsite backup job run has started. This backup is to the DAS device (instead of directly to the Axcient data center through the Internet).
Action	Informational message (no action needed).

## DAS\_COPY\_SUCCEEDED

Message OffsiteCopy: Offsite files have been copied to DAS device

**Example** (same)



**Description** The offsite backup job was copied successfully to the DAS device.

Action Informational message (no action needed). After a successful backup, follow the return instructions in the <u>Axcient DAS Transfer Guide</u>.

#### DAS\_COPY\_UNMOUNTED

Message	OffsiteCopy: DAS device has been unmounted
Example	(same)
Description	The DAS device was unmounted. This happens automatically after a successful backup.
Action	Informational message (no action needed).

### DAS\_COPY\_UNMOUNTING\_ERROR

Message	Unable to unmount the DAS device after copying offsite error: <i>systemMsg</i>	
Example		
Description	The DAS device could not be unmounted, which could be due to a number of issues.	
Action	Contact <u>Axcient customer support</u> . Do NOT disconnect the DAS device. It is important to ensure the data is synced properly to the DAS before disconnecting to avoid corruption.	

### DAS\_COPY\_UNMOUNTING\_EXCEPTION

- **Message** Unable to unmount the DAS device after copying offsite exception: *exceptionMsg*
- Example
- **Description** The DAS device could not be unmounted, which could be due to a number of issues.
- Action Contact <u>Axcient customer support</u>. Do NOT disconnect the DAS device. It is important to ensure the data is synced properly to the DAS before disconnecting to avoid corruption.

### DAS\_COPY\_UNMOUNTING

Message OffsiteCopy: Ummounting DAS device

**Example** (same)



Description	The DAS device is being unmounted. This happens automatically after a successful
	backup.

Action Informational message (no action needed).



## Export Copy Events

This section describes event messages that might appear when transferring files from the Axcient appliance to a direct attach storage (DAS) device used as an external backup archive.

## EXPORT\_CANCELLED\_BY\_USER

Message	Export Copy: Copy to drive canceled by user
Example	(same)
Description	A user canceled an export copy to a DAS device.
Action	Informational message (no action needed).

#### **EXPORT\_FAILED**

Message	Export Copy failed: message
Example	
Description	An export copy to a DAS device failed.
Action	Review the message to assess the problem and then attempt to export again. See the <u>Axcient DAS Transfer Guide</u> for more information.

#### **EXPORT\_INFO**

Message	Export Copy: message
Example	Export Copy: message
Description	These are information messages displayed as an export copy to a DAS device is performed.
Action	Informational message (no action needed).

#### **EXPORT\_STARTED**

Message Export Copy: Started...

## ΑҲСΙΕΝΤ

Example	(same)
Description	An export copy to a DAS device has started.
Action	Informational message (no action needed).

## EXPORT\_SUCCEEDED

Message	Export Copy completed successfully. Succeeded: number_of_jobs device_name : job_name 
Example	Export Copy completed successfully. Succeeded: 3 192.168.99.11 : 99.11 FF 1 192.168.77.85 : twaxdev test-file1 192.168.99.11 : 99.11 foobar
Description	An export copy to a DAS device completed successfully. The message indicates how many jobs were copied and lists those jobs.
Action	Informational message (no action needed).

## EXPORT\_WARNING

Message	Export Copy: warning_message
Example	Export Copy: Unable to unmount the drive after completing copy. Exception: java.lang.InterruptedException: sleep interrupted
Description	A problem occurred during an export copy operation that generated a warning. In the example, the appliance was unable to unmount the DAS device after completing the export copy.
Action	Contact <u>Axcient customer support</u> . Do NOT disconnect the DAS device. It is important to ensure the data is synced properly to the DAS before disconnecting to avoid corruption.



## **Entitlement Events**

This section describes event messages that might appear during entitlement-related actions (entitlements granted to this user account).

#### ENTITLEMENT\_EXPIRED

Message	Entitlement expired for appliance serviceId. Contacting RMC to update it.
Example	Entitlement expired for appliance '2tej'. Contacting RMC to update it.
Description	The entitlements allowed to this account have expired. The Axcient appliance will attempt to contact the RMC to get the latest entitlement information.
Action	Wait a few minutes and then check the current entitlements (see the <u>Check Entitlements</u> section).

#### ENTITLEMENT\_INVALID

Entitlement is invalid tor appliance '2tej'.
The Axcient appliance could not validate entitlements, either because no entitlement information is available or the information is not correct for this appliance.
Wait a few minutes and then check the current entitlements (see the <u>Check Entitlements</u>

#### ENTITLEMENT\_INVALID

Message	Entitlement is valid for appliance serviceId.
Example	Entitlement is valid for appliance '2tej'.
Description	The Axcient appliance is authorized (entitled) to perform specified actions.
Action	Informational message (no action needed).

#### ENTITLEMENT\_UPGRADED

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Message	Entitlement was upgraded for appliance serviceId.
Example	Entitlement was upgraded for appliance '2tej'.
Description	A new entitlement record was loaded into the Axcient appliance. This can occur when new information is downloaded from the RMC or when a user manually pastes in new information in the Entitlements page of the UMC (in authorized accounts).
Action	Informational message (no action needed).

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## OFFSITE\_STORAGE\_EXCEEDED

Message	Offsite storage used is: <i>offsiteUsed</i> which is more than the offsite storage allowed: <i>offsiteAllowed</i> for this appliance.
Example	Offsite storage used is: '550 GB' which is more than the offsite storage allowed: '500 GB' for this appliance.
Description	The amount of offsite storage used to store the backup jobs from this Axcient appliance exceeds the entitled amount allocated to this appliance.
Action	Wait a few minutes and then check the current entitlements (see the <u>Check Entitlements</u> section).

### ONSITE\_STORAGE\_EXCEEDED

Message	Onsite storage used is: onsiteUsed which is more than the onsite storage allowed: onsiteAllowed for this appliance.
Example	Onsite storage used is: '1100 GB' which is more than the onsite storage allowed: '1000 GB' for this appliance.
Description	The amount of onsite storage used to store the backup jobs exceeds the entitled amount allocated to this account.
Action	Wait a few minutes and then check the current entitlements (see the <u>Check Entitlements</u> section).

## Device Error Messages

This section describes error messages that might appear when adding or modifying a device.

Message	An error occurred in retrieving your shares.
Example	(same)
Description	The device was not reachable because it was shutdown, it was not addressable though the network (no response to ping), the network was down, or the administrative password was changed after the device was added.
Action	Check each of the conditions identified in the explanation and correct as needed. If the administrative password changed, update the specified password for the device.
Message	Could not connect to device: <i>device-name</i>
Example	Could not connect to device: Sam laptop
Description	During the discovery phase when adding multiple devices, one or more of the device parameters (name, IP address, user name, password) were wrong for the listed device.
Action	Verify that all the entered information for the specified device is correct (e.g., misspelling, incorrect IP address, missing domain\username) and then try again to add the device.
Message	Devices that failed to add: Could not connect to device: <i>device1-name</i> Could not connect to device: <i>device2-name</i> (and so on)
Example	Devices that failed to add: Could not connect to device: 192.168.77.36 Could not connect to device: EBR Server1
Description	During the discovery phase when adding multiple devices, one or more of the device parameters (name, IP address, user name, password) were wrong for the listed devices.

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Action	Verify that all the entered information for the specified devices is correct (e.g., misspelling, incorrect IP address, missing domain\username) and then try again to add the device.
Message	This address is already in use.
Example	(same)
Description	Credentials for a device already in use were entered.
Action	Verify that all the entered information for the device is correct (e.g., misspelling, incorrect IP address, missing domain/username) and then try again to add the device.
Message	Unable to connect to machine.
Example	(same)
Description	One or more of the device parameters (name, IP address, user name, password) were wrong.
Action	Verify that all the entered information for the device is correct (e.g., misspelling, incorrect IP address, missing domain/username) and then try again to add the device.

## **BMR Error Messages**

This section describes error messages that might appear on the target machine console when doing a BMR.

Message	BMR failed - No Server is locked for Bare Metal Restore. Use the Bare Metal Restore button on the page at Devices/Server/Job Name.
Example	(same)
Description	A BMR image for the source device is not prepared for download on the Axcient appliance.
Action	Select and prepare the image through the UMC. See the <u>Start BMR</u> section for more information.
Message	Cannot enable network interface. Please load appropriate driver.
Example	(same)
Description	The network is not enabled. One possible reason is that none of the default drivers is appropriate for this device.
Action	Download the appropriate driver. You can do this through the <b>Load Driver</b> option on
Action	the BMR login page. To identify unknown components, see the <u>Unknown Device</u> <u>Identifier Utility</u> section.
Message	the BMR login page. To identify unknown components, see the <u>Unknown Device</u> <u>Identifier Utility</u> section. Not enough space on disk 0 - required: <i>required_size</i> , actual: <i>actual_size</i>
Message Example	the BMR login page. To identify unknown components, see the <u>Unknown Device</u> <u>Identifier Utility</u> section. Not enough space on disk 0 - required: <i>required_size</i> , actual: <i>actual_size</i> Not enough space on disk 0 - required: 315 GB, actual: 223 GB
Message Example Description	the BMR login page. To identify unknown components, see the <u>Unknown Device</u> <u>Identifier Utility</u> section. Not enough space on disk 0 - required: <i>required_size</i> , actual: <i>actual_size</i> Not enough space on disk 0 - required: 315 GB, actual: 223 GB The size of the target device disk is too small to hold the source device BMR image.
Message Example Description Action	bowmoda me appropriate driver. Foo can do mis moogin me boar briver opnon on the BMR login page. To identify unknown components, see the <u>Unknown Device</u> . Identifier Utility section. Not enough space on disk 0 - required: <i>required_size</i> , actual: <i>actual_size</i> Not enough space on disk 0 - required: 315 GB, actual: 223 GB The size of the target device disk is too small to hold the source device BMR image. Use a target device with sufficient capacity to hold the source device image.
Message Example Description Action Message	bowhield the appropriate driver. For ear do this introlight the <b>Lotat Driver</b> ophon on the BMR login page. To identify unknown components, see the <u>Unknown Device</u> . Identifier Utility section. Not enough space on disk 0 - required: <i>required_size</i> , actual: <i>actual_size</i> Not enough space on disk 0 - required: 315 GB, actual: 223 GB The size of the target device disk is too small to hold the source device BMR image. Use a target device with sufficient capacity to hold the source device image. The current machine has less number of disks than the backed-up server.

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Description	A BMR cannot be performed because the target device has fewer disks than the source device.
Action	Change to a different target device that has as least as many (or more) hard disks as the source device.
Message	The existing partition table doesn't have drive letter
Example	The existing partition table doesn't have drive C:
Description	This happens only when if "use existing partition table" is selected and the existing partitions do not include the specified drive (C: in the example).
Action	Either create the partition for the specified drive or uncheck "use existing partition table" and then try again.
Message	BMR aborted: The target drive <i>letter</i> is smaller than disk usage of the source drive (target.size=val1, source.usage=val2). Try BMR with manual partition on larger drives.
Example	BMR aborted: The target drive C: is smaller than disk usage of the source drive (target.size= <i>size_in_bytes</i> , source.usage= <i>size_in_bytes</i> ). Try BMR with manual partition on larger drives.
Description	The target device disk is too small to copy the source device image. This can happen when performing a BMR from a running VM whose disk consumption is now larger than the original configured disk.
Action	Partition the target drive to be larger than <i>val2</i> , and then retry the BMR with the "use existing partition table" box checked.
Message	Network interface cable unplugged.
Example	(same)
Description	The network cable is not plugged in to the BMR target device.
Action	Plug a network cable into the target device.
Message	Can not get a valid IP address.

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Example	(same)
Description	The BMR target device cannot acquire a valid IP address.
Action	Verify your DHCP server is serving the subnet of the BMR target device, or assign a static IP to the target device.
Message	No available backup.
Example	(same)
Description	The Axcient appliance has been locked for a BMR, but there is no available BMR image (internal error).
Action	Contact Axcient customer support.
Message	One of the following:
	<ul> <li>Unable to load restored system information.</li> </ul>
	Unable to load restored system disk information.
	<ul> <li>Unable to load restored operating system version.</li> </ul>
Example	(same)
Description	Cannot load source system information from the prepared image, or the information is corrupted (internal error).
Action	Contact Axcient customer support.
Message	One of the following:
	• Unable to retrieve disk information.
	<ul> <li>Unable to detect any hard disks. Please make sure necessary storage device drivers are loaded, and cable/power for hard disks are connected.</li> </ul>
	• Unable to retrieve volume information.
Example	(same)
Description	Cannot detect any hard disk on the BMR target device.

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Action	Verify that the necessary storage device drivers are loaded on the BMR target device, and that cable and power for the hard disks are connected.
Message	One of the following:
	<ul> <li>Unable to connect to Axcient Appliance.</li> </ul>
	Not a valid Axcient Appliance.
Example	(same)
Description	The BMR boot CD cannot find or connect to the Axcient appliance. It is likely the entered hostname or IP address is not valid.
Action	Verify that you have the correct hostname or IP address for the Axcient appliance and then enter it in the "IP Address of Axcient Appliance" field of the BMR boot CD login page.
Message	One of the following:
	• No network interface found. Please load network driver.
	<ul> <li>Failed to set static IP - invalid IP address/subnet mask.</li> </ul>
	<ul> <li>Failed to set static IP - invalid gateway.</li> </ul>
Example	(same)
Description	The provided static IP address is not valid for one of the stated reasons. These issues can result if a static IP is specified in the BMR boot CD login page.
Action	Verify you have the correct network address information and (based on the message) do one of the following from the BMR boot CD login page:
	<ul> <li>Select the Load Driver option and load the correct network driver.</li> <li>Select the Set Static IP option and enter a valid IP address, subnet, and gateway.</li> </ul>

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# Optimizing

## Setup Summary

There are several steps to configure and maintain an Axcient data protection solution:

- 1. **Analyze protection needs** You need to determine how much backup storage space is required and what protection services you want. Consider the following:
  - Number and size of devices to protect Determine the number and size (disk space) of devices to protect. This dictates how big an appliance you will need to protect those devices. It is common to underestimate the amount of backup storage space required. While the Axcient solution is designed to grow as your needs grow, making a better estimate up front reduces the need and hassle of upgrading in the future.
  - **Type of protection** Axcient can provide basic backup protection for nearly any type of device, but it can also provide business continuity protection for most Windows-based devices and an application-aware mailbox backup option for Exchange servers. The number, scope, and type of backup jobs all affect the capacity and performance requirements needed from the Axcient appliance.
- 2. **Offsite backup requirements** Backing up everything to the cloud ensures complete disaster and cloud virtual office protection, but it also means transferring significant amounts of data to the cloud on a regular basis. Part of analyzing your protection needs is determining your offsite requirements.
- 3. **Install appliance** The first task is to install an Axcient appliance at your site. <u>Installation Guidelines</u> section covers steps that make the installation go smoothly.
- Add devices Target device addresses and credentials must be entered so the appliance can log into and back up the data on those devices. <u>Device Guidelines</u> section provides guidelines for ensuring device connections work properly.
- 5. Add backup jobs The single most important setup task is to define one or more backup jobs for each device. <u>Backup Job Guidelines</u> section describes factors to consider when creating backup jobs.
- Configure appliance The appliance can run using all default settings, but it is likely you will want to customize some settings. <u>Appliance Configuration Guidelines</u> section describes some configuration options.
- Monitor progress When your solution is configured and running, monitoring operations is an ongoing need. <u>Monitoring Guidelines</u> section describes options available to simplify the monitoring process.



## Installation Guidelines

Installing an Axcient appliance (see the <u>Axcient Installation Guide</u>) is usually a simple task if your network is set up properly. Consider the following before you install:

 The Axcient appliance comes with predetermined network settings, some of which must be updated for your environment. Before you get to the installation network settings page, be sure you have the correct values for IP address, subnet mask, gateway, domain, workgroup, DNS server, and hostname. If any of the values entered on this page are incorrect, the appliance will not work properly.

A CIENT Unified Management Console			
initial setup	: step 1 - network settings		
Thank you for choosing Ax	cient		
The first step in configuring environment.	g your new Axcient appliance data replication management system is to reconfigure the network settings for your		
IP address:	192.168.100.1 *		
Subnet mask:	255.255.255.0 *		
Default gateway:	192.168.100.254 *		
Domain:	change.me *		
Workgroup:	WORKGROUP *		
Primary DNS Server:	4.2.2.1 *		
Hostname:	axcient *		
Secondary DNS Server:	4.2.2.2 *		
Tertiary DNS Server:	4.2.2.3 *		
MAC address::	00:9c:02:99:38:08		
Serial #::	BE1012A0211220058		
next	cancel		

Figure 114 - Installation Network Setting Page

The Axcient appliance requires access through your internal network to the target devices and Internet access to an Axcient data center in order to provide protection. Check your firewall setting to make sure the Axcient appliance has such access. If you use a web proxy, configure the Axcient appliance for that proxy server. See the <u>Configure Web Proxy</u> section for instructions.

### Figure 115 - Web Proxy Page

Web Deces		
web Proxy		
Settings for a web proxy		
Web proxy host:		
Web proxy port:		
Basic authentication:		
Username:		
Password:		
Use pre-backup ping:	-	
Windows Default RPC Timeout (minutes):	15	•
Windows VShadow Timeout (minutes):	90	•
cancel save		

The Axcient appliance uses a number of ports at various times. Be sure to open ports 8, 22, 53, 80, 123, 443, and 4015 to 4030 for the appliance.

In order to complete registration, the Axcient appliance must be able to access the RMC, which runs in an Axcient data center. If you get a registration deferred message during installation, see <u>Cannot</u> <u>Register Appliance</u> section for possible causes and corrective actions.

#### Figure 116 - Deferred Registration Method



The Integrated Lights Out (ILO) feature can be configured at any time, but it is recommended that you do it when you install an appliance, because enabling ILO requires physical access to the appliance (see <u>Remote Hardware Maintenance</u> section).



## **Device Guidelines**

The Axcient appliance must have proper access to a device in order to protect that device. Note the following guidelines when preparing, adding, or updating a device.

- Enter device credentials When adding or updating a device, consider the following when entering values into the indicated fields:
  - **Hostname or IP** If you use DHCP, it is generally better to enter a host name rather than an IP address, because if the IP address changes, you must manually update this field or the Axcient appliance will no longer be able to access the device. Also, enter a fully qualified host name (as illustrated below) if the device is not on the same domain as the appliance; otherwise, just the host name is sufficient. Example: *hostname.subdomain.domain.com*
  - **Device Type** Choosing server or desktop does not affect the backup options. However, choosing laptop causes a "backup on connect" field to appear when you create a backup job. See <u>Laptop Backup Strategy</u> section for more information.
  - Administrative username For Exchange servers and some other devices, the entered name must include the domain in thefollowing form: *domain\name*
  - Administrative password It is common that administrator passwords are changed periodically, and when this occurs, you must update the password in this field or the Axcient appliance will no longer be able to access the device.

AUTODETECT 🖕	
Select a Type 🖕	
admin	
4	
	AUTODETECT  Select a Type  admin

#### Figure 117 - Device Page

• *Enable file sharing* - The file sharing service must be enabled on a device before the Axcient appliance can back up data. To turn on file sharing, see the appropriate file sharing section for your operating



system in Cannot Add Device section.

- Configure Windows device Because Axcient uses special features of the Windows operating system to support business continuity and other advanced features, it is necessary that each Windows device be properly configured to work with an Axcient appliance. The best way to do this is to run the Windows and VSS configuration scripts on each Windows device. The scripts can be downloaded from the UMC tools page. See the <u>Use Configuration Tools</u> section for more information.
- Verify connectivity After a device is added, it is a good practice to verify the connection. On the UMC click on the target device and then select the test access option. Connectivity access, data access, and control access tests are automatically performed and the results—OK or failure—are displayed. You can do this test at any time to verify device access. See the <u>Test Device Access</u> section for more information.



## Initial Backup Strategy

The single most important setup task is to define one or more backup jobs on each device that address your protection needs. The following sections highlight factors to consider when creating or updating a backup job.

- Image File Job Considerations
- File Job Considerations
- Additional Job Considerations
- Initial Backup Strategy
- Laptop Backup Strategy



## Image Job Considerations

Creating an image backup job is a fairly simple task (Figure 127), but the following bullet points are factors to consider. See the <u>Back Up System Images</u> section for more information.

- **Schedule type** The first factor is the schedule. The default is an hourly type that actually runs just twice a day, at 8am and again at 6pm. From experience this is an appropriate schedule for many customers. However, you need to judge whether it fits your business needs. Changing to a more frequent schedule means your storage and performance overhead increases, while decreasing the frequency does the opposite.
- **Image refresh** A related question is whether to engage the refresh mechanism, which is off by default. This creates a "current" backup image that is updated regularly without the overhead of saving each version, because the "current" version is simply overwritten at each refresh. Enabling refresh is a good strategy if you want to keep an up-to-date version during business hours.
- **Retention method** The next consideration is retention, that is how long to keep old versions. Because image jobs back up everything on the device, retention is usually kept short, as in the default of just one week. File jobs are often added for data that should be saved for longer periods. However, if storage space is not a big issue, you can save image jobs much longer. This also relates to the question of whether to have a fixed retention period or instead use graduated retention. See <u>Additional Job</u> <u>Considerations</u> section for a discussion of the fixed retention versus graduated retention issue.
- **Pre-backup log flushing** The pre-backup log flushing is on by default. This is a good idea when relevant and a non-factor when not relevant, so you can safely leave this field enabled.



## Figure 118 - Image Backup Job

0	
Image level backup mainta	ins an up-to-date replica of your system for failover and/or restore
Schedule name:	
Enabled:	(If disabled, the schedule will not be run but data will be retained indefinitely.)
Disk drives:	C: refresh drive list
	V 💞 E:
Backup schedule type:	Hourly -
Backup Offsite:	
Refresh interval:	No Refresh 🗸
Run initial backup now:	V
Start time:	8 - : 00 - (8:00 AM)
Start a backup every:	10 🗸 hours
Keep starting backups until	: 18 🗸 : 00 🖌 (6:00 PM)
On these days:	<ul> <li>✓ Monday</li> <li>✓ Tuesday</li> <li>✓ Wednesday</li> <li>✓ Thursday</li> <li>✓ Friday</li> <li>✓ Saturday</li> <li>✓ Sunday</li> </ul>
Keep backups for:	168 hours (about 7.0 days)
Turn on Log Flushing (Pre Backup):	(Allows for restore points to be compacted over time.)
Reminder* If Quality of Ser Gbit/sec (default value). A	vice (bandwidth throttling) is on, make sure the internal service download and upload rate limits are set to lower setting will cause unacceptable performance degradation for an image backup job.
Advanced Options	
Summary	
Your backup will run on M and 6:00 PM.	fonday, Tuesday, Wednesday, Thursday, Friday, every 10 hours, between the hours of 8:00 AM
Backups will be retained	for 168 hours (about 7.0 days)



## File Job Considerations

When creating a new File Job, you must consider the following:

- Schedule Name The name for the file replication job as it appears through the UMC.
- Enabled Whether or not the job is enabled, which determines whether or not it will run.
- **Relative Offsite Priority** Set an integer priority level for the offsite replication. The larger the number, the higher priority of the offsite replication job. If unbundled offsites are enabled, this setting is ignored. This setting is only applied when bundled offsites are enabled.
- **Backup schedule type** Determine the frequency of the replication schedule. You can select from the following options:
  - On Demand
  - Hourly
  - Daily
  - Weekly
  - Monthly
  - Yearly

Because files can be restored from a system image, file backup jobs are not needed for devices protected by an image job. However, the retention period for image jobs is typically short, so add a file job for data you want to save for a longer period.

domcomputer11 - backup schedule				
0				
Create a schedule for your backup job. Select a backup schedule type and complete the corresponding details. An explanation of your schedule configuration is given in the summary below.				
Schedule name:				
Enabled:				
Relative Offsite Priority:	(Enter any integer to raise this schedule's offsite priority relative to others. Larger value means higher priority.)			
Backup schedule type:	Select a Type 🗘			
previous save				
The following directories/files will be saved on the Axcient appliance:				
The following directories/files will be saved on the Axcient appliance and Offsite Storage: C:				
The following directories/files will be explicitly excluded:				

#### Figure 119 - File Backup Job

## Additional Job Considerations

### Fixed Retention vs. Graduated Retention

A factor for image and file backup jobs is whether to retain backup versions for a set period of time or use graduated retention to retain backup versions for long periods. (Mailbox jobs can only use fixed retention.) Fixed retention is fine for short to medium durations, but consider graduated retention if you want to keep records for an extended period. The figure below illustrates how graduated retention works. A backup version is retained for a period of time and then is either discarded or promoted to the next higher type, for example from hourly to daily, based on a sliding schedule. Older version are retained indefinitely but the time interval between versions grow as they are promoted to higher types. Note that the job size will continue to grow until each applicable type is filled (defaults: 48 hourly + 14 daily + 5 weekly + 12 monthly = 79 versions). You can use fixed retention for some jobs and graduated retention for others depending on your needs. See the **Configure Graduated Retention Defaults** section for a detailed description of graduated retention.

Figure 120 - Graduated Retention Time Line



## Data Exclusions

You might choose to exclude some data from an image or file backup job if (but only if) that data is not needed (see the <u>Modify Backup Job</u> section). This can substantially reduce the size of a backup job.

## **Α ¾ C Ι Ε Ν Τ**<sup>™</sup>

- **Exclude disk** You might exclude a disk that is dedicated to temporary or log files that do not need to be backed up. Also, exclude external USB drives because the drive number is part of the identification, and when an external drive is unplugged and then plugged in again, the Axcient appliance will not find it if it is assigned a new letter. In addition, the bare metal restore feature reserves the X and Z drive labels, so BMR will not work with any X or Z drives; such drives should be renamed or excluded if BMR protection is needed.
- **Exclude files** A more common scenario is excluding certain folders within a drive that are not needed, such as a directory for temporary files.


# Analyze Job Profile

When a backup job has been running for some time and the size seems too large (or small), you can analyze that job in more detail. You can run a profile report that displays detailed information about each version in the job, which allows you to analyze whether any files should be excluded to reclaim space. See the "<u>Backup Job</u> Profile Report section for more information.





#### **Reduce Retention**

If it becomes necessary to reclaim space on the appliance, there are several ways to reduce backup job size. Two have already been discussed, proactively excluding data from the job and running a job profile to identify suspect files that can also be excluded. Another method is to reduce the retention period. There are three ways to reduce retention:

 Manually reduce retention - You can manually reduce the retention period for one or more jobs. For example, changing the Keep backups for value from 30 to 15 days will remove half the retained versions going forward (see the <u>Modify Backup Job</u> section).



days (about 4.3 weeks)

(Allows for restore points to be ompacted ov

(e.g., MS Exchange Server, MS SQLServer)

30

Keep backups for:

Backup)

Turn on Compaction

Turn on Log Flushing (Pre



Auto prune retention - You can enable auto pruning, which checks for free space and automatically deletes the oldest backups if space is inadequate. See the <u>Use Configuration Tools</u> section for more information.

# AXCIENT<sup>™</sup>

Figure 123 - Auto Prune Detection



• Set retention management - The UMC dashboard includes a retention management link that opens a page from which you can quickly change the retention setting for your largest jobs. See the <u>Reduce</u> <u>Backup Job Size</u> section for more information.

user dashboard		
Retention Management	Schedule: IMServ99127	Avg Backup Size: 0.1511 MB
	Number of Retained Backups: 168	Apply Retention
Drive Space Available: 116.0 GB	Schedule: IMServ99125	Avg Backup Size: 0.4371 MB
Predicted Usage: 1182 GB	Number of Retained Backups: 168	Apply Retention
	Schedule: IMServ77229	Avg Backup Size: 4.078 GB
Reset Apply All	Number of Retained Backups: 168	Apply Retention
	Schedule: IMServ99206	Avg Backup Size: 0.7895 MB
	Number of Retained Backups: 168	Apply Retention
	Schedule: FFServ99206	Avg Backup Size: 0.0 MB
	Number of Retained Backups: 168	Apply Retention
	Schedule: FFServ99201	Avg Backup Size: 0.0 MB
	Number of Retained Backups: 168	Apply Retention
	Schedule: IMServ99201	Avg Backup Size: 0.0 MB
	Number of Retained Backups: 168	Apply Retention

Figure 124 - Retention Management



#### Initital Backup Strategy

The time it takes to run a backup job is directly related to the available network bandwidth, and backup jobs compete with other network traffic. If unchecked, the Axcient appliance will use all available bandwidth when running a backup job. You can adjust the amount of bandwidth the Axcient appliance can use through three parameters, two that control the upload and download rates on the internal network and one that controls the upload rate to the Internet. See the <u>Set Bandwidth Usage (Quality of Service)</u> section for more information.

The initial run for each backup job can be lengthy because all the data must be copied. (Subsequent runs only copy new and changed data.) When you add a device, it is common to create an image job and/or large file. The initial device backup could take days depending on the amount of data to save and the speed of the network.

Consider the following in your initial backup planning:

- 1. **Onsite Backups (internal network)** Bandwidth throttling is on continuously and set at 1 Gbit/second for both the internal upload and download rates by default.
  - a. If you create an image job, do not set the internal throttling rates below 1 Gbit/second. Image jobs require a minimum of 1 Gbit/second for the internal download and upload rates. (Image jobs will run at lower rates, but the performance is quite slow.)
  - b. If you do not have an image job and are concerned that the 1 Gbit/second rate might adversely affect normal internal network traffic, restrict the rate during peak business hours. If normal Monday-Friday business hours apply, consider restricting the bandwidth to something less than 1 Gb/second during the week such as 100 Mbit/second (or if you have a slow network perhaps half the available bandwidth).
  - c. Turn off bandwidth throttling during the first weekend (or first non-business days) and set the backup jobs to start that Friday evening, so the initial backup can run without throttling from Friday night through Monday morning. Also, determine the slow hours for your business (typically late evening through early morning), and consider turning off throttling during those hours to provide time for backups that does not impact normal business.
- 2. **Offsite Backups (Internet)** Offsite backup is limited by your Internet connection. Bandwidth throttling is on continuously and set at 1 Gbit/second for external upload (Internet) by default.
  - a. Internet connections are typically much slower than the corporate network. If you have a slow Internet connection, consider resetting the external upload rate to an appropriate figure (perhaps half the available bandwidth) during business hours.
  - b. All offsite backup jobs are placed in a queue and run sequentially (some parallel processing) at a set time each day (see the <u>Schedule Cloud Backup Job</u>" section). Set the start time to minimize the



impact on other business traffic through the Internet. This typically means setting the start to a time after the close of regular business.

- c. Determine the slow hours for your business (typically late evening through early morning), and consider turning off external throttling during those hours. Typically, the start of this period would coincide with the offsite job start time set in *step b*.
- d. Determine the amount of data to be backed up offsite. If the amount of data to transfer will take more than 14 days to transfer through your Internet connection (see following calculation), call Axcient technical support and request a direct attach storage (DAS) transfer. A DAS device is connected directly to the Axcient appliance, the data is copied to the DAS device, and then the DAS device is shipped to an Axcient data center. See the Axcient <u>DAS Transfer Guide</u> for more information about a DAS transfer.

Offsite upload time can be calculated as follows:

- Determine the actual upload speed of the Internet connection in Mbps. One way to do this is to perform a Web search on "connection speed test," which will return a number of convenient online tools for measuring the Internet upload speed. Use the smaller of upload speed or QoS external upload rate in the following calculation.
- 2. Determine the amount of data in GBs to be uploaded. For an initial backup where all jobs are to be backed up off site, this is the total amount of data on the appliance.
- 3. Calculate the upload time as follows:

Time = ((Data \* 1024 \* 8)/Speed)/86400

where Time is in days, Data is in GBs, and Speed is the upload speed in Mbps.



#### Laptop Backup Strategy

Axcient requires that a device be connected to the network in order to back up its data. However, laptop computers are often not connected to the network. If you back up laptop computers that are seldom connected to the network, consider using one or both of the following backup strategies:

• Set Backup on Connect Feature - When creating a backup job for a laptop device (see the <u>Back Up</u> <u>Files</u> section), check the Backup on connect box, which causes the Axcient appliance to monitor offline laptops and immediately begin a backup as soon as a laptop connects if that laptop missed the last scheduled backup run.

On a Windows laptop, a pop-up window appears when the backup begins notifying the user that a backup is in progress and cautioning the user not to disconnect until the backup is complete. (By default, no such message appears on non-Windows laptops.)

To implement a pop-up window message for Linux or Mac OS X laptops using the **xedit** application to display the message, add the following *message* command line to the *smb.conf* file *message command = csh -c 'xedit %s;rm %s' &*

The %s argument resolves to the file name containing the message.

- **Create a UMC account for each laptop user** Add laptop users as UMC users with permission to back up their respective laptops. The users (or you) can then create an on-demand backup job that they can execute whenever they log into the UMC, which gives them control to back up their data whenever it is convenient for them. This is recommended only if other (automatic) options are infeasible, because it requires that you train users on how to create a backup job and leaves the backup responsibility to the users. When using this strategy, write a procedure that describes precisely how to create and execute the on-demand job, and give that procedure to each user for reference. To implement this strategy:
  - Add the laptop owner as a new user (see the <u>Add a User</u> section) with the following permissions:
     Create a Backup, Restore from a Backup, UMC User. (Grant additional permissions as desired.)
  - b. Add the laptop as a device and set the **Additional user assigned** field to the new user (see the Add a Device section).

## Appliance Configuration Guidelines

The Axcient appliance can be configured in a number of ways. This section describes some of those options.

- System Settings
- <u>Third-Party Support</u>
- Remote Hardware Maintenance



#### System Settings

The Axcient appliance comes with default settings that should work in most situations, but some features must be enabled and others should be configured for optimal performance. The following (and most) appliance settings are configured through the UMC system tab.

#### Quality of Service

The Quality of Service (QoS) settings determine when and how much bandwidth throttling to enforce. If QoS is turned off completely—that is a value of zero in a field—the Axcient appliance will use all available bandwidth as needed. This is usually a good strategy during off hours, which is why the default values disable throttling during non-work hours.

If throttling during business hours is needed to reduce contention, remember that image backup jobs are processing intensive, so you should not reduce the internal upload or download rate below the 1000 Mbps default value if you have image jobs. Without image jobs, reducing these values might not adversely affect performance, but monitor backup job speed after adjusting the value to assess the impact.

The external upload rate sets Internet bandwidth throttling. Contention for Internet bandwidth during business hours is common, so reducing the Axcient appliance rate might be appropriate. However, this will limit the speed of offsite backups during those hours, so monitor whether the offsite backup speed is acceptable after reducing this value.

See the Set Bandwidth Usage (Quality of Service) section for more information.



**AXCIENT** devices events dashboard reports users 5<sup>8</sup> system 僧 Unified Management Console 🗳 system **Quality of Service** Settings for network-bandwidth control. networking Enter 0 to disable bandwidth control External service upload rate limit 1000.0 quality of service Work hours (Mbps): External service upload rate limit 0.0 Non-work hours (Mbps): Internal service download rate 1000.0 limit Work hours (Mbps): date and time Internal service download rate 0.0 limit Non-work hours (Mbps): offsite configuration Internal service upload rate limit 1000.0 Work hours (Mbps): Internal service upload rate limit 0.0 Non-work hours (Mbps): SNMP cancel save Business Hours web proxy Select the start/stop time of your business hours. Sun Start: 🔽 : 💌 Stop: 💌 : 💌 email configuration Mon Start: 9 💙 : 00 💙 Stop: 17 💙 : 00 💙 Tue Start: 9 💙 : 00 💙 Stop: 17 💙 : 00 💙 PSA Wed Start: 9 💙 : 00 💙 Stop: 17 💙 : 00 💙 Thu Start: 9 💙 : 00 💙 Stop: 17 💙 : 00 💙 tools Fri Start: 9 💙 : 00 💙 Stop: 17 💙 : 00 💙 Sat Start: 💌 : 💌 Stop: 💌 : 💌 save

Figure 125 - Quality of Service Setting

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# Offsite Backup

When creating a backup job, you specify what data should be saved offsite (as well as onsite). When a backup job runs, the offsite data is put in a queue in an offsite staging area in the Axcient appliance, but the data is not immediately transmitted to an Axcient data center. There are two methods of performing an offsite backup:

#### **Unbundled Offsites**

In the Axcient Web Application, you can enable the Unbundled Offsites feature for Cloud backups. This make it so that individual device backups will automatically begin replicating to the Axcient Cloud as soon as the local backup for the device completes. Rather than the entire Axcient appliance being replicated at one time, this allows individual devices to be backed up to the Axcient Cloud independently of one another and the Axcient appliance. This results in overall less network demand when replicating data to the Cloud.

When enabled in the Web Application, you will see the following page in the *Offsite Schedule* page. To enable or disable the Unbundled Offsites feature, please refer to the Axcient Web Application User Guide.



Figure 126 - Unbundled Offsite Backup Setting

### **Manual Offsite Backup**

Transmission to the Axcient data center begins at a set time, and all the pending offsite backup jobs are transmitted in order (some parallel processing). Transmission continues until all queued jobs have been sent.

Offsite backups are not scheduled to run by default. You must first activate offsite backups and set the offsite backup start time. See the <u>Schedule Offsite Backup Job</u> section for more information.



# Figure 127 - Manual Offsite Backup Settings





## Graduated Retention

If you use graduated retention for some or all jobs, review the settings for appropriateness. The settings determine the time intervals before backup versions are either discarded or promoted to the next longer type. The default values are two days for hourly (versions), two weeks for daily, a month for weekly, and a year for monthly. If any of these defaults are not desirable, change the value to the desired duration. See the <u>Configure</u> <u>Graduated Retention Defaults</u> section for more information.

You have the option to set alternate graduated retention values for a specific job. See the <u>Set Local Graduated</u> <u>Retention Rules</u> section for more information.

Backu	ib Jop:	Doc and Web Backup
Retain 48		most recent hourly restore points.
Then retain	14	daily restore points.
Then retain	5	weekly restore points.
Then retain	12	monthly restore points.
save	next	



#### Ports

As noted in the <u>Installation Guidelines</u> section, the Axcient appliance uses several ports that must be open. The installation guidelines list common ports that are used, but it is not a complete list. See the <u>Appliance</u> <u>Specifications</u> section for a complete description of port usage.

### Third-Party Support

Axcient provides features to support some third-party tools.

### SNMP

Axcient supports SNMP and provides a custom Axcient MIB. To use SNMP enter the appropriate information and download the Axcient MIB from the link. See the <u>Configure SNMP</u> section for more information.

💣 system	SNMP Setti	ngs	
network settings	Settings for the SNMP ma	anagement agent. Download the	∋ <u>Axcient MIB</u>
quality of service	Read community: Trap sink:		public *
date and time	Trap sink community: Use inform notifications (trap Use V1 traps (V2 is default)	p is default): :	public* * *
offsite configuration	Enable SNMP: cancel save	Index	* *
SNMP	OffSite Backup Alert Digest	1	
web proxy	Usage History Image2003 Image2008r2	3 4 5	

#### Figure 129 - SNMP Settings

#### Professional Services Automation Tools

Axcient supports selected professional services automation (PSA) tools. If you use either ConnectWise or Autotask, you can integrate those PSA tools with the Axcient alert mechanism to generate tickets in the PSA tool. Axcient provides a custom configuration page for each supported PSA, but the integration also requires some configuration on the PSA side. See the <u>Configure PSA Settings</u> section for more information.

#### Remote Hardware Maintenance

An integrated lights out (ILO) feature is built into the hardware that allows you to remotely reboot, power off, or power on an Axcient appliance. This capability can be valuable when managing an Axcient appliance from a remote site, because it is not feasible to physically check the appliance if there is a hardware problem.

The appliance firmware must be configured to enable the ILO functionality. See the iLO Configuration and Use" appendix for this procedure

ProLiant ML110 G7	ts-Out 3		Local User: Administrator LO Hostname:ILOUSE125NDVT.axcient.inc	Home   Sign Out
Expand All	Server Power			?
Information     Overview     System Information     iLO Event Log	Virtual Power I	Button		
Diagnostics     Insight Agent     Remote Console     Virtual Media     Power Management     Server Power     Power Meter     Power Settings	Graceful Power Off: Force Power Off: Force System Reset: Force Power Cycle:	Momentary Press Press and Hold Reset Cold Boot		
Administration	System Power	Restore Settings		
	Power On Delay	Minimum Delay     Random up to 120 seconds     Submit		
		JUUNIK		
				u 💿 uid: off 🔗

Figure 130 - iLO User Interface

## Backup Fails Because of Windows VSS Problem

On Windows-based devices, the Axcient appliance uses the Microsoft Volume Shadow Service (VSS) for image backup jobs (always) and file backup jobs (when *Open File Manager* is set). The table below lists several potential issues when using VSS.

VSS Problems

Problem	Solution
Another backup solution is	If another backup solution is installed on the protected server, adjust your backup
preventing the Axcient	schedule appropriately so that the Axcient backup job schedule and the other
appliance from properly using	third-party backup schedule do not overlap.
VSS.	
If an error message refers to	If an error message refers to a disabled VSS writer, register that writer as
a disabled VSS writer,	described in the following procedure.
register that writer as	
described in the following	
procedure.	
VSS is not enabled for this	Axcient provides a VSS configuration script that you can run on a device. This
device.	script enables VSS, registers application writers, and identifies potential issues.
	See the <u>VSS Configuration</u> appendix for instructions on how to download and use
	this script.
VSS is not enabled for this	Allocate adequate space as described in the procedure at the end of this section.
device.	

Before executing a job run, the Axcient appliance checks whether the VSS writer is enabled for certain applications on the protected device. If one of these applications is present and the VSS writer is not registered correctly, the image job aborts and a failure message appears in the event log. The following applications are checked:

- Microsoft Exchange
- Microsoft SQL
- Microsoft SharePoint
- Microsoft Active Domain (NTDS)

In most supported system configurations the VSS writers are enabled by default, but in Windows SBS 2003 they are disabled by default. If the device is running Windows SBS 2003 or a VSS writer failed to register, use the following procedures to manually register the VSS writers for the applications in question.

# **A¾CIENT**<sup>™</sup>

# Exchange Server VSS Writer

- 1. Run regedit.
- 2. Locate the following key: HKEY\_LOCAL\_MACHINE\SYSTEM\CurrentControlSet\Services\MSExchangelS\ParametersSystem
- 3. Double-click the **Disable Exchange Writer** value.
- 4. Change the value to 0 (from 1).
- 5. Quit regedit.
- 6. Do one of the following:
  - Stop and then restart the Exchange Information Store service.
  - Reboot the Windows server.

# **ΑӼСΙΕΝΤ**<sup>™</sup>

#### SQL Server VSS Writer

- 1. Run services.msc. This opens the service Microsoft Management Console (MMC).
- 2. Locate the SQL Server VSS Writer service.
- 3. Right-click and select the **Properties** menu item.
- 4. Set the Startup type to Automatic (if it is not already set to automatic).
- 5. Start the service (if it is not already started).

#### SharePoint VSS Writer

- 1. Run services.msc. This opens the service Microsoft Management Console (MMC).
- 2. Locate the Windows SharePoint Services VSS Writer (for SharePoint 2003 or 2007) or SharePoint 2010 VSS Writer service.
- 3. Right-click and select the **Properties** menu item.
- 4. Set the Startup type to Automatic (if it is not already set to automatic).
- 5. Start the service (if it is not already started).
- Register SharePoint from a command window by (1) changing to the directory %COMMONPROGRAMFILES%\Microsoft shared\web server extensions\<#>\bin, where <#> is 12, 14, or other (higher) number, and (2) entering the following command: STSADM -o registerwsswriter

### Active Domain (NTDS) VSS Writer

The VSS writer is a built-in function in Windows 2003 and later versions. There is no manual way to enable (or disable) it.



# Allocate Shadow Copy Space Procedure

To allocate additional shadow copy space:

- 1. Open a Windows Explorer window, select the target drive, and then right click and select Properties from the menu.
- 2. Select the Shadow Copies (Windows 2003 Server) or Configure Shadow Copies (Windows 2008 Server) tab, select the target volume, and click the **Settings** button.

General	Tools	Hardware	Sharing
Security	Shad	ow Copies	Quota
hadow cop s the conte equired clier elect a volu	ies allow users to vi nts existed at previo nt software, <u>click he</u> me:	ew the content us points in tim <u>re</u> .	s of shared folders e. For information o
Volume	Next Run Time	Shares	Used
DC:\	Disabled	0	
<u>E</u> nabl	e Di	sable	<u>S</u> ettings
<u>E</u> nabl S <u>h</u> adow co	e Di	sable	<u>S</u> ettings <u>C</u> reate Now
Enabl	e Dispies of selected vo	sable	<u>S</u> ettings <u>C</u> reate Now Delete <u>N</u> ow
Enabl	e Di	sable	<u>S</u> ettings <u>C</u> reate Now Delete Now <u>R</u> evert

Figure 131 - Shadow Copies Tab

In the *Maximum Size* field (under Storage Area), do one of the following and then click **OK** to close the window:

Click **No Limit** (recommended).

Click **Use Limit** and enter the size. A rule of thumb is to set this at 25% of the size of the disk. (The example is 2000 MB, which is appropriate for an 80 GB disk.)

In the *Properties* window, click **OK** to save and close.



Figure 132 - Settings Window

Settings
⊻olume:
C:V
Storage area
Located on this volume:
C:\ Details
Maximum size: C <u>N</u> o limit C <u>U</u> se limit: 2000 🙀 MB
Note: You need at least 300MB free space to create a shadow copy.
Schedule
S <u>c</u> hedule
Note: The default schedule creates two shadow copies per day. Avoid creating shadow copies more frequently than once per hour.
OK Cancel

### Backup Fails Because of Permission Problem

A permission problem can cause a job run to fail. The table below lists potential permission problems.

Problem	Solution
The backup job does not have	If the user credentials or permissions are incorrect, change them accordingly. If
permission to back up some	specific files deny access to the user, either change the permissions on those files
or all of the target files	to allow access or exclude those files from the backup job. Consider setting proper
because either the user	permissions at the highest level possible and then working your way down to the
credentials or file permissions	subdirectories to ensure they inherit the correct permissions.
do not allow the backup to run	
successfully.	
Windows file redirection is	The default permission for Windows folder redirection is the grant the user
enabled, and the backup job	exclusive rights, which means an administrator does not have read access to the
does not have permission to	redirected folders to back them up. The solution is to change the default
back up the redirected files.	permissions. See <u>Backup Fails Because of Windows Redirection</u> section for more
	information.

Figure	133	- Permission	Denied	Error	Message
--------	-----	--------------	--------	-------	---------

Түре	<u>Date</u>	Action	<u>User</u>	Details
BACKUP_WARNING	05/21/2012 - 11:44:14 AM	Backup Completed with WARNING: 'Doc-Training Backup' on axcient-jmue2 with warning: Warning: Unable to open path "c\$/Users/gmasters /Documents/Courseware Button Sets/Blue-Buttons/MACOSX/_blue- forward-off.png". Cause: Permission denied Error: Unable to copy "c\$/Users/gmasters/Documents/Courseware Button Sets/Blue-Buttons/MACOSX/_blue-forward-off.png". Skipping Cause: Permission denied Warning: Unable to open path "c\$/Users/gmasters/Documents/Courseware Button Sets/Blue-Buttons/MACOSX/blue-forward-on.png". Cause: Permission denied	UBS	<u>View</u>

#### Backup Fails Because of Windows Redirection

If you employ Windows redirection, the redirected files may not be backed up. This is because the default permission for Windows folder redirection is to grant the user exclusive rights, which means an administrator does not have read access to the redirected folders to back them up. To set the permissions so Axcient can back up the folders:

- 1. Create a share folder as the root of all redirected folders on the server hosting the redirected folders. Set the permissions as follows:
  - a. Share Permissions: Everyone - Full Control Administrators - Full Control System - Full Control
  - b. NTFS Permissions (In all cases except for general note #1)
    Everyone Create Folder/Append Data (This Folder Only)
    Everyone List Folder/Read Data (This Folder Only)
    Everyone Read Attributes (This Folder Only)
    Everyone Traverse Folder/Execute File (This Folder Only)
    CREATOR OWNER Full Control (Subfolder and Files Only)
    System Full Control (This Folder, Subfolder and Files)
    Domain Admins Full Control (This Folder, Subfolder and Files)
- 2. Start the Group Policy Manager (Start > Control Panel > Administration Tools > Group Policy Manager).
- 3. Create a new Group Policy Object (GPO) called Axcient Folder Redirection:
  - a. Open the tree to the target domain.
  - b. Right-click on **Group Policy Objects** and select **New**.
  - c. Enter the name Axcient Folder Redirection and click **OK**.



File Action View Window Help				_121
Group Policy Management Forest: w66237local.local Domains Update Services Clark Computers Update Services Clark Computers Update Services Clark Computers Update Services Server Computer Windows SBS CSE Policy Windows SBS User Policy Microsoft Exchange Security Group Microsoft Exchange Security Group Group Policy Modeling Group Policy Results	Group Policy Objects in we Content: Delegation   Name * Default Domain Controllers P Default Domain Controllers P Default Domain Controllers P Update Services Cere Folder Update Services Cerer Colder Update Services Cerer Control Sec Update Services Service Tomoro Sec. Update Services Service Tomoro Sec Update Services Service Tomoro Sec Update Services Service Tomoro Sec Update Services Service Tomoro Sec Update Services Service Tomoro Sec Windows SBS Citent Vindo Windows SBS Citent Vindo Windows SBS Citent Vindo Windows SBS Citent Policy Windows SBS User Policy	GPO Status Enabled Enabled Enabled Enabled Enabled Enabled Enabled Enabled Enabled Enabled Enabled Enabled Enabled	WMI Filter           None           None           None           None           Windows SBS CE           Windows SBS CE           Windows SBS CE	Modified 5/18/2011 5/18/2011 5/18/2011 5/18/2011 5/18/2011 5/18/2011 5/18/2011 5/18/2011
	×			

Figure 134 - Folder Redirection - Group Policy Manager

- 4. Expand the *Group Policy Objects* folder, right-click on the newly created *Axcient Folder Redirection* entry, and select **Edit**.
- 5. The Group Policy Management Editor window appears, and Axcient Folder Redirection appears at the top of the tree. Expand the tree to User Configuration > Polices > Windows Settings > Folder Redirection.



Figure 135 - Folder Redirection - Group Policy Management Editor



- 6. Enable folder redirection for a desired target (such as *Desktop* or *Documents*):
  - Select the target, right-click, and select **Properties** to display the properties window for that target.
  - b. Click the **Target** tab. In the *Setting* field, select **Basic Redirect everyone's folder to the same location**.
  - c. In the Root Path field, enter \\server\_name\share\_name\ where server\_name is the name of the server and share\_name is the name of the share folder you created in step 1.

Figure 136 - Folder Redirection - Properties Target Tab

07020 <b>1</b> 979 200	ettings
	You can specify the location of the Application Data folder.
etting:	Basic - Redirect everyone's folder to the same location
his folde	Basic - Redirect everyone's folder to the same location Advanced - Specify locations for various user groups Not configured
Target f	older location
Create	a folder for each user under the root path
Create Redired Redired Root Pa	a folder for each user under the root path st to the following location st to the local userprofile location ath:
\\Serv	erName\ShareName\
	Browse
For use	Clair, this folder will be redirected to: Name\ShareName\Clair\Application Data

- 7. a. Click the **Settings** tab. Uncheck the box next to *Grant the user exclusive rights to My Documents*.
  - b. When both the *Target* and *Settings* tab fields are correct, click the **OK** button.



arget	Settings
	Select the redirection settings for My Documents.
F	Grant the user exclusive rights to My Documents
~	Move the contents of My Documents to the new location.
_ Pol	icy Removal
•	Leave the folder in the new location when policy is removed.
• •	Leave the folder in the new location when policy is removed. Redirect the folder back to the local userprofile location when policy is removed.
С С Му	Leave the folder in the new location when policy is removed. Redirect the folder back to the local userprofile location when policy is removed. Pictures Preferences
C My ©	Leave the folder in the new location when policy is removed.  Redirect the folder back to the local userprofile location when policy is removed.  Pictures Preferences Make My Pictures a subfolder of My Documents.

Figure 137 - Folder Redirection - Properties Settings Tab

- 8. Repeat step 6 for each desired target (Desktop, Documents, Pictures, and so on).
- 9. When all settings are configured, link the GPO to the appropriate target (the root level domain, child domain, or any organizational unit):
  - a. For the root level domain, return to the Group Policy Management window and right-click on the domain. (Adjust accordingly for other targets.)

#### b. Select Link an Existing GPO.

- c. A link window appears. Select the newly created Folder Redirection GPO, and click **OK**.
- To test that the configuration is correct, reboot the client machine and then log in as a user. If folder redirection is successful, the follow event appears in the application log: Event OD: 1-1

User: <name> Computer: <name> Description: Failed to perform redirection of folder <name>. The folder is configured to be redirected to <path>. The following error occurred: Access is denied.



#### SBS 2008 and 2011

This section applies to devices running Windows Small Business Server (SBS) 2008 or 2011. The Console for SBS 2008 and 2011 (a) does not expose the capability to turn off the "exclusive" bit in the folder redirection GPO, and (b) may overwrite an existing folder redirection GPO named "Small Business Server Folder Redirection Policy." Therefore, the following is recommended:

- If you need to turn off the exclusive bit for folder redirection GPO, do not invoke the SBS Console. Instead, create a new folder redirection GPO, and set its scope properly. (Link it to the proper OU and optionally filter by the proper user group.) In addition, use the Group Policy Management directly and turn off the "exclusive" bit in the folder redirection GPO.
- 2. Files and folders created before the "exclusive" bit in folder redirection GPO is turned off retain the original exclusive ACL, which prevents Axcient from backing them up. To fix this:
  - a. Download psexec.exe from the following URL: http://technet.microsoft.com/en-us/sysinternals/bb897553
  - b. Copy **psexec.exe** to the file server hosting the redirected folder.
  - c. Running under "Local System" credentials, enter the following command: psexec -s -i -d cmd.exe
  - d. In the newly created cmd.exe running as local system, grant the proper ACL at the root of the redirected folder recursively to BUILTIN\Administrators: icacls C:\users\FolderRedirections /t /c /grant "BUILTIN\Administrators":(OI)(CI)(F)
  - e. Repeat Step d for any additional redirected folder root levels.

Files and folders created after *Step 2* (and after the "exclusive" bit in folder redirection GPO is turned off) should have proper permissions and require no additional steps.

Group policy propagation from the DC to client machines can take time, and may require a user to login multiple times before the folder redirection GPO takes effect. To verify the new GPO policy is in effect:

Log into a client device as administrator, and run the following command: *gpupdate /force* 

2. Reboot the device.

Login as a regular user and go to a redirected folder.

Enter the following command:

gpresult /scope user /v

Check the section under Folder Redirection. The first time folder redirection takes effect, a system event

with event ID 501 source "Folder Redirection" should appear.

Repeat procedure for each client device.



#### Backup Fails Because of Mount Problem

A mount problem can cause a job run to fail. The table below lists potential mount problems.

#### Mount Error Message

Problem	Solution
The device could not be mounted because	Check each of the conditions identified in the problem explanation
there was a network problem (down or	and correct as needed. If the mount password changed, log into the
device unreadable), the mount was	UMC and update the password for that device.
deleted, the mount password changed, or	
the device was too busy (100% CPU	
usage) to connect.	

#### Figure 138 - Mount Error Message

Туре	Date	Action	User	Details
BACKUP_WARNING	05/10/2012 - 3:37:28 PM	Backup Completed with WARNING: 'FFServ99201' on 192.168.99.201 with warning: mount(//192.168.99.201/c\$): Cannot allocate memory Unable to mount //192.168.99.201/c\$ on remote host.	UBS	<u>View</u>
BACKUP_WARNING	05/10/2012 - 9:41:31 AM	Backup Completed with WARNING: 'FFServ99201' on 192.168.99.201 with warning: Warning: Unable to read remaining contents of directory "c\$/", skipping. Cause: Permission denied copy_file(): open(/uptiva/mounts/32/105/c\$/Axcient/afba/FILE/32/105 /ax-complete.log): Permission denied	UBS	<u>View</u>

## Backup Fails Using Samba

On a Linux (or other UNIX) system running an older (pre-3.3.1) version of Samba, backups might fail if some of the backed up files are symbolic links. To work around this limitation, upgrade Samba to 3.3.1 or later, or identify and remove the symbolic links from the directories to be backed up.

### Backup Fails Due to Symbolic Links (Windows 7)

On a Windows 7 system, attempting to backup a directory with symbolic links will cause the backup to fail. To work around this problem, remove symbolic links (or the folders that include them) from the backup job (see the <u>Modify Backup Job</u> section). Windows 7 automatically adds symbolic links to the *All Users* folder (in *C:\Users*), so if this folder is included in the backup job (which it would be if the disk drive is selected for backup), deselect (set to **Ignore**) the *All Users* folder from the backup job.

#### Backup Hangs After Lost Connection

When a network outage occurs that breaks the connection between a protected device and the Axcient appliance while a backup job is in progress, the backup job can hang indefinitely. To resolve this problem, simply cancel and restart the backup job. Restarting the job whenever a network outage occurs is a recommended practice, because it is not always apparent that the job is hanging indefinitely.

When the connection between a device and the Axcient appliance is lost for any reason while a backup job is in progress, the Axcient appliance will go into a loop and retry to connect up to 180 times before giving up. Thus, the backup job run might appear hung, because it could be 45 minutes or more before it gives up and logs a failure event. While in this loop, the *File Count* field for that job in the Running Jobs panel on the dashboard will display "(Retry #)" in front of the current file name as in the following example:

(Retry #87) Windows/foo/bar.txt

# Open Files Not Backed Up

In a file backup job, some files might not be backed up because they were being used (open and locked) at the time the backup job ran. If this is a Windows device, click the "Use Open File Manager" box in the job definition, which invokes VSS so the Axcient appliance can back up any files regardless of whether they are open. For non-Windows devices, remove (set to **Ignore**) the open files from the job definition if this situation persists.

#### Files Missing When Creating Backup (XP)

If Simple File Sharing is enabled when creating a backup job for an XP device, no files will appear after selecting the plus sign (+) to display the file tree for a disk. To fix this problem, disable Simple File Sharing as follows:

- 1. From My Computer, select **Tools** > **Folder Options**.
- 2. The Folder Options page appears. Select the **View** tab and uncheck (disable) the Use simple file sharing [Recommended] box .



Figure 139 - Folder Options Page

#### Cannot Backup Windows Encryped Files

Windows includes an option to encrypt a file or folder. When this encryption method is used, the Axcient appliance does not have read access. As a result it cannot back up or restore any files and folders that are encrypted using this method. A different encryption method must be used if you want the Axcient appliance to back up encrypted files.

# Cannot Set "On Demand" Job Retention Period

Unlike interval based jobs (hourly, daily, monthly, yearly), on-demand jobs do not have retention periods:

- Only the latest version of a file on-demand job is saved. That version is kept indefinitely until it is deleted or replaced by a new on-demand request.
- All versions of an image on-demand job are saved indefinitely and can be selected for use in a VM or BMR.

#### Not All "Active" Backup Jobs Running

You can schedule any number of backup jobs to run at any time, but the Axcient appliance runs a maximum of five backup jobs simultaneously. If more than five are scheduled concurrently, the sixth and subsequent jobs are put in a queue. When a job completes, the next job in the queue starts running. This continues until there are no jobs left in the queue. There are three possible states for an active job:

- Initializing-Indicates the job is being configured to run.
- Waiting to run-Indicates the job was initialized but is waiting in the queue to run.
- In progress Indicates the job is currently running.



# Offsite Backups are Slow

Offsite backup performance can be affected by a number of factors. First, if offsite backup jobs are not running, make sure the **off-site backups enabled box** is checked in the *Offsite Configuration* page under the UMC system tab. This is not enabled by default, so you must check the box before any offsite backups will run.

When an offsite backup is running, check the status in the UMC dashboard. This provides dynamic information about offsite backup progress. See the <u>Disk Utilization Panel</u> section for more information about monitoring offsite progress.



Figure 140 - Offsite Backup Enable Box

If progress seems too slow, check your transmission speed. There are two steps:

- 1. Determine the actual upload speed of your Internet connection and the time it should take to upload the data. See <u>Initial Backup Strategy</u> section for this procedure.
- Click the UMC system tab and then network utilities. The offsite bandwidth check sends a 2, 8, or 32 MB file from the appliance to and through the data center, which tests both raw throughput across the Internet and processing time within the data center for small and large files. See the <u>Check Network</u> <u>Connections</u> section for more information about running and interpreting this test.

#### Offsite Performance Problems

Problem	Solution
Bandwidth throttling is on too	Review the QoS settings and assess whether they should be changed. See the
high.	Set Bandwidth Usage (Quality of Service) section for more information.

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Problem	Solution
Firewall traffic shaping is on.	Run the offsite bandwidth check with 2 and 32 MB files:
This is a process where a firewall, router, or IP service provider automatically throttles down throughput when sustained traffic flow is detected, which can be an issue for large offsite backup jobs.	<ul> <li>If throughput is comparable for small and large files, then there is no traffic shaping.</li> <li>If the small file throughput is greater than the large file, then traffic shaping is likely impeding your offsite backup.</li> <li>Determine where the shaping is occurring (firewall, router, or IP provider) and adjust settings accordingly if traffic shaping is on.</li> </ul>
Rolling backup files cause duplicated data backup.	Rolling files, such as log files that repeat each day with a date stamp, are targeted as new files, even though most of the data is repeated in each file. To fix this, reconfigure applications so they do not create rolling files.
Moving data among devices causes duplicated data backup.	Any backup job will treat data moved from one device to another as new data and copy all of it. Avoid this practice if possible.
Offsite mailbox and image jobs use duplicated data backup.	While having both a mailbox job and an image backup job is a good protection strategy, backing up both offsite might not be worth the overhead because in the case of a disaster, it is likely the Exchange server would need to be restored as a whole, making the offsite mailbox job redundant for disaster recovery and expensive overhead to back up.
Problem files (dysfunctional or unnecessary) are being copied offsite.	Backing up problem files slows both onsite and offsite backups, but it has a greater influence on offsite backups because of the slower Internet speed. For any offsite job that runs slowly, run the Job Profile report on that job to determine if there are problem files (see <u>Additional Job Considerations</u> section). This allows you to see if some files should be deleted or the retention/pruning settings changed to reclaim space, which should improve offsite backup performance.
## Restoring UNIX Files on Windows Device Fails

If you backed up a device running Linux or another UNIX-based operating system and attempt to restore those files on a Windows device, the restore will fail if one or more files have illegal Windows names. UNIX allows certain characters in file names, such as a quote or colon, that are illegal in Windows file names. Therefore, it is not possible to restore such files on a Windows system. In addition, the entire restore job fails when such a file name is encountered. To work around this limitation:

- 1. Remove any files with illegal names from the list of files to restore, and then repeat the restore job to the target Windows system.
- 2. Restore the files with illegal Windows characters to a UNIX system. Rename the files (removing the illegal characters), and then move them to the target Windows system.

Windows rejects file names with any of the following characters:

\ / : \* ? " <> |

# Restore Fails Using Samba on MAC OS X

If a restore operation fails for a Mac OS X device running Samba, it might be due to a symbolic link problem. The default Samba configuration on Mac OS X enables symbolic linking in a way that causes a problem for the Axcient appliance.

To correct this problem, open the Samba configuration file (**smb.conf**) and change the **follow symlinks** parameter as follows:

- Default setting: follow symlinks = yes
- Change to (or add this line if it does not appear in the Samba configuration file): follow symlinks = no

# Cannot Restore to Target Location

It is possible to choose a target directory to restore files for which the user does not have write permission. In this case, even though you were allowed to select the target directory, the Axcient appliance could not write to that directory, so the restore failed. To avoid this problem, make sure the user has write permission before attempting the restore operation or choose an alternative target location for which the user does have permission.

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# Cannot Restore Files (Tree View Does Not Expand)

Normally when restoring files from an image or file backup job, you select the files to restore from a tree view of the device contents. However, there are occasions when clicking on the icon does not open the tree view. This is typically due to one of the following:

- You are using Internet Explorer (IE), and the browser hangs when trying to display the content tree. You can usually solve this problem by either switching to the Firefox browser or run IE in compatibility mode.
- There is a permission problem that prevents the browser from displaying the tree. Check that you have proper (read) permission for content on that device.



Figure 141 - File Restore Tree View

## Cannot Restore Exchange Mailbox (Account Deleted)

If an administrator deletes an Exchange user or mailbox, that user account and/or mailbox no longer exists. A mailbox backup job includes credential tied to that account, so a restore attempt will fail because the credentials are no longer valid. To work around this limitation and restore the mailbox from a backup job:

- 1. If the user account was deleted, recreate the user in Active Directory with the same name as the deleted user.
- 2. Send an e-mail to the user or have that user log into Outlook. This step is necessary to create a new mailbox for that user.
- 3. Outlook has a set of default folders including Inbox, Drafts, Calendar, Contacts, and Tasks. These are automatically added when the new mailbox is created. If the restore specified the original location, messages from the default folders are not restored to the new default folders. Instead, they are restored to folders titled **folder\_name (restored)** such as **Inbox (restored**". Optionally, move the messages from the restored folders to the corresponding default folders and then delete the restored folders.

# BMR Fails at Final Boot (Windows 2003)

It is possible after completing the BMR process for a device which runs Windows 2003 that the device fails to boot and instead displays a blue page (BSOD). Windows 2003 is not as sophisticated as Windows 2008 in detecting hardware and loading the appropriate drivers, and under a rare set of circumstances can result in this failed boot problem.

To resolve the problem, boot the device using the original Windows Server 2003 CD, and run the Windows Setup. Windows Setup searches for a previous installation. Select the previous installation, which is the BMR image, and follow the instructions of the Windows Server 2003 CD to complete the installation. (If a previous installation is not found, there might be a hardware problem.) See the documentation that is included with your computer, or contact your computer manufacturer, for more information.

### BMR Fails at Final Boot (Active Directory Server)

When doing a BMR of a system with Active Directory installed, the device might fail to boot and instead display a blue page (BSOD). This problem is due to a permission issue with Active Directory; specifically, the permissions are not set correctly for the *C*:\Windows\NTDS directory. To recover from this problem:

- 1. Click the **F8** key when the machine is booting to go to the *Advanced Boot Options* page.
- 2. Select Directory Services Restore Mode.
- 3. Log in using the local Admin credentials.
- 4. Add full permissions for the local SYSTEM account to the C:\Windows\NTDS directory.
- 5. Reboot into normal mode.

You should now be able to log in using domain user credentials.

#### Failover VM Pause Shut Down Server

A failover VM should never run while the original server is still online, because both use the same IP address causing a collision of IP addresses on the network. (This is also true of a test VM if you enter the IP address of an online device.) The Axcient appliance checks for this when you attempt to start a failover VM, and it prevents the VM from starting if the original server is still online. However, after the VM starts, it is possible to bring the original server online. This could lead to several problems. One can occur if you issue a subsequent pause command to the VM. Instead of pausing the VM, it might shut down the original server. (The VM pause command is the same as issuing a **shutdown** command.) If this occurs:

- 1. Submit a second pause command to pause the VM.
- 2. Determine what you really want to do:
  - If the original server is not viable, leave it shut down, and continue working with the VM as desired.
  - If the original server is viable, stop the VM, and restart the original server.



## Exchange Not Working in VM

After starting a failover VM that is hosting Exchange, make sure that Exchange has successfully started. In some situations, required Exchange services do not start at boot-up. Do the following:

- 1. Go to the MMC services manager snap-in and check to see if all *Microsoft Exchange* ... services with a startup type of **automatic** have actually started.
- 2. If any have not, right-click on the service and select **start**.



### Cannot Access Running VM

You can access a running VM through either Windows remote desktop (RPC) or a VNC viewer. However, if you cannot access the VM through one of these options, you might be entering the wrong IP address (or host name). RPC and VNC access the VM through different IP addresses:

- RPC requires the original server IP address or host name.
- VNC requires the Axcient appliance IP address or host name.



#### Cannot Log in to Test VM

When a test VM is first started, Active Directory credentials cannot be used to log into the test VM. (Local user credentials may be used.) This is true for both RDP and VNC connections. This will also cause any services that depend on Active Directory credentials to fail to authenticate users.

You can explicitly add domain support that a test VM will recognize. To use domain credentials with a test VM:

- 1. Add the host name *axcient-test-vm* to the Active Directory database.
- Take the test VM out of the domain and then add it back into the domain. (This step can be performed either before or after the test VM has started.) Follow the steps for your version of Windows (2003 or 2008):

#### Windows 2003

- a. Right-click on My Computer and select the **Change ...** button.
- b. Under the Member of check box, select the workgroup radio-button option, enter a name for the workgroup to join, and click OK. You might be asked to authenticate in order to proceed.
   Enter domain account credentials with authority to remove a host from a domain.
- c. A welcome to the workgroup message appears. Click **OK**.
- d. A message to reboot appears. Click **OK** but do not reboot.
- e. Select (again) the **Change ...** button.
- f. Under the **Member of** check box, select the **Domain** radio-button option, enter the name of your domain, and **click** OK. You might be asked (again) to authenticate in order to proceed. Enter domain account credentials with authority to add a host to a domain.
- g. A welcome to the domain message appears. Click **OK**.
- h. A message to reboot appears (again). Click **OK** and this time reboot.
- 3. Windows 2008
  - a. Right-click on **Computer** and under the *Computer name, domain and workgroup settings* section, click **Change Settings**.
  - b. The System Properties window appears. Under the Computer name tab, click **Change...**.
  - c. Under the **Member of** check box, select the **Workgroup** radio-button.
  - d. Enter a name for the workgroup to join and then click **OK**.
  - e. A message appears about knowing the administrator password in order to log in. Ensure that you have access to the local (non-domain) credentials, then click **OK**.



- f. A welcome to the workgroup message appears. Click **OK**.
- g. A message about restarting computer to apply changes appears. Click OK.
- h. Click the **Close** button on the *System Properties* window.
- i. A message about restarting computer to apply changes appears (again). Click **Restart Later**.
- j. Repeat *steps a* through *c*, but this time under the **Member of** check box, select the **Domain** (instead of Workgroup) radio-button.
- k. Enter a name for the workgroup to join and then click **OK**.
- I. A Windows Security window appears. Enter a user name and password with domain administrator credentials, and then click **OK**.
- m. Repeat Steps f through i, but this time click **Restart Now** (instead of Restart Later).
- 4. Domain credentials can now be used to log into the Test VM. If domain credentials still do not work, reboot the test VM.

# Restored Device Cannot Join Domain (Password Problem)

Windows requires that machine account passwords be changed every 30 days by default, and the passwords saved on the device and on the domain controller must match for a device to join a domain. If you restore (VM or BMR) a device image from an earlier date than the most recent password changes, the passwords might not match. In this case the restored device will not be allowed to join the domain.

To correct this problem, remove the device from the domain and then join it back. (You need a privileged domain account to do this.)

To avoid the problem in the future, you can increase the machine account password age or disable machine account password changes altogether, but these options have security implications and are not recommended.

### Cannot Connect to Web Application

A number of conditions can prevent access to the Axcient Web Application. To check connectivity between the Axcient appliance and the Web Application, click the **system** tab and then select the **network utilities** option. Click the **Connectivity Health** button, which automatically tests access to the Web Application (and gateway, DNS lookup, and port 22). See the <u>Check Network Connections</u> section for more information about this test.





#### Web Application Connectivity Problems

Problem	Solution
One or more appliance	Click the UMC <b>system</b> tab and then the <b>network settings</b> option to verify that
network settings are not	the IP address, gateway, domain, workgroup, and DNS server are all correct, or
correct.	update them as needed.
A needed port is not open.	The appliance communicates with the Web Application at various times through
	ports 22, 443, and 4015 to 4030. Check UMC Guide for latest appliance
	specifications in terms of ports that must be open. Verify these ports are open to
	the appliance, or open them if they are not.

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Problem	Solution
A web proxy is blocking access.	Configure the Axcient appliance for the proxy server. See the <u>Configure Web</u> <u>Proxy</u> section for this procedure. If you are running the Microsoft ISA firewall and configuring the proxy server does not fix the problem, you can turn off the web proxy as follows:
	<ol> <li>On the ISA Server Management console, click on the Firewall Policy node.</li> </ol>
	2. On the <b>Toolbox</b> tab, click <b>Protocols</b> .
	3. Expand All Protocols, right-click <b>HTTP</b> , and then click <b>Properties</b> .
	4. Click the <b>Parameters</b> tab. In the <i>Application Filters</i> , clear <i>Web Proxy Filter</i> and then click <b>OK</b> .
	5. Click <b>Apply</b> to update the firewall policy.
Network access to the	The problem is often a transient network issue, but it will require more depth
appliance or the Internet is	analysis of your network if the problem persists.
down.	
Appliance has not been	Register the appliance using the <b>Register Now</b> link provided on the UMC
registered.	dashboard.

# System Performance Slows

The most likely cause of a performance issue is that the backup or restore process is taking too much of the available network bandwidth. See the <u>Set Bandwidth Usage (Quality of Service)</u> section for instructions on how to control this.



### System Time Incorrect

The Axcient appliance uses NTP to set the system clock. If the time listed for events is not correct, the system might not have access to an NTP server. This can occur if the firewall policy denies access to the targeted NTP servers. To ensure the Axcient appliance has access to an appropriate NTP server, allow access through the firewall to the following IP address:

#### 91.189.94.4:123

Port 123 is the standard NTP port, and *ntp.ubuntu.com* (91.189.94.4) is one of the NTP servers that the Axcient appliance uses to set the clock.



# Cannot Register Appliance

After installing an Axcient appliance, the registration process with the RMC can fail for a variety of reasons. The table below describes possible reasons (and corrective actions) for registration failing.

	roubleshouling Registration Problems
Problem	Solution
Registration failed because it	Configure the Axcient appliance for the proxy server. See the "Configure Web
is blocked by a web proxy	Proxy" section for this procedure.
server.	
Registration failed because	If the Axcient appliance has been up since you changed the IP from
the RMC did not find the	192.168.100.1 to the new IP address, the first IP might be cached on the
appliance at the specified IP	router/switch. Reboot the appliance, which should register the NIC card's MAC
address.	address on the router/switch with the new IP.
Registration failed because of a browser-related problem when using Internet Explorer (version 8 or 9).	<ul> <li>Try one of the following:</li> <li>Register using Firefox instead of Internet Explorer.</li> <li>In Internet Explorer use Compatibility mode for all sites. In addition, clear out the browser cache for ALL items. (Past failed pages get cached and used, so it is important to completely clear the cache.)</li> </ul>
Registration failed because either the specified DNS name is not correct or the DNS server is not forwarding/answering.	Change the <i>DNS Server</i> entry to a public DNS address: 4.2.2.1, 4.2.2.2, or 8.8.8
Registration failed because port 22 (ssh) is blocked.	Registration requires a secure channel using port 22, so open port 22.

# Troubleshooting Registration Problems

To check the network connections:

- 1. Click the **system** button at the top of the UMC page and select the **network utilities** option in the left navigation menu.
- 2. The Network Utilities page appears. Click the **Connectivity Health** button. This tests access to the gateway, DNS lookup, RMC, and port 22 (checks whether it is open). The results appear in the box below the button.

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The following is sample Connectivity Health output from a working system: >>>Results for ping default gateway: <<< PING 10.0.3.1 (10.0.3.1) 56(84) bytes of data. 64 bytes from 10.0.3.1: icmp\_seq=1 ttl=255 time=0.441 ms - 10.0.3.1 ping statistics -1 packets transmitted, 1 received, 0% packet loss, time Oms rtt min/avg/max/mdev = 0.441/0.441/0.441/0.000 ms

>>Results for ping dns server: <<<</p>
PING 8.8.8.8 (8.8.8.8) 56(84) bytes of data.
64 bytes from 8.8.8.8: icmp\_seq=1 ttl=52 time=56.6 ms

- 8.8.8.8 ping statistics -1 packets transmitted, 1 received, 0% packet loss, time Oms rtt min/avg/max/mdev = 56.626/56.626/56.626/0.000 ms >>>Results for nslookup RMC host: <<< Server: 8.8.8.8 Address: 8.8.8.8#53

Non-authoritative answer: Name: axcient.net Address: 209.18.124.2

>>Results for ping RMC host: <<<</p>
PING axcient.net (209.18.124.2) 56(84) bytes of data.
64 bytes from axcient.net (209.18.124.2): icmp\_seq=1 ttl=54 time=38.3 ms

- axcient.net ping statistics -

1 packets transmitted, 1 received, 0% packet loss, time Oms

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rtt min/avg/max/mdev = 38.347/38.347/38.347/0.000 ms

>>>Verify that a connection can be made to port 22 of axcient.net: <<<

open

# Offsite Progress Bars Do Not Update

Browsers cache pages to improve performance by redisplaying the cached page instead of downloading a fresh version. However, information on a cached page can become stale if it changes quicker than the cached page is updated. This problem can occur in the UMC when tracking the progress of offsite backup jobs. If the offsite backup progress bars on the dashboard do not update regularly (see the <u>Disk Utilization Panel</u> section), use the following procedures to force Firefox and Internet Explorer to check for a new version every time a page is loaded.

# Firefox: Reset Refresh Rate

To change the Firefox refresh rate:

- 1. Start Firefox and open a new tab.
- 2. Enter *about:config* in the location bar and approve the warning that appears.
- 3. Enter *browser.cache.check\_doc\_frequency* in the search bar below the location bar.
- 4. Double-click the preference name value (**browser.cache.check\_doc\_frequency**) and change the value from 3 (default) to 1. This sets Firefox to refresh a page every time it is loaded.
- 5. Close the tab.
- 6. When you no longer need to refresh pages every time they are loaded, repeat this procedure and reset to the default value of 3.

# Internet Explorer: Reset Refresh Rate

To change the Internet Explorer refresh rate:

- 1. Start Internet Explorer and go to **Tools** > **Internet Options**.
- 2. On the General tab, click the **Settings** button in the Browsing History section.
- 3. A Temporary Internet Files and History Settings window appears. Under Check for newer versions of stored pages, click the **Every time I visit the webpage** button. (The default is Automatically.) This sets IE to refresh a page every time it is loaded.
- 4. Click the **OK** button.
- 5. When you no longer need to refresh pages every time they are loaded, repeat this procedure and reset to the default value by clicking the **Automatically** button.

# Appliance Running out of Space

Warning messages appear in the event log when the appliance is 80%, 90%, and 100% full. Whenever you see one of these messages, the Axcient appliance is dangerously low on storage space, which could lead to failed backups and even data corruption if the appliance runs out of disk space. In this situation analyze your storage requirements and do one (or both) of the following:

- Reduce the space currently used. This can be done by (1) reducing the retention period of selected jobs,
   (2) reducing the schedule frequency of selected jobs, or (3) deleting jobs. See the <u>Reduce Backup Job</u>
   <u>Size</u> section for more information.
- Contact Axcient customer support to get a larger capacity Axcient appliance that better fits your needs.



#### **Cannot Access Device**

The Axcient appliance stores the administrative credentials entered when the device was added. If the administrator password is changed, the Axcient appliance will no longer be able to access the device. To fix this:

- 1. Click the **devices** button at the top of the UMC page.
- 2. Click the icon of the target device.
- 3. Click the **edit device** option.
- 4. Enter the new password in the Administrative Password field and then click the **save** button.

See the Modify a Device section for more information.



# Cannot Add Device Overview

The following sections describe possible reasons why an Axcient appliance fails to add a device.

- Incorrect Device Credentials
- Firewall Blocking Access (Windows and Vista)
- Local Workgroup Credentials Not Accepted (Vista)
- Local User Not Authenticated (Windows XP)
- File Sharing Not Enabled: (XP) (Vista) (Windows 7) (MAC OS X) (Samba)



#### Incorrect Device Credentials

Devices are added or updated from the *devices* tab in the UMC. Several fields can cause problems if the information is not entered or updated properly, as described in the table below.

AMOLENIT	ENIT Welcome, admin   <u>Options   Logout</u>   Fe	
A X CIENI Unified Management Console	dashboard devices	users system docs
击 devices	add a device	
add a device	Operating system:     AUTODETECT ▼	
add multiple devices	Device type: DESKTOP  Administrative admin usemame: (Domain name required	
remove devices	Format domain/username) Administrative password:	
change credentials	Device alias: Joe desktop Additional user Select a User ▼ assigned:	
enable all jobs	cancel save	
disable all jobs		

Figure 143 - Add Device Page

#### Device Credential Problem

Problem	Solution
Hostname or IP address not	Consider the following:
found.	• When entering a host name, you can enter just the name if the device is in the same domain as the appliance. However, if the device is in a subdomain, enter the fully qualified domain name: <i>hostname.subdomain.domain.com</i>
	• If you enter an IP address and use DHCP, the device will no longer be found if DHCP changes the IP address. In this case the IP address must be updated in the device page.

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Problem	Solution
Administrative name not accepted.	<ul> <li>Consider the following:</li> <li>The user must have full administrator privilege on the device.</li> <li>For Exchange servers and some other devices, the entered name must include the domain in the following form: domain \name (for example axcient \admin)</li> </ul>
	In addition, the domain name must be in the Windows domain format, not the DNS format (for example, <i>axcient\admin</i> instead of <i>axcient.com\admin</i> ).
Administrative password not accepted.	If the password was changed, the password must be updated in the device page.

# Firewall Blocking Access (Windows and Vista)

The Axcient appliance requires that files on a device are shared. If the firewall setting denies file sharing, the Axcient appliance cannot add the device. To allow file sharing in Windows or Vista:

- Select Start > Control Panel > Security Center and then Windows Firewall. (Getting to the Windows Firewall display varies depending on the Windows version and view setting.)
- 2. Select the **Exceptions** tab.
- 3. Click the File and Printer Sharing box so a check mark appears.
- 4. Click the **OK** button.

# Local Workgroup Credentials Not Accepted (Vista)

Vista's administrative shares (c\$, d\$, and so on) are not visible or accessible on the network by default, which might prevent the Axcient appliance from adding the device. To enable administrative shares:

- 1. Launch the registry editor, To do this, enter the following command: *regedit*
- Go to the following location: HKEY\_LOCAL\_MACHINE\Software\Microsoft\Windows\CurrentVersion\Policies\System
- 3. Set the following key to the value 1 (one): LocalAccountTokenFilterPolicy DWORD

### Local User Not Authenticated (Windows XP)

If the local policies security option is set to Classic, network logins that use local account credentials authenticate by using those credentials. If this is set to Guest only, network logins that use local accounts are automatically mapped to the Guest account instead of their actual accounts. To change this:

- Go to the following location: Start > Control Panel > Administrative Tools > Local Security Policy > Security Setting > Local Policies > Security Options
- 2. Select (double click) the following policy: Network access: Sharing and security model for local accounts

Local Security Sec	ttings		
File Action View Help			
	3		
Security Settings     General Vaccount Policies     General Vaccount Policies     General Vaccount Policies     General Vaccount Policies     General Vaccounty Policies     Jeneral Vaccounty Policies     General Vaccounty Policies     Jeneral Vaccounty Policies     Jeneral Vaccounty Policies     Jeneral Vaccounty Policies     Jeneral Vaccounty Policies	Policy / Policy / Microsoft network server: J Microsoft network server: D Microsoft network server: D Microsoft network server: D Microsoft network server: D Metwork access: Lo not allo Network access: Do not allo Network access: Do not allo Network access: Denot allo Network access: Named Pp Network access: Named Pp Network access: Named Pp Network access: Sharen an Network access: Sharen an Network access: Sharen an Network security: Charlen Network security: Charlen Network security: Charlen Network security: Charlen Network security: Minimum Recovery console: Allow atc Shutdown: Allow system to System objects: Require cas System objects: Require cas	Security Setting  No minimum  No minimum  No minimum  Disabled  Disabled Disabled  Disabled Disabled Disabled Disabled Disabled Disabled Disabled Disabled Disabled Disabled Disabled Disabled Disabled Disabled Disabled Disabled D	
	System objects: Strengthen	. Enabled	

Figure 144 - Local Security Settings Page

3. A dialog box appears. Select the **Local Security Settings** tab. From the drop-down menu, select **Classic - local users authenticate as themselves** and then click **OK**.



Figure 145 - Local Security Settings Tab





# File Sharing Not Enabled (XP)

File sharing is not enabled by default. Activate it as follows:

- 1. From My Computer, select the system disk (typically C:), right-click the mouse, and choose **Properties**.
- 2. The *Properties* window appears. Select the **Sharing** tab.
- 3. If file sharing is not enabled, the sentence "If you understand the risk but still want to share the root of the drive, click here" appears. Click on this sentence.

ocal Disk (C:) Properties	?
General Tools Hardware Sharing Quota	
To protect your computer from unauthorized acces root of a drive is not recommended.	s, sharing the
If you understand the risk but still want to share the drive, click here.	root of the
OK Cancel	Apply



4. The *Sharing* tab reappears with new text. Click the **OK** button. (Do not change any setting on the page.)



Figure 147 - Properties Sharing Page



# File Sharing Not Enabled (Vista)

Delete this text and replace it with your own content. Network discovery and file sharing are not enabled by default. Activate them as follows:

- 1. Select Start > Control Panel > Network and Sharing Center.
- 2. In the Sharing and Discovery section, click the **On** button for **Network discovery** and **File sharing**.

	Contra Manager		
Control Panel >	Network and Sharing Center	- 4 Search	
Tasks View computers and devices	Network and Sharing C	enter	View full man
Connect to a network Manage wireless networks Set up a connection or network Manage network connections	AXCIENT-TAM (This computer	R Multiple networks	- O
Diagnose and repair	💐 axcient.inc (Domain netw	ork)	Customize
	Access	Local and Internet	
	Connection	Local Area Connection	View status
	Unidentified network (P	rivate network)	Customize
	Access	Limited Connectivity	
	Connections	Local Area Connection 3	View status
		Local Area Connection 4	View status
	3 Sharing and Discovery		
	Network discovery	• On	۲
100	File sharing	• On	۲
. 183	Public folder sharing	© Off	۲
1111	Printer sharing	© Off	۲
111 1	Media sharing	© Off	
ee alvo vel Windess WLAN Card Utility ntøl(8) ASF Agent Console	Show me all the files and folde Show me all the shared netwo	its I am sharing rk folders on this computer	
sternet Options			
Vindows Firewall			

Figure 148 - Network and Sharing Center Page



# File Sharing Not Enabled (MAC OS X)

The Axcient appliance cannot access a device until file sharing is enabled. To enable file sharing when running Mac OS X:

1. Go to System Preferences and click on **Network** under Internet & Network.



Figure 149 - MAC OS X System Preferences

2. Select a network card from the list on the left and then click **Advanced**.



$\bigcirc$ $\bigcirc$	Netw	ork
I 🕨 Show All		Q
	Location: Automatic	\$
<ul> <li>AirPort Connected</li> <li>Bluetooth Not Connected</li> </ul>	State	AirPort is connected to axcient and has the IP address 192.168.77.92.
Ethernet Not Connected     FireWire Not Connected	الله المعالم ال المعالم المعالم	ne: axcient  Ask to join new networks Known networks will be joined automatically. If no known networks are available, you will be asked before joining a new network.
+ - \$-	Show AirPort s	tatus in menu bar (Advanced) ?

Figure 132: MAC PS X Network (Main) Page

3. Select **WINS** from the horizontal menu list near the top. In the *WINS* display, enter the name (if the displayed name is not correct), select a workgroup from the drop-down menu, and then click **OK**.



AirPort						Provies Ethernet		
Allfort			AppleTaix	002.17	HOXIES	Luiemer		
	NetBIOS Name:	QAM	acBook		QAMACBO	OK is currently		
	Workgroup:	axcie	nt	•	being use			
	WINS Servers:	192.1	168.77.22					
		+ -	-					

Figure 150 - MAC OS X Network (Advanced) Page

- 4. The main network page reappears. Click **Apply** and then select the back arrow button at the top.
- 5. The System Preference window reappears. Click on Sharing under Internet & Network.
- 6. In the Sharing window do the following:
  - a. Select the File Sharing box in the left pane.
  - b. Select the folders to share from the middle pane. Click the **plus (+)** button to open a window to select folders and files. After making your selection, click **Add**. The middle pane lists the selected files. Use the **minus (-)** button to remove files from the list.
  - c. Select the user from the right pane. Click the **plus (+)** button to open a window to select a user (or add a new user). After making your selection, click **Select**. The right pane lists the allowed users and their permissions. Use the **minus (-)** button to remove users from the list.


Figure	151	- MAC	OS X	Sharing	(Main)	Page
--------	-----	-------	------	---------	--------	------

	Sharing		
Show All			۲ ک
Computer Name: Sa Cor vad	kthi Vadivelu's MacBook Pro nputers on your local network can acc ivelus-macbook-pro.local	ess your computer at: sak	thi- Edit
On Service DVD or CD Sharing Screen Sharing File Sharing Web Sharing Remote Login Remote Apple Event Xgrid Sharing Internet Sharing Bluetooth Sharing	<ul> <li>File Sharing: On Other users can access sha all volumes, at afp://192.1</li> <li>Shared Folders: <ul> <li>Macintosh HD</li> <li>Sakthi Vlic Folder</li> </ul> </li> <li>ts <ul> <li>+ –</li> </ul> </li> </ul>	red folders on this compu 68.77.92/ or "Sakthi Vadiv Users: Sakthi Vadivelu Systemnistrator Administrators Everyone + _	ter, and administrators velu's MacBook Pro". Read & Write Read & Write Read & Write Read Only Options
Click the lock to preve	ent further changes.		(?)

7. Click the **Options** button, which displays another window. Select the box for Share Files and folders using SMB and then click **Done**. (It does not matter to the Axcient appliance whether the other two boxes are checked, only that the SMB is checked.)

Figure	152 -	MAC	OS X	Sharing	(Options)	Page
--------	-------	-----	------	---------	-----------	------

2	Share f File Sha	files and folders usi ring: Off	ng AFP			
	Share f	files and folders usi	ng FTP			
1	Warning	g: FTP logins and data t	ransfers are no	ot enc	rypted.	
<b>V</b>	Share f	files and folders usi	ng SMB			
1	When yo the pas passwo	ou enable SMB sharing sword for that account. rd in a less secure man	for a user acco Sharing with 9 ner.	ount, y SMB st	ou must enter tores this	
-	On	Account				
		Sakthi Vadivelu				
-						
?					Done	

## File Sharing Not Enabled (Samba)

The Axcient appliance cannot access a device until file sharing is enabled. Please note that the command syntax in the following steps vary by operating system. Check the documentation for your operating system (Linux, Solaris, and so on). The following example is for Ubuntu.

To enable file sharing when running Samba in a UNIX-based operating system, do the following

- 1. Verify you are running the latest version of Samba as follows:
  - a. Check for the latest version of installed applications (which includes Samba). To do this, enter *sudo apt-get install update*
  - b. Install the latest version of Samba. To do this, enter *sudo apt-get install samba*

If the latest version is already installed, a message to that effect will appear. Otherwise, installation begins. A message appears when the installation is complete.

- Go to the /etc/samba director by entering: cd /etc/samba
- 3. Edit the *smb.conf* file. For example, to use *vi* as the editor, enter: *vi smb.conf*
- 4. The *smb.conf* file is the Samba configuration file. The file includes instructions about how to define a share area, and it allows you to configure a variety of options. The Axcient appliance requires that the following three share parameters be set for any area that you want to back up.
  - The path parameter is set to the starting point. Include the full path to the share location. For example, to be able to back up all user directories in */home*, enter:
     path = /home
  - The browseable parameter must be set to yes as follows: browseable = yes
  - The read only parameter must be set to no as follows: read only = no
  - The security parameter must be set to user as follows: security = user
  - Do not comment out the default [homes] share section as that is required in some cases. The following four lines should not be commented out:
     [homes]
     comment = Home Directories



browseable = no writable = yes

The Axcient appliance can back up data even if *read only* is set to *yes*, but it cannot restore data because it will not have write permission.

Create as many share entries as necessary to allow the desired access. The following example configures a rootshare that sets the entire device (starting at root) as a sharable area: [rootshare] comment = root share to backup on device 1 path = / browseable = yes read only = no security = user

5. Change the Samba user password by entering the following command (and the subsequent prompts): sudo smbpasswd -a user\_name

## File Sharing Not Enabled (Windows 7)

The Axcient appliance cannot access a device until file sharing is enabled. Enabling a Windows 7 system requires the following changes from the default settings:

- 1. Enable file sharing
- 2. Enable the built-in Administrator user

### **Enable File Sharing**

File sharing is disabled by default. To enable file sharing:

1. Select the **Start** menu, open the *Control Panel*, enter *advanced sharing* in the search box (upper right of page), and then click **manage advanced sharing settings**.





- 2. A Change Sharing Options display appears. Do the following:
  - a. Turn on network discovery (click the radio button for **Turn on network discovery** under Network discovery).
  - b. Turn on file sharing (click the radio button for **Turn on file and printer sharing** under *File and printer sharing*).
  - c. Click the **Save changes** button.



🚱 🕞 🗢 ൽ « Network and Sharing Center 🕨 Advanced sharing settings 💿 👻 🍫 Search Control Panel	٩
	<b>^</b>
Change sharing options for different network profiles	
Windows creates a separate network profile for each network you use. You can choose specific options for each profile.	=
Home or Work (current profile)	
Network discovery	
When network discovery is on, this computer can see other network computers and devices and is visible to other network computers. <u>What is network discovery?</u>	
Turn on network discovery	
Turn off network discovery	
File and printer sharing	
When file and printer sharing is on, files and printers that you have shared from this computer can be accessed by people on the network.	
Turn on file and printer sharing	
Turn off file and printer sharing	-
Save changes Cancel	]

Figure 154 - Advances Sharing Settings



### Enable Administrator

The built-in administrator user account is disabled by default. To enable the administrator:

- 1. Select the **Start** menu and enter *local security* in the search field.
- 2. Select **Local Security Policy**, right-click to display a drop-down menu, and select **Run as administrator**.



Figure 155 - Local Security Policy Menu

 The Local Security Policy window appears . In the left pane select Local Policies > Security Options. The security options appear in the right pane. Double-click on Accounts: Administrator account status.



Local Security Policy			x
File Action View Help			
🗢 🔿 🖄 📰 💥 🗎 🖬			
security Settings	Policy	Security Setting	-
Account Policies	Counts: Administrator account status	Disabled	
Local Policies	📖 Accounts: Guest account status	Disabled	
Audit Policy	🖾 Accounts: Limit local account use of blank passwords to co	Enabled	Ε
Security Ontions	📖 Accounts: Rename administrator account	Administrator	
Windows Firewall with Advanced Security Options	📖 Accounts: Rename guest account	Guest	
Network List Manager Policies	Audit: Audit the access of global system objects	Disabled	
Public Key Policies	Restore privilege Que the use of Backup and Restore privilege	Disabled	
Software Restriction Policies	📖 Audit: Force audit policy subcategory settings (Windows Vis	Not Defined	
Application Control Policies	📖 Audit: Shut down system immediately if unable to log secur	Disabled	
IP Security Policies on Local Compute	DCOM: Machine Access Restrictions in Security Descriptor D	Not Defined	
Advanced Audit Policy Configuration	DCOM: Machine Launch Restrictions in Security Descriptor	Not Defined	
	Devices: Allow undock without having to log on	Enabled	

Figure 156 - Security Options - Administrator Account Status

4. The Administrator account properties window appears. Select the **Enabled** radio button and then click the **OK** button.

Accounts: Administrator account status Properties
Local Security Setting Explain
Accounts: Administrator account status
<ul> <li>Enabled</li> </ul>
O Disabled
OK Cancel Apply

Figure 157 - Enable Administrator Window

5. Select the **Start** menu, open the **Control Panel**, enter *user* in the search box (upper right of page), and then click **User Accounts**.



#### Figure 158 - Control Panel Search (Users)

90	Control Panel	• vsen	×
<u>88</u>	User Accounts Add or remove user accounts Create standard user account Change your account picture Change your Windows password		

- 6. Select **Manage** another account from the selection list.
- 7. Select Administrator from the list of accounts.
- 8. Select **Create password** from the list of actions.
- 9. Enter (and confirm) the new password, optionally enter a password hint, and then click the **change password** button.

#### Figure 159 - Change Admin Password Window



### Exchange and SQL Server Database Backup

Axcient intelligently backs up Microsoft Exchange and SQL Server databases. In an image backup job or when you specify **Use Open File Manager** in a file backup job, Axcient does the following steps when backing up an Exchange or SQL Server database:

- 1. Alerts the application to quiesce the database gracefully to a safe state.
- 2. Takes a snapshot of the database.
- 3. Alerts the application that the database snapshot is complete.

For this process to work properly, it is essential that all pertinent files be included:

- In an image job, select all disks that contain Exchange or SQL Server database and transaction log files.
- In a file job, select all folders on every disk that contain Exchange or SQL Server database and transaction log files.

See the Exchange or SQL Server documentation for information about the database and transaction log files that must be backed up.

In the case of SQL in full recovery mode, the transaction logs need to be handled by SQL. Please refer to the following Microsoft SQL documentation on transactional logs for more information:

- How to Back up a Transaction Log
- Working with Transaction Logs

### Virtual Network Computing (VNC) Usage

A failover or test VM running on the Axcient appliance can be accessed in the following ways:

- If remote desktop (RDP) is enabled on the device, you can access the VM by opening a Remote Desktop Connection (Start > All Programs > Accessories > Remote Desktop Connection). See the Windows documentation for information about using remote desktop.
- If the **VNC Remote Desktop Support** box is checked when the VM is started, you can access the VM by opening a VNC client viewer.

The IP address (or host name) to use when accessing the VM differs for Windows remote desktop and VNC. Use the server IP address for Windows remote desktop.

Use the Axcient appliance IP address for VNC. When running multiple VMs, include the port number in the IP address. The first VM uses the default VNC port number, which is 5900. Subsequent VMs increment the port number by one (5901, 5902, and so on). For example, if an Axcient appliance with an IP address of

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192.168.77.26 is running two VMs, enter 192.168.77.26:5900 for the first VM and 192.168.77.26:5901 for the second VM.

Virtual Network Computing (VNC) is a remote control application that allows you to view and interact with one computer through a client "viewer" application on another computer anywhere on the Internet. VNC is operating system independent, so the target and client computers can be of different types (for example, the VNC viewer on a Windows system accessing a Linux system). VNC is freely and publicly available.

A variety of VNC clients are available for download including RealVNC, TightVNC, and UltraVNC. See the documentation for your VNC viewer. When starting any VNC viewer to access the VM, consider the following:

- **Keyboard/Mouse Activation** When the VM starts, it must initially adjust device drivers, including mouse and keyboard drivers. This can take up to five minutes. This normally is obvious when first connecting to the VM through a VNC client, as it might not respond to mouse or keyboard activity during this period.
- Ctrl-Alt-Del Key Sequence It is necessary to issue this keyboard sequence to login to the VM. Most VNC clients have a helper menu that is accessed through a function key (such as F8 on RealVNC). Access the helper menu to generate the Ctrl-Alt-Del sequence if you are not able to do so from your keyboard.

### Hyper-V Virtual Machine Guidelines

There are several factors to consider when working with Hyper-V virtual machines.

#### **MR Hyper-V VM Procedure**

To complete a successful bare metal restore (BMR) from an image backup of a Hyper-V VM:

- 1. Turn on hardware-assisted virtualization for the target device. (The target device must support hardwareassisted virtualization.)
- 2. If the BIOS was edited to turn on hardware-assisted virtualization, power off the device and then power it on again. (It is not sufficient to simply reset the device.)
- 3. Perform the BMR (see <u>Restore Device Using BMR Recovery Disk</u> section).
- 4. Reboot the device.

#### Hyper-V Backup Notes

Consider the following when backing up Hyper-V virtual machines:



- An image backup can be created for each individual VM. All the usual backup protections (test or failover VM, BMR, and selected files restore) apply to each VM.
- A single image backup of the Hyper-V server can also be created. (The backup will include all vhd files if the partitions hosting these VMs are included.) However, while you can run a failover (or test) VM of the server, the individual VMs will not run in that server VM. A separate image backup is required for an individual VM to provide failover protection for that VM.

The Hyper-V VSS writer must be installed and enabled. To check the list of VSS writers, enter the command: *vssadmin list writers* 



Figure 160 - vssadmin Command Output

Hyper-V uses one of two mechanisms to backup each VM under Hyper-V:

- If the VM is configured to **saved state**, the VM is suspended while the snapshot is being taken. This means no one can access the VM until the snapshot is complete.
- If the VM is configured to **Child VM snapshot**, the VM remains active (most of the time) while the snapshot is being taken.

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Because there is less down time, it is recommend that the VM be configured to **Child VM snapshot**. To do this, the Hyper-V Integration Services must be installed, and the **Backup (volume snapshot)** box should be checked.



Figure 161 - Hyper-V Integration Service Page



### **VSS** Configuration

For Windows-based devices, the Axcient appliance uses the Microsoft Volume Shadow Service (VSS) for image backup jobs (always) and file backup jobs (when *Open File Manager* is set). This requires that VSS is enabled and configured correctly. Axcient supplies an interactive script to help configure VSS. This appendix describes how to use the VSS configuration script.

To configure VSS through the Axcient script:

- 1. Log in as the local administrator on the target device.
- 2. Log in to the UMC of the appliance.
- 3. Click the **system** button at the top of the UMC page and then select the **tools** option in the left navigation menu.
- The *Tools* page appears. Right-click on the **VSS Script** link and select **Save Link As** (or the corresponding option for your browser) to download the script file. The file name is *VSSConfig.vbs*. Download the file to the target device. (The location on the device does not matter.)
- Open a command window (Start > Run and enter *cmd*), go to wherever you downloaded the script, and enter the following: .\VSSConfig.vbs
- 6. The VSS script introduction window appears. This windows describes all the steps in the script. Read the text and then click the **OK** button. Additionally, An OK button will appear on all message boxes. Read the message and then click the **OK** button for each message box that appears in the script. In most cases, there is nothing else for you to do. However, some messages indicate conditions that might require additional action on your part, as noted in these instructions.



Figure 162 - VSS Script - Introduction

Windows Script Host 🛛 🗙
Axcient Configuration Helper - Volume Shadow Service (VSS)
Please execute this VBS script from an account with local admin privilege.
<ul> <li>This VBS script performs the following tasks:</li> <li>1. Enable Microsoft VSS service and provider service.</li> <li>2. Enable/Start Microsoft VSS writers (http://axcient.com/enable_vss_writer).</li> <li>2.1 Microsoft Exchange Server VSS writer.</li> <li>2.2 Microsoft SQL Server VSS writer (http://msdn.microsoft.com/en-us/library/ms175536.aspx).</li> <li>2.3 Microsoft SharePoint VSS writer.</li> <li>3. Identify other VSS requestors.</li> <li>3.1 Known services that are VSS requestors.</li> <li>3.2 Known running processes that are VSS requestors.</li> <li>3.3 Running processes that may be VSS requestors (may include writers).</li> <li>4. Show VSS providers.</li> <li>5. Show VSS writers.</li> <li>6. Show current consumption of shadow storage.</li> <li>7. Show VSS related Windows Error/Warning event log entries.</li> <li>8. Test run to create/delete a volume shadow copy.</li> </ul>
ОК

 The Enable VSS service and provider service box appears. In this step the script verifies or enables VSS, and it displays status messages. These messages are informational and can be ignored unless a WARNING message appears.

**CAUTION!** A message that starts with the word WARNING indicates a problem condition that might require attention. If you see a WARNING message in this or any subsequent step, record the message and contact Axcient customer support to debug the problem.

#### Figure 146: VSS Script - Progress

Windows Script Host 🛛 🗙				
Microsoft Volume Shadow Copy service: OK (start mode is Manual). Microsoft Software Shadow Copy Provider service: OK (start mode is Manual).				
OK				

- 8. The *Enable/Start Microsoft VSS writers* box appears. In this step the script verifies or enables the VSS writers for the following applications:
  - MS Exchange Server
  - MS SQL Server
  - MS SharePoint.



9. A status box appears for each application. Again, these messages are informational and can be ignored (unless a WARNING message appears). The figure below is a sample result for MS SharePoint. In this example the script found that the SharePoint VSS writer was stopped and is being restarted.



Windows Script Host 🛛 🗙
Microsoft SharePoint VSS writer: start mode was Manual, set to auto. OK ('STSADM -o registerwsswriter' is already executed). state was Stopped, trying to start service.

- 10. The *Identify other VSS requestors* box appears. In this step the script searches for other applications that use VSS infrastructure. The purpose of this step is to identify other products that might conflict with the Axcient solution. It looks for the following:
  - Known services that are VSS requestors.
  - Known running processes that are VSS requestors.
  - Running processes that may be VSS requestors (may include writers).
- 11. The figure below illustrates the result from finding running processes that might be VSS requesters. Check to see if any of the listed services or processes are related to another backup product, because other backup products could potentially conflict with the Axcient solution.



12. The Show VSS providers message box appears. In this step the script searches for providers of the VSS service. In most cases the search will return just the Microsoft Shadow Copy provider. However, some products provide their own VSS mechanism. If an additional provider appears, note that provider as it could be a potential issue for the Axcient solution.



Figure 165 - VSS Providers Example



- 13. The *Show VSS writers* message box appears, which lists the available writers. For each writer check the following fields:
  - State The value should be either Stable or Wait for completion.
  - Last error The value should be No error.
- 14. Any other value in either field indicates a problem. In such a case note the writer and value and contact Axcient customer support to debug the problem.

Windows Script Host 🛛 🗙
vssadmin 1.1 - Volume Shadow Copy Service administrative command-line tool (C) Copyright 2001 Microsoft Corp.
Waiting for responses. These may be delayed if a shadow copy is being prepared.
Writer name: 'SharePoint Services Writer' Writer Id: {c2f52614-5e53-4658-a589-38eeb25c6184} Writer Instance Id: {a0149177-05fb-408c-84c1-179ee914c598} State: [1] Stable Last error: No error
Writer name: 'System Writer' Writer Id: {e8132975-6f93-4464-a53e-1050253ae220} Writer Instance Id: {4d9d6e6b-1fa7-4fb9-970c-a183151af260} State: [1] Stable Last error: No error
Writer name: 'SqlServerWriter' Writer Id: {a65faa63-5ea8-4ebc-9dbd-a0c4db26912a} Writer Instance Id: {829a5cc8-ebc6-4c5d-871e-726d329ac776} State: [1] Stable Last error: No error

#### Figure 166 - VSS Writers Example

- 15. The Show current consumption of shadow storage message box appears. In this step the shadow size parameters are displayed. Check for the following:
  - If the Used Shadow Copy Storage space value is nearly as large as the Maximum Shadow Copy Storage space value, consider increasing the maximum value.
  - Even if the used space value is significantly less than the maximum space value, you might need to increase the maximum if many files on the volume are modified frequently.



 It is recommended that each storage volume have its own shadow copy storage volume. For example, if you have C: and D: volumes, you should see separate entries for each in this display. If not, create a shadow storage volume for the missing volume.





16. The Show VSS related Windows Error/Warning event log entries message box appears. In this step VSS-related error and warning messages from the (1) application, (2) security, and (3) system logs are displayed. Review the log entries for possible problems. The figure below illustrates results from a system error log. In this example the shadow copy for volume C: is failing because of insufficient space, which means disk space must be freed up before continuing.



Windows Script Host
System: Record #: 1423 Type: Error Time: 8/6/2010 7:21:10 AM Source: VolSnap Category: EventID: 34 User: Computer: KLIW2K3STD32 Detail: The shadow copies of volume C: were aborted because of a failure to ensure crash dump or hibernate consistency
Record #: 585 Type: Warning Time: 6/24/2010 3:36:24 PM Source: VolSnap Category: EventID: 24 User: Computer: W2003_STD_32 Detail: There was insufficient disk space on volume C: to grow the shadow copy storage for shadow copies of C:. As a result of this failure all shadow copies of volume C: are at risk of being deleted.
Record#: 507 Type: Warning Time: 6/23/2010 2:22:15 PM Source: VolSnap Category: EventD: 24 User: Computer: W2003_STD_32 Detail: There was insufficient disk space on volume C: to grow the shadow copy storage for shadow copies of C:. As a result of this failure all shadow copies of volume C: are at risk of being deleted.
ОК



17. The Test run to create /delete a volume shadow copy message box appears. In this step the script attempts to create a shadow copy and then reports the results. You should see the following messages: OK shadow\_name created successfully OK shadow\_name deleted successfully

These messages mean that a VSS copy has successfully been created and deleted. This is an indication that VSS will work for the Axcient solution. However, this test does not use any VSS writers, so it does not ensure that VSS is fully configured for Axcient. If you do not get a success message, contact Axcient customer support to debug the problem.

18. The Done message box indicates the script has completed.

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## Windows Configuration

In order to protect a device, the Axcient appliance requires an appropriate login account and certain enabled services. Axcient supplies an interactive configuration script to help set up a Windows-based device properly. This appendix describes how to use the Windows configuration script.

The login account used by the Axcient appliance needs to have administrative privilege and also be part of the Backup Operators group. For additional information about this please see:

http://technet.microsoft.com/en-us/library/cc785098(v=ws.10).aspx http://technet.microsoft.com/en-us/library/dd277404.aspx

To configure a Windows device through the Axcient script:

- 1. Log in as the local administrator on the target device using the same credentials you specified when you added the device to the Axcient appliance.
- 2. Log in to the UMC of the appliance.
- 3. Click the **system** button at the top of the UMC page and then select the **tools** option in the left navigation menu.
- The *Tools* page appears. Right-click on the **Windows Script** link and select **Save Link As** (or the corresponding option for your browser) to download the script file. The file name is *WindowsConfig.vbs*. Download the file to the target device. (The location on the device does not matter.)
- 5. Open a command window (**Start** > **Run** and enter *cmd*), go to wherever you downloaded the script, and enter the following:
  - .\WindowsConfig.vbs
- 6. The Windows script introduction window appears. This windows describes all the steps in the script. Read the text and then click the **OK** button. Additionally, An OK button will appear on all message boxes. Read the message and then click the **OK** button for each message box that appears in the script. In most cases, there is nothing else for you to do. However, some messages indicate conditions that might require additional action on your part, as noted in these instructions.



Figure 169 - Windows Script - Introduction

Windows Script Host
<ul> <li>Axcient Configuration Helper - Windows</li> <li>Please login as the user registered in UMC and execute this VBS script from a DOS Window or Explorer.</li> <li>This VBS script performs the following tasks: <ol> <li>Check if current user account belongs to local Administrators group.</li> <li>Register scripting engines.</li> <li>Enable file sharing.</li> <li>Enable Server service.</li> <li>Enable Windows firewall rules if the service is running.</li> <li>(MS KB951016).</li> <li>Reconfigure TCP chimney.</li> <li>Check folder redirection settings in Group Policies.</li> </ol> </li> </ul>
ОК

- 7. The *Check if the current user account* ... box appears. This step checks whether the current user belongs to the local Administrator group. One of the following responses appears:
  - User <name> is a member of the local Administrators group.
  - User *<name>* is not a member of the local Administrators group.

Figure 170 - Windows Script - Check User Account



8. The *Register scripting engines* box appears. This step checks for two scripting engines that the Axcient appliance requires, *scrrun.dll* and *jscript.dll*. The response for each will be done (meaning properly registered) or a WARNING message. If a *WARNING* message appears (for example, because a file is missing), read the message and try to correct the problem.

**Caution!** A message that starts with the word WARNING indicates a problem condition that might require attention. If you see a WARNING message in this or any subsequent step, record the message and contact Axcient customer support to debug the problem.



Figure 171 - Windows Script - Scripting Engine Check



- 9. The Enable file sharing box appears. This step does the following:
  - a. Checks whether the file sharing is enabled (an Axcient requirement) and attempts to enable file sharing if it is disabled.
    - An OK status for both mode and state appears if file sharing is properly enabled.
    - If it is not in auto mode or running, the message indicates the script is attempting to set the mode to auto or start the service.

Figure 172 - Windows Script - Enable File Sharing

Windows	Script Host	X
	Server service: OK (start mode is auto). OK (state is running).	
	OK	

10. Checks whether Windows firewall rules are enabled. The response is either *done* (meaning enabled) or the following WARNING message:

WARNING: Windows Firewall service is not running or does not exist. No rules to enable.

In most cases this WARNING message appears because you are using another firewall product. If so, allow the Axcient appliance access through the firewall of that product. If you are using a web proxy, configure the Axcient appliance for that web proxy (see <u>Configure Web Proxy</u> section).

Figure 173 - Windows Script - Enable Firewall Rules



Windows Script Host	<
Enable Windows firewall rules if the service is running: done.	
ОК	

Checks whether a local account token filtering policy is enabled). The response is either done (meaning enabled) or the following error message:
 failed, err = error\_code

There are several possible causes for the error, and the *error\_code* provides guidance in troubleshooting the problem.

Windows	s Script Host	×
	Enable local account token filtering policy (MS KB951016): done.	
	ОК	

Figure 174 - Windows Script - Enable Token Filtering Policy

- 12. Alerts you to install the *File and Printer sharing for Microsoft networks* service. This is informational only; the script takes no action. Follow the instructions in the message to install this service (or verify it is already installed).
  - Figure 175 Windows Script Start Connection Service



13. The *Reconfigure TCP Chimney* box appears. This step reconfigures certain default parameters to work properly in this situation. When the reconfiguration is complete, a *Done* box appears, which means this step (not the script) is finished.



_	The second		0	_
Wind	lows Script I	lost		×
4.	Reconfigure 1	CP chir	nney.	
			ОК	

Figure 176 - ndows Script - Reconfigure TCP Chimney

- 14. The Check folder redirection settings in Group Policies box appears. If folder redirection is used, the default permissions prevent Axcient from backing up the redirected folders. This step checks the permissions of redirected folders and returns one of the following messages:
  - OK (None of folder redirection GPO has grant type 'exclusive rights').
  - Found at least one folder redirection GPO with grant type 'exclusive rights.' A BACKUP JOB WILL NOT BE ABLE TO COPY FILES FROM THESE DIRECTORIES.
- 15. The OK message indicates there is no problem (either redirection is not used or the redirected folders have permissions that allow Axcient to back up the folders.) However, if the second message appears, you must change the redirected folder GPO to allow Axcient to back up the redirected folders. The second message includes a link to an Axcient knowledge base (KB) article that describes how to change the redirected folder GPO. Click here to see that article. (A login page may appear because the KB library resides in the password-protected Axcient support portal.)

Found at least one folder redirection GPO with grant type 'exclusive rights.' A BACKUP JOB WILL NOT BE ABLE TO COPY FILES FROM THESE DIRECTORIES.

Windows	Script Host	•
rights').	OK (None of folder redirection GPO has grant type 'exclusive	
	ОК	

Figure 177 - Windows Script - Check Folder Redirection Settings

16. A final *Done* box appears. This indicates the script has completed.



Figure 178 - Windows Script - Enable Firewall Rules

Windows Script Host	X
Done.	
ОК	

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### Autotask Integration

You can optionally integrate with the Autotask PSA tool, which will allow you to configure specific events to publish to the PSA.

Because the UMC is appliance-specific, you will need to log into each appliance to configure settings separately. Alternatively, you can inherit PSA settings already configured through the Axcient Web Application (RMC). For more information, please reference the <u>Axcient Business Recovery Cloud Protection</u> <u>Guide</u>.

If Autotask has already been integrated successfully, please continue to the <u>How to Configure Alerting</u> section for more information on how to configure specific events to publish to the PSA tool.

To integrate Autotask on the UMC:

- 1. On the UMC, click the **System** tab on the top navigation menu.
- 2. On the left navigation menu, click the **PSA** option. The PSA page displays.
- Optionally, on the PSA page, click the Inherit PSA Configuration Info from RMC checkbox to inherit PSA settings already configured through the Axcient Web Application (RMC). For more information, please reference the <u>Axcient Business Recovery Cloud Protection Guide</u>.
- 4. Alternatively, on the PSA page, select **Autotask** from the drop-down menu and click the **Configure PSA Tool** button.
- 5. Enter the following information:
  - In the *Username* field, enter the **username** used to log in to the administrating Autotask account.
  - In the *Password* field, enter the **password** used to log in to the administrating Autotask account.
  - In the Confirm Password field, confirm the **password** entered in the Password field.
  - In the Account ID field, enter the Account ID of the target Client site. This is automatically generated when creating an Account in autotask. For instructions on how to obtain the Account ID, please refer to the <u>How to Obtain the Account ID</u> section below.
  - In the Queue ID field, enter the Queue ID for the appropriate Service Desk Queue. This will bundle similar tickets to help the person monitoring quickly respond and resolve issues. For instructions on how to obtain the Queue ID, please refer to the <u>How to Obtain Queue ID</u> section below.
  - In the *Priority* field, enter the **ticket priority** assigned for tickets automatically published to Autotask. Leave this field empty to automatically set the priority to that of default settings in Autotask.



6. Click the **Save** button when you are finished.

PSA	
O Autotask Conf	iguration
Username	sperry@AXCIENTPARTNERDEMO.COM
Password	••••••
Confirm Password	••••••
Account ID	30242068
Queue ID	29943766
Priority	
previous	ave

Figure 179 - Autotask Configuration Page

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### How to Obtain the Account ID

The Account ID is found in the Account Details page of the desired Account. To obtain the Account ID:

- 1. On the top navigational menu, hover the mouse over the **My...** tab and click **Accounts** under the *CRM* section.
- 2. Look for the desired Account using the Search field.
- 3. Click on the desired Account or right-click and select **View Account**.
- 4. The Account ID is located in the left-hand section.

<b>Figure</b>	180	-	Autotask	Account	ID	Page
---------------	-----	---	----------	---------	----	------

admin Q	+ 2 5 * 6			STEVE PERRY   LOGOUT
	MY			
	Service Desk	Waiting My Approval		
- SEARCH	Tasks & Tickets (13) Workspace & Queues	Timesheets (0) Time Off Requests (4)		Se
Account Name or Number Phone Country City State Dipode	Open Tickels (12) Overdue Tickels (12) Submitte Tickels (5241) Account Tickels (52762) Closed Tickels Service Calls (10) CRM Contacts (268) Opportunities (3) Overdue Opportunities (3)	Expense Reports (0) Miscelaneous Projects (31) Calendar Form Templates Protile	Account Manager Perry, Steve Region Name Market Segment Competitor	Territory Name asia Casse territory Co eac Total Opportunity Amount > Status
New Account 🖶 🏬 🕹 1-5	Quotes (2) Notes (0) 0 of 16 To-Dos (40)	>	Account - Anchor Network Solutions - Google Chrome	ccountId=30243651
C Account	Timesheets		PI ACCOUNT - Anchor Network Solutions (ID: 30243651) LActive Custome	x + 0
I2-18-13 - API PRTEST ABC 123 Amcheck Ottawa Amcheck San Diego	Current Timesheet Time Off Requests (0) Time Summary Expense Reports		Edit + New V Tools V Report LiveLinks V Activity for Anchor Network Solutions	mar mar mar mar
American Pride Co-op Anchor Network Solutions			ATICHIO NELWORK SOULDORS C map (P) 000-000-0000	
Autotask1			Site Configuration 2000 Wall Note	Add     pmer
Axcient RMC Test Account Axcient Roger Pham			Tax Exempt No To-Dos @ Notes	Opportunities er
Axcient Roger Pham     base.myOrg	Edit Account		Account Manager Steve Perry CAccount ID 30243651 Order By Date (new to old)	er pmer
Bidermic Bobs Garage edited booo	New Account Note     Set Classification	>>	There are . There are . There are . To view activity older than 6 months, Amount	no items to display from the last 6 months use the menu in the top-left corner and select "Notes", or click here ormer
Braconier Heating and Plumbing Bytes and Junk	Lost Opportunity Wizard Reassign Lead Wizard		Closed Opp. \$0.00 Amount DP	omer omer
Chuckie Mansons House of Ice Crean Company A Dartfust	Cancel Account Wizard	>>	Managed         3998a4b2-e799-           Workplace Site         4159-336-           GUID         c0088be76527	pmer
Denver Metro Boma Dickenson plc	X Delete Account		VARStreet 751985 Account ID	omer
DKS Sports			Last Activity 03/29/2014 -	pmer
Dr. Tongues 3-D House of Pancakes				pmer

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## How to Obtain the Queue ID

The Queue ID is found in the *Queue Details* page of the desired Service Desk Queue, located in the *Features* & *Settings* section. To obtain the Queue ID:

1. On any page, hover the mouse over the Autotask 'A' logo to bring up the drop-down menu. Hover the mouse over the **Admin** option and then click the **Features & Settings** option.



Figure 181 - Autotask Features & Settings Option

2. Expand the Service Desk (Tickets) section and click the Queues option.

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#### Figure 182 - Autotask Service Desk Queues Option

Features & Settings Extensions & Integrations

#### Expand All Collapse All

+ APPLICATION-WIDE (SHARED) FEATURES

+ YOUR ORGANIZATION

+ RESOURCES/USERS (HR)

+ ACCOUNTS & CONTACTS

#### - SERVICE DESK (TICKETS)

#### Queues Set up the folders that will contain tickets with similar characteristics, and assign resources to monitor them.

Sources

#### Set up a list of ways a ticket can enter Autotask, which can be used in workflow rules and reports.

Task & Ticket Statuses Manage this list of statuses that can be assigned to a ticket.

#### Priorities

Define the levels of urgency associated with tickets.

Issue & Sub-Issue Types Set up the issue and sub-issue types that will categorize your tickets for routing, workflow, searching and reporting purposes. Service Level Management Create and manage Service Level Agreements.

#### Support Email Address

Set up a default email address to use as the sender for notification emails from Autotask.

#### **Ticket Resolution Metrics**

Ticket resolution metrics Configure the section on the Service Desk Dashboard that shows a series of horizontal bar graphs that measure the actual performance of the support team against self-determined goals.

#### Summaries

Activate/de-activate and re-order the summary metrics that display on the Service Desk Dashboard.



3. Right-click the desired Service Desk Queue and click the **Edit Queue Details** option.

Figure 183 - Click the Edit Queue Details Option

🗲 SI	SERVICE DESK QUEUES						
Set up the	Set up the folders that will contain tickets with similar characteristics, and assign resources to monitor them.						
- Nev	+ New Save Cancel						
	Name 🔺		Description				
ľΧ	Administrative	Administrative					
1 ×	Anchor HD		Tier 1 Helpdesk Requests				
1 ×	AutoQueue	🧷 Edit Queue					
ľΧ	Autotask Consulting	Autotask Consulting					
ØΧ	CLEP						
la secondaria de la construcción	Client Portal	Service Desk					
ØΧ	CSD CSD						
ΛX	Helpdesk		Escalated Helpdesk Requests				

4. The Queue ID is located in the Queue Summary page that appears.

Figure 184 - Autotask Queue ID Location

https://ww2.autotask.net/autotask/popups/administration/QueueDetails.aspx?objectId=29878555
QUEUE SUMMARY 8
Save & Close     Cancel       Summary     Resources
Queue Name* Anchor HD
Queue Location* British Columbia
Queue Number 29878555
Queue Description Tier 1 Helpdesk Requests
✓ Appears in Client Portal
When this is not checked, tickets in this queue will not display in the Client Portal
Queue Location

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## ConnectWise Integration

You can optionally integrate with the ConnectWise PSA tool, which will allow you to configure specific events to publish to the PSA.

Because the UMC is appliance-specific, you will need to log into each appliance to configure settings separately. Alternatively, you can inherit PSA settings already configured through the Axcient Web Application (RMC). For more information, please reference the <u>Axcient Business Recovery Cloud Protection</u> <u>Guide</u>.

If ConnectWise has already been integrated successfully, please continue to the <u>How to Configure Alerting</u> section for more information on how to configure specific events to publish to the PSA tool.

To integrate ConnectWise with the UMC:

- 1. On the UMC, click the **System** tab on the top navigation menu.
- 2. On the left navigation menu, click the **PSA** option. The *PSA* page displays.
- Optionally, on the PSA page, click the Inherit PSA Configuration Info from RMC checkbox to inherit PSA settings already configured through the Axcient Web Application (RMC). For more information, please reference the <u>Axcient Business Recovery Cloud Protection Guide</u>.
- 4. Alternatively, on the *PSA* page, select **ConnectWise** from the drop-down menu and click the **Configure PSA Tool** button.
- 5. In the Account settings section, enter the following information:

**Note**: For more information on these settings, please reference the <u>Obtain Login Information</u> section below.

- In the URL field, enter the **URL address for ConnectWise**. Enter the domain portion of the address used to access Connectwise. Enter the URL as illustrated in the following example:
  - Correct: connectwise.com
  - **Incorrect**: www.connectwise.com
  - Incorrect: http://connectwise.com
- In the Username field, enter **the username** for the appropriate Integrator Login user.
- In the *Password* field, enter the **password** for the Integrator Login user.
- In the Confirm Password field, validate the Integrator Login password.
- In the Company name field, enter the **name** of the company.
- Select the **Use Managed ID** checkbox if you wish to specify a client managed ID number. Please note that this option requires the ConnectWise MSP plug-in.
- In the Company identifier field, enter the appropriate **Client ID number**.

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- In the *Client Managed ID* field, enter the **managed ID number**, if applicable.
- 6. After all required information is entered correctly, you can optionally click the **Advanced** button to configure advanced settings, including:
  - In the *Contact* drop-down menu, select the **name** of the client contact. Please note that this dropdown menu is populated with data received from ConnectWise. If the company name does not display correctly in this drop-down menu, you can update this information in ConnectWise. Please reference ConnectWise documentation for more information.
  - In the *Service Board* drop-down menu, select the **target service board** for created tickets. If the target service does not display in the drop-down menu, you can add an entry in ConnectWise. Please reference ConnectWise documentation for information.
  - In the Service Type field, enter the **type of service action** to take. The value entered here must match the value in the corresponding Service Type field in ConnectWise as part of client configuration settings. For more information, please refer to the Obtain Service Type and Subtype section.
  - In the *Location* field, enter the **client location**. The value must match the *Territory* field in ConnectWise.
  - In the Address Line 1 and Address Line 2 field, enter the client company **address** information.
  - In the City field, enter the client company **city**.
  - In the State drop-down menu, select the client company state.
  - In the Zip field, enter the client company **ZIP code**.
- 7. Click the **Save** button when you are finished.



ALC REPORTS	
Account seamys	
URL:	staging.connectwisedev.com
Username:	admin
Password:	•••••
Confirm Password:	•••••
Company name:	Axcient
Use Managed Id:	
Company identifier:	AX
Client Managed ID:	
Advanced entities	
Advanced settings	
Advanced settings	
Advanced settings Contact: Service board: Service Type:	▼
Advanced settings Contact: Service board: Service Type:	
Advanced settings Contact: Service board: Service Type: Location:	
Advanced settings Contact: Service board: Service Type: Location: Address Line 1:	
Advanced settings Contact: Service board: Service Type: Location: Address Line 1: Address Line 2:	
Advanced settings Contact: Service board: Service Type: Location: Address Line 1: Address Line 2: City:	
Advanced settings Contact: Service board: Service Type: Location: Address Line 1: Address Line 2: City: State:	

Figure 185 - ConnectWise Configuration Page with Advanced Settings



## Obtain Login Information

The ConnectWise login informatin is created when first setting up the ConnectWise service. For the purposes of integrating ConnectWise with the Axcient protection solution, you will need to enter the login information used to connect to ConnectWise into the appropriate fields.

In order to ensure you are entering the correct information in ConnectWise integration, please refer to the following image for where to get the correct values for URL, Username, Password and MSP Company ID fields.

ConnectV Site:	Vise <sup>®</sup> staging.connectwisedev.com	
Company:	Axcient_f	
User Name:	admin1	
Password:	*****	
Login	Forgot your password? Clear Cache About	

Figure 186 - ConnectWise Login Page

## ΑҲСΙΕΝΤ

## **Obtain Client Information**

To obtain the Client information required to finish integrating ConnectWise, you will have needed to first create a new Company Account for the target Client site. Please refer to the <u>online ConnectWise support</u> for instructions on how to create a Company Account.

To obtain the required Client Company information:

1. Log in to ConnectWise.

ArtSpace

- 2. On the left-hand navigation menu, expand the **Companies** tab and click the **Companies** option.
- 3. The user will be taken to the *Company Search* page. Enter the name of the target company in the *Company Name* field.
- 4. Click on the target Company that was entered in the search field.
- 5. The Company information located here are:
  - Company address (Address Line 1 and 2, City, State and Zip)
  - The **Terriroty** field in ConnectWise corresponds to the **Location** field in the Axcient Web App.
  - The **Company ID** field in ConnectWise corresponds of the **ID Number** in the Axcient Web App.

Company	Notes	Contacts	Opportunities	Tracks	Activities	Service	Projects	Agreements	Documents	Profile	Surveys	Sites	Team	Options	Configuratio
<b>+</b> +	88	0 🖶 1	nn More ▼ Lin	ks ▼ Histo	rv 🔻 🔒										-
-		- 0 .													
Company	: ArtSpace														<b></b>
Company:	* ArtSpace							Site: Main							•
Phone:							<u> </u>	250 3rd Avenue	North						•
Fax:	1							Minneapolis, MN	55401						
Web Site:	http://ww	w.artspaceusa.o	rg				3								
Company	Details														
Type: *	Customer						•	Company ID: *	ArtSpace						
Status: *	Active						-	Market:							•
Territory:	Clearwate	rOffice					•	Date Acquired:	Wed 11/29/2006						•
Primary C	ontact														
	Name:	Gary						Email:	will@artspac	eprojects.orc	I				
	Title:							Type:							
	Phone:	(612) 333-9012	2					Relationshi	ip:						
10 <b>1</b>															

#### Figure 187 - ConnectWise Company Page

## Obtain Service Type and Subtype

The Service type and subtype are determined by ConnectWise login used. This ConnectWise account is associated with a specific Service Board which must be configured as needed by the administrating user. For more information regarding Service Boards and how to configure them please refer to the <u>online ConnectWise</u> <u>support</u>.

This section will guide you on how to navigate to the various pages where the options for each of these values are located. It is **up to the user** to determine which values to enter in the ConnectWise configuration page in the Axcient Web App.

To obtain these values, you will need to navigate to the correct Service Board by doing the following:

- 1. On the left-hand navigation menu, click on **System > Setup Tables**.
- 2. In the Table column, enter **Service Board** in the search field and press the Enter key. Click the **Service Board** option which appears.
- 3. On the Service Board List page, click on the appropriate Service Board.
- 4. For the Service type, click on the **Types** tab and enter one of the listed values in the *Service Type* field of the ConnectWise configuration page:

Setup Tables > Service Board List > Type List									
Type List									
Board	Statuses	Types	Subtypes	Items	Auto Templates				
+ +	D) Searc	h Clear							
Service Typ	)e 🔺	Default	t Request Fo	or Change	Inactive				
1					•				
Break-fix									
Proactive									
Reactive									
Roger Pham	Туре								
Server									
Warranty									

Figure 188 - ConnectWise Type List

5. For the Service subtype, click on **Subtypes** tab and enter one of the listed values in the *Service Subtype* field in the ConnectWise configuration page:


Figure 189 - ConnectWise Subtype List

Setup Tables > Service Board List > Subtype List					
Subtype List					
Board	Statuses	Types	Subtypes	Items	
🔶 🕂 Search Clear					
Service Subtype 🔺		Types	Inact	tive	
		_		•	
Roger Pham Subtype		5			
<u>st1</u>		5			
<u>st2</u>		5			

## **Α Ҳ С Ι Ε Ν Τ**<sup>™</sup>

### **Obtain Priority**

The Service priority is determined by ConnectWise login used. This ConnectWise account is associated with a specific Service Board which must be configured as needed by the administrating user. For more information regarding Service Boards and how to configure them please refer to the <u>online ConnectWise support</u>.

This section will guide you on how to navigate to the various page where the options for each of these values are located. It is **up to the user** to determine which values to enter in the ConnectWise configuration page in the Axcient Web App. The priority entered in the ConnectWise configuration page in the Web App will determine what priority setting for the automatically generated ticket.

To obtain these values, you will need to navigate to the appropriate SLA by doing the following:

- 1. On the left-hand navigation menu, click on **System > Setup Tables**.
- 2. In the Table column, enter **SLA** in the search field and press the Enter key. Click the **SLA** option which appears.
- 3. On the SLA List page, select the appropriate SLA option from the options listed.
- 4. Enter one of the listed values in the *Priority* field in the ConnectWise configuration page:

etup Tables > SLA	ist > SLA
A	
SLA Setup S	LA by Priority
← + 🖰 🗗	â
i Updated: 6/2	4/2005 4:14:05 PM by user10
SLA Name:	Standard SLA
Based on:	My Company Calendar 🗸
Calendar:	✓
i Calendar op	tions are defined in the Calendar Setup Table
Default?	✓ Use this SLA if no SLA exists for the customer / agreement
SLA Application (	order:
Default Reepon	se Mahiy-
Delduit Neapon	High Urgency Medium Urgency Low Urgency
High Impact	Priority 1 - Emergency Respon V Priority 2 - Quick Response V Priority 3 - Normal Response V
Medium Impact	Priority 2 - Quick Response v Priority 3 - Normal Response v Priority 3 - Normal Response v
Low Impact	Priority 3 - Normal Response 💙 Priority 3 - Normal Response 💙 Priority 3 - Normal Response 💙
Default Deeper	
Respond within:	4.00 hours Goal Percent: 80
Plan within:	24.00 hours Goal Percent: 80
Resolved within:	48.00 hours Goal Percent: 80

Figure 190 - ConnectWise SLA Setup Page



### How to Configure Alerting

You can configure both entire event categories or individual events to publish tickets to a PSA tool through the UMC. This will give you more control over which events should be published to the PSA tool.

You will need to configure the events to publish to the PSA for each appliance.

Once a PSA tool has been configured:

- 1. On the UMC, click on the **Events** tab in the top navigation menu.
- 2. On the left navigation menu, click on the **Configure Alerting** option.
- 3. On the Alerting page, select the alerts types that should be publish to the PSA tool.

Events are sorted into specific event categories:

• Configure all events under a specific category by checking the **Publish to PSA Tool** box next to the primary event category.

<sup>2</sup>Configure specific events to publish to the PSA tool by expanding the event category, and checking the **Publish to PSA Tool** box for the specific event. Be aware that the *Publish to PSA Tool* box next to the primary event category will be checked even though only specific events have been selected. This is to help you quickly find where events have been configured to publish to the PSA tool.

You can come back and reconfigure which events are published to the PSA tool at any time.

## A X C I E N T<sup>™</sup>

Figure	191	- Event	Alerting	Page
--------	-----	---------	----------	------

alerting		
0	_	
Bare Metal Restore Lock Events	visible in log publish to psa tool	notify someone
BMR image-lock FAILED	visible in log publish to psa tool	notify someone
BMR image-lock info	visible in log publish to psa tool	notify someone
BMR image-lock started	visible in log publish to psa tool	notify someone
BMR image-lock SUCCEEDED	visible in log publish to psa tool	notify someone
BMR image-lock warning	visible in log publish to psa tool	notify someone
Bare Metal Restore Unlock Events	Zvisible in Icci Zpublish to psa tool	notify someone
BMR image-uplock FAILED	Exisible in log publish to psa tool	notify someone
DMR image unlock info	Evisible in log Soublish to pes tool	
Bivirk image-unlock into		notity someone
BMR image-unlock started	visible in log publish to psa tool	notify someone
BMR image-unlock SUCCEEDED	visible in log publish to psa tool	notify someone
BMR image-unlock warning	visible in log publish to psa tool	notify someone
⊕Device Events	visible in log publish to psa tool	notify someone
⊕Exchange Mailbox Backup Events	visible in log □publish to psa tool	notify someone
⊕Exchange Mailbox Restore Events	visible in log _publish to psa tool	notify someone
BExport Copy Events	✓visible in log _publish to psa tool	notify someone
BNetwork Events	✓visible in log _publish to psa tool	notify someone
<b>⊞Offsite Backup Events</b>	✓visible in log _publish to psa tool	notify someone
BOffsite DAS Copy Events	✓visible in log _publish to psa tool	notify someone
<b>⊜Onsite Backup Events</b>	visible in log publish to psa tool	notify someone
	visible in log publish to psa tool	notify someone

## ΑҲСΙΕΝΤ

## Access BMR Utilities

BMR utilities (except the memory test) are accessed from the BMR utilities page. To access this page, select the **Utils/Tools** option on the BMR boot login page. The utilities page includes the following menu options:

- **Manually partition disk**—Starts the Disk Partitioner utility that allows you to partition the target device before restoring that device (see <u>Disk Partitioning Utility</u> section).
- **Un-identified device explorer**—Starts the UDI utility that allows you to identify unknown components on the target devices (see <u>Unknown Device Identifier Utility</u> section).
- **DOS Window**—Provides a DOS window for command line access.
- **Return**—Returns to the BMR Recovery Disk CD login page.



## Figure 192 - BMR Utilities Page

### Memory Test Utility

The Memtest 86 utility checks the physical memory in the device. If the message *Pass complete, no errors*" appears at the bottom of the page after completing 100% of the tests, the device can be used for BMR. If any of the memory is not good, this device cannot be used for BMR.



Unlike the other utilities that you access from the BMR Utilities page, this utility must be selected from the initial BMR boot page:

- To start the test, select the **memtest86** option on the initial BMR boot page, and click the **Enter** key. The *Memtest 86* page appears and the test starts automatically.
- To return to the initial BMR Recovery Disk CD page, press the **Esc** key.

Мемtest-86 ∨3.5	l Pass 65%	***************	*********	
Intel Core 2 1995 MHz	l Test 35%	*************		
L1 Cache: 32K 32700	MB∕s ¦ Test #8	[Modulo 20, Ran	lom_pattern]	
L2 Cache: 2048K 14997	MB∕s ¦ Testing:	200X - 260M	260M Using (	CPU:0
L3 Cache: None	Pattern:	6af18c06-17		
Мемогу : 260М 9778	MB/s			
Chipset : Intel i440BX				
Time: 0:07:49 Cac МемМар: e820 Ite Rsvd_Mem: 4X Act	hed:260M Te r: 6 CF _CPUs:1 EC	est_Sel: Std PU_Sel:Single C_Mem: off	Pass: Errors: ECC Err:	1 0 0
– Pass	сомрlete, no er	rors, press Esc	to exit	

Figure 193 - Memtest86 Utility

### Disk Partioning Utility

**IMPORTANT!** This utility is available for 32-bit systems only.

The Disk Partitioner utility can reconfigure the partition table on the target device. Use this utility if you want to change the target device partitions before performing a BMR restore on that device.

To change the partitions on the target device:

- 1. From the *BMR utilities* page (see <u>Access BMR Utilities</u> section), select the **Manually partition disk** option.
- 2. The *Disk Partitioner Utility* window appears ). To select a drive to partition, click the **ellipsis (...)** button in the upper right.



	Hitac Disk #	<b>hi HTS543:</b> : О Тур	225L9A300 pe: IDE S	iize: 233 GB	
ailable Pa	artitions:				
Part	Туре	Capacity	Free Space	File System	
	OEM	39 MB			
) (C:)	Primary	223 GB	192743 MB	NTES	
	Unknown	10 GB			
Add		Delete	Edit	Refresh	
tition Info	ormation:				
olume #:		Hidden:		Status:	
ffeat		Active		Info:	

Figure 194 - Disk Partitioner Utility

3. The *Select Hard Disk* window appears. Select a drive from the list and then click the **OK** button. (If any drives are missing from the displayed list, click the **Refresh** button.)

Figure 195 - Select Hard Disk Window

Selected Dr	Selected Drive:			lard Disk				
			Available H	Available Hard Disks:				
	Disk ‡	t: 0 Type	Disk #	Model	Disk ID	Type	Size	Free Space
Available Part	tions:		Disk			0000000	10 66	10 00
Partition	Туре	Capacity	-					
			1					
			Refresh	18			<u>0</u> K	Can
		-		-	-			
	1	I	e 0		4			
Add		U elete	Edit	Ketre	sh			
Partition Inform	nation:							
Volume #:		Hidden:		Status:				
 Offset:		Active:		Info:				
	- (	1			-			
Format		Check De	efragment	Properti	es			

4. In the Disk Partitioner Utility window, select the drive and then click the Add button.

## **ΑӼСΙΕΝΤ**<sup>™</sup>

- 5. The Create Partition window appears. Do the following in the specified fields:
  - a. Partition Size (MB) Enter the size (in MBs) of the partition.
  - b. **Partition Type** Select the type of partition from the pull-down list. Select Primary for a bootable device or Secondary for a non-bootable device.
  - c. Assign Letter Drive Select the drive letter to assign from the pull-down list.
  - d. Click the **OK** button to create this partition in the table.

AXCIENT B Disk Partitione Selected Drive:	areMetalRestore
Di Available Partitions: Partition Type	sk #: 0 Type: 0000000( Size: 40 GB Create Partition Partition Size (MB): 0
	Allocated 0% Partition Type: Primary
Add Patition Information Volume #: Offset:	Current Partition Size 0% Assign Drive Letter: (None)
Format.	Check Defragment Properties

Figure 196 - Create Partition Window

- 6. Repeat Step 4 and Step 5 to create additional partitions. (Click the **Refresh** button to update the current list.)
- 7. To change existing partitions, do the following in the *Disk Partitioner* window and follow instructions on the page:
  - To delete a partition, select the drive, and click the **Delete** button.
  - To resize a partition, select the drive, and click the **Edit** button.

When you select a drive in the Disk Partitioner Utility window, four addition buttons become active at the bottom of the page: format, check, defragment, and properties. The utility will perform these actions, but they are irrelevant at this point because the disk will be reformated as part of the BMR restore process.

## Unknown Device Identifier Utility

**IMPORTANT!** This utility is available for 32-bit systems only.

If the BMR Recovery Disk CD does not include all required device drivers, you must download the missing drivers. If you know the device make and model, you can search the web using that information to locate and download the required drivers. However, if there are unknown components, you can use the Unknown Device Identifier utility to determine the identify of those components. Use this utility if you get an error message such as "Cannot enable network interface. Please load appropriate driver" and you do not know what driver to download.

To identify unknown devices:

- 1. From the BMR utilities page (see <u>Access BMR Utilities</u> section), select the Un-identified device explorer option.
- 2. The *Unknown Device Identifier* window appears. Search through the tree view of devices, and record the name of the components in question.
- 3. Search the web for the appropriate drivers using the obtained component information, and download those drivers. (Although the utility includes a download option, it is unlikely to work in this instance.)

## **ΑӼСΙΕΝΤ**<sup>™</sup>

Figure 197 - UDI Utility



## **A¾CIENT**<sup>™</sup>

## SNMP View MIB Information

### Version Information

The Axcient MIB provides version information relevant to the Axcient appliance. This is the same version information that is displayed in the User Dashboard (see <u>Version Information Panel</u> section). The figure below displays the version information as seen through the WebNMS MibBrowser. The left side displays the selected section from the Axcient MIB (**enterprises** > **axcient** > **backupAppliance** > **versionInformation**), and the right side displays the results. The table below describes each of the version fields.

🔛 WebNMS MibBrowser		
<u>F</u> ile <u>E</u> dit <u>V</u> iew <u>O</u> perations <u>H</u> elp		
🚴 📥 🗉 🤲 🖬 🍊 陸	🕒 🐂 🗊 🜮 🧠 🌂 🗉	è 🛅 🐞 🛫 🚭 🧔
<ul> <li>Loaded MibModules</li> <li>AXCIENT-BACKUP-MIB</li> <li>♥   enterprises</li> <li>♥   axcient</li> <li>♥   axcient</li> <li>♥   backupAppliance</li> </ul>	Host 192.168.99.19 Community ***** Set Value	Port     161     Write Community
<ul> <li>Image: Second se</li></ul>	Object ID so.org.dod.internet.private.e	nterprises.axcient.backupAppliance.versionInformation
● IC TEXTUAL CONVENTIONS ● AB HOST-RESOURCES-MIB	serialNumber.0	RH0210Q026399
👁 💑 RFC1213-MIB	serviceld.0	nc6o
	macAddress.0	30 30 3a 32 33 3a 35 34 3a 61 39 3a 66 34 3a 65 65
	software.0	AxOS 2.4.1 9448:9448
	ipAddress.0	192.168.99.19
	subnetMask.0	255.255.255.0
	gateway.0	192.168.99.1
	dnsServer.0	4.2.2.1
	Description MultiVar	
	Syntax	Status
	Access	Reference
	Index	
	Object ID .1.3.6.1.4.1.33715.1.1	
Global View 🗌	Description	

Figure 198 - MIB Browser - Version Information

Axcient MIB	Fields -	Version	Information
-------------	----------	---------	-------------

Name (OID)	Description
serialNumber	Displays the unique serial number assigned to this Axcient appliance.
(.1.3.6.1.4.1.33715.1.1.1.0)	
serviceId	Displays the unique service identification number assigned by the RMC to this
(.1.3.6.1.4.1.33715.1.1.2.0)	Axcient appliance.
macAddress	Displays the Media Access Control (MAC) address for the network interface card
(.1.3.6.1.4.1.33715.1.1.3.0)	(NIC).



Name (OID)	Description
software	Displays the version of the software running on the Axcient appliance.
(.1.3.6.1.4.1.33715.1.1.4.0)	
ipAddress	Displays the IP address of the Axcient appliance.
(.1.3.6.1.4.1.33715.1.1.5.0)	
subnetMask	Displays the IP address of the Axcient appliance.
(.1.3.6.1.4.1.33715.1.1.6.0)	
gateway	Displays the IP address of the main gateway used by the Axcient appliance.
(.1.3.6.1.4.1.33715.1.1.7.0)	
dnsServer	Displays the IP address of the DNS server used by the Axcient appliance.
(.1.3.6.1.4.1.33715.1.1.8.0)	

### SNMP Backup Jobs Information

The Axcient MIB provides information about (1) each defined backup job in the Axcient appliance and (2) the results from the last successful run of each job. (Unsuccessful backup job runs are not reported through the MIB.)

The figure elow displays backup job information as seen through the WebNMS MibBrowser. In this example, the first three jobs – Offsite Backup, Alert Digest, and Usage History – are internally generated jobs for those functions. The remaining four jobs were created by a user. There are over 40 fields of information about the backup jobs, and this MIB viewer displays five at a time with a scroll bar to display the other fields. The table below describes the backup job fields available through the MIB. The fields are grouped into two sections:

- Job Information The first 20+ fields provide information about the backup job.
- **Results Information** The remaining fields provide results from the last successful run of the backup job.

🎟 SNMP Tableiso.org.dod.internet.private.enterprises.axcient.backupAppliance.backupJobTable 👘 🔲 🔀					
jobName	jobBackupType	joblsEnal	bled jobS	cheduleSum	jobStartHour
OffSite Backup	offsite(51)	true(1)	Daily at	2:16 PM on SuM 1	14
Alert Digest	emailAlertDigest(77)	true(1)	Daily at	6:00 AM on SuM 8	3
Usage History	history(61)	true(1)	Daily at	6:30 AM on SuM 8	3
testsh	hourly(1)	true(1)	Hourly f	rom 12:00 AM - 1 0	)
Server Alive	hourly(1)	true(1)	Hourly f	rom 3:00 AM - 7: 3	3
foreign, acl	hourly(1)	true(1)	Hourly f	rom 12:00 AM - 1 0	)
Exchange Mailboxes	daily(2)	true(1)	Daily at	7:00 PM on MoT 1	19
<b>▲</b>					
View from  Qrigin  Index 0 Host 192.168.99.19 Page :1 Rows :7 Settings					
Sta <u>r</u> t	Next	Prev	StartPolling	StopPolling	Refresh
<u>A</u> dd	<u>D</u> elete	<u>G</u> raph	OriginalTa <u>b</u> le	Ind <u>e</u> xEditor	Close

#### Figure 199 - MIB Browser - Version Information

#### Axcient MIB Fields - Backup Job Information

Name (OID)	Description
jobld	Displays the internal identifier assigned to the job.
(.1.3.6.1.4.1.33715.1.2.1.1)	
jobName	Displays the name of the job.
(.1.3.6.1.4.1.33715.1.2.1.2)	

# ΑҲСΙΕΝΤ

Name (OID)	Description
jobBackupType	Displays the type of backup job. In most cases, this refers to the scheduled
(.1.3.6.1.4.1.33715.1.2.1.3)	frequency for the job. The non-frequency types are as follows:
	• <b>cdp</b> - reserved for future use
	<ul> <li>onetime - on-demand job</li> </ul>
	<ul> <li>offsite - offsite job, which is an internal job type (see <u>Schedule Cloud</u> <u>Backup Job</u> section</li> </ul>
	<ul> <li>history - usage history, which is an internal job type</li> </ul>
	<ul> <li><b>qos</b> - bandwidth throttling job, which is an internal job type (see <u>Set</u> <u>Bandwidth Usage (Quality of Service)</u> section)</li> </ul>
	<ul> <li>emailAlertDigest - job to e-mail a digest of alerts, which is an internal job type (see <u>Configure Event Notification</u> section)</li> </ul>
jobScheduleSummary	Displays when this job is scheduled to run in the following form:
(.1.3.6.1.4.1.33715.1.2.1.5)	• <b>frequency</b> - hourly, daily, weekly, monthly, yearly
	<ul> <li>start time - time such as 6:30 AM or 7:00 PM. For hourly jobs the interval ("every X hours") is also included.</li> </ul>
	<ul> <li>days - The days the week, month, or year are listed. For example the standard five-day work week is listed as "MoTuWeThFr"</li> </ul>
jobStartHour	Displays the hour the job is scheduled to start.
(.1.3.6.1.4.1.33715.1.2.1.6)	
jobStartMinute	Displays the minute (within the start hour) the job is scheduled to start.
(".1.3.6.1.4.1.33715.1.2.1.7)	
jobLastBackupResult	Displays whether the last job run succeeded. An "empty" value means the job
(.1.3.6.1.4.1.33715.1.2.1.8)	has never been run.
<i>jobLastSucceedBackup</i> (.1.3.6.1.4.1.33715.1.2.1.10)	Displays the last time this job was run successfully.
jobStatus	Displays the current status of the job (running, not running, or waiting-to-run).
(.1.3.6.1.4.1.33715.1.2.1.11)	Waiting-to-run applies to offsite jobs only.
jobEveryHours	Displays how frequently an hourly job is to run. Hourly jobs can be every hour
(.1.3.6.1.4.1.33715.1.2.1.12)	(1), every other hour (2), every third hour (3), and so on.
jobEndHour	Displays the hour in the day an hourly job is scheduled to stop using a 24-hour
(.1.3.6.1.4.1.33715.1.2.1.13)	clock (0-23). For example, if an hourly job is scheduled to run from 8:00am to
	5:00pm, the end hour value is 17 (5:00pm).

# **ΑӼСΙΕΝΤ**<sup>™</sup>

Name (OID)	Description
jobEndMinute	Displays the end minute (within the final hour) for the last time a repetitively
(.1.3.6.1.4.1.33715.1.2.1.14)	scheduled job will run.
jobDayOfMonthOrYear	Displays the day of the month or year when the backup job is scheduled to run.
(.1.3.6.1.4.1.33715.1.2.1.15)	Applies to monthly or yearly jobs only.
jobIsOffsite	Displays whether this is an offsite job.
(.1.3.6.1.4.1.33715.1.2.1.16)	
jobRetentionMethod	Displays the backup frequency interval (such as hourly or daily) specified for this
(.1.3.6.1.4.1.33715.1.2.1.17)	job. This interval is used in determining the retention period.
jobRetentionLength	Displays the amount of time the job will be retained. The value is in the units
(.1.3.6.1.4.1.33715.1.2.1.18)	listed for jobRetentionMethod (previous field). For example, if the retention
	method value is week and the length value is 52, the retention period is a year
	(52 weeks).
jobUserCreator	Displays the name of the UMC user who created this job (see Manage Users
(.1.3.6.1.4.1.33715.1.2.1.19)	section).
jobDeviceUser	Displays the name of the administrative user for the target device (see Add a
(.1.3.6.1.4.1.33715.1.2.1.20)	Device section).
jobDeviceAddress	Displays the IP address or host name of the device being backed up.
(.1.3.6.1.4.1.33715.1.2.1.21)	
jobDeviceOsType	Displays the type of operating system specified for the device (see Add a Device
(.1.3.6.1.4.1.33715.1.2.1.22)	section).

## Axcient MIB Fields - Backup Job Results Information

Name (OID)	Description
jobRsltId	Displays the unique internal identifier of this job run.
(.1.3.6.1.4.1.33715.1.2.1.24)	
jobRsltStartTime	Displays the date and time the job run started.
(.1.3.6.1.4.1.33715.1.2.1.25)	
jobRsltEndTime	Displays the date and time the job run ended.
(.1.3.6.1.4.1.33715.1.2.1.26)	
jobRsltElapsedTime	Displays the duration (elapsed time) of the job run in hours, minutes, and
(.1.3.6.1.4.1.33715.1.2.1.27)	seconds.
jobRsltSourceFiles	Displays the number of source files found on the target device that need
(.1.3.6.1.4.1.33715.1.2.1.28)	backing up.

# **ΑӼСΙΕΝΤ**<sup>™</sup>

Name (OID)	Description
jobRsltSourceFilesSize	Displays the size of the source files (from the previous field).
(.1.3.6.1.4.1.33715.1.2.1.29)	
jobRsltNewFiles	Displays the number of files backed up. Source files that were previously
(.1.3.6.1.4.1.33715.1.2.1.30)	backed up and had not changed are not included in this count.
jobRsltNewFilesSize	Displays the size of the files backed up (from the previous field).
(.1.3.6.1.4.1.33715.1.2.1.31)	
jobRsltDeletedFiles	Displays the number of files that were deleted since the last backup run.
(.1.3.6.1.4.1.33715.1.2.1.32)	
jobRsltChangedFiles	Displays the number of files that were modified since the last backup run.
(.1.3.6.1.4.1.33715.1.2.1.33)	
jobRsltChangedFilesSize	Displays the size of the modified files (from the previous field).
(.1.3.6.1.4.1.33715.1.2.1.34)	
jobRsltChangedMirrorSize	Displays the size used to change the mirror copy.
(.1.3.6.1.4.1.33715.1.2.1.35)	
jobRsltIncrementFiles	Displays the total number of increment files (files created to track version
(.1.3.6.1.4.1.33715.1.2.1.36)	changes).
jobRsltIncrementFilesSize	Displays the size of the increment files (from the previous field).
(.1.3.6.1.4.1.33715.1.2.1.37)	
jobRsltTotalDestinationSizeChange	Displays the amount the complete backup changed in size from the
(.1.3.6.1.4.1.33715.1.2.1.38)	previous backup run.
	<b>Note:</b> In the case of a mailbox job, this value might not change
	(display a value of "0") even when the data changes because a mailbox
	job is saved as a blob file that never decreases in size. Deleting data
	does not decrease the file size; it simply leaves "empty" (available)
	space in the blob file that new data can fill. The file will not increase in
	size until the empty space is filled.
jobRsltErrors	Displays the number of errors detected during the backup job.
(.1.3.6.1.4.1.33715.1.2.1.39)	
jobRsltIsValid	Displays whether the backup job run was successful. Because only
(.1.3.6.1.4.1.33715.1.2.1.40)	successful runs are reported, this value is always "true".
jobRsltSentToDc	Displays whether the backup job results were successfully reported to
(.1.3.6.1.4.1.33715.1.2.1.41)	the Axcient data center.
jobRowStatus	Displays the standard SNMP row status value. This value is always
(.1.3.6.1.4.1.33715.1.2.1.42)	"active".



Name (OID)	Description
jobHoursSinceLastBackup	Displays the number of hours since the last run of this job (either
(.1.3.6.1.4.1.33715.1.2.1.43)	successful or unsuccessful).
jobHoursSinceLastSucceedBackup	Displays the number of hours since the last successful run of this job.
(.1.3.6.1.4.1.33715.1.2.1.44)	
jobIsRefresh	Displays whether the backup job run is for a refresh, which updates the
(.1.3.6.1.4.1.33715.1.2.1.45)	"current" image. This applies to image jobs only (see <u>Back Up System</u>
	Images section).

## **A¾CIENT**<sup>™</sup>

## Storage and Capacity Information

The Axcient MIB provides storage (RAID and drive status) and capacity (onsite and offsite free and used disk space) information. The tables below describes the storage and capacity fields available through the Axcient MIB.

The figure below displays the storage information as seen through the iReasoning MIB Browser. The left side displays the selected section from the Axcient MIB (**enterprises** > **axcient** > **backupAppliance** > **storageInformation**), and the right side displays the results. In this example the results include the RAID and disk information from three drives.

**NOTE**- These fields are available when running SNMP version 2 only (not version 1).

🚯 iReasoning MIB Browser					1.100		×	
File Ed Address:	it Operations Tools Bookmarks H • 192.168.77.221 • /	elp Advanced	OID: .1.3.6.1.4.1.33715.1.5	•	Operations: Get Next		• <b>6</b>	Go
SNMP MIBS	S							-
MIB Tre	ee are ded internet		Name/OID		Value	Туре	IP:Port	- 6
iso.	ment	raidId.	)	C 0 0 100		OctetString	192.168.77	-
	private	raidityp	e.u	Software RAID		OctetString	192.168.77	- 2
	enterprises	raidSta	tus.u	ciean		OctetString	192.168.77	
	avcient	driveld	.1	1		Integer	192.108.77	4 L
	backunAppliance	driveId	2	2		Integer	192.100.77	- 6
	versionInformation	drivelu	.5	J Idau lada		OctotString	192.100.77	- 1
	backup JobTable	driveNa	sile.1	/dev/sdb		OctetString	192.100.77	
	+ h notifications	driveN	ma 2	/dev/sdc	/dev/sdb		192.100.77	- 🖻
		driveSt	atue 1	/dev/suc		OctetString	192.100.77	1.
		driveSt	atus 2	Ok		OctetString	192.168.77	- 4
	a raidController	driveSt	atus 3	Ok		OctetString	192 168 77	
	aidId	driveR	wStatus 1	active (1)		Integer	192.168.77	1
		driveRo	wStatus.2	active (1)		Integer	192, 168, 77,	
	aidStatus	driveRo	wStatus.3	active (1)		Integer	192, 168, 77,	
	diskDriveEntry							
Name	storageInformation	<b>^</b>						
OID	.1.3.6.1.4.1.33715.1.5							
MIB	AXCIENT-BACKUP-MIB							
Syntax		E						
Access								
Status								
DefVal								
Indexes								
Deere								1

Figure 200 - MIB Browser - Storage Information

MIB	Fields	- Capacity	Information
-----	--------	------------	-------------

Name (OID)	Description
onsiteStorageUsed	Displays total storage space used on the Axcient appliance.
(.1.3.6.1.4.1.33715.1.4.1.0)	
onsiteStorageFree	Displays total storage space available on the Axcient appliance.
(.1.3.6.1.4.1.33715.1.4.2.0)	
offsiteStorageUsed	Displays the space used in the Axcient data center (offsite) to store backup jobs
(.1.3.6.1.4.1.33715.1.4.3.0)	from this Axcient appliance.



Name (OID)	Description
runningVMs	Displays the number of VMs currently running on the appliance.
(.1.3.6.1.4.1.33715.1.4.4.0)	
	MIB Fields - Storage Information
Name (OID)	Description
raidId	Displays the RAID identification number. Axcient uses either RAID 1 or RAID 5
(.1.3.6.1.4.1.33715.1.5.1.1.0)	depending on the appliance model type.
raidType	Displays whether this is a hardware or software RAID.
(.1.3.6.1.4.1.33715.1.5.1.2.0)	
raidStatus	Displays a RAID health status value. Status values are for either hardware or
(.1.3.6.1.4.1.33715.1.5.1.3.0)	software RAID implementations as indicated in the previous field.
driveID	Displays an internal drive ID number.
(.1.3.6.1.4.1.33715.1.5.2.1.1)	
driveName	Displays the drive path and file name.
(.1.3.6.1.4.1.33715.1.5.2.1.2)	
driveStatus	Displays the drive health status (either OK or failed).
(.1.3.6.1.4.1.33715.1.5.2.1.3)	
driveRowStatus	Displays the standard SNMP row status value. This value is always "active".
(.1.3.6.1.4.1.33715.1.5.2.1.4)	



## Event (Trap) Information

The Axcient SNMP implementation supports a trap receiver. The trap events are the same events that appear in the event log (see <u>Event Logging</u> chapter). The table below describes the event information available through the Axcient MIB. Figures below displays the AdventNet MibBrowser trap viewer with two Axcient events listed. This is an informational event indicating that the admin user logged into the Axcient appliance. Note the severity is *INFO* and the event type is *USER\_LOGIN*. This corresponds to the Axcient event type *USER\_LOGIN*.

Name (OID)	Description
BevSeverity	Displays the event severity. This is a derived value from the event type, which
(.1.3.6.1.4.1.33715.1.3.1.1.0)	often includes a word at the end that indicates severity. For example, the event
	types BMR_RESTORE_LOCK_FAILED and BMR_RESTORE_LOCK_
	WARNING have an implicit severity as the last word of the name. This
	information is parsed, and a severity value of FAILED or WARNING is entered
	(as appropriate) when one of these event types occurs.
BevEventType	Displays the event type.
(.1.3.6.1.4.1.33715.1.3.1.2.0)	
BevDate	Displays the event date.
(.1.3.6.1.4.1.33715.1.3.1.3.0)	
BevUser	Displays the name of the user that generated the event.
(.1.3.6.1.4.1.33715.1.3.1.5.0)	

#### MIB Fields - Event (Trap) Information



Figure 2	201	- MIB	Browser -	Trap	Viewer
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🔨 TrapViewer				- • •		
Class	Туре	Source	Date	Message		
Clear	v2c Trap	192.168.77.24	5 Mon Aug 17 10:56:34.			
Clear	v2c Trap	192.168.77.24	5 Mon Aug 17 10:56:40.	iso.org.dod.internet		
📝 Authentica	te v1/v2c traps (Commu	nity)	🗌 Enable Log	ging Log Format 💌		
📝 Authentica	te v3 Trap		🗌 Enable Mai	Configure Mail		
Port	162	TrapList	162:public 🖌 A	Add Del		
Community	public	TrapParser		Load		
Start	Stop	Show Details	Delete Entry	ParserEditor		
Traps : 2 Inform : 0 Status : Listening for Traps						

Figure 202 - MIB Browser - Trap Details

b Trap Details	
TimeStamp	0 hours, 16 minutes, 21 seconds.
Enterprise	
Generic Type	
Specific Type	
Message	<pre>iso.org.dod.internet.mgmt.mib-2.system.sysUpTime.0: TimeTicks: 0 hours, 16 minutes, 21 seconds.: .iso.org.dod.internet.6.3.1.1.4.1.0: Object ID: .1.3.6.1.4.1.33715.1.4.2: .iso.org.dod.internet.private.enterprises.axcient.backupAppliance.notifications.backupEventFields.bevSeverity.0: INFO: .iso.org.dod.internet.private.enterprises.axcient.backupAppliance.notifications.backupEventFields.bevSeverity.0: USER_LOGIN: .iso.org.dod.internet.private.enterprises.axcient.backupAppliance.notifications.backupEventFields.bevDate.0: 2009-8-17,10: 55: 47 .1,-8: 0: .iso.org.dod.internet.private.enterprises.axcient.backupAppliance.notifications.backupEventFields.bevMessage.0: login: .iso.org.dod.internet.private.enterprises.axcient.backupAppliance.notifications.backupEventFields.bevMessage.0: login: .iso.org.dod.internet.private.enterprises.axcient.backupAppliance.notifications.backupEventFields.bevMessage.0: admin:</pre>
Severity	Clear
Entity	192.168.77.245
RemotePort	58011
LocalPort	162
Community	public
Node	192.168.77.245
Source	192.168.77.245
TimeReceived	Mon Aug 17 10:56:40 PDT 2009
HelpURL	0-0.html



## Configuring MIB Browser

To view information about an Axcient appliance in a MIB browser:

- 1. Install the MIB browser on your computer.
- 2. Download *the AXCIENT-BACKUP-MIB.txt* file and other standard MIBs if needed (see <u>Configure SNMP</u> section) to the appropriate folder in the MIB browser. Check the MIB browser documentation for the correct location.
- 3. Open the MIB browser and connect it to the Axcient appliance by entering the appropriate IP address or host name.



## **Appliance Specifications**

The Axcient appliance uses numerous ports to manage traffic through the local network and the Internet. The table below lists the ports used by the Axcient appliance.

Transmission Type	TCP/EDUP	ICMP	Inbound
_ocal Network	22, 53, 123, 135, 137,	8	80, 161, 162, 443
	138, 139, 161, 162,		
	389, 636, 445, 3268,		
	3269		
nternet	22, 53, 80, 123, 443,	8	N/A
	4015 to 4030		

#### Axcient Appliance Network Port Numbers

In addition, note the following:

- While a DAS transfer of your data is occurring in an Axcient data center, a port in the range 4242-4260 is used for any offsite backup jobs. See the Axcient DAS Transfer Guide for more information about a DAS transfer.
- When using VNC with a VM (see <u>Virtual Network Computing (VNC) Usage</u> section), the Axcient appliance assigns port 5900, and then increments that number by one for each new VM.

Model	A20-T	A20-TE	A20-R	A20-RE
Capacity				
Storage	1 TB	250 GB - 6 TB	250 GB - 6 TB	1 TB - 20 TB
Concurrent Image	1	3	5	11
Failover				
Hardware				
Configuration				
HP Proliant Model	ML110 G9	ML110 G9	DL60 G9	DL180 G9
Processor	Intel Quad Core E5-	Intel Quad Core E5-	Intel Six core E5-2620	2x Intel Six core E5-
	1620 v3	1620 v3	v3	2620 v3
	or E5-1620 V4	or E5-1620 V4	or Intel Eight core E5-	or 2x Intel Eight core
			2620 v4	E5-2620 v4
Memory	8 GB	16 GB (expandable	16 GB (expandable to	48 GB (expandable to
		to 64 GB)	64 GB)	192 GB)



Model	A20-T	A20-TE	A20-R	A20-RE
RAID configuration	Hardware RAID-1	Hardware RAID-1 (2	Hardware RAID-1 (2	Hardware RAID-1 (2
		drives)	drives)	drives)
		or RAID-5 (3+	or RAID-5 (3+ drives)	or RAID-5 (3+ drives)
		drives)		
Hot swap drives	Yes	Yes	Yes	Yes
10/100/1000	2	2	2	4
Ethernet				
Hot swap power	No	No	Yes	Yes
supply				
Form Factor				
Chassis	Tower	Tower	1U	2U
Dimensions	w: 7.7" (19.6 cm)	w: 7.7" (19.6 cm)	w: 17.1" (43.6 cm)	w: 17.5" (44.6 cm)
	d: 18.9" (8 cm)	d: 18.9" (8 cm)	d: 23.9" (60.7 cm)	d: 29.5" (74.9 cm)
	h: 17.3" (43.9 cm)	h: 17.3" (43.9 cm)	h: 1.69" (4.29 cm)	h: 3.4" (8.8 cm)
Weight	55 lb (30 kg)	55 lb (30 kg)	19.82 - 37.44 lb	36.58 - 47.6 lb
			(11.9 - 16.8 kg)	(16.59 - 21.59 kg)
Power rating	100/240 VAC,	100/240 VAC,	100/200 VAC, 550 W	120/240 VAC, 550 W
	350/550 W	350/550 W		

G8 Model Appliance Specifications

Model	A20-T	A20-TE	A20-R	A20-RE
Capacity				
Storage	1 TB	250 GB- 6 TB	250 GB - 6 TB	1 TB - 20 TB
Concurrent Image	1	3	3	11
Failover				
Hardware				
Configuration				
HP Proliant Model	ML310e G8	ML310e G8	DL320e G8	DL380e G8
Processor	Intel quad core E3-	Intel quad core E3-	Intel quad core E3-	2x Intel six-core E5-
	1230V2	1230V2	1230V2	2430
Memory	8 GB	16 GB (expandable to	16 GB (expandable to	48 GB (expandable to
		32 GB)	32 GB)	192 GB)
RAID configuration	Hardware RAID-1	Hardware RAID-1 (2	Hardware RAID-1 (2	Hardware RAID-1 (2
		drives) or RAID 5 (3+	drives) or RAID 5 (3+	drives) or RAID 5 (3+
		drives)	drives)	drives)
Hot swap drives	No	No	Yes	Yes



Model	A20-T	A20-TE	A20-R	A20-RE
10/100/1000	2	2	2	4
Ethernet				
Hot swap power	No	No	Yes	Yes
supply				
Form Factor				
Chassis	Tower	Tower	1U	2U
Dimensions	w: 6.9" (17.5 cm)	w: 6.9" (17.5 cm)	w: 17.1" (43.5 cm)	w: 17.5" (44.6 cm)
	d: 18.7" (47.5 cm)	d: 18.7" (47.5 cm)	d: 29.5" (75.0 cm)	d: 29.5" (74.9 cm)
	h: 14.5" (36.8 cm)	h: 14.5" (36.8 cm)	h: 1.7" (4.3 cm)	h: 3.4" (8.8 cm)
Weight	25.3-41.8 lb (11.5-	25.3-41.8 lb (11.5-	26.2-37.0 lb (11.9-	30.8-71.2 lb (14.0-
	19.0 kg)	19.0 kg)	16.8 kg)	21.3 kg)
Power rating	120/240 VAC 350	120/240 VAC 350 W	120/240 VAC 350 W	120/240 VAC 750 W
	W			

#### G6/G7 Model Appliance Specifications

Model	A20-T	A20-TE	A20-R	A20-RE
Capacity				
Storage	250 GB- 6 TB	250 GB- 6 TB	250 GB - 6 TB	1 TB - 20 TB
Concurrent Image	0	3	3	7
Failover				
Hardware				
Configuration				
HP Proliant Model	ML110 (G6 or G7)	ML110 (G6 or G7)	DL120 (G6 or G7)	DL180 (G6 or G7)
Processor	Intel duel core i3-530	Intel quad core x3440	Intel quad core x3440	2x Inte quad core
	(G6) or i3-2100 (G7)	(G6) or E3-1230 (G7)	(G6) or E3-1230 (G7)	E5620
Memory	1: 4 GB	1: 8 GB	1: 8 GB	1: 24 GB
1: Axcient owned	2: n/a	2: 16 GB	2: 16 GB	2: 24 GB
2: Customer owned		(expandable to 32 GB)	(expandable to 32	(expandable to 192
			GB)	GB)
RAID configuration	Software RAID-1 (2	Hardware RAID-1 (2	Hardware RAID-1 (2	Hardware RAID-1
	drives)	drives)	drives)	(2 drives)
	or RAID 5 (3+ drives)	or RAID 5 (3+ drives)	or RAID 5 (3+ drives)	or RAID 5 (3+
				drives)
Hot swap drives	No	No	Yes	Yes



Model	A20-T	A20-TE	A20-R	A20-RE
10/100/1000	2	2	2	4
Ethernet				
Hot swap power	No	No	Yes	Yes
supply				
Form Factor				
Chassis	Tower	Tower	Rack 1-U	Rack 2-U
Dimensions	w: 6.9" (17.5 cm)	w: 6.9" (17.5 cm)	w: 17.6" (44.8)	w: 17.6" (44.8)
	d: 16.8" (42.6 cm)	d: 16.8" (42.6 cm)	d: 27.6" (70.0)	d: 28.2" (71.7)
	h: 14.4" (36.5 cm)	h: 14.4" (36.5 cm)	h: 1.7" (4.3)	h: 3.5" (8.8)
Weight	25.1 - 30.5 lb (11.4-	25.1 - 30.5 lb (11.4-	28.2-31.5 lb (12.8-	32.0-45.0 lb (14.5-
	13.9 kg)	13.9 kg)	14.3 kg)	20.4 kg)
Power rating	120/240 VAC 300 W	120/240 VAC 300 W	120/240 VAC 400 W	120/240 VAC 750
				W

#### Earlier Model Appliance Specifications

Model	250	500	1000	2000	4000
Capacity					
Storage	225 GB	450 GB	900 GB	1.8 TB	3.6 TB
Protected Devices	unlimited	unlimited	unlimited	unlimited	unlimited
Protected systems	5	5	5	10	10
(image backup)					
Active VMs	2	2	2	4	4
Hardware					
Configuration					
Processor	3.06 GHz dual	3.06 GHz dual	3.06 GHz dual	2.66 GHz quad	2.66 GHz quad
	core	core	core	core	core
VT-enabled	yes	yes	yes	yes	yes
System Memory	3 GB	4 GB	4 GB	8 GB	8 GB
Disk Drives	2 x 250-GB	2 x 500-GB	2 x 1-TB	3 x 1-TB	5 x 1-TB
RAID configuration	RAID-1	RAID-1	RAID-1	RAID-5	RAID-1
Hot swap drives	No	No	No	Yes	yes
10/100/1000	2	2	2	2	2
Ethernet					
Power Supply	single	single	single	dual	dual
Rack Mount Option	No	Yes	Yes	Yes	yes

Model	250	500	1000	2000	4000
Form Factor					
Chassis	Set top	Set top/1-U	Set top/1-U	2-U	2-U
Dimensions	w:7.5"	w:7.5"	w:17.125"	w:17"	w:17"
	d: 11"	d: 11"	d: 16.25"	d: 26"	d: 26"
	h:6.625"	h:6.625"	h:1.75"	h:3.5"	h:3.5"
Weight	12 lbs	12/20 lbs	20 lbs (1U)	65 lbs	65 lbs
Power rating	120 VAC 88-128	120 VAC 87-124	120 VAC 87-124	120 VAC 159-	120 VAC 180-
	W	W	W	216 W	231 W